

FSC GCC Fixed Income Report

13/12/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.14	4.875	98.75	99.26	5.56	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.23	5.375	99.55	100.19	5.31	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.23	6.500	97.58	98.43	6.63	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.51	4.750	97.74	98.35	5.47	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.10	5.625	100.53	101.18	5.30	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.10	6.750	99.93	100.80	6.68	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.12	6.250	103.19	103.86	5.58	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.12	7.000	103.06	103.97	6.68	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.88	7.375	111.22	111.96	5.64	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.51	4.875	97.12	97.89	5.26	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.88	5.932	100.43	101.08	5.31	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.26	4.750	96.98	97.20	6.09	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.40	3.958	97.08	97.16	6.11	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.90	5.200	96.99	97.25	6.00	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.42	5.196	98.53	98.83	5.58	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.40	5.125	97.42	97.82	5.69	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.14	5.800	98.85	99.22	5.93	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.36	6.625	102.73	103.13	5.80	BB	AT MATURITY	USD

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Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.68	99.62	10.32	04/06/2026	7.79	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mtly Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.34	3.125	92.40	92.87	4.43	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.39	3.125	96.05	96.54	4.67	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.76	1.875	82.66	83.22	4.46	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.83	4.125	83.38	84.14	5.31	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.83	3.125	94.76	95.27	4.49	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.80	3.125	69.39	70.16	5.25	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.22	1.700	82.69	83.21	4.45	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.62	4.000	63.60	64.50	6.94	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.24	3.625	82.57	83.35	6.00	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.80	5.625	91.82	92.61	6.86	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.12	6.250	79.61	80.59	8.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.12	5.250	86.93	87.82	7.09	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.12	4.250	92.90	93.75	5.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.76	5.450	89.54	90.40	6.93	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.43	5.625	87.75	88.64	7.19	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.51	9.750	128.60	129.43	4.48	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.10	6.400	112.09	112.90	5.21	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.77	6.750	100.22	101.07	6.52	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.77	6.000	79.35	80.32	7.95	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.09	5.250	92.25	92.94	5.78	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.34	4.500	97.76	98.32	4.81	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.34	4.375	97.81	98.29	4.74	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.86	3.250	90.37	90.95	4.82	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.86	2.900	96.00	96.43	4.94	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.22	0.625	84.19	84.99	3.34	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.22	3.625	95.33	95.85	4.72	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.31	7.366	101.13	101.98	6.80	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.32	7.167	100.09	100.26	6.31	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.26	7.083	100.01	100.16	6.42	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.19	7.369	101.15	101.85	6.43	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.52	6.813	99.96	100.31	6.16	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.37	7.118	100.15	100.34	6.51	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.21	6.908	100.06	100.18	6.00	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.71	7.320	100.52	101.58	6.32	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.46	7.248	100.20	100.43	6.30	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.89	6.875	113.74	114.55	5.58	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.35	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.87	6.500	112.65	113.43	5.07	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.87	6.500	112.78	113.56	5.05	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.95	6.500	102.41	103.15	6.04	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.55	6.850	106.36	107.25	6.06	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.81	6.875	101.06	101.71	5.85	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.90	7.625	100.70	100.83	6.64	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.90	8.375	108.07	108.81	6.26	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.58	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.33	6.500	98.28	99.24	6.70	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.92	6.250	99.34	99.89	6.37	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.85	6.250	99.38	100.14	6.22	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.87	7.500	104.83	105.10	6.00	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.13	7.500	99.14	99.29	8.16	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.22	6.844	98.52	99.24	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.64	6.874	98.26	99.05	7.13	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.22	6.681	100.01	100.24	6.49	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.73	6.882	98.22	99.01	7.09	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.16	6.992	100.89	100.98	6.12	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.33	6.918	100.01	100.19	6.35	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.75	7.133	100.57	100.94	5.85	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.25	6.928	100.11	100.40	5.27	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.75	7.128	100.54	100.92	5.88	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.50	6.901	100.01	100.26	6.37	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.76	6.841	99.48	100.23	6.70	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.26	6.702	97.99	98.71	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.10	6.821	97.65	98.48	7.21	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.12	6.560	98.74	99.51	6.81	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.63	6.312	97.79	98.54	6.88	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.29	6.803	99.27	99.98	6.78	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.14	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.15	7.750	99.46	99.87	7.81	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.21	6.875	96.81	97.10	7.91	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.18	6.750	99.28	99.46	7.23	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.19	7.416	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.56	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.49	7.042	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.57	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.16	7.158	99.08	100.01	7.12	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.12	6.806	99.68	100.40	6.66	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.94	6.858	100.11	100.69	6.62	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.17	6.858	98.60	99.51	6.92	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.22	6.115	100.05	100.60	6.02	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.73	6.558	99.30	99.75	6.60	-	AT MATURITY	USD	SA

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