

## Financial Services Company GCC Daily Report

07-Dec-23

2023

### Research Department

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# FSC Daily Report

07/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,020.98	(0.1)	16.1	19.2	20.2	3.0	2.7	2.03%
MSCI Emerging Markets Index	974.98	0.3	1.9	14.6	14.8	1.5	1.6	2.88%
MSCI FM FRONTIER MARKETS	495.37	(0.0)	4.9	11.3	12.9	1.5	1.8	4.03%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	513.33	(0.5)	(8.1)	10.7	14.5	1.5	1.7	3.84%
Muscat Stock Exchange MSX 30 Index	4,594.41	(0.1)	(5.4)	14.1	11.5	0.9	0.8	4.81%
Tadawul All Share Index	11,181.66	0.1	6.7	18.9	21.9	2.2	2.2	3.12%
Dubai Financial Market General Index	3,947.78	(0.5)	18.3	8.9	12.3	1.3	1.0	4.53%
FTSE ADX GENERAL INDEX	9,445.00	(0.4)	(7.5)	26.9	20.2	3.0	2.1	1.65%
Qatar Exchange Index	9,848.15	(0.2)	(7.8)	11.8	12.8	1.3	1.5	4.97%
Bahrain Bourse All Share Index	1,942.35	(0.0)	2.5	6.9	11.8	0.7	1.0	8.62%
Boursa Kuwait All Share Price Return Ir	6,654.64	(0.0)	(8.7)	14.0	20.3	1.5	1.5	4.22%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	500.40	0.6	(1.0)	15.7	16.6	1.5	1.7	2.97%
MSCI AC Asia Ex. Japan Index	611.66	0.4	(1.2)	15.8	16.4	1.4	1.6	0.00%
Nikkei 225	32,858.31	(1.8)	25.9	27.5	24.4	1.9	1.8	1.86%
S&P/ASX 200	7,173.34	(0.1)	1.9	15.9	19.0	2.1	2.1	4.19%
Hang Seng Index	16,345.89	(0.7)	(17.4)	9.1	11.3	1.0	1.1	4.13%
NSE Nifty 50 Index	20,901.15	(0.2)	15.4	24.2	24.7	3.0	2.9	1.34%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	157.73	0.5	10.7	13.3	16.5	1.8	1.7	3.39%
MSCI Emerging Markets Europe Index	115.98	(0.6)	23.8	6.0	7.0	1.3	0.9	3.53%
FTSE 100 Index	7,498.06	(0.2)	0.6	11.0	14.5	1.7	1.7	4.03%
Deutsche Boerse AG German Stock Inc	16,632.15	(0.1)	19.5	14.0	15.8	1.4	1.6	3.51%
CAC 40 Index	7,425.66	(0.1)	14.7	12.9	16.9	1.8	1.6	3.02%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,517.48	(0.4)	18.5	22.2	22.3	4.1	3.8	1.58%
S&P 500 INDEX	4,549.34	(0.4)	18.5	21.8	22.3	4.3	4.0	1.54%
Dow Jones Industrial Average	36,054.43	(0.2)	8.8	21.2	19.5	4.6	4.4	2.03%
NASDAQ Composite Index	14,146.71	(0.6)	35.2	35.9	36.8	5.7	5.4	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	525.05	-2.7	-13.9	-36%	130%
Gold Spot \$/Oz	2,034.44	0.4	11.5	-2%	94%
BRENT CRUDE FUTR Feb24	75.31	1.4	-6.7	-21%	71%
Generic 1st'OQA' Future	74.85	0.6	-5.2	-40%	305%
LME COPPER 3MO (\$)	8,286.00	-0.6	-1.0	-22%	91%
SILVER SPOT \$/OZ	24.00	0.4	0.2	-18%	100%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,594.41							
Change	-6.38	-0.14%						
Previous Close	4,600.78		Financial Sector	7,488.47	7,499.13	-0.14%	-1.26%	-5.25%
Open	4,605.03		Industry Sector	5,310.93	5,321.99	-0.21%	-0.83%	-17.37%
Day's High	4,617.70		Services Sector	1,582.07	1,575.33	0.43%	-0.76%	-2.14%
Day's Low	4,594.24		MSM Shariah Index	445.77	449.50	-83.00%	-	-
YTD Change	-5.42%							
Volume Mn	15.70							
MSX30 Value Traded Mn	3.19							
Traded / Listed Stocks	51	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.129	9.32%	AL BATINAH DEVELOPMENT & INVESTME	0.090	-9.09%	OQ GAS NETWORKS	0.153	3145.17
GULF INTERNATIONAL CHEMICALS	0.065	3.18%	OMAN FISHERIES	0.046	-8.00%	BANK MUSCAT	0.275	2954.77
MUSCAT CITY DESALINATION	0.080	2.56%	ALBATINAH POWER	0.021	-4.55%	SOHAR INTERNATIO	0.100	2717.08
NATIONAL GAS	0.087	2.35%	AL SUWADI POWER	0.021	-4.55%	BANK NIZWA	0.095	2360.07
MUSCAT FINANCE	0.051	2.00%	RENAISSANCE SERVICES	0.384	-4.00%	OMAN TELECOM	1.085	1330.74

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,181.66							
Change	7.64	0.07%	Tadawul Banks	10,842.95	10,837.82	0.05%	-1.36%	-1.36%
Previous Close	11,174.02		Tadawul Energy	6,194.45	6,193.81	0.01%	-0.49%	-0.49%
Open	11,162.29		Tadawul Utilities	8,974.21	8,833.49	1.59%	0.44%	0.44%
Day's High	11,184.09		Tadawul Telecom	7,322.55	7,318.21	0.06%	-0.30%	-0.30%
Day's Low	11,145.33		Tadawul Insurance	8,289.21	8,266.14	0.28%	3.59%	3.59%
YTD Change	6.71%		Tadawul Retailing	7,709.11	7,691.48	0.23%	1.34%	1.34%
Volume Mn	235,966.27		Tadawul Food & Beverages	5,678.79	5,759.29	-1.40%	3.64%	3.64%
Value Traded Mn	5,629.59		Tadawul Media	22,165.22	22,137.10	0.13%	2.31%	2.31%
Traded / Listed Stocks	227	228	Tadawul Materials	5,955.41	5,980.80	-0.42%	-0.44%	-0.44%
			Tadawul Capital Goods	9,144.09	9,037.54	1.18%	6.78%	6.78%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
DEVELOPMENT WORKS FOOD CO	132.8	8.13%	AL-BAHA DEVELOPMENT & INVEST	0.15	-6.67%	TOURISM ENTERPRIS	0.61	12662.73
LEEJAM SPORTS CO JSC	186.6	4.25%	MOHAMMED HASAN AL NAQOOL SON	48.00	-4.00%	AL-BAHA DEVELOPMI	0.15	12544.29
TANMIAH FOOD CO	101.8	3.98%	NATIONAL BUILDING AND MARKET	225.00	-3.02%	SAUDI ARABIAN OIL C	33.00	5372.13
SASCO	56.1	3.70%	SAUDI PARTS CENTER CO	70.10	-2.91%	THE NATIONAL AGRIC	26.20	5312.72
NATIONAL MEDICAL CARE CO	164.8	3.65%	SAVOLA	38.85	-2.63%	MOBILE TELECOMML	14.40	5183.62

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,947.78							
Change	-21.39	-0.54%						
Previous Close	3,969.17		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	3,970.09		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	3,974.45		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	3,942.82		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.18		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	85,411.93		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	226.07		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TABREED	3.6	1.98%	AMLAK FINANCE	0.756	-2.58%	DUBAI ELECTRICITY &	2.53	28,618.65
DUBAI ISLAMIC INSURANCE CO	0.46	1.55%	AL FIRDOUS HOLDINGS PJSC	0.383	-2.54%	SHUAA CAPITAL PSC	0.23	16,845.48
MASHREQBANK	150	1.35%	TAKAFUL EMARAT INSURANCE	0.42	-2.33%	UNION PROPERTIES F	0.29	6,321.52
ISLAMIC ARAB INSURANCE COM	0.537	1.32%	DUBAI FINANCIAL MARKET PJSC	1.4	-1.41%	AIR ARABIA PJSC	2.63	6,046.60
AJMAN BANK PJSC	2.03	0.50%	EMAAR PROPERTIES PJSC	7.39	-1.34%	EMAAR PROPERTIES I	7.39	5,742.57

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,445.00							
Change	-36.07	-0.38%						
Previous Close	9,481.07		Financial	16,256.33	16,289.67	-0.20%	-0.52%	-0.56%
Open	9,481.07		Telecommunication	4,749.19	4,794.00	-0.93%	-1.22%	-1.08%
Day's High	9,481.07		Consumer Services	10,683.89	10,758.26	-0.69%	-0.17%	0.88%
Day's Low	9,439.80		Basic Material	4,949.08	4,981.36	-0.65%	-2.12%	-2.98%
YTD Change	-7.50%		Industrials	3,198.78	3,227.92	-0.90%	-1.62%	-2.89%
			Utilities	12,448.38	12,567.31	-0.95%	-0.95%	-3.38%
Volume Mn	168,844.39		Energy	2,026.26	2,051.11	-1.21%	-3.07%	-3.69%
Value Traded Mn	860.33		Health Care	3,875.96	3,816.87	1.55%	-2.67%	-4.42%
Traded / Listed Stocks	68	84	Real Estate	8,177.03	8,225.29	-0.59%	-4.02%	-4.81%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.27	3.25%	FUJAIRAH CEMENT INDUSTRIES	0.444	-5.53%	MULTIPLY GROUP	3.38	20391.00
RAS AL KHAIMAH CERAMICS	2.49	1.22%	FUJAIRAH BUILDING INDUSTRIES	1.99	-5.24%	ESHRAQ INVESTMEN	0.43	9336.53
ABU DHABI NATIONAL HOTELS	0.881	1.15%	PALMS SPORTS P.J.S.C	12.36	-3.74%	DANA GAS	0.78	7580.75
BANK OF SHARJAH	0.668	1.06%	GULF CEMENT CO	0.43	-3.37%	ALPHA DHABI HOLDI	18.84	5016.56
ABU DHABI SHIP BUILDING CO	3.98	0.76%	ABU DHABI AVIATION CO	6.44	-2.28%	FERTIGLOBE PLC	3.01	5005.09

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,848.15							
Change	-23.95	-0.24%	<b>Total Return</b>	21,135.50	21,186.91	-0.24%	-1.93%	-1.93%
Previous Close	9872.1		<b>Rayan Islamic</b>	4,347.56	4,366.75	-0.44%	-2.41%	-2.41%
Open	9872.1		<b>All Share</b>	3,332.72	3,334.45	-0.05%	-1.57%	-1.57%
Day's High	9872.88		<b>Banks &amp; Finance</b>	4,164.32	4,162.16	0.05%	-1.36%	-1.36%
Day's Low	9771.98		<b>Industrials</b>	3,780.11	3,780.90	-0.02%	-2.94%	-2.94%
YTD Change	-0.07798094		<b>Transportation</b>	4,059.90	4,090.00	-0.74%	-0.03%	-0.03%
Volume Mn	104.878		<b>Real Estate</b>	1,412.89	1,408.75	0.29%	-0.65%	-0.65%
Value Traded Mn	380.889		<b>Insurance</b>	2,433.49	2,436.92	-0.14%	-1.26%	-1.26%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,522.71	1,527.98	-0.34%	-2.70%	-2.70%
			<b>Consumer Goods</b>	7,300.11	7,311.54	-0.16%	-0.32%	-0.32%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA INSURANCE CO	2.35	3.12%	AL FALEH EDUCATION HOLDING	0.77	-2.16%	EZDAN HOLDING GR	0.83	10122.46
QATAR INDUSTRIAL MANUFACTUR	3.00	2.43%	DLALA HOLDING	1.27	-2.08%	MASRAF AL RAYAN	2.38	9443.19
UNITED DEVELOPMENT CO	1.00	1.73%	QATAR INTERNATIONAL ISLAMIC	9.96	-2.06%	QATAR ALUMINIUM M	1.22	6077.50
QATAR NATIONAL BANK	15.77	1.09%	QATAR GERMAN CO FOR MEDICAL	1.43	-1.72%	BARWA REAL ESTATE	2.70	5476.32
QATAR & OMAN INVESTMENT CO	0.86	0.94%	WIDAM FOOD CO	2.20	-1.70%	MAZAYA REAL ESTAT	0.71	4874.52

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,942.35							
Change	-0.50	-0.03%	<b>MSCI Bahrain</b>	141.54	141.65	-0.08%	0.65%	0.65%
Previous Close	1,942.85		<b>MSCI Bahrain Domestic Islamic</b>	52.03	52.03	0.00%	0.83%	0.83%
Open	1,941.70		<b>MSCI Bahrain Net TR USD</b>	367.17	367.46	-0.08%	0.65%	0.65%
Day's High	1943.220							
Day's Low	1940.880							
YTD Change	2.48%							
Volume Mn	851.86							
Value Traded Mn	0.347							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB INSURANCE GROUP(BSC)-\$	0.84	9.09%	BAHRAIN ISLAMIC BANK	0.07	-2.94%	NASS CORP BSC	0.10	437.50
NASS CORP BSC	0.10	3.00%	ALUMINIUM BAHRAIN BSC	1.08	-0.46%	ALUMINIUM BAHRAII	1.08	148.00
APM TERMINALS BAHRAIN BSC	1.12	1.82%	NATIONAL BANK OF BAHRAIN BSC	0.60	-0.34%	NATIONAL BANK OF B	0.60	61.00
ARAB BANKING CORP BSC-\$US	0.30	1.01%	-	-	-	AL SALAM BANK BSC	0.20	60.56
-	-	-	-	-	-	BAHRAIN ISLAMIC BA	0.07	50.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,654.64							
Change	-0.76	-0.01%	<b>Industrials</b>	904.16	905.94	-0.20%	-0.24%	-16.19%
Previous Close	6,655.40		<b>Banks</b>	1,595.26	1,591.87	0.21%	-0.07%	-11.07%
Open	6,650.68		<b>Consumer Service</b>	590.80	604.85	-2.32%	-1.82%	23.10%
			<b>Technology</b>	609.64	609.64	0.00%	0.00%	-12.44%
Day's High	6,658.09		<b>Real Estate</b>	1,192.73	1,191.59	0.10%	-0.33%	-1.32%
Day's Low	6,628.24		<b>Financial Services</b>	1,221.34	1,225.02	-0.30%	1.54%	-2.86%
YTD Change	-8.74%		<b>Telecom</b>	1,074.95	1,086.91	-1.10%	-1.27%	-9.02%
			<b>Health Care</b>	482.15	482.15	0.00%	0.00%	4.40%
Volume Mn	0.22		<b>Insurance</b>	2,245.27	2,223.23	0.99%	2.04%	44.78%
Value Traded Mn	58.63		<b>Basic Materials</b>	781.97	786.13	-0.53%	-3.10%	-9.61%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MADAR INVESTMENT CO	89.00	9.20%	CREDIT RATING & COLLECTION	19.50	-11.36%	ARZAN FINANCIAL GF	207.00	32161.64
AL-DEERA HOLDING CO	268.00	6.77%	AMAR FINANCE & LEASING CO	59.90	-6.26%	KUWAIT FINANCE HC	701.00	20822.99
KUWAIT CO FOR PROCESS PLANT	244.00	6.09%	HAYAT COMMUNICATIONS	79.80	-5.00%	AL ARABIYA REAL EST	66.40	18251.59
WETHAQ TAKAFUL INSURANCE CO	24.00	3.45%	SULTAN CENTER FOOD PRODUCTS	94.00	-4.37%	KUWAIT REAL ESTATI	204.00	15373.82
ARZAN FINANCIAL GROUP FOR FI	207.00	2.99%	SECURITIES HOUSE/THE	51.50	-2.65%	AAYAN LEASING & IN	170.00	13418.05

Source: FSC