

**Financial Services Company**  
**GCC Daily Report**

23/02/2023



**Research Department**

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# FSC Daily Report

23/02/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,730.88	(0.3)	4.9	17.1	20.2	2.8	2.6	2.18%
MSCI Emerging Markets Index	982.06	(1.3)	2.7	12.4	13.9	1.5	1.5	3.17%
MSCI FM FRONTIER MARKETS	485.83	(1.3)	2.9	10.1	13.5	1.8	1.9	4.59%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	554.18	(0.8)	(0.8)	14.0	14.5	1.4	1.7	3.15%
Muscat Stock Exchange MSX 30 Index	4,650.16	0.3	(4.3)	11.3	10.6	0.7	0.8	3.67%
Tadawul All Share Index	10,171.95	(1.0)	(2.9)	16.4	21.1	2.1	2.1	2.86%
Dubai Financial Market General Index	3,408.66	(0.5)	2.2	9.1	12.3	1.2	1.0	3.16%
FTSE ADX GENERAL INDEX	9,853.19	(0.4)	(3.5)	23.1	17.5	3.3	1.8	2.08%
Qatar Exchange Index	10,471.97	(1.8)	(2.0)	12.7	14.9	1.4	1.5	4.45%
Bahrain Bourse All Share Index	1,939.27	0.2	2.3	8.1	12.0	1.1	1.0	5.47%
Boursa Kuwait All Share Price Return In	7,266.89	(0.5)	(0.3)	18.1	20.6	1.7	1.5	3.45%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	521.95	(1.3)	3.2	14.4	15.5	1.5	1.6	3.07%
MSCI AC Asia Ex. Japan Index	636.76	(1.3)	2.8	14.2	15.0	1.4	1.5	0.00%
Nikkei 225	27,104.32	(1.3)	3.9	22.2	21.6	1.7	1.8	2.19%
S&P/ASX 200	7,285.40	(0.4)	3.5	15.2	18.9	2.2	2.1	4.54%
Hang Seng Index	20,351.35	(0.4)	2.9	11.9	11.8	1.2	1.2	3.29%
NSE Nifty 50 Index	17,511.25	(0.2)	(3.3)	21.3	25.0	2.9	2.9	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.21	(0.3)	8.9	13.3	16.8	1.7	1.7	3.21%
MSCI Emerging Markets Europe Index	96.45	(1.8)	2.9	6.8	7.2	1.3	0.9	3.20%
FTSE 100 Index	7,898.23	(0.4)	6.0	11.4	15.2	1.6	1.6	3.61%
Deutsche Boerse AG German Stock Ind	15,458.04	0.4	11.0	12.5	16.0	1.6	1.6	3.38%
CAC 40 Index	7,320.65	0.3	13.1	12.3	17.1	1.9	1.6	2.87%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,977.09	(0.1)	4.3	18.9	22.2	3.8	3.7	1.76%
S&P 500 INDEX	3,991.05	(0.2)	3.9	19.0	22.0	3.9	3.8	1.71%
Dow Jones Industrial Average	33,045.09	(0.3)	(0.3)	19.5	19.2	4.4	4.4	2.10%
NASDAQ Composite Index	11,507.07	0.1	9.9	36.3	35.1	4.8	5.2	0.93%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	573.82	-1.8	-5.9	-30%	151%
Gold Spot \$/Oz	1,826.00	0.0	0.1	-12%	74%
BRENT CRUDE FUTR Apr23	81.08	0.6	-5.3	-24%	94%
Generic 1st'OQA' Future	80.78	2.1	2.4	-36%	338%
LME COPPER 3MO (S)	9,112.00	-1.0	8.8	-15%	110%
SILVER SPOT \$/OZ	21.54	0.2	-10.1	-27%	80%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,650.16							
Change	15.82	0.34%						
Previous Close	4,634.34		Financial Sector	7,529.74	7,463.30	0.89%	-0.27%	-4.73%
Open	4,634.05							
			Industry Sector	5,865.01	5,855.56	0.16%	0.17%	-8.75%
Day's High	4,661.48							
Day's Low	4,632.28		Services Sector	1,691.35	1,692.82	-0.09%	0.57%	4.62%
YTD Change	-4.27%							
			MSM Shariah Index	477.95	477.98	-1.00%	-	-
Volume Mn	12.08							
MSX30 Value Traded Mn	2.52							
Traded / Listed Stocks	49	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN UNITED INSUR	0.304	9.75%	ALOMANIYA.FIN.B22	0.078	-8.24%	MADINA TAKAFUL	0.090	1554.20
AHLI BANK	0.169	6.96%	OMAN INVST& FIN.	0.122	-6.15%	BANK NIZWA	0.098	1343.80
SEMBCORP SALALAH	0.079	6.76%	AL SUWADI POWER	0.032	-5.88%	SOHAR INT. BANK	0.098	924.41
VOLTAMP ENERGY	0.106	6.00%	ALBATAINAH POWER	0.033	-2.94%	BANK DHOFAR	0.151	894.81
GLOBAL INV. H	0.058	5.46%	GULF MUSHROOM P	0.228	-2.56%	BANK MUSCAT	0.285	846.53

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,171.95							
Change	-97.78	-0.95%	Tadawul Banks	10,547.84	10,697.48	-1.40%	-4.66%	-9.77%
Previous Close	10,269.73		Tadawul Energy	5,417.14	5,482.83	-1.20%	-3.17%	-2.86%
Open	10,234.86		Tadawul Utilities	6,667.61	6,688.60	-0.31%	-4.91%	-6.93%
			Tadawul Telecom	6,288.53	6,319.83	-0.50%	-0.98%	-2.95%
Day's High	10,234.88		Tadawul Insurance	5,855.12	5,846.18	0.15%	-1.66%	0.07%
Day's Low	10,148.96		Tadawul Retailing	7,167.04	7,235.33	-0.94%	-1.89%	-3.81%
YTD Change	-2.93%		Tadawul Food & Beverages	4,801.87	4,813.49	-0.24%	-1.86%	-2.63%
			Tadawul Media	22,166.87	22,333.31	-0.75%	-3.21%	-0.41%
Volume Mn	83,544.93		Tadawul Materials	6,270.02	6,334.41	-1.02%	-3.75%	-5.42%
Value Traded Mn	3,362.23		Tadawul Capital Goods	5,715.99	5,691.55	0.43%	-0.39%	-0.76%
Traded / Listed Stocks	221	228						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
FESH FASH SNACK FOOD PROD CO	158.00	3.95%	MOBI INDUSTRY CO	64.00	-5.74%	THE SAUDI NATIONAL BANK	47.30	7,841.30
ADVANCE INTERNATIONAL COMMUN	72.00	2.86%	AL JOUF MINERAL WATER BOTTLI	33.95	-3.28%	DAR AL ARKAN REAL ESTATE DEV	13.36	6,414.37
DAR AL ARKAN REAL ESTATE DEV	13.36	2.77%	GULF INSURANCE GROUP	27.00	-3.23%	WATANIYA INSURANCE CO	15.82	5,822.68
WAFRAH FOR INDUSTRY AND DEVE	29.90	2.75%	BANK ALBILAD	38.20	-2.80%	AL RAJHI BANK	73.00	3,320.72
DUR HOSPITALITY CO	22.68	2.72%	HALWANI BROS CO	52.30	-2.79%	SAUDI TELECOM CO	34.80	2,889.84

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,408.66							
Change	-17.93	-0.52%						
Previous Close	3,426.59		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,429.51		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,450.53		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,393.43		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.02		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	142,769.03		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	303.99		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	132	5.60%	ISLAMIC ARAB INSURANCE COM	0.589	-4.23%	EMAAR PROPERTIES PJSC	5.38	31,920.98
AMLAK FINANCE	0.768	2.40%	SHUAA CAPITAL PSC	0.376	-3.09%	AJMAN BANK PJSC	1.13	30,512.37
AMANAT HOLDINGS PJSC	0.933	2.19%	EMAAR DEVELOPMENT PJSC	4.76	-3.06%	AMLAK FINANCE	0.77	15,204.11
COMMERCIAL BANK OF DUBAI	5.15	2.18%	AL SALAM BANK SUDAN	1	-2.91%	UNION PROPERTIES PJSC	0.24	14,407.64
TABREED	2.9	0.35%	UNION PROPERTIES PJSC	0.241	-2.43%	DEYAAR DEVELOPMENT PJSC	0.48	8,734.10

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,853.19							
Change	-34.72	-0.35%						
Previous Close	9,887.91		Financial	16,363.92	16,410.95	-0.29%	-0.52%	0.76%
Open	9,887.91		Telecommunication	6,345.33	6,383.00	-0.59%	-4.52%	0.23%
			Consumer Services	8,817.86	8,799.26	0.21%	-0.20%	0.41%
Day's High	9,918.72		Basic Material	5,577.83	5,606.94	-0.52%	-4.12%	-2.72%
Day's Low	9,807.75		Industrials	3,723.42	3,721.01	0.06%	0.94%	-2.38%
YTD Change	-3.51%		Utilities	13,313.80	13,235.02	0.60%	-2.03%	4.00%
			Energy	2,057.85	2,072.39	-0.70%	-1.92%	-2.89%
Volume Mn	166,964.36		Health Care	3,269.05	3,269.05	0.00%	-1.11%	-1.26%
Value Traded Mn	1,119.79		Real Estate	6,713.25	6,761.77	-0.72%	-2.76%	3.09%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	2.98	8.36%	HAYAH INSURANCE CO PJSC	0.868	-9.96%	DANA GAS	0.77	41782.07
GULF CEMENT CO	0.487	4.96%	Q HOLDING PJSC	2.72	-5.23%	MULTIPLY GROUP	3.88	17119.70
NATIONAL MARINE DREDGING CO	39.28	2.03%	RAK PROPERTIES	0.586	-3.93%	FERTIGLOBE PLC	3.89	17076.24
GHITHA HOLDING PJSC	86.25	1.11%	PALMS SPORTS P.J.S.C	9.4	-3.59%	ESHRAQ INVESTMENTS PJSC	0.48	14195.06
ABU DHABI PORTS CO PJSC	6.2	0.81%	BANK OF SHARJAH	0.401	-3.37%	ABU DHABI PORTS CO PJSC	6.20	12640.21

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,471.97							
Change	-192.87	-1.81%	<b>Total Return</b>	21,732.75	22,031.16	-1.35%	-1.14%	-2.95%
Previous Close	10664.84		<b>Rayan Islamic</b>	4,500.03	4,552.51	-1.15%	-1.24%	-2.79%
Open	10664.84		<b>All Share</b>	3,388.87	3,410.70	-0.64%	-2.82%	-2.06%
			<b>Banks &amp; Finance</b>	4,290.47	4,383.87	-2.13%	-3.41%	-1.86%
Day's High	10664.84		<b>Industrials</b>	3,991.31	3,981.96	0.23%	-0.22%	-1.41%
Day's Low	10471.97		<b>Transportation</b>	4,133.66	4,167.65	-0.82%	1.70%	-3.24%
YTD Change	-0.0195768		<b>Real Estate</b>	1,417.59	1,427.88	-0.72%	-1.07%	-6.27%
			<b>Insurance</b>	1,939.53	1,842.81	5.25%	-4.53%	-7.07%
Volume Mn	123.9465		<b>Telecommunications</b>	1,361.68	1,364.08	-0.18%	-1.59%	3.40%
Value Traded Mn	445.872		<b>Consumer Goods</b>	7,535.39	7,559.99	-0.33%	-1.77%	-3.74%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INSURANCE CO	1.65	9.98%	QATAR ISLAMIC BANK	18.33	-9.66%	ESTITHMAR HOLDING QPSC	1.84	24727.14
QATAR GENERAL INSURANCE & RE	1.09	8.92%	QLM LIFE & MEDICAL INSURANCE	3.62	-7.07%	MASRAF AL RAYAN	2.74	11307.77
MANNAI CORPORATION QSC	8.20	3.02%	ESTITHMAR HOLDING QPSC	1.84	-4.22%	DOHA BANK QPSC	1.62	9782.47
ZAD HOLDING CO	14.40	2.86%	BALADNA	1.31	-2.89%	QATAR ALUMINUM MANUFACTURING	1.66	7388.35
QATAR INDUSTRIAL MANUFACTUR	3.06	2.79%	DLALA HOLDING	0.76	-2.55%	QATAR INSURANCE CO	1.65	6633.84

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,939.27							
Change	3.06	0.16%						
Previous Close	1,936.21		<b>MSCI Bahrain</b>	144.74	144.23	0.35%	0.45%	1.85%
Open	1,936.21		<b>MSCI Bahrain Domestic Islamic</b>	59.04	59.04	0.00%	0.08%	1.64%
Day's High	1939.500		<b>MSCI Bahrain Net TR USD</b>	347.53	346.35	0.34%	0.43%	1.86%
Day's Low	1935.830							
YTD Change	2.32%							
Volume Mn	839.91							
Value Traded Mn	0.260							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.26	4.00%	BAHRAIN CAR PARKS CO AMAKIN	0.09	-9.18%	AL SALAM BANK BSC	0.11	254.00
GULF HOTEL GROUP B.S.C	0.39	2.63%	SEEF PROPERTIES	0.16	-2.44%	ALUMINIUM BAHRAIN BSC	1.24	217.28
BAHRAIN DUTY FREE COMPLEX	0.59	1.72%	AL BARAKA GROUP B.S.C	0.32	-0.31%	SEEF PROPERTIES	0.16	174.67
BBK BSC	0.54	1.31%	-	-	-	AL BARAKA GROUP B.S.C	0.32	97.00
AL SALAM BANK BSC	0.11	0.95%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.63	89.11

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,266.89							
Change	-36.94	-0.51%	Industrials	985.83	981.77	0.41%	0.61%	-8.62%
Previous Close	7,303.83		Banks	1,820.46	1,835.87	-0.84%	0.39%	1.48%
Open	7,304.12		Consumer Service	481.65	480.94	0.15%	0.43%	0.35%
			Technology	677.30	685.30	-1.17%	-2.62%	-2.72%
Day's High	7,313.24		Real Estate	1,135.45	1,140.93	-0.48%	-4.49%	-6.06%
Day's Low	7,253.51		Financial Services	1,240.29	1,246.95	-0.53%	-1.08%	-1.35%
YTD Change	-0.35%		Telecom	1,161.17	1,148.82	1.08%	-3.05%	-1.72%
			Health Care	460.03	460.03	0.00%	3.68%	-0.39%
Volume Mn	0.11		Insurance	1,630.72	1,628.53	0.13%	4.96%	5.15%
Value Traded Mn	35.26		Basic Materials	855.43	854.49	0.11%	-0.89%	-1.12%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
METAL & RECYCLING CO	51.20	20.19%	SALBOOKH TRADING CO KSCP	7.90	-21.78%	KUWAIT FINANCE HOUSE	868.00	10,966.62
OSOUL INVESTMENT KSCC	98.00	8.89%	ARKAN AL KUWAIT REAL ESTATE	100.00	-9.09%	GULF BANK	302.00	7,912.20
UNITED PROJECTS FOR AVIATION	211.00	7.11%	PRIVATIZATION HOLDING COMPAN	30.00	-4.76%	KUWAIT INTERNATIONAL BANK	195.00	6,985.44
WARBA CAPITAL HOLDING CO	86.50	6.14%	AL MADAR INVESTMENT CO	106.00	-4.50%	NATIONAL BANK OF KUWAIT	1077.00	5,002.03
MASHAER HOLDING CO KSC	57.70	6.07%	UNICAP INVESTMENT AND FINANC	49.20	-4.47%	NATIONAL REAL ESTATE CO	84.20	4,955.70

Source: FSC

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