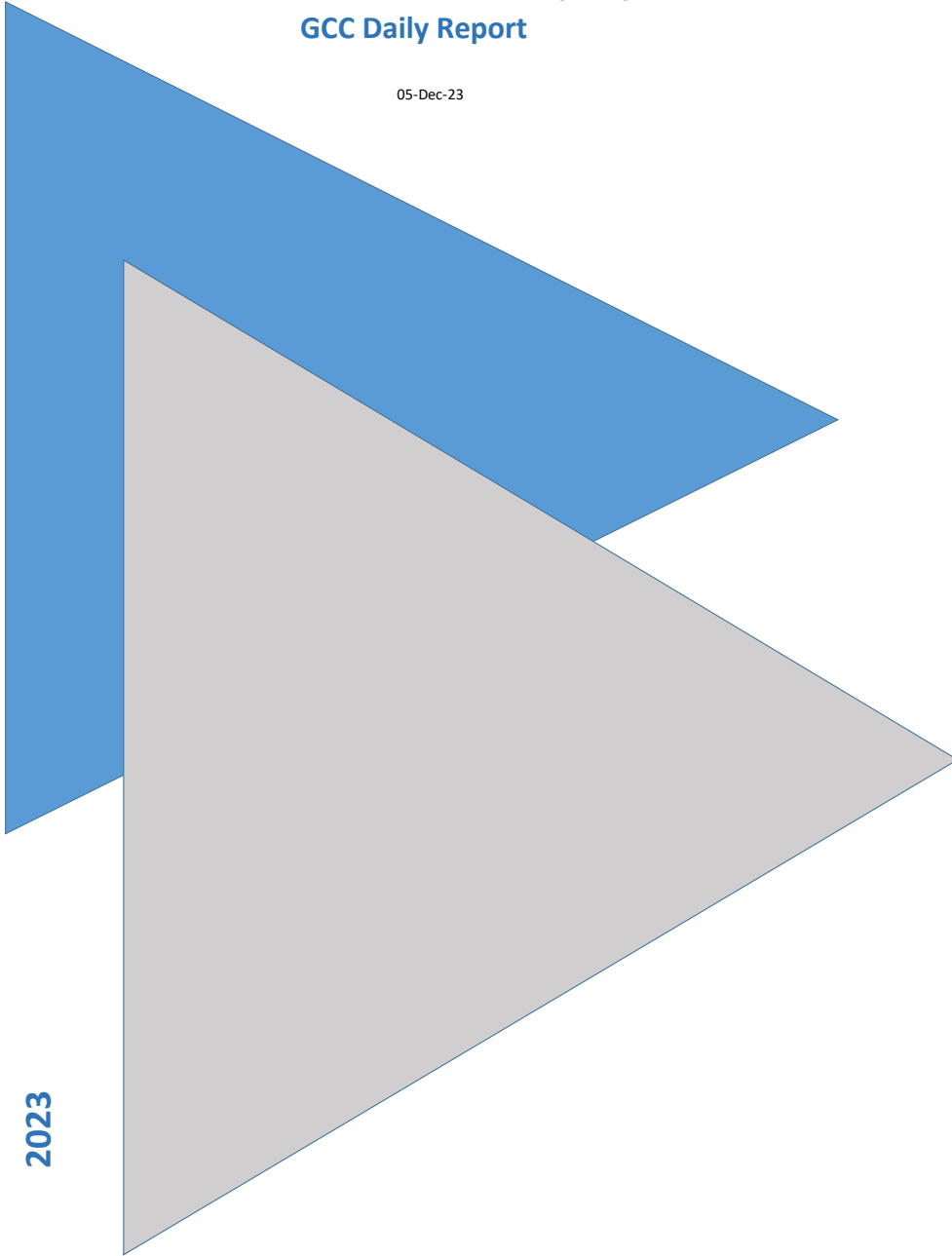


Financial Services Company GCC Daily Report

05-Dec-23



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FSC Daily Report

06/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,023.22	(0.1)	16.2	19.3	20.2	3.0	2.7	2.03%
MSCI Emerging Markets Index	972.03	(0.8)	1.6	14.7	14.8	1.5	1.6	2.89%
MSCI FM FRONTIER MARKETS	495.38	(0.2)	4.9	11.4	12.9	1.5	1.8	4.02%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	515.70	0.0	(7.7)	10.7	14.5	1.5	1.7	3.82%
Muscat Stock Exchange MSX 30 Index	4,603.20	0.1	(5.2)	14.1	11.5	0.9	0.8	4.80%
Tadawul All Share Index	11,172.31	0.3	6.6	18.8	21.9	2.2	2.2	3.12%
Dubai Financial Market General Index	3,974.50	(0.1)	19.1	8.8	12.3	1.3	1.0	4.50%
FTSE ADX GENERAL INDEX	9,469.19	(0.5)	(7.3)	27.0	20.2	3.0	2.1	1.65%
Qatar Exchange Index	9,872.10	(0.7)	(7.6)	11.9	12.8	1.3	1.5	4.93%
Bahrain Bourse All Share Index	1,942.85	0.0	2.5	6.9	11.8	0.7	1.0	8.62%
Boursa Kuwait All Share Price Return Ir	6,655.40	0.3	(8.7)	14.0	20.3	1.4	1.5	4.22%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	497.27	(1.1)	(1.7)	15.9	16.6	1.5	1.7	2.99%
MSCI AC Asia Ex. Japan Index	609.34	(1.0)	(1.6)	15.9	16.4	1.4	1.6	0.00%
Nikkei 225	33,445.90	2.0	28.2	27.0	24.4	1.8	1.8	1.83%
S&P/ASX 200	7,178.35	1.7	2.0	15.7	19.0	2.0	2.1	4.19%
Hang Seng Index	16,463.26	0.8	(16.8)	9.1	11.3	0.9	1.1	4.10%
NSE Nifty 50 Index	20,937.70	0.4	15.6	24.1	24.7	3.0	2.9	1.34%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.95	0.4	10.1	13.2	16.5	1.8	1.7	3.42%
MSCI Emerging Markets Europe Index	116.66	0.2	24.5	6.0	7.0	1.3	0.9	3.51%
FTSE 100 Index	7,514.73	0.3	0.8	10.9	14.5	1.7	1.7	4.02%
Deutsche Boerse AG German Stock Inc	16,549.02	0.1	18.9	13.9	15.8	1.4	1.6	3.52%
CAC 40 Index	7,400.17	0.2	14.3	12.8	16.9	1.8	1.6	3.17%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,535.74	(0.1)	19.0	22.2	22.3	4.1	3.8	1.57%
S&P 500 INDEX	4,567.18	(0.1)	19.0	21.9	22.3	4.3	4.0	1.53%
Dow Jones Industrial Average	36,124.56	(0.2)	9.0	21.2	19.5	4.6	4.4	2.03%
NASDAQ Composite Index	14,229.91	0.3	36.0	36.1	36.8	5.7	5.4	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	539.90	-0.6	-11.5	-34%	137%
Gold Spot \$/Oz	2,022.76	0.2	10.9	-2%	92%
BRENT CRUDE FUTR Feb24	76.74	-0.6	-4.9	-20%	75%
Generic 1st'OQA' Future	77.47	0.5	-1.8	-38%	320%
LME COPPER 3MO (\$)	8,334.50	-1.3	-0.4	-22%	92%
SILVER SPOT \$/OZ	24.13	-0.1	0.7	-17%	101%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,603.20							
Change	3.30	0.07%						
Previous Close	4,599.90		Financial Sector	7,504.64	7,512.41	-0.10%	-1.05%	-5.05%
Open	4,599.98		Industry Sector	5,321.99	5,335.80	-0.26%	-0.62%	-17.20%
Day's High	4,628.52		Services Sector	1,575.00	1,570.66	0.28%	-1.20%	-2.57%
Day's Low	4,591.64		MSM Shariah Index	445.77	449.50	-83.00%	-	-
YTD Change	-5.23%							
Volume Mn	15.70							
MSX30 Value Traded Mn	3.19							
Traded / Listed Stocks	51	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,172.31							
Change	28.48	0.26%	Tadawul Banks	10,830.48	10,810.13	0.19%	-1.47%	-1.47%
Previous Close	11,143.83		Tadawul Energy	6,201.63	6,200.41	0.02%	-0.37%	-0.37%
Open	11,146.87		Tadawul Utilities	8,874.66	8,860.74	0.16%	-0.68%	-0.68%
Day's High	11,172.38		Tadawul Telecom	7,317.74	7,332.58	-0.20%	-0.37%	-0.37%
Day's Low	11,138.07		Tadawul Insurance	8,294.47	8,290.22	0.05%	3.66%	3.66%
YTD Change	6.62%		Tadawul Retailing	7,730.44	7,658.43	0.94%	1.62%	1.62%
Volume Mn	227,452.60		Tadawul Food & Beverages	5,765.77	5,601.29	2.94%	5.23%	5.23%
Value Traded Mn	5,669.13		Tadawul Media	22,180.12	21,853.48	1.49%	2.38%	2.38%
Traded / Listed Stocks	228	228	Tadawul Materials	5,976.01	5,981.37	-0.09%	-0.09%	-0.09%
			Tadawul Capital Goods	8,951.91	8,667.43	3.28%	4.54%	4.54%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
THE NATIONAL AGRICULTURE DEV	26.3	9.04%	NATIONAL BUILDING AND MARKET	232.00	-7.20%	TOURISM ENTERPRIS	0.61	10960.15
SAUDI ENAYA COOPERATIVE INSU	16.54	7.96%	MOBI INDUSTRY CO	9.21	-6.40%	ELECTRICAL INDUSTR	2.68	6782.33
TABUK AGRICULTURAL DEVELOPME	17.42	4.81%	ARABIAN FOOD & DAIRY FACTORI	95.00	-4.90%	SAUDI ENAYA COOPE	16.54	6539.93
SUSTAINED INFRASTRUCTURE HOL	29.15	4.67%	UNITED CO-OPERATIVE ASSURANC	9.03	-4.55%	SAUDI ARABIAN OIL C	33.05	5894.71
SINAD HOLDING CO	12.32	4.05%	AL RAJHI CO FOR CO-OPERATIVE	70.00	-2.64%	AMANA COOPERATIV	13.66	4864.41

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,974.50							
Change	-3.70	-0.09%						
Previous Close	3,978.20		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,978.20		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,984.65		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,967.01		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.19		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	82,733.28		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	294.31		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	156	1.89%	SHUAA CAPITAL PSC	0.23	-9.80%	AJMAN BANK PJSC	2.03	12,847.35
COMMERCIAL BANK OF DUBAI	4.79	1.70%	DUBAI NATIONAL INSURANCE	4.5	-5.26%	DUBAI ELECTRICITY &	2.53	11,579.72
GULF NAVIGATION HOLDING PJSC	7.07	1.00%	TAKAFUL EMARAT INSURANCE	0.43	-2.05%	UNION PROPERTIES F	0.30	10,181.05
AIR ARABIA PJSC	2.68	0.75%	AL FIRDOUS HOLDINGS PJSC	0.387	-1.78%	SHUAA CAPITAL PSC	0.23	8,955.10
EMIRATES INTEGRATED TELECOMM	5.2	0.39%	DEYAAR DEVELOPMENT PJSC	0.659	-1.49%	EMAAR PROPERTIES I	7.46	3,440.20

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,469.19							
Change	-50.88	-0.53%						
Previous Close	9,520.07		Financial	16,282.48	16,323.40	-0.25%	-0.36%	-0.40%
Open	9,520.07		Telecommunication	4,764.30	4,812.21	-1.00%	-0.90%	-0.76%
			Consumer Services	10,739.67	10,646.70	0.87%	0.35%	1.40%
Day's High	9,520.07		Basic Material	4,993.48	4,905.47	1.79%	-1.25%	-2.11%
Day's Low	9,459.33		Industrials	3,209.83	3,263.06	-1.63%	-1.28%	-2.56%
YTD Change	-7.27%		Utilities	12,448.38	12,606.96	-1.26%	-0.95%	-3.38%
			Energy	2,053.68	2,072.50	-0.91%	-1.76%	-2.38%
Volume Mn	153,820.26		Health Care	3,816.87	3,889.21	-1.86%	-4.15%	-5.88%
Value Traded Mn	830.94		Real Estate	8,251.40	8,431.89	-2.14%	-3.14%	-3.94%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
INSURANCE HOUSE	0.887	14.90%	RAS AL KHAIMAH WHITE CEMENT	1.06	-9.40%	ABU DHABI NATIONAL	0.87	23525.67
ALKHALEEJ INVESTMENT	1.7	6.25%	GULF CEMENT CO	0.445	-4.09%	MULTIPLY GROUP	3.41	21400.14
FUJAIRAH CEMENT INDUSTRIES	0.47	4.44%	EMIRATES DRIVING COMPANY	32.4	-3.80%	FERTIGLOBE PLC	3.06	18347.32
SUDATEL TELECOM GROUP LTD	0.288	4.35%	ESG EMIRATES STALLIONS GROU	5.87	-2.81%	Q HOLDING PJSC	3.12	18161.39
Q HOLDING PJSC	3.12	3.65%	ALPHA DHABI HOLDING PJSC	18.92	-2.47%	BOROUGE	2.49	12112.59

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,872.10							
Change	-72.81	-0.73%	Total Return	21,186.91	21,343.17	-0.73%	-1.69%	-1.69%
Previous Close	9944.91		Rayan Islamic	4,366.75	4,395.18	-0.65%	-1.98%	-1.98%
Open	9944.91		All Share	3,334.45	3,358.75	-0.72%	-1.52%	-1.52%
			Banks & Finance	4,162.16	4,201.65	-0.94%	-1.41%	-1.41%
Day's High	9963.74		Industrials	3,780.90	3,806.37	-0.67%	-2.92%	-2.92%
Day's Low	9832.62		Transportation	4,090.00	4,122.51	-0.79%	0.71%	0.71%
YTD Change	-0.07573873		Real Estate	1,408.75	1,410.91	-0.15%	-0.95%	-0.95%
			Insurance	2,436.92	2,429.98	0.29%	-1.12%	-1.12%
Volume Mn	107.429		Telecommunications	1,527.98	1,540.00	-0.78%	-2.36%	-2.36%
Value Traded Mn	354.5922		Consumer Goods	7,311.54	7,311.43	0.00%	-0.16%	-0.16%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.25	8.43%	MEDICARE GROUP	5.39	-1.70%	MASRAF AL RAYAN	2.41	15912.48
AL FALEH EDUCATION HOLDING	0.79	1.03%	INMA HOLDING COMPANY	3.73	-1.64%	ESTITHMAR HOLDINC	2.05	9641.62
QATAR EXCHANGE INDEX ETF	9.43	0.80%	MASRAF AL RAYAN	2.41	-1.51%	GULF INTERNATIONA	2.59	8240.45
AAMAL CO	0.84	0.72%	QATAR ALUMINIUM MANUFACTURING	1.22	-1.45%	EZDAN HOLDING GR	0.83	7449.21
BARWA REAL ESTATE CO	2.72	0.56%	DLALA HOLDING	1.30	-1.44%	MAZAYA REAL ESTAT	0.71	5909.72

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,942.85							
Change	0.63	0.03%	MSCI Bahrain	141.65	141.84	-0.13%	0.73%	0.73%
Previous Close	1,942.22		MSCI Bahrain Domestic Islamic	52.03	52.14	-0.22%	0.83%	0.83%
Open	1,945.83		MSCI Bahrain Net TR USD	367.46	367.95	-0.13%	0.73%	0.73%
Day's High	1945.830							
Day's Low	1942.220							
YTD Change	2.51%							
Volume Mn	1,453.96							
Value Traded Mn	0.378							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB INSURANCE GROUP(BSC)-\$	0.77	10.00%	-	-	-	AL SALAM BANK BSC	0.20	476.50
-	-	-	-	-	-	ARAB INSURANCE GR	0.77	173.26
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.08	172.36
-	-	-	-	-	-	ARAB BANKING CORP	0.30	15.32
-	-	-	-	-	-	NATIONAL BANK OF	0.60	12.10

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,655.40							
Change	17.52	0.26%	Industrials	905.94	900.07	0.65%	-0.04%	-16.03%
Previous Close	6,637.88		Banks	1,591.87	1,591.24	0.04%	-0.28%	-11.26%
Open	6,638.98		Consumer Service	604.85	599.01	0.97%	0.51%	26.02%
			Technology	609.64	609.64	0.00%	0.00%	-12.44%
Day's High	6,655.61		Real Estate	1,191.59	1,191.52	0.01%	-0.42%	-1.42%
Day's Low	6,629.50		Financial Services	1,225.02	1,207.29	1.47%	1.84%	-2.56%
YTD Change	-8.73%		Telecom	1,086.91	1,083.31	0.33%	-0.17%	-8.00%
			Health Care	482.15	482.15	0.00%	0.00%	4.40%
Volume Mn	0.22		Insurance	2,223.23	2,219.51	0.17%	1.04%	43.36%
Value Traded Mn	47.82		Basic Materials	786.13	790.86	-0.60%	-2.59%	-9.13%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL-MASSALEH REAL ESTATE CO	29.70	10.00%	REAL ESTATE TRADE CENTERS CO	43.50	-8.23%	ARZAN FINANCIAL GF	201.00	20989.98
NATIONAL CLEANING COMPANY	32.50	7.62%	AL-DEERA HOLDING CO	251.00	-4.92%	KUWAIT REAL ESTATI	202.00	16737.83
FIRST INVESTMENT CO KSCC	39.70	7.30%	CREDIT RATING & COLLECTION	22.00	-4.35%	AAYAN LEASING & IN	169.00	14445.12
HEAVY ENGINEERING AND SHIP B	855.00	4.65%	KUWAIT CO FOR PROCESS PLANT	230.00	-3.77%	AL ARABIYA REAL EST	65.60	12694.15
MANAZEL HOLDING	28.70	3.99%	WETHAQ TAKAFUL INSURANCE CO	23.20	-3.33%	MANAZEL HOLDING	28.70	11975.01

Source: FSC