

FSC GCC Fixed Income Report

26/12/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.10	4.875	98.99	99.65	5.21	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.20	5.375	100.62	101.27	4.94	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.20	6.500	101.47	102.35	6.30	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.47	4.750	98.52	99.28	5.06	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.06	5.625	101.58	102.31	4.99	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.06	6.750	104.09	104.99	6.34	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.08	6.250	104.85	105.49	5.31	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.08	7.000	107.52	108.43	6.34	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.84	7.375	113.31	114.02	5.36	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.47	4.875	98.60	99.25	5.01	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.85	5.932	101.01	101.51	5.06	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.22	4.750	97.79	98.00	5.72	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.36	3.958	97.52	97.60	5.82	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.87	5.200	97.62	97.88	5.82	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.39	5.196	99.46	99.76	5.28	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.36	5.125	98.75	99.16	5.34	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.11	5.800	99.99	100.38	5.73	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.33	6.625	104.43	104.84	5.35	BB	AT MATURITY	USD

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Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.26	100.21	10.01	04/06/2026	7.52	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mtly Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.31	3.125	93.89	94.48	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.35	3.125	96.63	97.35	4.33	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.72	1.875	84.53	85.08	4.16	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.79	4.125	87.01	87.98	4.99	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.79	3.125	95.68	96.45	4.15	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.76	3.125	73.00	73.95	4.92	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.18	1.700	84.45	85.04	4.13	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.59	4.000	66.33	67.19	6.65	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.20	3.625	84.87	85.70	5.64	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.76	5.625	93.51	94.31	6.57	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.08	6.250	82.29	83.23	7.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.08	5.250	88.54	89.52	6.82	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.08	4.250	94.01	94.78	5.70	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.73	5.450	91.28	92.18	6.64	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.39	5.625	89.87	90.86	6.87	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.47	9.750	130.50	131.54	4.14	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.07	6.400	115.69	116.43	4.91	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.74	6.750	101.19	102.19	6.29	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.73	6.000	81.42	82.42	7.71	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.06	5.250	97.07	97.81	5.41	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.31	4.500	99.76	100.35	4.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.31	4.375	99.47	99.97	4.38	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.82	3.250	92.45	93.01	4.45	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.82	2.900	96.53	96.91	4.69	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.18	0.625	85.49	85.96	3.16	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.19	3.625	96.52	97.19	4.37	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.28	7.364	102.12	103.02	6.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.28	7.165	100.33	100.49	5.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.23	7.077	100.12	100.25	5.93	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.15	7.363	101.54	102.26	6.20	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.48	6.807	100.21	100.68	5.35	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.33	7.114	100.25	100.43	6.30	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.18	6.901	100.12	100.22	5.57	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.67	7.313	100.95	102.06	5.99	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.42	7.248	100.32	100.53	5.97	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.85	6.875	118.25	119.11	5.22	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.31	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.84	6.500	117.10	117.91	4.63	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.84	6.500	117.29	118.11	4.61	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.91	6.500	104.86	105.70	5.67	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.52	6.850	109.73	110.65	5.71	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.78	6.875	101.68	102.23	5.53	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.87	7.625	100.87	101.00	6.40	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.87	8.375	109.33	110.07	5.95	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.54	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.30	6.500	98.94	99.90	6.52	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.89	6.250	99.36	100.21	5.99	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.81	6.250	100.82	101.73	5.93	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.83	7.500	105.56	105.76	5.80	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.09	7.500	99.04	99.24	8.24	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.18	6.836	98.87	99.59	6.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.60	6.869	98.78	99.61	6.95	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.19	6.681	100.13	100.35	6.36	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.70	6.874	98.61	99.41	6.98	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.12	6.992	100.88	100.99	6.06	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.29	6.918	100.11	100.27	5.97	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.71	7.133	100.54	100.90	5.83	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.21	6.928	100.08	100.36	5.16	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.71	7.128	100.52	100.87	5.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.47	6.901	100.14	100.37	6.08	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.72	6.846	99.69	100.47	6.53	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.22	6.696	98.32	99.04	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.07	6.818	98.26	99.14	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.08	6.560	99.04	99.85	6.62	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.59	6.308	98.16	98.95	6.71	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.26	6.802	99.59	100.33	6.60	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.11	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.12	7.750	100.47	100.88	7.29	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.17	6.875	98.42	98.72	7.33	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.14	6.750	99.63	99.80	6.93	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.16	7.416	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.52	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.45	6.978	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.54	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.13	7.153	98.11	99.10	7.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.08	6.803	99.27	100.04	6.75	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.91	6.852	99.72	100.33	6.72	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.14	6.852	97.93	98.89	7.03	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.18	6.115	102.56	103.15	5.66	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.70	6.550	98.94	99.42	6.69	-	AT MATURITY	USD	SA

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