

Financial Services Company
GCC Daily Report

21/02/2023

2023

Research Department

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FSC Daily Report

21/02/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,783.26	0.1	6.9	17.4	20.2	2.8	2.6	2.14%
MSCI Emerging Markets Index	1,005.21	0.6	5.1	12.4	13.9	1.5	1.5	3.10%
MSCI FM FRONTIER MARKETS	494.62	0.7	4.7	10.1	13.6	1.7	1.9	4.51%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	560.20	(0.1)	0.3	14.1	14.5	1.4	1.7	3.11%
Muscat Stock Exchange MSX 30 Index	4,632.75	(0.7)	(4.6)	11.4	10.6	0.7	0.8	3.68%
Tadawul All Share Index	10,285.26	(0.8)	(1.8)	16.6	21.1	2.1	2.1	2.83%
Dubai Financial Market General Index	3,445.73	(0.5)	3.3	9.2	12.3	1.2	1.0	3.13%
FTSE ADX GENERAL INDEX	9,935.16	(0.4)	(2.7)	23.3	17.5	3.4	1.8	2.06%
Qatar Exchange Index	10,694.23	(0.2)	0.1	12.1	14.9	1.4	1.5	4.35%
Bahrain Bourse All Share Index	1,935.88	(0.1)	2.1	8.1	12.0	1.1	1.0	5.48%
Boursa Kuwait All Share Price Return In	7,350.27	(0.1)	0.8	18.2	20.6	1.7	1.5	3.41%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	533.68	0.7	5.5	14.4	15.5	1.5	1.6	3.01%
MSCI AC Asia Ex. Japan Index	651.71	0.7	5.2	14.3	15.0	1.4	1.5	0.00%
Nikkei 225	27,473.10	(0.2)	5.3	22.6	21.6	1.7	1.8	2.16%
S&P/ASX 200	7,336.30	(0.2)	4.2	15.1	18.9	2.2	2.1	4.49%
Hang Seng Index	20,529.49	(1.7)	3.8	12.2	11.8	1.2	1.2	3.26%
NSE Nifty 50 Index	17,826.70	(0.1)	(1.5)	21.6	25.0	3.0	2.9	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.99	0.1	9.5	13.3	16.8	1.7	1.7	3.19%
MSCI Emerging Markets Europe Index	99.06	1.0	5.7	6.8	7.2	1.3	0.9	3.11%
FTSE 100 Index	7,987.65	(0.3)	7.2	11.5	15.3	1.7	1.6	3.57%
Deutsche Boerse AG German Stock Ind	15,376.78	(0.7)	10.4	12.6	16.0	1.6	1.6	3.40%
CAC 40 Index	7,287.69	(0.7)	12.6	12.4	17.1	1.9	1.6	2.88%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,063.96	0.0	6.6	19.3	22.2	3.8	3.7	1.72%
S&P 500 INDEX	4,079.09	(0.3)	6.2	19.5	22.0	4.0	3.8	1.67%
Dow Jones Industrial Average	33,826.69	0.4	2.0	20.0	19.2	4.4	4.4	2.05%
NASDAQ Composite Index	11,787.27	(0.6)	12.6	31.4	35.1	4.7	5.2	0.91%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	581.51	-1.5	-4.7	-29%	155%
Gold Spot \$/Oz	1,834.18	-0.4	0.6	-11%	75%
BRENT CRUDE FUTR Apr23	83.82	-0.3	-2.1	-22%	100%
Generic 1st'OQA' Future	82.25	-0.6	4.2	-35%	346%
LME COPPER 3MO (S)	9,141.50	1.7	9.2	-14%	111%
SILVER SPOT \$/OZ	21.71	-0.5	-9.4	-26%	81%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,632.75							
Change	-31.42	-0.67%						
Previous Close	4,664.17		Financial Sector	7,453.83	7,470.16	-0.22%	-1.28%	-5.69%
Open	4,664.93		Industry Sector	5,877.89	5,926.33	-0.82%	0.39%	-8.55%
Day's High	4,676.47		Services Sector	1,674.43	1,675.08	-0.04%	-0.44%	3.58%
Day's Low	4,630.35		MSM Shariah Index	479.02	481.54	-52.00%	-	-
YTD Change	-4.63%							
Volume Mn	7.70							
MSX30 Value Traded Mn	1.86							
Traded / Listed Stocks	42 / 114							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
TAKAFUL OMAN	0.042	7.69%	AL ANWAR CERAMIC	0.310	-8.82%	BANK MUSCAT	0.286	1823.00
AL SUWADI POWER	0.034	6.25%	SOHAR INT. BANK	0.098	-2.97%	PHOENIX POWER	0.058	1326.85
DHOFAR FOODS AND INVESTMENT	0.070	4.48%	OMAN TELECOM	0.932	-2.10%	OMAN TELECOM	0.932	598.40
ALBATINAH POWER	0.033	3.13%	GALFAR ENGINEER.	0.190	-2.06%	BANK NIZWA	0.099	492.16
OMAN FISHERIES	0.085	2.41%	RENAISSANCE SER.	0.440	-1.35%	OOREDOO	0.404	487.01

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,285.26							
Change	-85.71	-0.83%	Tadawul Banks	10,727.86	10,843.35	-1.07%	-3.04%	-8.23%
Previous Close	10,370.97		Tadawul Energy	5,466.54	5,499.71	-0.60%	-2.29%	-1.97%
Open	10,370.43		Tadawul Utilities	6,701.17	6,815.62	-1.68%	-4.43%	-6.46%
Day's High	10,370.97		Tadawul Telecom	6,343.60	6,363.96	-0.32%	-0.12%	-2.10%
Day's Low	10,282.47		Tadawul Insurance	5,853.02	5,808.01	0.77%	-1.70%	0.04%
YTD Change	-1.84%		Tadawul Retailing	7,203.49	7,207.10	-0.05%	-1.39%	-3.32%
Volume Mn	94,803.66		Tadawul Food & Beverages	4,800.73	4,865.23	-1.33%	-1.89%	-2.66%
Value Traded Mn	3,458.48		Tadawul Media	22,261.71	22,493.02	-1.03%	-2.79%	0.01%
Traded / Listed Stocks	221 / 228		Tadawul Materials	6,352.57	6,391.31	-0.61%	-2.48%	-4.18%
			Tadawul Capital Goods	5,725.84	5,724.67	0.02%	-0.22%	-0.59%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
GULF INSURANCE GROUP	28.00	3.70%	RAOOM TRADING CO	107.00	-5.64%	DAR AL ARKAN REAL ESTATE DEV	13.40	5,740.49
ALINMA TOKIO MARINE	14.66	3.09%	ARAB NATIONAL BANK	24.76	-4.22%	MOBILE TELECOMMUNICATIONS CO	10.50	3,640.60
TANMIAH FOOD CO	119.00	2.59%	DAR AL ARKAN REAL ESTATE DEV	13.40	-4.01%	SAUDI TELECOM CO	35.20	3,255.89
BURUJ COOPERATIVE INSURANCE	17.64	2.44%	TIHAMA ADVERTISING & PUBLIC	74.50	-3.61%	AL RAJHI BANK	74.40	2,150.57
WATANIYA INSURANCE CO	15.32	2.13%	FESH FASH SNACK FOOD PROD CO	152.80	-3.29%	SAUDI ARABIAN OIL CO	32.30	2,129.33

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,445.73							
Change	-16.40	-0.47%						
Previous Close	3,462.13		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	3,464.08		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	3,471.00		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,442.79		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	142,914.31		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	261.07		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.608	14.07%	AMLAK FINANCE	0.81	-10.00%	AMLAK FINANCE	0.81	32,236.18
GULF NAVIGATION HOLDING PJSC	0.87	8.61%	ISLAMIC ARAB INSURANCE COM	0.61	-3.17%	GULF NAVIGATION HOLDING PJSC	0.87	18,056.24
EMAAR DEVELOPMENT PJSC	5.1	3.03%	EMAAR PROPERTIES PJSC	5.6	-2.10%	EMAAR PROPERTIES PJSC	5.60	14,025.36
EMIRATES NBD PJSC	13.5	0.37%	DEYAAR DEVELOPMENT PJSC	0.49	-2.00%	DEYAAR DEVELOPMENT PJSC	0.49	8,615.78
DAR AL TAKAFUL	0.638	0.16%	DUBAI ISLAMIC INSURANCE CO	0.82	-1.80%	DUBAI FINANCIAL MARKET PJSC	1.44	4,521.28

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,935.16							
Change	-40.71	-0.41%						
Previous Close	9,975.87		Financial	16,487.43	16,476.38	0.07%	0.23%	1.52%
Open	9,975.87		Telecommunication	6,454.21	6,576.03	-1.85%	-2.88%	1.95%
			Consumer Services	8,793.43	8,903.19	-1.23%	-0.48%	0.13%
Day's High	9,997.40		Basic Material	5,707.86	5,770.05	-1.08%	-1.89%	-0.45%
Day's Low	9,921.66		Industrials	3,721.79	3,733.99	-0.33%	0.90%	-2.43%
YTD Change	-2.70%		Utilities	13,353.19	13,628.92	-2.02%	-1.74%	4.31%
			Energy	2,060.67	2,071.12	-0.50%	-1.79%	-2.76%
Volume Mn	150,427.71		Health Care	3,250.79	3,287.32	-1.11%	-1.66%	-1.81%
Value Traded Mn	1,075.34		Real Estate	6,723.74	6,817.07	-1.37%	-2.61%	3.25%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	7.18	7.16%	FOODCO NATIONAL FOODSTUFF CC	2.75	-8.03%	MULTIPLY GROUP	3.95	12135.37
NATIONAL MARINE DREDGING CO	37.48	6.66%	GULF CEMENT CO	0.48	-6.80%	DANA GAS	0.77	12030.98
GHITHA HOLDING PJSC	83.1	4.46%	ARAM GROUP	1.78	-4.81%	ESHRAQ INVESTMENTS PJSC	0.49	11242.31
ABU DHABI ISLAMIC BANK	10.82	3.44%	PALMS SPORTS P.J.S.C	9.3	-4.12%	ABU DHABI NATIONAL ENERGY CO	3.39	11143.09
BANK OF SHARJAH	0.41	1.23%	RAS AL KHAIMA POULTRY	2.38	-4.03%	FERTIGLOBE PLC	3.96	7875.99

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,694.23							
Change	-22.51	-0.21%	Total Return	22,091.89	22,138.37	-0.21%	0.50%	-1.34%
Previous Close	10716.74		Rayan Islamic	4,549.87	4,583.72	-0.74%	-0.14%	-1.72%
Open	10688.38		All Share	3,449.95	3,452.06	-0.06%	-1.07%	-0.29%
Day's High	10705.55		Banks & Finance	4,428.90	4,421.95	0.16%	-0.30%	1.31%
Day's Low	10637.37		Industrials	3,994.53	4,017.64	-0.58%	-0.13%	-1.33%
YTD Change	0.0012321		Transportation	4,163.60	4,058.97	2.58%	2.44%	-2.54%
Volume Mn	125.0758		Real Estate	1,420.79	1,428.61	-0.55%	-0.84%	-6.06%
Value Traded Mn	435.6881		Insurance	1,962.19	1,990.11	-1.40%	-3.41%	-5.98%
Traded / Listed Stocks	20	51	Telecommunications	1,353.37	1,352.46	0.07%	-2.19%	2.77%
			Consumer Goods	7,567.97	7,612.37	-0.58%	-1.35%	-3.32%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GAS TRANSPORT(NAKILAT)	3.75	6.38%	QATAR CINEMA & FILM DISTRIB	3.34	-9.92%	ESTITHMAR HOLDING QPSC	1.84	16683.40
AL FALEH EDUCATION HOLDING	1.18	5.62%	VODAFONE QATAR	1.63	-6.38%	MASRAF AL RAYAN	2.76	14028.39
ESTITHMAR HOLDING QPSC	1.84	1.43%	QATAR GENERAL INSURANCE & RE	1.03	-6.27%	QATAR ALUMINUM MANUFACTURING	1.68	5303.79
QATARI INVESTORS GROUP	1.97	1.02%	GULF WAREHOUSING COMPANY	3.57	-5.78%	MAZAYA REAL ESTATE DEVELOPME	0.56	5163.81
QATAR NATIONAL BANK	16.74	0.84%	AL AHLI BANK	4.04	-4.72%	SALAM INTERNATIONAL INVESTME	0.52	5047.10

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,935.88							
Change	-2.08	-0.11%						
Previous Close	1,937.96		MSCI Bahrain	144.33	144.23	0.07%	0.16%	1.56%
Open	1,937.65		MSCI Bahrain Domestic Islamic	59.04	59.04	0.00%	0.08%	1.64%
Day's High	1937.930		MSCI Bahrain Net TR USD	346.64	346.03	0.18%	0.18%	1.60%
Day's Low	1935.760							
YTD Change	2.14%							
Volume Mn	363.94							
Value Traded Mn	0.209							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN ISLAMIC BANK	0.08	9.09%	AL BARAKA GROUP B.S.C	0.32	-6.98%	AL SALAM BANK BSC	0.11	672.60
KHALEEJI COMMERCIAL BANK	0.09	2.20%	APM TERMINALS BAHRAIN BSC	1.23	-1.21%	ITHMAAR HOLDING BSC	0.04	205.00
-	-	-	AL SALAM BANK BSC	0.11	-0.94%	AL BARAKA GROUP B.S.C	0.32	193.05
-	-	-	GFH FINANCIAL GROUP BSC	0.25	-0.80%	BAHRAIN ISLAMIC BANK	0.08	179.16
-	-	-	BK BSC	0.53	-0.19%	ESTERAD INVESTMENT CO B.S.C.	0.10	126.30

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,350.27							
Change	-7.41	-0.10%	Industrials	981.99	990.87	-0.90%	0.22%	-8.98%
Previous Close	7,357.68		Banks	1,847.27	1,850.10	-0.15%	1.87%	2.97%
Open	7,368.57		Consumer Service	485.40	483.04	0.49%	1.21%	1.14%
			Technology	720.22	720.22	0.00%	3.56%	3.45%
Day's High	7,371.65		Real Estate	1,160.49	1,169.22	-0.75%	-2.38%	-3.99%
Day's Low	7,330.71		Financial Services	1,250.79	1,258.08	-0.58%	-0.24%	-0.51%
YTD Change	0.80%		Telecom	1,163.13	1,143.25	1.74%	-2.88%	-1.55%
			Health Care	461.85	447.32	3.25%	4.09%	0.00%
Volume Mn	0.10		Insurance	1,601.68	1,605.11	-0.21%	3.09%	3.28%
Value Traded Mn	30.81		Basic Materials	860.15	858.26	0.22%	-0.34%	-0.57%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AL-ENMA'A REAL ESTATE CO	57.50	6.88%	SALBOOKH TRADING CO KSCP	10.50	-30.00%	KUWAIT FINANCE HOUSE	878.00	9,229.70
KAMCO INVESTMENT	109.00	6.86%	ENERGY HOUSE HOLDING CO KSCP	56.30	-18.41%	KUWAIT INTERNATIONAL BANK	194.00	9,019.30
AL-MASSALEH REAL ESTATE CO	30.00	5.63%	KFH CAPITAL REIT	1030.00	-5.42%	KAMCO INVESTMENT	109.00	8,073.09
AL MAIDAN DENTAL CLINIC CO K	650.00	5.18%	COAST INVESTMENT DEVELOPMENT	86.50	-4.95%	ARZAN FINANCIAL GROUP FOR FI	118.00	5,248.99
TAAMEER REAL ESTATE INVEST C	21.00	3.96%	MUNSHAAT REAL ESTATE PROJECT	51.30	-4.82%	MOBILE TELECOMMUNICATIONS CO	559.00	5,196.29

Source: FSC