

**Financial Services Company**  
GCC Daily Report



2023

**Research Department**

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# FSC Daily Report

31/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,169.18	(0.3)	21.8	20.3	20.3	3.1	2.7	1.97%
MSCI Emerging Markets Index	1,023.74	0.1	7.0	15.4	14.8	1.6	1.6	2.74%
MSCI FM FRONTIER MARKETS	506.98	0.0	7.3	11.7	12.9	1.6	1.8	3.99%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	530.99	0.0	(4.9)	11.1	14.5	1.6	1.7	3.72%
Muscat Stock Exchange MSX 30 Index	4,475.68	(0.2)	(7.9)	13.8	11.6	0.9	0.8	4.93%
Tadawul All Share Index	11,955.54	0.2	14.1	20.2	21.9	2.4	2.2	2.89%
Dubai Financial Market General Index	4,059.80	0.3	21.7	9.1	12.3	1.3	1.0	4.26%
FTSE ADX GENERAL INDEX	9,577.85	0.1	(6.2)	27.2	20.4	3.0	2.1	1.63%
Qatar Exchange Index	10,665.69	0.7	(0.1)	12.6	12.7	1.4	1.5	4.56%
Bahrain Bourse All Share Index	1,972.16	0.5	4.1	7.0	11.8	0.7	1.0	8.49%
Boursa Kuwait All Share Price Return I	6,817.29	0.4	(6.5)	14.5	20.2	1.5	1.5	4.12%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	528.89	(0.0)	4.6	16.7	16.6	1.6	1.7	2.82%
MSCI AC Asia Ex. Japan Index	641.54	0.1	3.6	16.6	16.4	1.5	1.6	0.00%
Nikkei 225	33,464.17	(0.2)	28.2	27.5	24.6	1.9	1.8	1.82%
S&P/ASX 200	7,590.82	(0.3)	7.8	16.9	19.0	2.2	2.1	3.95%
Hang Seng Index	17,047.39	0.0	(13.8)	9.5	11.3	1.0	1.1	4.06%
NSE Nifty 50 Index	21,731.40	(0.2)	20.0	25.1	24.7	3.1	2.9	1.33%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	160.64	0.2	12.7	13.7	16.5	1.8	1.8	3.31%
MSCI Emerging Markets Europe Index	117.32	(0.7)	25.2	6.0	7.0	1.3	0.9	3.66%
FTSE 100 Index	7,733.24	0.1	3.8	11.3	14.4	1.7	1.7	3.91%
Deutsche Boerse AG German Stock In	16,751.64	0.3	20.3	14.6	15.9	1.4	1.6	3.17%
CAC 40 Index	7,543.18	0.1	16.5	13.2	16.9	1.8	1.6	2.97%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,744.51	(0.3)	24.5	23.3	22.4	4.3	3.8	1.53%
S&P 500 INDEX	4,769.83	(0.3)	24.2	22.9	22.2	4.5	4.0	1.49%
Dow Jones Industrial Average	37,689.54	(0.1)	13.7	22.2	19.6	4.8	4.4	1.95%
NASDAQ Composite Index	15,011.35	(0.6)	43.4	39.4	36.7	6.0	5.4	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	535.6	-0.6	-12.2	-35%	135%
Gold Spot \$/Oz	2,063.0	-0.1	13.1	-1%	96%
BRENT CRUDE FUTR Mar24	77.0	-0.1	-4.1	-19%	74%
Generic 1st'OQA' Future	76.6	-0.8	-2.9	-39%	315%
LME COPPER 3MO (\$)	8,559.0	-0.8	2.2	-20%	98%
SILVER SPOT \$/OZ	23.8	-0.7	-0.7	-18%	99%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,475.68							
Change	-9.81	-0.22%						
Previous Close	4,485.49		Financial Sector	7,357.04	7,306.85	0.69%	-2.99%	-6.91%
Open	4,490.03		Industry Sector	5,411.62	5,430.25	-0.34%	1.05%	-15.80%
Day's High	4,510.36		Services Sector	1,554.10	1,550.89	0.21%	-2.51%	-3.87%
Day's Low	4,470.24		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	-7.86%							
Volume Mn	19.35							
MSX30 Value Traded Mn	4.41							
Traded / Listed Stocks	41.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,955.54							
Change	23.62	0.20%	Tadawul Banks	12,185.46	12,224.65	-0.32%	-0.32%	10.85%
Previous Close	11,931.92		Tadawul Energy	6,218.25	6,224.72	-0.10%	-0.10%	-0.11%
Open	11,941.79		Tadawul Utilities	9,909.91	9,900.88	0.09%	0.09%	10.91%
Day's High	11,982.06		Tadawul Telecom	7,691.81	7,743.24	-0.66%	-0.66%	4.72%
Day's Low	11,934.45		Tadawul Insurance	8,492.40	8,456.35	0.43%	0.43%	6.13%
YTD Change	14.10%		Tadawul Retailing	8,527.17	8,511.45	0.18%	0.18%	12.09%
Volume Mn	232,419.38		Tadawul Food & Beverages	5,610.75	5,616.38	-0.10%	-0.10%	2.40%
Value Traded Mn	6,498.84		Tadawul Media	24,494.75	24,346.21	0.61%	0.61%	13.07%
Traded / Listed Stocks	227	228	Tadawul Materials	6,350.07	6,229.73	1.93%	1.93%	6.16%
			Tadawul Capital Goods	9,911.77	9,853.87	0.59%	0.59%	15.75%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI ARABIAN MINING CO	48.55	9.97%	NATIONAL BUILDING AND MARKET	252.00	-7.96%	TOURISM ENTERPRISE CO/ SHAMS	0.61	21084.8
MAADANIYAH	19.58	8.42%	MATAAM BAYT ALSHATIRA LILWAJ	11.44	-3.87%	AL-BAHA DEVELOPMENT & INVEST	0.14	6999.6
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	LADUN INVESTMENT CO	5.90	-3.59%	SAUDI ARABIAN MINING CO	48.55	6365.8
WATANI IRON STEEL CO	2.69	7.60%	CANADIAN MEDICAL CENTER CO	5.75	-2.21%	SAUDI ARABIAN OIL CO	32.95	5945.2
AL MASANE AL KOBRA MINING CO	57.40	6.88%	NASEEJ INTERNATIONAL TRADING	63.20	-2.02%	AL MASANE AL KOBRA MINING CO	57.40	2348.0

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,059.80							
Change	10.27	0.25%						
Previous Close	4,049.53		<b>Real Estate &amp; Construction</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	4,052.30		<b>Banking</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			<b>Investment and Financial</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	4,064.61		<b>Insurance</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	4,039.92		<b>Consumer Staples</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.22		<b>Services</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			<b>Industrial</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	69,595.92		<b>Telecommunication</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	248.62		<b>Transportation</b>	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES ISLAMIC BANK	6.44	15.00%	TAKAFUL EMARAT INSURANCE	0.391	-8.43%	AL RAMZ CORPORATION INVESTME	1.40	48270.28
AL SALAM BANK SUDAN	1.05	5.00%	DUBAI ISLAMIC INSURANCE CO	0.434	-2.91%	DUBAI ISLAMIC BANK	5.72	7943.29
AMANAT HOLDINGS PJSC	1.2	3.45%	MASHREQBANK	152	-2.56%	DUBAI ELECTRICITY & WATER AU	2.46	7212.46
NATIONAL GENERAL INSURANCE	4.7	2.62%	SHUAA CAPITAL PSC	0.208	-1.89%	AJMAN BANK PJSC	2.08	7189.11
AIR ARABIA PJSC	2.82	1.81%	AL FIRDOUS HOLDINGS PJSC	0.419	-1.41%	GULF NAVIGATION HOLDING PJSC	7.33	6816.17

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,577.85							
Change	13.89	0.15%						
Previous Close	9,563.96		<b>Financial</b>	16,415.43	16,389.10	0.16%	0.00%	0.42%
Open	9,563.96		<b>Telecommunication</b>	4,876.31	4,932.17	-1.13%	0.00%	1.57%
			<b>Consumer Services</b>	10,053.10	10,090.28	-0.37%	0.00%	-5.08%
Day's High	9,577.85		<b>Basic Material</b>	4,920.74	4,929.19	-0.17%	0.00%	-3.53%
Day's Low	9,531.21		<b>Industrials</b>	3,271.41	3,290.31	-0.57%	0.00%	-0.69%
YTD Change	-6.20%		<b>Utilities</b>	13,875.58	13,241.27	4.79%	0.00%	7.69%
			<b>Energy</b>	2,042.77	2,018.95	1.18%	0.00%	-2.90%
Volume Mn	229,690.52		<b>Health Care</b>	3,721.03	3,733.55	-0.34%	0.00%	-8.24%
Value Traded Mn	986.52		<b>Real Estate</b>	8,226.11	8,122.43	1.28%	0.00%	-4.24%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION INSURANCE CO	0.65	8.33%	HAYAH INSURANCE CO PJSC	0.99	-10.00%	ABU DHABI NATIONAL ENERGY CO	3.50	83705.18
SUDATEL TELECOM GROUP LTD	0.306	5.52%	FOODCO NATIONAL FOODSTUFF CO	1.52	-9.52%	MANAZEL REAL ESTATE PJSC	0.35	14879.51
ABU DHABI NATIONAL ENERGY CO	3.5	4.79%	AL SEER MARINE SUPPLIES & EQ	7.51	-2.85%	RAK PROPERTIES	1.17	13911.02
RAK PROPERTIES	1.17	2.63%	RESPONSE PLUS HOLDING PJSC	4.58	-2.55%	ABU DHABI NATIONAL HOTELS	0.94	12232.01
ESHRAQ INVESTMENTS PJSC	0.438	2.58%	GULF MEDICAL PROJECTS	1.92	-2.54%	ESHRAQ INVESTMENTS PJSC	0.44	10654.35

## Qatar Stock Exchange

Close	10,665.69		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	75.53	0.71%	<b>Total Return</b>	22,891.56	22,727.96	0.72%	0.72%	6.22%
Previous Close	10590.16		<b>Rayan Islamic</b>	4,716.01	4,676.88	0.84%	0.84%	5.86%
Open	10590.16		<b>All Share</b>	3,575.23	3,552.27	0.65%	0.65%	5.59%
Day's High	10729.79		<b>Banks &amp; Finance</b>	4,493.73	4,460.40	0.75%	0.75%	6.45%
Day's Low	10557.1		<b>Industrials</b>	4,075.22	4,052.91	0.55%	0.55%	4.64%
YTD Change	-0.0014399		<b>Transportation</b>	4,270.10	4,226.20	1.04%	1.04%	5.14%
Volume Mn	263.42		<b>Real Estate</b>	1,502.22	1,484.76	1.18%	1.18%	5.63%
Value Traded Mn	919.7457		<b>Insurance</b>	2,581.94	2,618.49	-1.40%	-1.40%	4.76%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,654.35	1,642.86	0.70%	0.70%	5.71%
			<b>Consumer Goods</b>	7,534.02	7,484.65	0.66%	0.66%	2.88%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
INMA HOLDING COMPANY	4.10	3.56%	QATAR GENERAL INSURANCE & RE	1.22	-9.53%	QATAR ALUMINUM MANUFACTUR	1.39	42354.56
MASRAF AL RAYAN	2.66	2.62%	QATAR GERMAN CO FOR MEDICAL	1.45	-7.25%	MASRAF AL RAYAN	2.66	34403.06
QATAR ELECTRICITY & WATER CO	18.49	2.27%	ZAD HOLDING CO	13.50	-1.32%	VODAFONE QATAR	1.91	24958.66
QATAR INTERNATIONAL ISLAMIC	10.75	2.09%	QATAR INSURANCE CO	2.57	-0.96%	QATAR GAS TRANSPORT(NAKILAT)	3.49	10543.36
UNITED DEVELOPMENT CO	1.06	1.83%	QATAR ALUMINUM MANUFACTURINC	1.39	-0.93%	MESAIEED PETROCHEMICAL HOLDI	1.77	9219.90

## Bahrain Bourse

Close	1,972.16		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	10.78	0.55%	<b>MSCI Bahrain</b>	142.12	142.12	0.00%	0.00%	1.07%
Previous Close	1,961.39		<b>MSCI Bahrain Domestic Islamic</b>	52.38	52.38	0.00%	0.00%	1.51%
Open	1,961.39		<b>MSCI Bahrain Net TR USD</b>	368.84	368.69	0.04%	0.00%	1.11%
Day's High	1973.960							
Day's Low	1961.390							
YTD Change	4.06%							
Volume Mn	90,602.93							
Value Traded Mn	15.652							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.31	6.90%	-	-	-	AL SALAM BANK BSC	0.20	436.83
ALUMINIUM BAHRAIN BSC	1.15	2.23%	-	-	-	ALUMINIUM BAHRAIN BSC	1.15	58.88
AL SALAM BANK BSC	0.20	0.50%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	55.72
-	-	-	-	-	-	SOLIDARITY BAHRAIN BSC	0.31	20.00
-	-	-	-	-	-	SEEF PROPERTIES	0.16	15.00

## Bursa Kuwait

	6,817.29		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	30.37	0.45%	Industrials	907.90	903.07	0.53%	0.18%	-15.85%
Previous Close	6,786.92		Banks	1,647.47	1,639.43	0.49%	3.20%	-8.16%
Open	6,791.85		Consumer Service	658.58	647.61	1.69%	9.44%	37.22%
			Technology	578.36	563.08	2.71%	-5.13%	-16.93%
Day's High	6,817.73		Real Estate	1,212.91	1,206.90	0.50%	1.36%	0.35%
Day's Low	6,782.51		Financial Services	1,212.22	1,212.78	-0.05%	0.78%	-3.58%
YTD Change	-6.51%		Telecom	1,105.14	1,099.85	0.48%	1.50%	-6.46%
			Health Care	482.15	482.15	0.00%	0.00%	4.40%
Volume Mn	0.18		Insurance	2,292.80	2,290.91	0.08%	4.20%	47.84%
Value Traded Mn	50.71		Basic Materials	745.93	743.55	0.32%	-7.57%	-13.78%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
#N/A Invalid Security	#N/A Invalid !	-	YIACO MEDICAL CO. K.S.C.C	4853.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid !	-	WETHAQ TAKAFUL INSURANCE CO	24.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid !	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid !	-	WARBA CAPITAL HOLDING CO	106.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid !	-	WARBA BANK KSCP	186.00	-	#N/A	#N/A	#N/A

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