

**Financial Services Company
GCC Daily Report**

16/02/2023



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FSC Daily Report

16/02/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,815.45	0.1	8.2	18.0	20.2	2.9	2.6	2.12%
MSCI Emerging Markets Index	1,004.87	(0.9)	5.1	12.5	13.9	1.5	1.5	3.10%
MSCI FM FRONTIER MARKETS	489.82	0.1	3.7	10.0	13.6	1.7	1.9	4.58%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	556.90	0.2	(0.3)	13.9	14.5	1.4	1.7	3.12%
Muscat Stock Exchange MSX 30 Index	4,653.35	0.4	(4.2)	11.3	10.6	0.7	0.8	3.67%
Tadawul All Share Index	10,559.59	(0.1)	0.8	16.9	21.1	2.2	2.1	2.74%
Dubai Financial Market General Index	3,464.52	0.0	3.9	9.3	12.3	1.2	1.0	3.11%
FTSE ADX GENERAL INDEX	9,974.77	(0.2)	(2.3)	23.3	17.5	3.4	1.8	2.05%
Qatar Exchange Index	10,641.45	1.8	(0.4)	11.7	14.9	1.4	1.5	4.33%
Bahrain Bourse All Share Index	1,935.70	(0.0)	2.1	8.1	12.0	1.1	1.0	5.48%
Boursa Kuwait All Share Price Return In	7,364.47	(0.1)	1.0	18.3	20.6	1.7	1.5	3.41%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	533.13	(1.5)	5.4	14.5	15.4	1.6	1.6	3.00%
MSCI AC Asia Ex. Japan Index	651.61	(1.3)	5.2	14.4	15.0	1.5	1.5	0.00%
Nikkei 225	27,696.44	0.7	6.1	22.7	21.6	1.7	1.8	2.13%
S&P/ASX 200	7,410.31	0.8	5.3	14.9	18.9	2.2	2.1	4.43%
Hang Seng Index	20,987.67	0.8	6.1	12.2	11.8	1.2	1.2	3.19%
NSE Nifty 50 Index	18,035.85	0.1	(0.4)	21.8	25.0	3.0	3.0	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.83	0.4	9.4	13.2	16.9	1.7	1.7	3.18%
MSCI Emerging Markets Europe Index	97.90	2.6	4.5	6.6	7.2	1.2	0.9	3.15%
FTSE 100 Index	8,022.32	0.3	7.7	11.5	15.3	1.7	1.6	3.52%
Deutsche Boerse AG German Stock Indx	15,614.10	0.7	12.1	12.7	16.0	1.6	1.6	3.34%
CAC 40 Index	7,381.48	1.1	14.0	11.8	17.1	1.7	1.6	2.84%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,134.69	0.4	8.5	19.5	22.3	3.9	3.7	1.70%
S&P 500 INDEX	4,147.60	0.3	8.0	19.8	22.0	4.1	3.8	1.65%
Dow Jones Industrial Average	34,128.05	0.1	3.0	20.1	19.2	4.6	4.4	2.03%
NASDAQ Composite Index	12,070.59	0.9	15.3	32.2	36.1	4.8	5.2	0.89%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	591.81	-1.0	-3.0	-28%	159%
Gold Spot \$/Oz	1,838.11	0.1	0.8	-11%	75%
BRENT CRUDE FUTR Apr23	85.13	-0.3	-0.6	-21%	104%
Generic 1st'OQA' Future	84.07	-0.1	6.5	-33%	355%
LME COPPER 3MO (S)	8,857.50	-1.0	5.8	-17%	105%
SILVER SPOT \$/OZ	21.66	0.1	-9.6	-28%	81%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,653.35							
Change	20.16	0.44%						
Previous Close	4,633.18		Financial Sector	7,512.30	7,467.56	0.60%	-0.50%	-4.95%
Open	4,633.18		Industry Sector	5,923.67	5,938.76	-0.25%	1.17%	-7.84%
Day's High	4,654.51		Services Sector	1,656.78	1,659.80	-0.18%	-1.49%	2.49%
Day's Low	4,632.52		MSM Shariah Index	481.04	483.93	-60.00%	-	-
YTD Change	-4.20%							
Volume Mn	5.10							
MSX30 Value Traded Mn	1.02							
Traded / Listed Stocks	38	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GULF MUSHROOM P	0.234	4.93%	OMAN QATAR INSUR.	0.148	-9.76%	SOHAR INT. BANK	0.100	1542.00
NATIONAL BANK OMAN	0.262	4.80%	TAKAFUL OMAN	0.039	-9.30%	BANK MUSCAT	0.284	632.93
AL SHARQIA INV.	0.080	3.90%	DHOFAR FOODS AND INVESTMENT	0.065	-7.14%	GALFAR ENGINEER.	0.190	526.97
ALBATINAH POWER	0.035	2.94%	ALANWAR INVESTMENT	0.080	-3.61%	RAYSUT CEMENT	0.123	512.36
AL OMANIYA FIN.S	0.144	2.86%	GALFAR ENGINEER.	0.190	-2.56%	BANK MUSCAT PER.B1	0.728	296.02

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,559.59							
Change	-13.46	-0.13%	Tadawul Banks	11,067.57	11,083.82	-0.15%	0.86%	-5.32%
Previous Close	10,573.05		Tadawul Energy	5,619.08	5,619.32	0.00%	2.42%	0.76%
Open	10,572.30		Tadawul Utilities	7,069.14	7,065.15	0.06%	2.18%	-1.33%
Day's High	10,589.80		Tadawul Telecom	6,362.94	6,391.29	-0.44%	0.19%	-1.80%
Day's Low	10,551.03		Tadawul Insurance	5,963.51	5,892.96	1.20%	1.77%	1.93%
YTD Change	0.77%		Tadawul Retailing	7,373.22	7,399.73	-0.36%	1.28%	-1.04%
Volume Mn	120,273.73		Tadawul Food & Beverages	4,907.38	4,913.70	-0.13%	4.31%	-0.49%
Value Traded Mn	4,127.14		Tadawul Media	22,875.47	22,702.30	0.76%	4.31%	2.77%
Traded / Listed Stocks	221	228	Tadawul Materials	6,493.47	6,496.88	-0.05%	0.95%	-2.05%
			Tadawul Capital Goods	5,738.75	5,746.95	-0.14%	3.26%	-0.36%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AMANA COOPERATIVE INSURANCE	10.40	5.05%	NATIONAL BUILDING AND MARKET	215.80	-6.09%	DAR AL ARKAN REAL ESTATE DEV	13.54	3,160.94
THEEB RENT A CAR CO	75.50	3.85%	ARABIAN INTERNET & COMMUNICA	248.60	-5.83%	SAUDI PUBLIC TRANSPORT CO	18.16	2,916.49
SAUDI ENAYA COOPERATIVE INSU	10.12	3.79%	CANADIAN MEDICAL CENTER CO	44.20	-2.43%	AL RAJHI BANK	76.40	2,169.86
AL RAJHI CO FOR CO-OPERATIVE	103.80	3.18%	ALWASAIL INDUSTRIAL CO	21.20	-2.30%	JABAL OMAR DEVELOPMENT CO	18.04	1,920.55
ASTRA INDUSTRIAL GROUP	55.00	3.00%	FESH FASH SNACK FOOD PROD CO	161.20	-2.30%	RABIGH REFINING AND PETROCHE	11.24	1,707.98

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,464.52							
Change	0.78	0.02%						
Previous Close	3,463.74		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,464.59		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,474.07		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,460.76		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.04		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	178,901.31		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	350.67		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMLAK FINANCE	0.831	14.94%	SHUAA CAPITAL PSC	0.382	-2.30%	AMLAK FINANCE	0.83	56,778.31
AL FIRDOUS HOLDINGS PJSC	0.13	8.33%	EMAAR DEVELOPMENT PJSC	4.99	-1.77%	DEYAAR DEVELOPMENT PJSC	0.51	38,035.40
ISLAMIC ARAB INSURANCE COM	0.623	4.88%	TAKAFUL EMARAT INSURANCE	0.59	-1.67%	UNION PROPERTIES PJSC	0.25	24,282.75
DAR AL TAKAFUL	0.644	3.87%	EMIRATES NBD PJSC	13.4	-1.11%	GULF NAVIGATION HOLDING PJSC	0.80	23,526.71
AMANAT HOLDINGS PJSC	0.949	3.15%	AIR ARABIA PJSC	2.32	-0.85%	EMAAR PROPERTIES PJSC	5.67	13,939.76

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,974.77							
Change	-15.33	-0.15%						
Previous Close	9,990.10		Financial	16,422.93	16,419.76	0.02%	-0.35%	1.12%
Open	9,990.10		Telecommunication	6,646.49	6,684.16	-0.56%	-0.73%	4.98%
			Consumer Services	8,841.49	8,817.68	0.27%	-1.65%	0.68%
Day's High	9,993.34		Basic Material	5,831.44	5,854.89	-0.40%	-2.65%	1.70%
Day's Low	9,962.40		Industrials	3,707.18	3,731.67	-0.66%	-0.72%	-2.81%
YTD Change	-2.31%		Utilities	12,998.68	12,604.78	3.13%	5.10%	1.54%
			Energy	2,113.48	2,131.89	-0.86%	-1.53%	-0.27%
Volume Mn	229,237.39		Health Care	3,323.85	3,287.32	1.11%	-1.77%	0.40%
Value Traded Mn	1,441.58		Real Estate	6,931.21	6,940.32	-0.13%	-1.78%	6.43%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIH CEMENT INDUSTRIES	0.454	14.94%	AMERICANA RESTAURANTS INTERN	3.64	-4.96%	MULTIPLY GROUP	4.07	16588.19
EMIRATES INSURANCE CO. (PSC)	7.03	14.87%	RAS AL KHAIMA POULTRY	2.41	-3.21%	ESHRAQ INVESTMENTS PJSC	0.50	16031.02
FOODCO NATIONAL FOODSTUFF CO	3.3	10.00%	RAK PROPERTIES	0.56	-2.78%	FERTIGLOBE PLC	4.02	11035.44
ABU DHABI NATIONAL HOTELS	5.69	9.21%	FIRST ABU DHABI BANK PJSC	14	-1.82%	DANA GAS	0.80	9906.61
ABU DHABI ISLAMIC BANK	10.2	5.37%	NATIONAL CORP TOURISM & HOTE	2.85	-1.72%	ABU DHABI NATIONAL OIL CO FO	4.40	9896.84

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,641.45							
Change	191.52	1.83%	Total Return	21,982.85	21,526.72	2.12%	2.95%	-1.83%
Previous Close	10449.93		Rayan Islamic	4,556.40	4,466.22	2.02%	2.20%	-1.58%
Open	10398.62		All Share	3,426.59	3,365.90	1.80%	3.70%	-0.97%
			Banks & Finance	4,357.56	4,326.51	0.72%	5.63%	-0.32%
Day's High	10695.91		Industrials	3,999.91	3,899.38	2.58%	1.07%	-1.20%
Day's Low	10389.92		Transportation	4,064.48	4,030.97	0.83%	-3.74%	-4.86%
YTD Change	-0.0037094		Real Estate	1,432.86	1,400.42	2.32%	-0.78%	-5.26%
			Insurance	2,031.46	2,014.47	0.84%	3.35%	-2.66%
Volume Mn	198.4224		Telecommunications	1,383.63	1,339.38	3.30%	4.69%	5.07%
Value Traded Mn	601.4776		Consumer Goods	7,671.27	7,561.69	1.45%	2.17%	-2.00%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
GULF WAREHOUSING COMPANY	3.32	9.98%	QATAR GENERAL INSURANCE & RE	1.11	-5.56%	MASRAF AL RAYAN	2.78	28321.20
ESTITHMAR HOLDING QPSC	1.64	9.87%	QATAR EXCHANGE INDEX ETF	10.21	-5.39%	GULF INTERNATIONAL SERVICES	1.80	22517.80
QATAR INDUSTRIAL MANUFACTUR	3.30	9.27%	AL FALEH EDUCATION HOLDING	1.11	-3.90%	ESTITHMAR HOLDING QPSC	1.64	20343.60
MANNAI CORPORATION QSC	7.54	9.23%	QATAR FUEL QSC	16.89	-3.76%	MAZAYA REAL ESTATE DEVELOPME	0.55	16089.45
GULF INTERNATIONAL SERVICES	1.80	7.08%	LESHA BANK LLC	0.87	-2.04%	QATAR ALUMINIUM MANUFACTURING	1.70	11201.11

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,935.70							
Change	-0.94	-0.05%						
Previous Close	1,936.64		MSCI Bahrain	144.33	144.58	-0.17%	0.81%	1.56%
Open	1,936.64		MSCI Bahrain Domestic Islamic	58.90	59.52	-1.04%	0.57%	1.40%
Day's High	1938.000		MSCI Bahrain Net TR USD	346.59	347.15	-0.16%	0.82%	1.59%
Day's Low	1934.760							
YTD Change	2.13%							
Volume Mn	3,133.97							
Value Traded Mn	2.218							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN FLOUR MILLS CO	0.37	10.00%	GFH FINANCIAL GROUP BSC	0.25	-1.21%	GFH FINANCIAL GROUP BSC	0.25	2528.93
ALUMINIUM BAHRAIN BSC	1.24	0.16%	BAHRAIN TELECOM CO	0.46	-0.43%	AL SALAM BANK BSC	0.11	2004.49
-	-	-	BBK BSC	0.53	-0.19%	ALUMINIUM BAHRAIN BSC	1.24	445.98
-	-	-	-	-	-	KHALEEJI COMMERCIAL BANK	0.09	55.00
-	-	-	-	-	-	BAHRAIN FLOUR MILLS CO	0.37	24.14

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,364.47							
Change	-5.93	-0.08%	Industrials	996.90	995.24	0.17%	1.74%	-7.60%
Previous Close	7,370.40		Banks	1,850.21	1,856.68	-0.35%	2.03%	3.14%
Open	7,375.13		Consumer Service	471.73	472.76	-0.22%	-1.64%	-1.71%
			Technology	720.22	720.22	0.00%	3.56%	3.45%
Day's High	7,380.40		Real Estate	1,167.21	1,152.72	1.26%	-1.82%	-3.43%
Day's Low	7,363.52		Financial Services	1,262.34	1,260.37	0.16%	0.68%	0.41%
YTD Change	0.99%		Telecom	1,149.87	1,148.48	0.12%	-3.99%	-2.67%
			Health Care	447.32	447.32	0.00%	0.82%	-3.15%
Volume Mn	0.11		Insurance	1,595.13	1,568.58	1.69%	2.67%	2.86%
Value Traded Mn	40.53		Basic Materials	858.79	855.01	0.44%	-0.50%	-0.73%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
KUWAIT REINSURANCE CO KSC	320.00	10.34%	PRIVATIZATION HOLDING COMPAN	30.80	-5.52%	KUWAIT FINANCE HOUSE	878.00	20,498.42
MUNSHAAT REAL ESTATE PROJECT	53.90	9.11%	MANAZEL HOLDING	22.40	-5.49%	KUWAIT INTERNATIONAL BANK	197.00	15,768.34
AL ARABI GROUP HOLDING CO	410.00	6.49%	ALARGAN INTERNATIONAL REAL	85.70	-4.78%	KUWAIT REAL ESTATE CO KSC	110.00	5,905.75
SANAM REAL ESTATE CO KSCC	64.50	4.88%	UNICAP INVESTMENT AND FINANC	51.20	-4.66%	AAYAN LEASING & INVESTMENT	146.00	4,334.94
AL ARABIYA REAL ESTATE CO	33.80	4.00%	ACICO INDUSTRIES CO KSCC	79.50	-3.99%	NATIONAL REAL ESTATE CO	93.20	4,090.92

Source: FSC

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