

**Financial Services Company**  
**GCC Daily Report**

22/02/2023



**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

22/02/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,740.38	(1.5)	5.3	17.4	20.2	2.8	2.6	2.18%
MSCI Emerging Markets Index	995.19	(1.0)	4.1	12.5	13.9	1.5	1.5	3.13%
MSCI FM FRONTIER MARKETS	492.30	(0.5)	4.2	10.1	13.5	1.8	1.9	4.53%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	558.52	(0.3)	(0.0)	14.0	14.5	1.4	1.7	3.12%
Muscat Stock Exchange MSX 30 Index	4,634.34	0.0	(4.6)	11.3	10.6	0.7	0.8	3.68%
Tadawul All Share Index	10,269.73	(1.0)	(2.0)	16.4	21.1	2.1	2.1	2.84%
Dubai Financial Market General Index	3,435.02	(0.7)	3.0	9.2	12.3	1.2	1.0	3.13%
FTSE ADX GENERAL INDEX	9,912.06	(0.4)	(2.9)	23.2	17.5	3.4	1.8	2.07%
Qatar Exchange Index	10,664.84	(0.3)	(0.2)	12.2	14.9	1.4	1.5	4.37%
Bahrain Bourse All Share Index	1,936.21	0.0	2.2	8.1	12.0	1.1	1.0	5.48%
Boursa Kuwait All Share Price Return In	7,303.83	(0.6)	0.2	18.2	20.6	1.7	1.5	3.44%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	528.81	(0.9)	4.6	14.5	15.5	1.5	1.6	3.03%
MSCI AC Asia Ex. Japan Index	645.26	(1.0)	4.2	14.4	15.0	1.5	1.5	0.00%
Nikkei 225	27,104.32	(1.3)	3.9	22.6	21.6	1.7	1.8	2.19%
S&P/ASX 200	7,314.50	(0.3)	3.9	15.3	18.9	2.2	2.1	4.50%
Hang Seng Index	20,423.84	(0.5)	3.2	12.0	11.8	1.2	1.2	3.28%
NSE Nifty 50 Index	17,554.30	(1.5)	(3.0)	21.6	25.0	2.9	2.9	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.70	(0.2)	9.3	13.3	16.8	1.7	1.7	3.20%
MSCI Emerging Markets Europe Index	98.25	(0.8)	4.9	6.8	7.2	1.3	0.9	3.14%
FTSE 100 Index	7,883.01	(1.2)	5.8	11.4	15.3	1.6	1.6	3.61%
Deutsche Boerse AG German Stock Ind	15,275.22	(0.8)	9.7	12.4	16.0	1.6	1.6	3.42%
CAC 40 Index	7,241.41	(0.9)	11.9	12.4	17.1	1.9	1.6	2.90%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,982.27	(2.0)	4.5	19.3	22.2	3.8	3.7	1.76%
S&P 500 INDEX	3,997.34	(2.0)	4.1	19.1	22.0	3.9	3.8	1.71%
Dow Jones Industrial Average	33,129.59	(2.1)	(0.1)	19.5	19.2	4.3	4.4	2.09%
NASDAQ Composite Index	11,492.30	(2.5)	9.8	31.5	35.1	4.8	5.2	0.93%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	584.31	0.5	-4.2	-29%	156%
Gold Spot \$/Oz	1,832.85	-0.1	0.5	-11%	74%
BRENT CRUDE FUTR Apr23	81.93	-1.3	-4.3	-24%	96%
Generic 1st'OQA' Future	80.82	-0.6	2.4	-36%	338%
LME COPPER 3MO (S)	9,200.50	0.6	9.9	-14%	112%
SILVER SPOT \$/OZ	21.79	-0.2	-9.0	-26%	82%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,634.34							
Change	1.59	0.03%						
Previous Close	4,632.75		Financial Sector	7,463.30	7,453.83	0.13%	-1.15%	-5.57%
Open	4,635.73		Industry Sector	5,855.56	5,877.89	-0.38%	0.01%	-8.90%
Day's High	4,648.19		Services Sector	1,692.82	1,674.43	1.10%	0.66%	4.72%
Day's Low	4,620.20		MSM Shariah Index	477.98	479.02	-22.00%	-	-
YTD Change	-4.59%							
Volume Mn	8.99							
MSX30 Value Traded Mn	2.50							
Traded / Listed Stocks	39	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR INSURANCE	0.227	9.66%	OMAN FISHERIES	0.082	-3.53%	BANK MUSCAT	0.286	2179.50
Muscat Thread MILL	0.061	8.93%	RAYSUT CEMENT	0.122	-2.40%	SOHAR INT. BANK	0.099	2100.00
AI MAHA PETROLEUM PRODUCTS MAI	1.065	8.67%	VOLTAMP ENERGY	0.100	-1.96%	OMAN TELECOM	0.932	872.41
NATIONAL GAS	0.104	5.05%	RENAISSANCE SER.	0.432	-1.82%	RAYSUT CEMENT	0.122	826.26
AMAN REAL ESTATE	0.096	4.35%	OOREDOO	0.398	-1.49%	BANK NIZWA	0.098	760.00

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,269.73							
Change	-101.24	-0.98%	Tadawul Banks	10,697.48	10,843.35	-1.35%	-3.31%	-8.49%
Previous Close	10,370.97		Tadawul Energy	5,482.83	5,499.71	-0.31%	-2.00%	-1.68%
Open	10,370.97		Tadawul Utilities	6,688.60	6,815.62	-1.86%	-4.61%	-6.64%
Day's High	10,370.97		Tadawul Telecom	6,319.83	6,363.96	-0.69%	-0.49%	-2.46%
Day's Low	10,235.06		Tadawul Insurance	5,846.18	5,808.01	0.66%	-1.81%	-0.08%
YTD Change	-1.99%		Tadawul Retailing	7,235.33	7,207.10	0.39%	-0.95%	-2.89%
Volume Mn	83,544.93		Tadawul Food & Beverages	4,813.49	4,865.23	-1.06%	-1.63%	-2.40%
Value Traded Mn	3,362.23		Tadawul Media	22,333.31	22,493.02	-0.71%	-2.48%	0.34%
Traded / Listed Stocks	221	228	Tadawul Materials	6,334.41	6,391.31	-0.89%	-2.76%	-4.45%
			Tadawul Capital Goods	5,691.55	5,724.67	-0.58%	-0.81%	-1.18%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
#N/A Invalid Security	'A Invalid Secu	-	SAUDI ARAMCO BASE OIL CO	104.80	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	'A Invalid Secu	-	AMERICANA RESTAURANTS INTERN	3.77	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	'A Invalid Secu	-	NATIONAL CO FOR GLASS IN/THE	31.95	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	'A Invalid Secu	-	ZAMIL INDUSTRIAL INVESTMENT	15.74	0.00%	#N/A	#N/A	#N/A
#N/A Invalid Security	'A Invalid Secu	-	MOBILE TELECOMMUNICATIONS CC	10.60	0.00%	#N/A	#N/A	#N/A

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,435.02							
Change	-22.98	-0.66%						
Previous Close	3,458.00		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,458.00		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,465.40		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,427.24		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.03		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	155,474.82		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	343.63		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AJMAN BANK PJSC	1.13	0.89%	AMLAK FINANCE	0.771	-4.81%	AMLAK FINANCE	0.77	21,854.67
COMMERCIAL BANK OF DUBAI	5.19	0.78%	DUBAI ISLAMIC INSURANCE CO	0.785	-4.27%	EMAAR PROPERTIES PJSC	5.51	18,902.11
EMIRATES NBD PJSC	13.6	0.74%	EMAAR DEVELOPMENT PJSC	4.98	-3.30%	UNION PROPERTIES PJSC	0.25	16,385.93
-	-	-	ISLAMIC ARAB INSURANCE COM	0.6	-3.07%	AJMAN BANK PJSC	1.13	15,687.92
-	-	-	EMAAR PROPERTIES PJSC	5.51	-2.13%	GULF NAVIGATION HOLDING PJSC	0.86	13,250.14

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,912.06							
Change	-36.78	-0.37%						
Previous Close	9,948.84		Financial	16,424.57	16,481.22	-0.34%	-0.15%	1.13%
Open	9,948.84		Telecommunication	6,449.42	6,498.01	-0.75%	-2.96%	1.87%
			Consumer Services	8,817.86	8,836.47	-0.21%	-0.20%	0.41%
Day's High	9,948.84		Basic Material	5,644.88	5,720.77	-1.33%	-2.97%	-1.55%
Day's Low	9,905.29		Industrials	3,723.36	3,726.63	-0.09%	0.94%	-2.38%
YTD Change	-2.93%		Utilities	13,156.24	13,353.19	-1.47%	-3.19%	2.77%
			Energy	2,075.96	2,068.13	0.38%	-1.06%	-2.04%
Volume Mn	227,023.97		Health Care	3,269.05	3,250.79	0.56%	-1.11%	-1.26%
Value Traded Mn	1,107.12		Real Estate	6,762.52	6,728.94	0.50%	-2.04%	3.84%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI AVIATION CO	7.25	3.57%	EASY LEASE MOTOR CYCLE PRJSC	32.12	-5.25%	ABU DHABI NATIONAL ENERGY CO	3.34	10926.46
SUDATEL TELECOM GROUP LTD	0.472	3.51%	UNITED ARAB BANK PJSC	0.8	-4.08%	MULTIPLY GROUP	3.90	10532.96
RAK PROPERTIES	0.576	2.67%	ESG EMIRATES STALLIONS GROU	6.9	-3.50%	ABU DHABI NATIONAL OIL CO FO	4.36	8639.87
NATIONAL MARINE DREDGING CO	38.38	2.35%	METHAQ TAKAFUL INSURANCE	0.6	-3.07%	DANA GAS	0.76	8615.22
HAYAH INSURANCE CO PJSC	0.964	1.69%	ABU DHABI ISLAMIC BANK	10.54	-2.95%	ABU DHABI PORTS CO PJSC	6.13	8423.31

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,664.84							
Change	-29.39	-0.27%	<b>Total Return</b>	22,031.16	22,091.89	-0.27%	0.22%	-1.62%
Previous Close	10694.23		<b>Rayan Islamic</b>	4,552.51	4,549.87	0.06%	-0.09%	-1.66%
Open	10662.8		<b>All Share</b>	3,432.99	3,441.82	-0.26%	-1.56%	-0.78%
			<b>Banks &amp; Finance</b>	4,403.32	4,418.59	-0.35%	-0.87%	0.72%
Day's High	10664.94		<b>Industrials</b>	3,981.96	3,994.53	-0.31%	-0.45%	-1.64%
Day's Low	10566.44		<b>Transportation</b>	4,167.65	4,163.60	0.10%	2.54%	-2.45%
YTD Change	-0.0015196		<b>Real Estate</b>	1,427.88	1,420.79	0.50%	-0.35%	-5.59%
			<b>Insurance</b>	1,842.81	1,962.19	-6.08%	-9.29%	-11.70%
Volume Mn	116.1136		<b>Telecommunications</b>	1,364.08	1,353.37	0.79%	-1.41%	3.59%
Value Traded Mn	350.6179		<b>Consumer Goods</b>	7,559.99	7,567.97	-0.11%	-1.45%	-3.42%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	1.92	4.30%	QATAR INSURANCE CO	1.50	-10.00%	ESTITHMAR HOLDING QPSC	1.92	24554.39
GULF WAREHOUSING COMPANY	3.65	2.24%	QATAR GERMAN CO FOR MEDICAL	0.96	-3.71%	EZDAN HOLDING GROUP	0.85	10352.37
QATAR ISLAMIC BANK	20.29	1.96%	QATAR GENERAL INSURANCE & RE	1.00	-3.20%	MASRAF AL RAYAN	2.73	9303.92
AL MEERA CONSUMER GOODS CO	15.95	1.92%	DLALA HOLDING	0.78	-2.49%	QATAR ALUMINUM MANUFACTURING	1.65	9288.44
OOREDOO QPSC	9.42	1.85%	MEDICARE GROUP	5.95	-2.48%	VODAFONE QATAR	1.59	8376.39

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,936.21							
Change	0.33	0.02%						
Previous Close	1,935.88		<b>MSCI Bahrain</b>	144.23	144.33	-0.07%	0.09%	1.49%
Open	1,936.43		<b>MSCI Bahrain Domestic Islamic</b>	59.04	59.04	0.00%	0.08%	1.64%
Day's High	1936.900		<b>MSCI Bahrain Net TR USD</b>	346.35	346.64	-0.08%	0.09%	1.52%
Day's Low	1936.080							
YTD Change	2.16%							
Volume Mn	1,795.19							
Value Traded Mn	0.440							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.54	0.56%	BAHRAIN DUTY FREE COMPLEX	0.58	-2.52%	AL SALAM BANK BSC	0.11	453.05
BAHRAIN TELECOM CO	0.46	0.44%	NATIONAL BANK OF BAHRAIN BSC	0.63	-0.32%	AL BARAKA GROUP B.S.C	0.32	100.00
-	-	-	-	-	-	BAHRAIN DUTY FREE COMPLEX	0.58	70.00
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.63	63.07
-	-	-	-	-	-	BAHRAIN TELECOM CO	0.46	55.62

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,303.83							
Change	-46.44	-0.63%	Industrials	981.77	981.99	-0.02%	0.19%	-9.00%
Previous Close	7,350.27		Banks	1,835.87	1,847.27	-0.62%	1.24%	2.34%
Open	7,338.21		Consumer Service	480.94	485.40	-0.92%	0.28%	0.21%
			Technology	685.30	720.22	-4.85%	-1.47%	-1.57%
Day's High	7,342.81		Real Estate	1,140.93	1,160.49	-1.69%	-4.03%	-5.61%
Day's Low	7,302.87		Financial Services	1,246.95	1,250.79	-0.31%	-0.55%	-0.82%
YTD Change	0.16%		Telecom	1,148.82	1,163.13	-1.23%	-4.08%	-2.76%
			Health Care	460.03	461.85	-0.39%	3.68%	-0.39%
Volume Mn	0.10		Insurance	1,628.53	1,601.68	1.68%	4.82%	5.01%
Value Traded Mn	25.72		Basic Materials	854.49	860.15	-0.66%	-1.00%	-1.23%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
SOKOUK HOLDING CO SAK	23.90	10.65%	FIRST INVESTMENT CO KSCC	39.90	-17.73%	ASIYA CAPITAL INVESTMENTS CO	58.70	9,605.96
ARKAN AL KUWAIT REAL ESTATE	110.00	10.00%	INDEPENDENT PETROLEUM GROUP	472.00	-9.23%	KUWAIT FINANCE HOUSE	873.00	6,958.24
KUWAIT REINSURANCE CO KSC	352.00	10.00%	HAYAT COMMUNICATIONS	54.20	-4.91%	NATIONAL REAL ESTATE CO	83.00	6,684.03
UMM AL QAIWAIN GENERAL INVES	100.00	8.70%	METAL & RECYCLING CO	42.60	-4.91%	KUWAIT REAL ESTATE CO KSC	111.00	5,928.03
ASIYA CAPITAL INVESTMENTS CO	58.70	8.50%	DAR AL THURAYA REAL ESTATE C	194.00	-4.90%	MOBILE TELECOMMUNICATIONS CO	551.00	4,325.26

Source: FSC

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