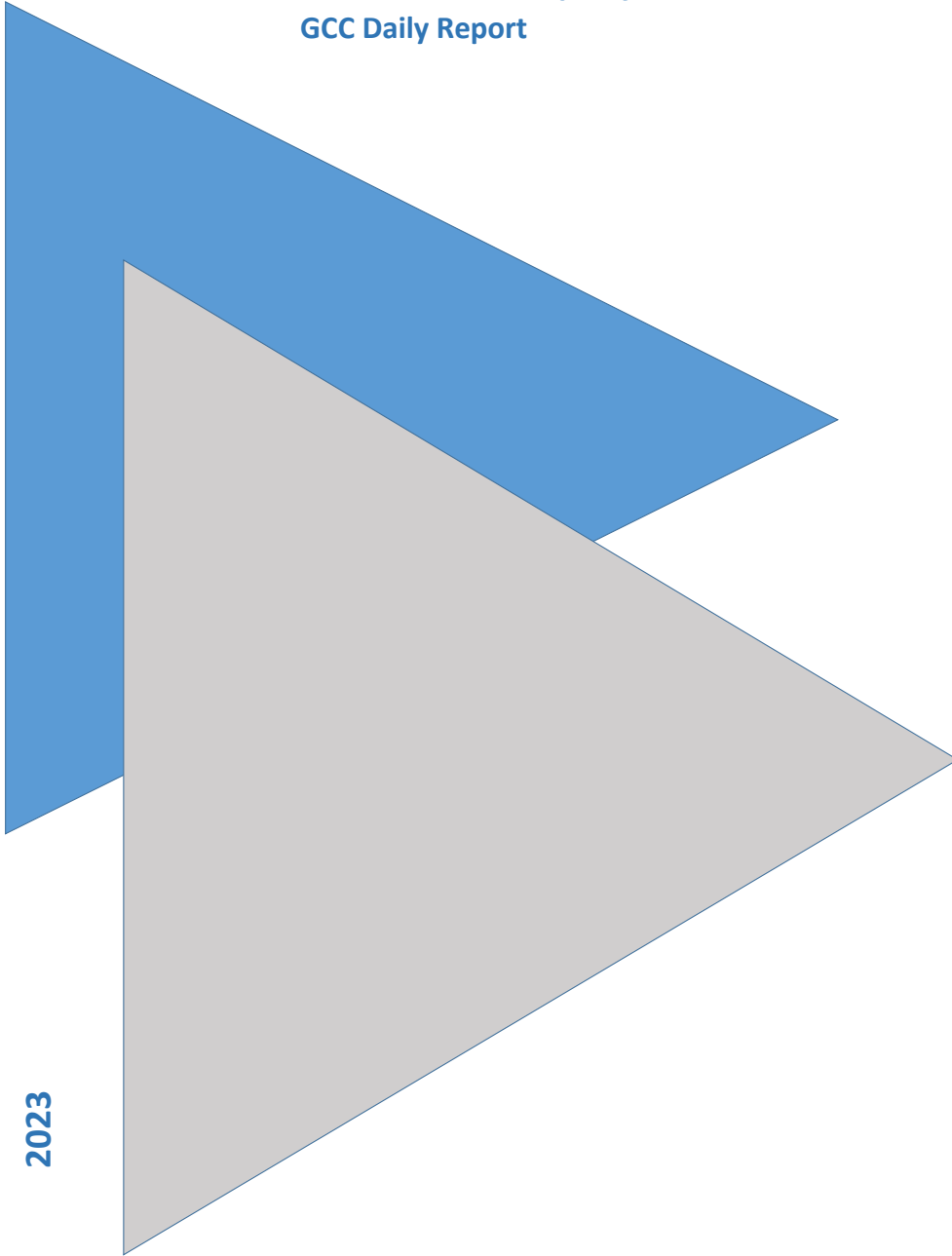


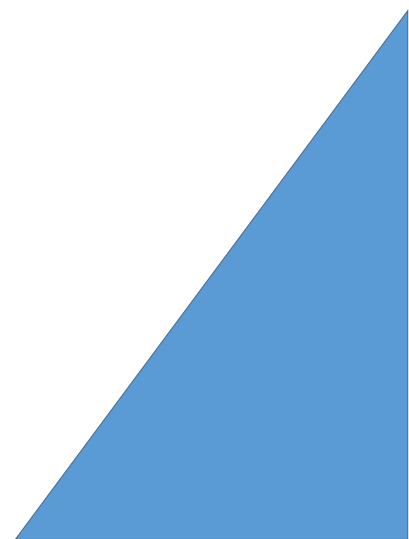
**Financial Services Company**  
**GCC Daily Report**



2023

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# FSC Daily Report

27/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,162.65	0.3	21.5	20.1	20.3	3.1	2.7	1.96%
MSCI Emerging Markets Index	998.53	0.5	4.4	14.9	14.8	1.6	1.6	2.85%
MSCI FM FRONTIER MARKETS	504.60	(0.1)	6.8	11.6	12.9	1.6	1.8	4.00%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	523.56	(0.1)	(6.3)	10.9	14.5	1.5	1.7	3.77%
Muscat Stock Exchange MSX 30 Index	4,519.84	(0.5)	(7.0)	13.9	11.6	0.9	0.8	4.89%
Tadawul All Share Index	11,861.72	(0.1)	13.2	20.1	21.9	2.4	2.2	2.91%
Dubai Financial Market General Index	4,023.85	(0.1)	20.6	9.0	12.3	1.3	1.0	4.30%
FTSE ADX GENERAL INDEX	9,517.76	0.0	(6.8)	27.0	20.4	3.0	2.1	1.65%
Qatar Exchange Index	10,441.36	(0.2)	(2.2)	12.5	12.7	1.4	1.5	4.66%
Bahrain Bourse All Share Index	1,945.63	0.8	2.7	6.9	11.8	0.7	1.0	8.61%
Boursa Kuwait All Share Price Return Ir	6,786.92	0.8	(6.9)	14.3	20.2	1.5	1.5	4.13%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	514.97	0.4	1.8	16.2	16.6	1.6	1.7	2.95%
MSCI AC Asia Ex. Japan Index	622.99	0.5	0.6	16.1	16.4	1.5	1.6	0.00%
Nikkei 225	33,681.24	1.1	29.1	27.4	24.5	1.9	1.8	1.81%
S&P/ASX 200	7,561.22	0.8	7.4	16.7	19.0	2.1	2.1	3.97%
Hang Seng Index	16,624.84	1.7	(16.0)	9.1	11.3	0.9	1.1	4.17%
NSE Nifty 50 Index	21,667.85	1.1	19.7	24.7	24.7	3.0	2.9	1.34%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	159.99	(0.1)	12.3	13.7	16.5	1.8	1.8	3.31%
MSCI Emerging Markets Europe Index	117.29	0.3	25.2	6.0	7.0	1.3	0.9	3.67%
FTSE 100 Index	7,733.32	0.5	3.8	11.3	14.4	1.7	1.7	3.91%
Deutsche Boerse AG German Stock Inc	16,722.33	0.1	20.1	14.6	15.9	1.4	1.6	3.17%
CAC 40 Index	7,581.92	0.2	17.1	13.2	16.9	1.8	1.6	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,750.04	0.4	24.6	23.2	22.3	4.3	3.8	1.51%
S&P 500 INDEX	4,774.75	0.4	24.4	23.0	22.2	4.5	4.0	1.47%
Dow Jones Industrial Average	37,545.33	0.4	13.3	22.1	19.6	4.8	4.4	1.96%
NASDAQ Composite Index	15,074.57	0.5	44.0	39.6	36.7	6.0	5.4	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	551.15	1.4	-9.7	-33%	141%
Gold Spot \$/Oz	2,068.05	0.0	13.4	0%	97%
BRENT CRUDE FUTR Feb24	80.94	-0.2	0.3	-16%	84%
Generic 1st'OQA' Future	80.24	1.0	1.7	-36%	335%
LME COPPER 3MO (\$)	8,573.50	-0.3	2.4	-20%	98%
SILVER SPOT \$/OZ	24.10	-0.5	0.6	-17%	101%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,519.84							
Change	-22.65	-0.50%						
Previous Close	4,542.49		Financial Sector	7,379.99	7,415.70	-0.48%	-2.69%	-6.62%
Open	4,544.17		Industry Sector	5,379.26	5,311.40	1.28%	0.44%	-16.31%
Day's High	4,546.65		Services Sector	1,551.23	1,556.14	-0.32%	-2.69%	-4.04%
Day's Low	4,518.29		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	-6.95%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,861.72							
Change	-10.91	-0.09%	Tadawul Banks	12,173.82	12,200.00	-0.21%	3.34%	10.75%
Previous Close	11,872.63		Tadawul Energy	6,240.39	6,223.77	0.27%	0.55%	0.25%
Open	11,904.18		Tadawul Utilities	9,739.43	9,779.69	-0.41%	0.36%	9.00%
Day's High	11,944.10		Tadawul Telecom	7,680.64	7,724.59	-0.57%	2.31%	4.57%
Day's Low	11,845.49		Tadawul Insurance	8,366.96	8,397.78	-0.37%	0.91%	4.56%
YTD Change	13.20%		Tadawul Retailing	8,432.79	8,423.38	0.11%	2.55%	10.85%
Volume Mn	223,344.59		Tadawul Food & Beverages	5,607.18	5,599.05	0.15%	0.31%	2.34%
Value Traded Mn	6,801.37		Tadawul Media	23,949.62	24,039.03	-0.37%	6.81%	10.55%
Traded / Listed Stocks	227	228	Tadawul Materials	6,185.83	6,182.85	0.05%	1.97%	3.41%
			Tadawul Capital Goods	9,840.76	9,692.97	1.52%	3.59%	14.92%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ALWASAIL INDUSTRIAL CO	2.3	5.50%	CHUBB ARABIA COOPERATIVE INS	26.00	-1.89%	AL-BAHA DEVELOPMI	0.14	10402.19
ETIHAD ATHEEB TELECOMMUNICAT	169.8	5.34%	RAOOM TRADING CO	114.80	-1.88%	SAUDI ARABIAN OIL (	33.15	9101.84
LADUN INVESTMENT CO	5.9	4.98%	CO FOR COOPERATIVE INSURANCE	128.40	-1.83%	SAUDI CHEMICAL CO	4.18	6164.05
NASEEJ FOR TECHNOLOGY CO	65	4.84%	NATIONAL MEDICAL CARE CO	167.00	-1.76%	TOURISM ENTERPRIS	0.60	5831.33
NATIONAL CO FOR LEARNING & E	121.2	4.66%	JAZAN ENERGY AND DEVELOPMENT	15.14	-1.69%	BATIC INVESTMENTS	2.09	4086.52

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,023.85							
Change	-5.03	-0.12%						
Previous Close	4,028.88		<b>Real Estate &amp; Construction</b>	RNA N/A	RNA N/A	IVALUEI	IVALUEI	IVALUEI
Open	4,030.72		<b>Banking</b>	RNA N/A	RNA N/A	IVALUEI	IVALUEI	IVALUEI
			<b>Investment and Financial</b>	RNA N/A	RNA N/A	IVALUEI	IVALUEI	IVALUEI
Day's High	4,032.71		<b>Insurance</b>	RNA N/A	RNA N/A	IVALUEI	IVALUEI	IVALUEI
Day's Low	4,020.21		<b>Consumer Staples</b>	RNA N/A	RNA N/A	IVALUEI	IVALUEI	IVALUEI
YTD Change	0.21		<b>Services</b>	RNA N/A	RNA N/A	IVALUEI	IVALUEI	IVALUEI
			<b>Industrial</b>	RNA N/A	RNA N/A	IVALUEI	IVALUEI	IVALUEI
Volume Mn	66,682.55		<b>Telecommunication</b>	RNA N/A	RNA N/A	IVALUEI	IVALUEI	IVALUEI
Value Traded Mn	130.45		<b>Transportation</b>	RNA N/A	RNA N/A	IVALUEI	IVALUEI	IVALUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	1.01	2.02%	AL FIRDOUS HOLDINGS PJSC	0.415	-3.04%	ISLAMIC ARAB INSUR	0.54	125,072.14
DUBAI ISLAMIC INSURANCE CO	0.445	1.60%	TABREED	3.52	-1.68%	TAKAFUL EMARAT IN	0.42	44,287.79
SHUAA CAPITAL PSC	0.21	1.45%	AMANAT HOLDINGS PJSC	1.15	-0.86%	DEYAAR DEVELOPME	0.68	15,353.89
AMLAK FINANCE	0.795	0.63%	DUBAI INVESTMENTS PJSC	2.31	-0.86%	UNION PROPERTIES F	0.29	8,456.68
EMAAR PROPERTIES PJSC	7.83	0.51%	UNION PROPERTIES PJSC	0.29	-0.68%	SHUAA CAPITAL PSC	0.21	7,137.22

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,517.76							
Change	0.83	0.01%						
Previous Close	9,516.93		<b>Financial</b>	16,360.46	16,365.12	-0.03%	0.10%	0.08%
Open	9,516.93		<b>Telecommunication</b>	4,875.15	4,846.25	0.60%	1.01%	1.54%
			<b>Consumer Services</b>	10,239.03	10,232.01	0.07%	-0.39%	-3.32%
Day's High	9,533.45		<b>Basic Material</b>	4,910.32	4,866.11	0.91%	0.63%	-3.74%
Day's Low	9,509.91		<b>Industrials</b>	3,248.68	3,272.40	-0.72%	0.48%	-1.38%
YTD Change	-6.79%		<b>Utilities</b>	13,082.69	13,082.69	0.00%	3.12%	1.54%
			<b>Energy</b>	2,000.34	2,000.52	-0.01%	0.06%	-4.92%
Volume Mn	207,143.21		<b>Health Care</b>	3,800.23	3,831.29	-0.81%	-1.52%	-6.29%
Value Traded Mn	1,734.14		<b>Real Estate</b>	8,020.72	8,015.19	0.07%	-0.02%	-6.63%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALKHALEJ INVESTMENT	2.07	13.74%	NATIONAL MARINE DREDGING CO	30.02	-5.06%	DANA GAS	0.77	327042.74
HILY HOLDING PJSC	3.23	7.67%	NATIONAL BANK OF RAS AL-KHAI	5.3	-3.46%	MULTIPLY GROUP	3.20	13881.47
AL SEER MARINE SUPPLIES & EQ	7.68	6.82%	RAS AL KHAIMA POULTRY	1.41	-3.42%	ABU DHABI NATIONA	0.92	7689.94
RESPONSE PLUS HOLDING PJSC	4.56	6.05%	HAYAH INSURANCE CO PJSC	1.12	-1.75%	BOROUGE	2.47	6982.26
GULF CEMENT CO	0.475	3.26%	GULF PHARMACEUTICAL IND PSC	0.763	-1.68%	ABU DHABI COMMER	8.94	5831.15

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,441.36							
Change	-22.51	-0.22%	<b>Total Return</b>	22,406.81	22,456.94	-0.22%	1.51%	3.97%
Previous Close	10463.87		<b>Rayan Islamic</b>	4,619.15	4,633.73	-0.31%	1.75%	3.68%
Open	10463.87		<b>All Share</b>	3,498.07	3,501.05	-0.09%	1.25%	3.31%
Day's High	10474.26		<b>Banks &amp; Finance</b>	4,385.71	4,399.62	-0.32%	1.08%	3.89%
Day's Low	10433.29		<b>Industrials</b>	3,999.11	4,016.20	-0.43%	1.53%	2.69%
YTD Change	-0.0224425		<b>Transportation</b>	4,226.40	4,153.77	1.75%	0.18%	4.07%
Volume Mn	126.396		<b>Real Estate</b>	1,460.45	1,455.60	0.33%	0.58%	2.69%
Value Traded Mn	574.4323		<b>Insurance</b>	2,522.10	2,499.47	0.91%	3.13%	2.34%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,619.85	1,620.13	-0.02%	2.83%	3.51%
			<b>Consumer Goods</b>	7,394.17	7,378.51	0.21%	1.09%	0.97%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.49	9.95%	QATAR ISLAMIC BANK	20.90	-2.93%	QATAR GAS TRANSPC	3.44	18162.84
QATAR CINEMA & FILM DISTRIB	3.05	5.17%	AL AHLI BANK	3.70	-2.61%	MASRAF AL RAYAN	2.56	16132.47
QATAR & OMAN INVESTMENT CO	0.96	2.68%	QATAR ISLAMIC INSURANCE GROU	8.75	-1.57%	QATAR ALUMINIUM N	1.35	8900.21
QATAR NAVIGATION	9.68	1.87%	SALAM INTERNATIONAL INVESTME	0.67	-1.18%	GULF INTERNATIONA	2.74	8256.64
QATAR GAS TRANSPORT(NAKILAT)	3.44	1.78%	MEKDAM HOLDING GROUP	5.18	-1.15%	QATAR NATIONAL BA	15.66	8101.01

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,945.63							
Change	14.99	0.78%	<b>MSCI Bahrain</b>	140.04	140.15	-0.08%	-0.07%	-0.41%
Previous Close	1,930.64		<b>MSCI Bahrain Domestic Islamic</b>	51.18	51.11	0.14%	0.21%	-0.82%
Open	1,931.22		<b>MSCI Bahrain Net TR USD</b>	363.22	363.55	-0.09%	-0.08%	-0.43%
Day's High	1946.150							
Day's Low	1931.220							
YTD Change	2.66%							
Volume Mn	1,574.93							
Value Traded Mn	0.338							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN ISLAMIC BANK	0.06	4.92%	ITHMAAR HOLDING BSC	0.03	-8.33%	ITHMAAR HOLDING E	0.03	1392.00
ALUMINIUM BAHRAIN BSC	1.08	3.75%	BAHRAIN COMMERCIAL FACILITIE	0.20	-6.51%	AL SALAM BANK BSC	0.20	1122.61
BAHRAIN DUTY FREE COMPLEX	0.60	2.56%	BAHRAIN CAR PARKS CO AMAKIN	0.09	-2.17%	NASS CORP BSC	0.10	335.64
AL SALAM BANK BSC	0.20	0.50%	-	-	-	ALUMINIUM BAHRAII	1.08	258.23
NATIONAL BANK OF BAHRAIN BSC	0.60	0.17%	-	-	-	BAHRAIN CAR PARKS	0.09	204.05

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,786.92							
Change	54.04	0.80%						
Previous Close	6,732.88		<b>Industrials</b>	903.07	896.16	0.77%	-0.36%	-16.30%
Open	6,735.98		<b>Banks</b>	1,639.43	1,623.98	0.95%	2.70%	-8.61%
			<b>Consumer Service</b>	647.61	654.15	-1.00%	7.62%	34.93%
			<b>Technology</b>	563.08	545.62	3.20%	-7.64%	-19.12%
Day's High	6,787.01		<b>Real Estate</b>	1,206.90	1,193.56	1.12%	0.86%	-0.15%
Day's Low	6,724.56		<b>Financial Services</b>	1,212.78	1,209.04	0.31%	0.82%	-3.54%
YTD Change	-6.93%		<b>Telecom</b>	1,099.85	1,091.23	0.79%	1.02%	-6.91%
			<b>Health Care</b>	482.15	482.15	0.00%	0.00%	4.40%
Volume Mn	0.17		<b>Insurance</b>	2,290.91	2,293.39	-0.11%	4.11%	47.72%
Value Traded Mn	48.04		<b>Basic Materials</b>	743.55	741.66	0.25%	-7.86%	-14.05%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	52.00	15.56%	ALARGAN INTERNATIONAL REAL	79.00	-15.15%	ARZAN FINANCIAL GF	206.00	18186.70
AMAR FINANCE & LEASING CO	60.00	9.29%	AL MADAR INVESTMENT CO	77.20	-11.77%	UNICAP INVESTMENT	89.30	11331.86
UNICAP INVESTMENT AND FINANC	89.30	7.72%	NATIONAL INDUSTRIES CO KSC	157.00	-4.85%	INTL FINANCIAL ADVI	308.00	10973.24
KUWAIT BUSINESS TOWN REAL ES	79.40	6.58%	AL SAFAT INVESTMENT CO	95.70	-4.59%	KUWAIT REAL ESTATI	204.00	10404.38
ENERGY HOUSE HOLDING CO KSCP	63.00	5.53%	AL TAMDEEN INVESTMENT CO	430.00	-4.44%	NATIONAL BANK OF I	887.00	9190.56

Source: FSC

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