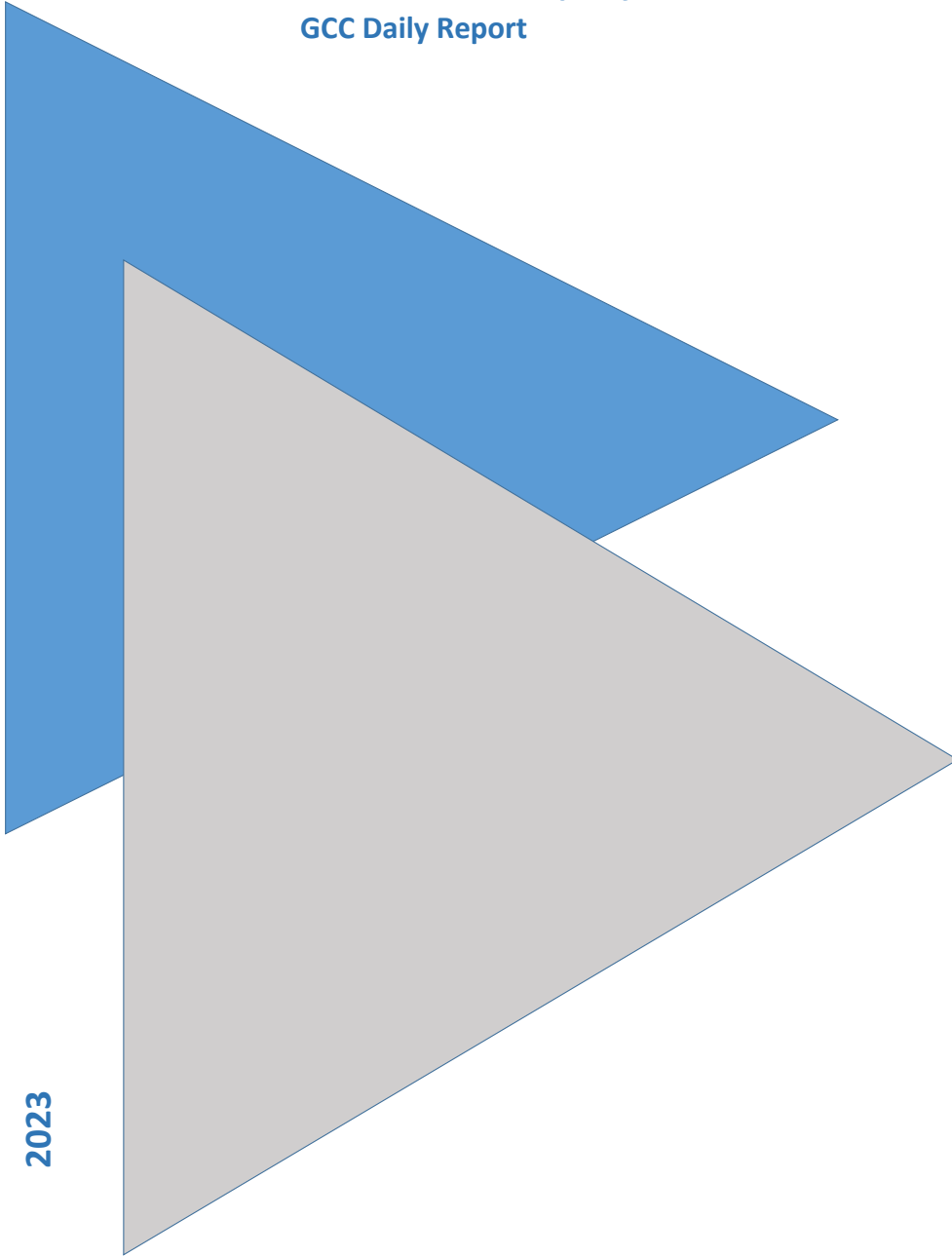


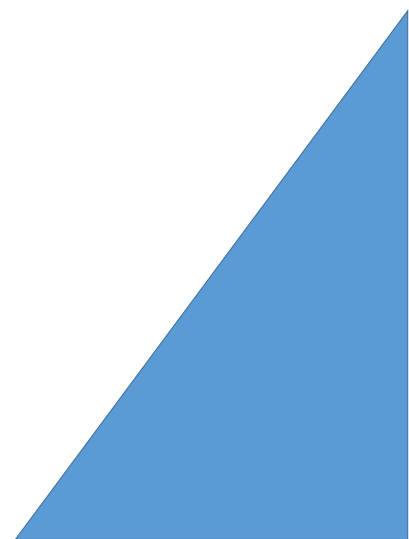
Financial Services Company
GCC Daily Report



2023

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FSC Daily Report

28/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,175.65	0.4	22.0	20.2	20.3	3.1	2.7	1.96%
MSCI Emerging Markets Index	1,009.84	1.1	5.6	15.0	14.8	1.6	1.6	2.81%
MSCI FM FRONTIER MARKETS	505.09	0.1	6.9	11.6	12.9	1.6	1.8	4.01%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	527.28	0.7	(5.6)	10.9	14.5	1.5	1.7	3.74%
Muscat Stock Exchange MSX 30 Index	4,487.17	(0.7)	(7.6)	13.9	11.6	0.9	0.8	4.92%
Tadawul All Share Index	11,892.20	0.0	13.5	20.1	21.9	2.4	2.2	2.90%
Dubai Financial Market General Index	4,044.76	0.2	21.2	9.1	12.3	1.3	1.0	4.28%
FTSE ADX GENERAL INDEX	9,555.87	0.3	(6.4)	27.0	20.4	3.0	2.1	1.63%
Qatar Exchange Index	10,525.33	(0.1)	(1.5)	12.6	12.7	1.4	1.5	4.62%
Bahrain Bourse All Share Index	1,961.39	0.8	3.5	6.9	11.8	0.7	1.0	8.54%
Boursa Kuwait All Share Price Return Ir	6,817.29	0.4	(6.5)	14.5	20.2	1.5	1.5	4.12%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	521.02	1.2	3.0	16.3	16.6	1.6	1.7	2.89%
MSCI AC Asia Ex. Japan Index	630.05	1.1	1.7	16.1	16.4	1.5	1.6	0.00%
Nikkei 225	33,539.62	(0.4)	28.5	27.7	24.6	1.9	1.8	1.82%
S&P/ASX 200	7,614.28	0.7	8.2	16.8	19.0	2.2	2.1	3.94%
Hang Seng Index	17,043.53	2.5	(13.8)	9.3	11.3	1.0	1.1	4.06%
NSE Nifty 50 Index	21,782.70	0.6	20.3	25.0	24.7	3.1	2.9	1.33%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	160.42	0.3	12.6	13.6	16.5	1.8	1.8	3.31%
MSCI Emerging Markets Europe Index	118.18	0.8	26.1	6.0	7.0	1.3	0.9	3.66%
FTSE 100 Index	7,718.26	(0.1)	3.6	11.3	14.4	1.7	1.7	3.92%
Deutsche Boerse AG German Stock Inc	16,721.87	(0.1)	20.1	14.6	15.9	1.4	1.6	3.17%
CAC 40 Index	7,563.09	(0.1)	16.8	13.3	16.9	1.8	1.6	2.97%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,757.81	0.2	24.8	23.3	22.4	4.3	3.8	1.52%
S&P 500 INDEX	4,781.58	0.1	24.5	23.0	22.2	4.5	4.0	1.48%
Dow Jones Industrial Average	37,656.52	0.3	13.6	22.1	19.6	4.8	4.4	1.95%
NASDAQ Composite Index	15,099.18	0.2	44.3	39.6	36.7	6.0	5.4	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	547.06	-0.7	-10.3	-33%	140%
Gold Spot \$/Oz	2,077.94	0.0	13.9	0%	98%
BRENT CRUDE FUTR Feb24	78.99	-0.8	-2.1	-18%	80%
Generic 1st'OQA' Future	79.00	-1.5	0.1	-37%	328%
LME COPPER 3MO (\$)	8,690.50	1.4	3.8	-19%	101%
SILVER SPOT \$/OZ	24.33	0.2	1.6	-16%	103%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,487.17							
Change	-32.25	-0.71%						
Previous Close	4,519.42		Financial Sector	7,309.60	7,379.99	-0.95%	-3.62%	-7.51%
Open	4,517.74		Industry Sector	5,430.25	5,379.26	0.95%	1.40%	-15.51%
Day's High	4,527.51		Services Sector	1,550.89	1,550.26	0.04%	-2.71%	-4.06%
Day's Low	4,481.60		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	-7.62%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,892.20		Tadawul Banks	12,138.80	12,195.79	-0.47%	3.04%	10.43%
Change	2.85	0.02%	Tadawul Energy	6,232.61	6,241.47	-0.14%	0.42%	0.12%
Previous Close	11,889.35		Tadawul Utilities	9,883.00	9,731.75	1.55%	1.84%	10.61%
Open	11,896.55		Tadawul Telecom	7,711.69	7,729.60	-0.23%	2.73%	4.99%
Day's High	11,925.02		Tadawul Insurance	8,424.14	8,424.36	0.00%	1.60%	5.28%
Day's Low	11,865.70		Tadawul Retailing	8,486.49	8,469.83	0.20%	3.21%	11.55%
YTD Change	13.49%		Tadawul Food & Beverages	5,595.68	5,608.69	-0.23%	0.11%	2.13%
Volume Mn	264,297.52		Tadawul Media	24,084.94	24,110.65	-0.11%	7.41%	11.17%
Value Traded Mn	7,017.21		Tadawul Materials	6,211.21	6,207.17	0.07%	2.39%	3.84%
Traded / Listed Stocks	227	228	Tadawul Capital Goods	9,873.57	9,867.71	0.06%	3.94%	15.30%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MAHARAH HUMAN RESOURCES CO	78.9	6.03%	NATIONAL BUILDING AND MARKET	274.00	-8.30%	TOURISM ENTERPRIS	0.60	7778.64
OBEIKAN GLASS COMPANY	54.7	5.40%	RAOOM TRADING CO	115.20	-6.65%	SAUDI CHEMICAL CO	4.30	5881.07
AL-HASSAN G.I. SHAKER CO	28.3	5.20%	MATAAM BAYT ALSHATIRA LILWAJ	11.28	-2.76%	SAUDI ARABIAN OIL C	33.10	5278.62
ADVANCE INTERNATIONAL COMMUN	4.1	5.13%	AL YAMAMAH STEEL INDUSTRIES	23.16	-1.70%	DAR AL ARKAN REAL	13.88	4216.46
CATRION CATERING HOLDING CO	129.4	5.02%	RIYAD BANK	28.60	-1.55%	ALASEEL CO	4.69	3606.35

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,044.76							
Change	6.44	0.16%						
Previous Close	4,038.32		Real Estate & Construction	RNA/N/A	RNA/N/A	Y/VALUE	Y/VALUE	Y/VALUE
Open	4,037.40		Banking	RNA/N/A	RNA/N/A	Y/VALUE	Y/VALUE	Y/VALUE
			Investment and Financial	RNA/N/A	RNA/N/A	Y/VALUE	Y/VALUE	Y/VALUE
Day's High	4,059.73		Insurance	RNA/N/A	RNA/N/A	Y/VALUE	Y/VALUE	Y/VALUE
Day's Low	4,034.22		Consumer Staples	RNA/N/A	RNA/N/A	Y/VALUE	Y/VALUE	Y/VALUE
YTD Change	0.21		Services	RNA/N/A	RNA/N/A	Y/VALUE	Y/VALUE	Y/VALUE
			Industrial	RNA/N/A	RNA/N/A	Y/VALUE	Y/VALUE	Y/VALUE
Volume Mn	85,170.38		Telecommunication	RNA/N/A	RNA/N/A	Y/VALUE	Y/VALUE	Y/VALUE
Value Traded Mn	209.99		Transportation	RNA/N/A	RNA/N/A	Y/VALUE	Y/VALUE	Y/VALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
OMAN INSURANCE CO PSC	3.9	2.63%	AL SALAM BANK SUDAN	1	-0.99%	UNION PROPERTIES F	0.29	5,649.79
AJMAN BANK PJSC	2.08	2.46%	AMANAT HOLDINGS PJSC	1.15	-0.86%	AJMAN BANK PJSC	2.08	5,100.13
TAKAFUL EMARAT INSURANCE	0.429	2.14%	DUBAI FINANCIAL MARKET PJSC	1.39	-0.71%	GULF NAVIGATION H	7.35	4,509.04
GULF NAVIGATION HOLDING PJSC	7.35	1.38%	AL FIRDOUS HOLDINGS PJSC	0.417	-0.71%	DUBAI ISLAMIC BANK	5.67	4,371.75
AMLAK FINANCE	0.805	1.26%	MASHREQBANK	152	-0.65%	AIR ARABIA PJSC	2.77	3,368.21

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,555.87							
Change	29.73	0.31%						
Previous Close	9,526.14		Financial	16,368.06	16,370.18	-0.01%	0.14%	0.13%
Open	9,526.14		Telecommunication	4,930.31	4,884.08	0.95%	2.16%	2.69%
			Consumer Services	10,164.66	10,220.44	-0.55%	-1.12%	-4.02%
Day's High	9,557.66		Basic Material	4,939.61	4,927.22	0.25%	1.23%	-3.16%
Day's Low	9,526.14		Industrials	3,298.04	3,252.61	1.40%	2.00%	0.12%
YTD Change	-6.42%		Utilities	13,201.63	13,082.69	0.91%	4.06%	2.46%
			Energy	2,024.38	2,005.58	0.94%	1.27%	-3.78%
Volume Mn	459,779.83		Health Care	3,749.50	3,799.73	-1.32%	-2.83%	-7.54%
Value Traded Mn	1,045.09		Real Estate	8,150.43	8,047.51	1.28%	1.60%	-5.12%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	9.05	5.72%	SUDATEL TELECOM GROUP LTD	0.29	-3.33%	ESHRAQ INVESTMEN	0.43	17412.09
ESHRAQ INVESTMENTS PJSC	0.429	4.63%	FUJAIHRAH CEMENT INDUSTRIES	0.42	-2.33%	MULTIPLY GROUP	3.19	16258.41
EMIRATES DRIVING COMPANY	39.92	2.41%	FOODCO NATIONAL FOODSTUFF CO	1.68	-2.33%	RAK PROPERTIES	1.16	14985.57
EMSTEEL BUILDING MATERIALS	1.41	2.17%	GULF CEMENT CO	0.46	-2.13%	Q HOLDING PJSC	3.15	12012.79
DANA GAS	0.792	2.06%	HAYAH INSURANCE CO PJSC	1.11	-1.77%	FERTIGLOBE PLC	2.98	11650.85

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,525.33							
Change	-5.86	-0.06%						
Previous Close	10531.19		Total Return	22,588.84	22,601.41	-0.06%	2.33%	4.82%
Open	10531.19		Rayan Islamic	4,659.75	4,653.50	0.13%	2.64%	4.59%
Day's High	10531.19		All Share	3,525.82	3,527.62	-0.05%	2.05%	4.13%
Day's Low	10446.68		Banks & Finance	4,410.57	4,425.90	-0.35%	1.65%	4.48%
YTD Change	-0.01458096		Industrials	4,042.64	4,031.87	0.27%	2.63%	3.80%
Volume Mn	344.989		Transportation	4,239.44	4,224.33	0.36%	0.49%	4.39%
Value Traded Mn	1312.752		Real Estate	1,486.20	1,468.09	1.23%	2.35%	4.50%
Traded / Listed Stocks	20	51	Insurance	2,551.12	2,557.97	-0.27%	4.32%	3.51%
			Telecommunications	1,643.08	1,639.45	0.22%	4.30%	4.99%
			Consumer Goods	7,458.61	7,450.84	0.10%	1.97%	1.85%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ALUMINUM MANUFACTURING	1.40	3.46%	QATAR GENERAL INSURANCE & RE	1.34	-9.99%	QATAR ALUMINUM M	1.40	64726.08
MESAIEED PETROCHEMICAL HOLDI	1.76	3.41%	QATAR ISLAMIC BANK	20.70	-2.36%	MESAIEED PETROCHE	1.76	37389.36
MANNAI CORPORATION QSC	4.16	2.49%	AL AHLI BANK	3.62	-2.11%	MASRAF AL RAYAN	2.57	37086.47
QATAR ISLAMIC INSURANCE GROU	8.90	1.69%	QATAR GERMAN CO FOR MEDICAL	1.56	-1.82%	VODAFONE QATAR	1.88	29031.60
BARWA REAL ESTATE CO	2.89	1.44%	AAMAL CO	0.84	-1.52%	QATAR GAS TRANSPC	3.46	21037.15

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,961.39							
Change	15.76	0.81%						
Previous Close	1,945.63		MSCI Bahrain	140.93	140.04	0.64%	0.57%	0.22%
Open	1,945.63		MSCI Bahrain Domestic Islamic	51.72	51.18	1.07%	1.28%	0.24%
Day's High	1961.390		MSCI Bahrain Net TR USD	365.61	363.22	0.66%	0.58%	0.23%
Day's Low	1944.760							
YTD Change	3.49%							
Volume Mn	3,720.98							
Value Traded Mn	0.679							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.12	3.70%	ITHMAAR HOLDING BSC	0.03	-9.09%	AL SALAM BANK BSC	0.20	87096.11
AL SALAM BANK BSC	0.20	1.00%	-	-	-	ITHMAAR HOLDING E	0.03	2899.84
BBK BSC	0.50	0.40%	-	-	-	ALUMINIUM BAHRAII	1.12	195.23
-	-	-	-	-	-	ESTERAD INVESTMEN	0.16	189.63
-	-	-	-	-	-	BBK BSC	0.50	111.50

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,817.29							
Change	30.37	0.45%	Industrials	907.90	903.07	0.53%	0.18%	-15.85%
Previous Close	6,786.92		Banks	1,647.47	1,639.43	0.49%	3.20%	-8.16%
Open	6,791.85		Consumer Service	658.58	647.61	1.69%	9.44%	37.22%
			Technology	578.36	563.08	2.71%	-5.13%	-16.93%
Day's High	6,817.73		Real Estate	1,212.91	1,206.90	0.50%	1.36%	0.35%
Day's Low	6,782.51		Financial Services	1,212.22	1,212.78	-0.05%	0.78%	-3.58%
YTD Change	-6.51%		Telecom	1,105.14	1,099.85	0.48%	1.50%	-6.46%
			Health Care	482.15	482.15	0.00%	0.00%	4.40%
Volume Mn	0.18		Insurance	2,292.80	2,290.91	0.08%	4.20%	47.84%
Value Traded Mn	50.71		Basic Materials	745.93	743.55	0.32%	-7.57%	-13.78%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	56.50	8.65%	MASHAER HOLDING CO KSC	55.20	-7.85%	KUWAIT REAL ESTATI	205.00	21363.51
AMAR FINANCE & LEASING CO	63.30	5.50%	FIRST TAKAFUL INSURANCE CO	58.00	-4.92%	ARZAN FINANCIAL GF	210.00	18308.32
SANAM REAL ESTATE CO KSCC	160.00	4.58%	INDEPENDENT PETROLEUM GROUP	420.00	-4.76%	AL ARABIYA REAL EST	67.20	13018.50
JAZEERA AIRWAYS CO KSC	1389.00	4.28%	BURGAN CO FOR WELL DRILLING	88.90	-4.20%	INTL FINANCIAL ADVI	307.00	10475.66
AL-DEERA HOLDING CO	270.00	3.85%	KUWAIT BUSINESS TOWN REAL ES	76.10	-4.16%	SANAM REAL ESTATE	160.00	8923.49

Source: FSC