

FSC GCC Fixed Income Report

07/12/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.16	4.875	98.84	99.41	5.41	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.25	5.375	99.71	100.35	5.25	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.25	6.500	97.80	98.64	6.61	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.52	4.750	97.92	98.54	5.38	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.11	5.625	100.74	101.35	5.25	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.11	6.750	99.66	100.57	6.70	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.13	6.250	103.62	104.33	5.51	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.13	7.000	103.28	104.19	6.66	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.89	7.375	111.65	112.35	5.59	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.52	4.875	97.13	97.91	5.26	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.90	5.932	100.56	101.19	5.26	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.28	4.750	97.01	97.23	6.07	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.42	3.958	97.16	97.23	6.04	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.92	5.200	96.99	97.25	6.00	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.44	5.196	98.77	99.07	5.50	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.41	5.125	97.42	97.83	5.69	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.16	5.800	99.17	99.55	5.88	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.38	6.625	102.47	102.88	5.87	BB	AT MATURITY	USD

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Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.36	99.41	10.26	04/06/2026	7.89	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.36	3.125	92.48	92.99	4.40	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.40	3.125	96.09	96.61	4.63	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.77	1.875	82.82	83.42	4.42	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.84	4.125	83.47	84.29	5.29	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.84	3.125	94.82	95.36	4.45	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.82	3.125	69.47	70.29	5.24	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.23	1.700	82.87	83.45	4.40	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.64	4.000	63.64	64.62	6.93	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.26	3.625	82.52	83.35	6.00	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.81	5.625	92.36	93.12	6.77	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.13	6.250	80.17	81.17	7.95	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.14	5.250	87.38	88.22	7.02	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.13	4.250	93.16	93.97	5.92	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032		5.450	89.98	90.81	6.86	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	Maturity (Years from Today)	5.625	88.30	89.15	7.12	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030		9.750	128.65	129.53	4.47	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.12	6.400	111.64	112.52	5.24	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.79	6.750	100.62	101.47	6.44	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.79	6.000	79.93	80.96	7.87	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.11	5.250	92.42	93.14	5.76	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.36	4.500	97.95	98.55	4.77	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.36	4.375	97.98	98.49	4.70	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.87	3.250	90.45	91.04	4.80	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.88	2.900	96.04	96.48	4.90	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.24	0.625	84.20	84.94	3.34	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.24	3.625	95.43	95.97	4.68	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.33	7.368	100.68	101.52	6.94	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.34	7.170	100.09	100.27	6.33	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.28	7.084	100.03	100.18	6.39	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.21	7.377	101.03	101.71	6.51	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.54	6.814	99.96	100.37	6.09	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.39	7.122	100.16	100.36	6.51	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.23	6.917	100.07	100.20	5.98	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.72	7.329	100.41	101.59	6.33	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.47	7.248	100.21	100.44	6.30	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.90	6.875	113.95	114.77	5.56	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.36	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.89	6.500	112.05	112.83	5.13	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036		6.500	112.03	112.81	5.13	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	Maturity (Years from Today)	6.500	102.38	103.09	6.05	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037		6.850	107.02	107.91	5.99	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.83	6.875	101.16	101.85	5.78	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.92	7.625	100.85	100.98	6.48	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.92	8.375	108.16	108.90	6.24	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.60	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.35	6.500	97.84	98.80	6.82	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.94	6.250	99.40	99.94	6.31	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.86	6.250	99.77	100.49	6.16	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.88	7.500	104.53	104.80	6.09	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.14	7.500	98.84	98.99	8.44	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.24	6.853	98.45	99.17	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.65	6.880	98.13	98.90	7.19	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.24	6.681	99.88	100.11	6.60	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.75	6.891	98.13	98.92	7.12	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.17	6.992	100.90	101.00	6.11	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.34	6.918	100.01	100.20	6.33	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.76	7.138	100.54	100.92	5.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.26	6.972	100.12	100.41	5.33	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.77	7.172	100.52	100.90	5.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.52	6.927	100.02	100.27	6.36	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.77	6.871	99.42	100.15	6.75	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.28	6.702	97.90	98.63	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.12	6.826	97.52	98.34	7.26	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.14	6.560	98.65	99.41	6.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.64	6.317	97.68	98.41	6.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.31	6.805	99.17	99.87	6.84	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.16	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.17	7.750	99.49	99.91	7.79	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.22	6.875	96.93	97.22	7.87	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025		6.750	99.27	99.45	7.24	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	Maturity (Years from Today)	7.511	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029		7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.51	7.083	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.59	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.18	7.165	98.38	99.30	7.23	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.14	6.811	99.33	100.05	6.77	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.96	6.866	99.78	100.35	6.73	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.19	6.865	98.08	98.98	7.03	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.23	6.115	99.85	100.41	6.05	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.75	6.568	98.99	99.44	6.70	-	AT MATURITY	USD	SA

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