

FSC GCC Fixed Income Report

12/12/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.14	4.875	98.75	99.27	5.55	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.24	5.375	99.57	100.20	5.30	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.24	6.500	97.42	98.27	6.65	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.51	4.750	97.78	98.37	5.46	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.10	5.625	100.57	101.20	5.29	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.10	6.750	99.28	100.19	6.73	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.12	6.250	103.29	103.96	5.57	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.12	7.000	102.79	103.70	6.70	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.88	7.375	111.42	112.12	5.62	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.51	4.875	97.08	97.85	5.27	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.89	5.932	100.47	101.11	5.30	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.26	4.750	97.03	97.25	6.07	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.40	3.958	97.11	97.18	6.09	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.91	5.200	97.22	97.48	5.93	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.43	5.196	98.47	98.77	5.60	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.40	5.125	97.30	97.70	5.72	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.15	5.800	99.33	99.71	5.85	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.37	6.625	102.63	103.04	5.82	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.68	99.59	10.34	04/06/2026	7.81	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mtly Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.34	3.125	92.36	92.88	4.42	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.39	3.125	96.05	96.53	4.68	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.76	1.875	82.66	83.22	4.46	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.83	4.125	83.38	84.17	5.30	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.83	3.125	94.75	95.26	4.49	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.80	3.125	69.39	70.19	5.25	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.22	1.700	82.72	83.24	4.44	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.63	4.000	63.45	64.45	6.95	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.24	3.625	82.51	83.37	6.00	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.80	5.625	91.94	92.70	6.85	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.12	6.250	79.72	80.71	8.00	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.12	5.250	87.00	87.85	7.08	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.12	4.250	92.94	93.74	5.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.76	5.450	89.57	90.42	6.93	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.43	5.625	87.82	88.69	7.18	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.51	9.750	128.61	129.49	4.47	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.11	6.400	111.90	112.72	5.22	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.77	6.750	100.30	101.16	6.50	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.77	6.000	79.47	80.47	7.93	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.10	5.250	92.24	92.92	5.78	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.35	4.500	97.82	98.37	4.80	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.34	4.375	97.85	98.32	4.73	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.86	3.250	90.38	90.92	4.82	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.86	2.900	96.01	96.44	4.93	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.22	0.625	84.22	85.08	3.32	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.23	3.625	95.36	95.87	4.71	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.31	7.366	101.07	101.92	6.82	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.32	7.167	100.09	100.27	6.29	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.27	7.083	100.02	100.17	6.39	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.19	7.369	101.14	101.83	6.44	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.52	6.813	99.96	100.33	6.15	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.37	7.118	100.16	100.35	6.50	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.21	6.908	100.07	100.19	5.98	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.71	7.320	100.62	101.53	6.34	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.46	7.248	100.21	100.44	6.28	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.89	6.875	113.74	114.56	5.58	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.35	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.88	6.500	112.01	112.78	5.13	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.88	6.500	112.12	112.90	5.12	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.95	6.500	102.41	103.14	6.04	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.56	6.850	106.40	107.28	6.05	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.82	6.875	101.03	101.72	5.85	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.91	7.625	100.70	100.83	6.64	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.91	8.375	107.96	108.70	6.28	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.58	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.34	6.500	97.71	98.69	6.85	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.93	6.250	99.37	99.88	6.38	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.85	6.250	99.42	100.22	6.21	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.87	7.500	104.60	104.87	6.06	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.13	7.500	99.13	99.28	8.17	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.22	6.844	98.52	99.23	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.64	6.874	98.17	98.96	7.16	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.22	6.681	100.01	100.24	6.48	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.73	6.882	98.22	99.01	7.09	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.16	6.992	100.89	100.99	6.11	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.33	6.918	100.01	100.19	6.32	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.75	7.133	100.59	100.97	5.81	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.25	6.928	100.12	100.40	5.28	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.75	7.128	100.57	100.94	5.84	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.50	6.901	100.02	100.27	6.35	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.76	6.871	99.45	100.19	6.71	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.26	6.702	97.99	98.71	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.11	6.821	97.55	98.38	7.24	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.12	6.560	98.69	99.46	6.82	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.63	6.312	97.73	98.48	6.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.30	6.803	99.22	99.93	6.80	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.15	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.16	7.750	99.46	99.87	7.81	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.21	6.875	96.78	97.08	7.92	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.18	6.750	99.12	99.29	7.38	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.19	7.416	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.56	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.49	7.042	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.57	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.16	7.158	98.88	99.81	7.15	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.12	6.806	99.56	100.29	6.69	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.95	6.858	100.00	100.57	6.66	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.18	6.858	98.44	99.34	6.95	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.22	6.115	99.95	100.52	6.04	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.74	6.558	99.20	99.65	6.63	-	AT MATURITY	USD	SA

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