

**Financial Services Company**  
**GCC Daily Report**

02-Feb-23

2023

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

02/02/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,809.94	0.9	8.0	17.8	20.2	2.9	2.6	2.13%
MSCI Emerging Markets Index	1,042.79	1.1	9.0	12.8	14.0	1.6	1.5	3.01%
MSCI FM FRONTIER MARKETS	492.34	(0.3)	4.2	10.1	13.6	1.8	1.9	4.65%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	554.19	0.1	(0.8)	13.8	14.5	1.8	1.7	3.11%
Muscat Stock Exchange MSX 30 Index	4,719.71	0.2	(2.8)	11.3	10.7	0.7	0.8	3.61%
Tadawul All Share Index	10,675.24	(1.0)	1.9	17.2	21.1	2.2	2.1	2.71%
Dubai Financial Market General Index	3,365.25	0.5	0.9	9.2	12.0	1.1	1.0	1.64%
FTSE ADX GENERAL INDEX	9,858.42	0.1	(3.5)	26.7	17.4	2.8	1.8	2.08%
Qatar Exchange Index	10,698.04	(0.9)	0.2	11.9	14.9	1.4	1.5	4.26%
Bahrain Bourse All Share Index	1,921.23	(0.0)	1.4	8.1	12.0	1.1	1.0	5.52%
Boursa Kuwait All Share Price Return Ir	7,330.29	0.3	0.5	18.1	20.6	1.7	1.5	3.42%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	555.51	1.2	9.9	14.8	15.5	1.6	1.6	2.91%
MSCI AC Asia Ex. Japan Index	678.19	1.2	9.5	14.7	15.1	1.5	1.5	0.00%
Nikkei 225	27,402.05	0.2	5.0	21.6	21.6	1.6	1.8	2.14%
S&P/ASX 200	7,511.65	0.1	6.7	15.2	18.9	2.2	2.1	4.36%
Hang Seng Index	21,958.36	(0.5)	11.0	13.0	11.9	1.3	1.2	3.05%
NSE Nifty 50 Index	17,610.40	(0.0)	(2.7)	23.3	25.0	3.0	3.0	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	152.01	(0.0)	6.7	13.0	16.9	1.7	1.7	3.25%
MSCI Emerging Markets Europe Index	95.75	(1.2)	2.2	6.7	7.3	1.2	0.9	3.28%
FTSE 100 Index	7,805.80	0.6	4.8	11.1	15.3	1.6	1.6	3.61%
Deutsche Boerse AG German Stock Ind	15,408.19	1.5	10.7	12.4	16.0	1.6	1.6	3.36%
CAC 40 Index	7,117.64	0.6	9.9	11.5	17.1	1.6	1.6	2.95%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,105.64	1.0	7.7	19.3	22.3	4.0	3.7	1.69%
S&P 500 INDEX	4,119.21	1.0	7.3	19.5	22.1	4.2	3.8	1.64%
Dow Jones Industrial Average	34,092.96	0.0	2.9	19.1	19.2	4.7	4.4	2.02%
NASDAQ Composite Index	11,816.32	2.0	12.9	31.5	36.5	4.7	5.2	0.90%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	591.00	-2.5	-3.1	-28%	159%
Gold Spot \$/Oz	1,955.10	0.2	7.2	-5%	86%
BRENT CRUDE FUTR Apr23	82.73	-0.1	-3.4	-23%	98%
Generic 1st'0QA' Future	80.60	-0.1	2.1	-36%	337%
LME COPPER 3MO (\$)	9,087.00	-1.5	8.5	-15%	110%
SILVER SPOT \$/OZ	24.37	1.6	1.7	-23%	103%

Source: FSC

CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,719.71							
Change	10.11	0.21%						
Previous Close	4,709.60		Financial Sector	7,556.13	7,550.49	0.07%	0.08%	-4.39%
Open	4,709.60		Industry Sector	5,917.75	5,897.97	0.34%	1.07%	-7.93%
Day's High	4,735.00		Services Sector	1,688.56	1,690.02	-0.09%	0.40%	4.45%
Day's Low	4,694.62		MSM Shariah Index	489.35	486.77	53.00%	-	-
YTD Change	-2.84%							
Volume Mn	6.23							
MSX30 Value Traded Mn	1.75							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
TAKAFUL OMAN	0.043	7.50%	DHOFAR FOODS AND INVESTMEN	0.063	-10.00%	BANK MUSCAT	0.280	1612.38
GALFAR ENGINEER.	0.190	3.83%	ALUMINIUM PROD.	0.060	-7.69%	GALFAR ENGINEER.	0.190	787.31
NATIONAL BANK OMAN	0.275	3.77%	BANK DHOFAR	0.150	-3.23%	OMAN TELECOM	0.976	566.45
MAJAN COLLEGE	0.155	3.33%	AL SUWADI POWER	0.034	-2.86%	OOREDOO	0.428	429.63
OMAN TELECOM	0.976	2.95%	VOLTAMP ENERGY	0.095	-2.06%	RAYSUT CEMENT	0.127	375.14

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,675.24							
Change	-108.49	-1.01%	Tadawul Banks	11,506.78	11,667.28	-1.38%	-1.53%	-1.56%
Previous Close	10,783.73		Tadawul Energy	5,517.74	5,568.08	-0.90%	-0.85%	-1.05%
Open	10,757.05		Tadawul Utilities	7,030.75	7,084.74	-0.76%	-3.67%	-1.86%
Day's High	10,768.91		Tadawul Telecom	6,471.90	6,508.18	-0.56%	-1.53%	-0.12%
Day's Low	10,650.08		Tadawul Insurance	5,979.28	5,987.96	-0.14%	6.00%	2.20%
YTD Change	1.88%		Tadawul Retailing	7,402.48	7,464.65	-0.83%	-0.67%	-0.65%
Volume Mn	90,290.77		Tadawul Food & Beverages	4,882.90	4,944.48	-1.25%	2.34%	-0.99%
Value Traded Mn	3,668.74		Tadawul Media	22,215.83	22,445.30	-1.02%	-3.56%	-0.19%
Traded / Listed Stocks	221	228	Tadawul Materials	6,538.08	6,609.86	-1.09%	-3.40%	-1.38%
			Tadawul Capital Goods	5,721.10	5,773.33	-0.90%	-0.62%	-0.67%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI PARTS CENTER CO	84.00	18.64%	ALINMA BANK	31.55	-4.25%	ALINMA BANK	31.55	13,270.10
SALAMA COOPERATIVE INSURANCE	16.24	5.45%	BANQUE SAUDI FRANSI	39.80	-3.40%	DAR AL ARKAN REAL ESTATE DEV	12.70	8,021.73
ADVANCE INTERNATIONAL COMMUN	63.00	5.35%	SAUDI BRITISH BANK	35.15	-3.03%	RABIGH REFINING AND PETROCHE	11.52	6,476.81
L'AZURDE CO FOR JEWELRY	13.62	3.50%	SAUDI ARABIAN AMIANTIT CO	42.85	-2.61%	BANK AL-JAZIRA	19.08	5,490.53
ALINMA TOKIO MARINE	16.12	3.47%	SAUDI CHEMICAL CO HOLDING	27.25	-2.50%	THE SAUDI NATIONAL BANK	48.50	3,569.59

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,365.25							
Change	17.33	0.52%						
Previous Close	3,347.92		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,344.03		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,371.54		Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,344.03		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	79,057.75		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	233.11		Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50	Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK OF DUBAI	5.35	8.08%	DUBAI FINANCIAL MARKET PJSC	1.42	-2.74%	GULF NAVIGATION HOLDING PJSC	0.72	27,084.42
AL SALAM BANK SUDAN	1.07	4.90%	EMAAR PROPERTIES PJSC	5.52	-2.13%	EMAAR PROPERTIES PJSC	5.52	18,704.68
AL FIRDOUS HOLDINGS PJSC	0.129	3.20%	AMLAK FINANCE	0.578	-1.53%	AIR ARABIA PJSC	2.30	7,784.30
AL RAMZ CORPORATION INVESTME	1.13	2.73%	SHUAA CAPITAL PSC	0.395	-1.25%	SHUAA CAPITAL PSC	0.40	6,891.17
AIR ARABIA PJSC	2.3	2.22%	AJMAN BANK PJSC	1.13	-0.88%	UNION PROPERTIES PJSC	0.27	6,728.21

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,858.42							
Change	14.02	0.14%						
Previous Close	9,844.40		Financial	16,311.33	16,336.83	-0.16%	0.53%	0.44%
Open	9,844.40		Telecommunication	6,356.26	6,322.71	0.53%	4.86%	0.40%
Day's High	9,858.42		Consumer Services	9,007.61	9,016.01	-0.09%	1.72%	2.57%
Day's Low	9,801.50		Basic Material	5,860.43	5,814.45	0.79%	3.26%	2.21%
YTD Change	-3.45%		Industrials	3,811.88	3,800.18	0.31%	-1.05%	-0.06%
Volume Mn	196,478.43		Utilities	12,526.00	12,407.83	0.95%	1.92%	-2.15%
Value Traded Mn	1,468.76		Energy	2,146.36	2,137.65	0.41%	1.13%	1.28%
Traded / Listed Stocks	62	84	Health Care	3,328.96	3,328.96	0.00%	1.11%	0.55%
			Real Estate	6,567.00	6,509.00	0.89%	1.06%	0.84%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	2.04	14.61%	FOODCO NATIONAL FOODSTUFF CO	3.51	-10.00%	ALDAR PROPERTIES PJSC	4.40	16626.03
ARAM GROUP	1.92	8.47%	HILY HOLDING PJSC	4.29	-9.87%	MULTIPLY GROUP	4.09	16101.33
ABU DHABI NATIONAL HOTELS	5.46	8.12%	FUJAIRAH BUILDING INDUSTRIES	1.85	-5.13%	FERTIGLOBE PLC	4.14	11298.76
ESG EMIRATES STALLIONS GROU	7.29	4.89%	METHAQ TAKAFUL INSURANCE	0.605	-3.97%	ABU DHABI NATIONAL ENERGY CO	3.18	9873.92
HAYAH INSURANCE CO PJSC	0.99	4.21%	SUDATEL TELECOM GROUP LTD	0.457	-2.77%	ABU DHABI NATIONAL OIL CO FO	4.46	9702.54

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,698.04							
Change	-101.80	-0.94%	<b>Total Return</b>	21,913.05	22,121.57	-0.94%	-3.71%	-2.14%
Previous Close	10799.84		<b>Rayan Islamic</b>	4,577.26	4,614.21	-0.80%	-3.11%	-1.13%
Open	10837.61		<b>All Share</b>	3,432.33	3,421.36	0.32%	-3.36%	-0.80%
Day's High	10921.45		<b>Banks &amp; Finance</b>	4,344.52	4,333.18	0.26%	-5.18%	-0.62%
Day's Low	10661.41		<b>Industrials</b>	3,995.11	3,985.61	0.24%	-1.16%	-1.32%
YTD Change	0.00158877		<b>Transportation</b>	4,255.01	4,274.14	-0.45%	-2.39%	-0.40%
Volume Mn	196.9816		<b>Real Estate</b>	1,469.41	1,522.35	-3.48%	-5.47%	-2.85%
Value Traded Mn	716.4434		<b>Insurance</b>	2,026.87	2,026.48	0.02%	-4.81%	-2.88%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,327.64	1,334.47	-0.51%	0.20%	0.82%
			<b>Consumer Goods</b>	7,781.02	7,825.27	-0.57%	-1.36%	-0.60%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR CINEMA & FILM DISTRIB	3.40	9.58%	DOHA BANK QPSC	1.64	-9.97%	DOHA BANK QPSC	1.64	50301.35
QATAR ELECTRICITY & WATER CO	17.80	3.91%	WIDAM FOOD CO	1.50	-5.78%	MASRAF AL RAYAN	2.66	43524.93
ESTITHMAR HOLDING QPSC	1.65	2.74%	DLALA HOLDING	1.05	-5.76%	ESTITHMAR HOLDING QPSC	1.65	14087.56
QATAR GERMAN CO FOR MEDICAL	1.25	2.29%	UNITED DEVELOPMENT CO	1.20	-5.36%	QATAR ALUMINIUM MANUFACTURING	1.78	8636.57
AL RAYAN QATAR ETF	2.44	1.92%	GULF WAREHOUSING COMPANY	3.14	-4.79%	QATAR NATIONAL BANK	17.32	6950.82

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,921.23							
Change	-0.19	-0.01%						
Previous Close	1,921.42		<b>MSCI Bahrain</b>	140.81	142.11	-0.92%	-0.69%	-0.92%
Open	1,921.42		<b>MSCI Bahrain Domestic Islamic</b>	57.14	58.09	-1.64%	-2.04%	-1.64%
Day's High	1925.910		<b>MSCI Bahrain Net TR USD</b>	338.08	341.18	-0.91%	-0.68%	-0.91%
Day's Low	1921.230							
YTD Change	1.37%							
Volume Mn	1,978.90							
Value Traded Mn	1.387							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL BARAKA GROUP B.S.C	0.34	2.39%	BBK BSC	0.50	-1.96%	ALUMINIUM BAHRAIN BSC	1.20	1163.55
AL SALAM BANK BSC	0.10	1.00%	APM TERMINALS BAHRAIN BSC	1.24	-0.40%	AL SALAM BANK BSC	0.10	512.30
BAHRAIN TELECOM CO	0.46	0.65%	-	-	-	BBK BSC	0.50	273.49
NATIONAL BANK OF BAHRAIN BSC	0.63	0.32%	-	-	-	AL BARAKA GROUP B.S.C	0.34	198.88
-	-	-	-	-	-	BAHRAIN TELECOM CO	0.46	92.10

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,330.29							
Change	22.96	0.31%	Industrials	990.68	983.94	0.69%	1.10%	-8.18%
Previous Close	7,307.33		Banks	1,826.28	1,822.25	0.22%	0.71%	1.80%
Open	7,312.25		Consumer Service	475.46	488.84	-2.74%	-0.86%	-0.94%
			Technology	712.95	695.49	2.51%	2.51%	2.40%
Day's High	7,330.75		Real Estate	1,193.38	1,187.72	0.48%	0.38%	-1.27%
Day's Low	7,298.97		Financial Services	1,263.70	1,255.64	0.64%	0.79%	0.51%
YTD Change	0.52%		Telecom	1,212.11	1,205.47	0.55%	1.21%	2.59%
			Health Care	425.54	443.69	-4.09%	-4.09%	-7.86%
Volume Mn	0.11		Insurance	1,565.78	1,554.42	0.73%	0.78%	0.96%
Value Traded Mn	33.55		Basic Materials	866.50	859.89	0.77%	0.39%	0.16%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
CREDIT RATING & COLLECTION	20.90	10.00%	ADVANCED TECHNOLOGY CO	380.00	-13.64%	AAYAN LEASING & INVESTMENT	146.00	16,109.76
KFIC INVEST KSCP	70.40	10.00%	SANAM REAL ESTATE CO KSCC	58.50	-4.88%	KUWAIT FINANCE HOUSE	837.00	7,840.49
MUNSHAAT REAL ESTATE PROJECT	56.90	6.95%	METAL & RECYCLING CO	44.00	-4.35%	GULF BANK	320.00	7,183.98
AL-ENMA'A REAL ESTATE CO	58.90	6.13%	FUTURE KID ENTERTAINMENT AND	112.00	-4.27%	AGILITY	602.00	6,949.67
GULF INVESTMENT HOUSE KSC	418.00	5.82%	KFH CAPITAL REIT	1150.00	-4.09%	EKTITAB HOLDING CO SAK	9.90	6,909.13

Source: FSC

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