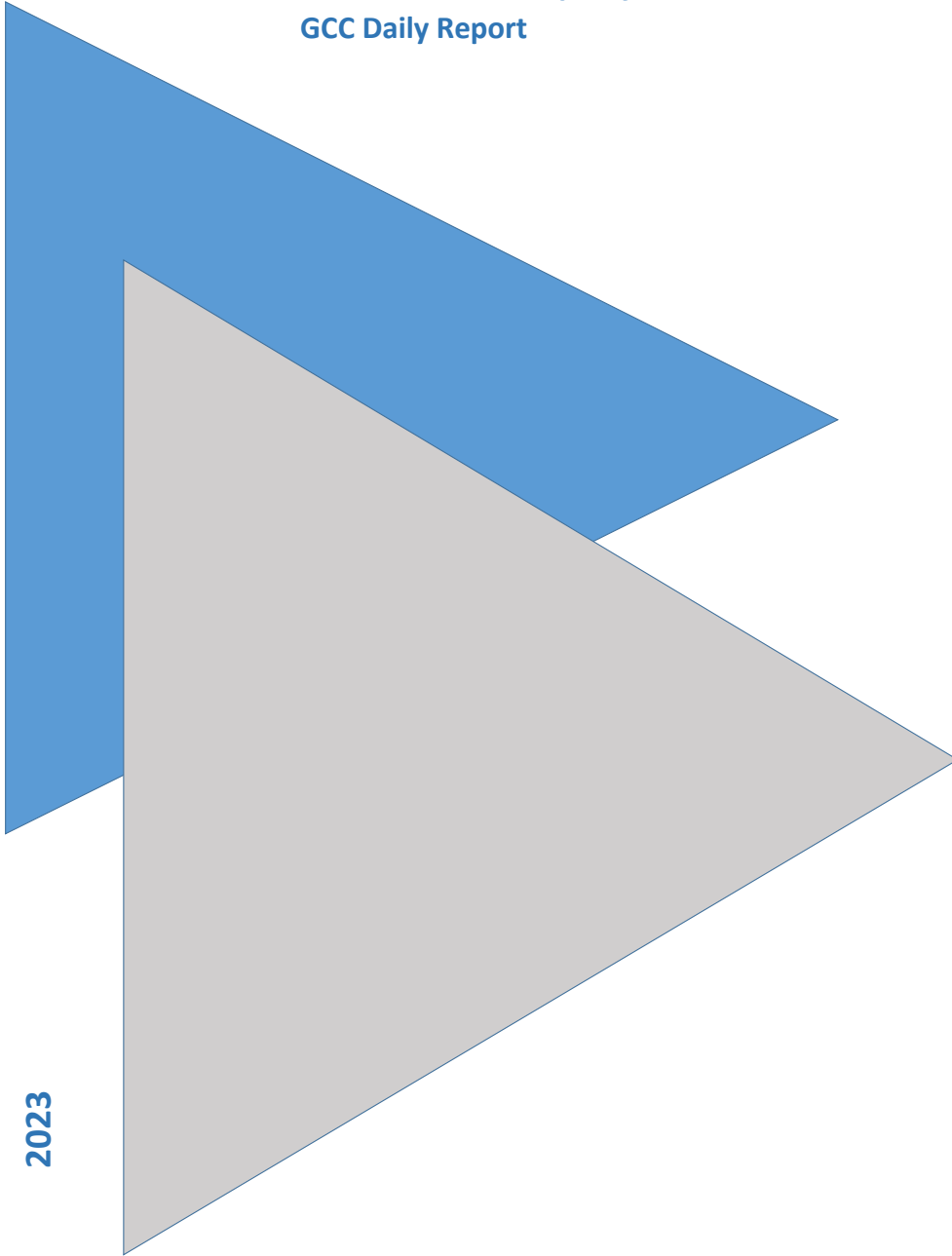


Financial Services Company
GCC Daily Report



2023

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

11/12/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,047.21	0.3	17.1	19.4	20.2	3.0	2.7	2.01%
MSCI Emerging Markets Index	975.01	0.5	1.9	14.6	14.8	1.5	1.6	2.88%
MSCI FM FRONTIER MARKETS	496.69	0.5	5.2	11.4	12.9	1.5	1.8	4.02%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	507.92	(0.2)	(9.1)	10.6	14.5	1.5	1.7	3.88%
Muscat Stock Exchange MSX 30 Index	4,591.44	(0.2)	(5.5)	14.1	11.6	0.9	0.8	4.81%
Tadawul All Share Index	11,370.54	0.7	8.5	19.1	21.9	2.3	2.2	3.07%
Dubai Financial Market General Index	3,931.12	(0.5)	17.8	8.8	12.3	1.3	1.0	4.55%
FTSE ADX GENERAL INDEX	9,380.37	(0.2)	(8.1)	26.7	20.2	3.0	2.1	1.66%
Qatar Exchange Index	9,718.15	(0.6)	(9.0)	11.7	12.8	1.3	1.5	5.01%
Bahrain Bourse All Share Index	1,940.23	(0.1)	2.4	6.9	11.8	0.7	1.0	8.63%
Boursa Kuwait All Share Price Return Ir	6,710.63	0.6	(8.0)	14.1	20.3	1.5	1.5	4.18%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	500.93	0.6	(0.9)	15.8	16.6	1.5	1.7	2.97%
MSCI AC Asia Ex. Japan Index	611.99	0.7	(1.2)	15.9	16.4	1.4	1.6	0.00%
Nikkei 225	32,791.80	1.5	25.7	27.1	24.4	1.8	1.8	1.86%
S&P/ASX 200	7,199.04	0.1	2.3	16.0	19.0	2.1	2.1	4.18%
Hang Seng Index	16,201.49	(0.8)	(18.1)	9.1	11.3	0.9	1.1	4.17%
NSE Nifty 50 Index	20,997.10	0.1	16.0	24.3	24.7	3.0	2.9	1.34%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	158.49	0.7	11.2	13.5	16.5	1.8	1.7	3.37%
MSCI Emerging Markets Europe Index	115.78	(0.1)	23.6	5.9	7.0	1.3	0.9	3.53%
FTSE 100 Index	7,526.73	(0.4)	1.0	11.0	14.5	1.7	1.6	4.01%
Deutsche Boerse AG German Stock Inc	16,755.96	(0.0)	20.3	14.3	15.8	1.4	1.6	3.48%
CAC 40 Index	7,533.27	0.1	16.4	13.0	16.9	1.8	1.6	2.97%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,571.01	0.4	19.9	22.4	22.3	4.2	3.8	1.56%
S&P 500 INDEX	4,604.37	0.4	19.9	22.1	22.1	4.3	4.0	1.52%
Dow Jones Industrial Average	36,247.87	0.4	9.4	21.3	19.5	4.7	4.4	2.03%
NASDAQ Composite Index	14,403.97	0.4	37.6	36.8	36.7	5.8	5.4	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	531.90	1.3	-12.8	-35%	133%
Gold Spot \$/Oz	1,993.71	-0.5	9.3	-4%	90%
BRENT CRUDE FUTR Feb24	75.55	-0.4	-6.4	-21%	72%
Generic 1st'OQA' Future	76.64	0.6	-2.9	-39%	315%
LME COPPER 3MO (\$)	8,448.50	1.3	0.9	-21%	95%
SILVER SPOT \$/OZ	22.92	-0.4	-4.3	-21%	91%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,591.44							
Change	-10.10	-0.22%						
Previous Close	4,601.54		Financial Sector	7,474.31	7,478.11	-0.05%	-1.45%	-5.43%
Open	4,601.54		Industry Sector	5,280.12	5,320.32	-0.76%	-1.41%	-17.85%
Day's High	4,602.97		Services Sector	1,576.07	1,581.99	-0.37%	-1.13%	-2.51%
Day's Low	4,571.66		MSM Shariah Index	445.77	449.50	-83.00%	-	-
YTD Change	-5.48%							
Volume Mn	15.70							
MSX30 Value Traded Mn	3.19							
Traded / Listed Stocks	51	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,370.54		Tadawul Banks	11,269.77	11,106.62	1.47%	3.11%	2.52%
Change	73.82	0.65%	Tadawul Energy	6,186.41	6,187.73	-0.02%	-0.29%	-0.62%
Previous Close	11,296.72		Tadawul Utilities	9,328.73	9,095.38	2.57%	2.53%	4.41%
Open	11,302.48		Tadawul Telecom	7,406.58	7,351.89	0.74%	0.99%	0.84%
Day's High	11,375.04		Tadawul Insurance	8,435.63	8,440.53	-0.06%	1.73%	5.42%
Day's Low	11,274.42		Tadawul Retailing	7,719.60	7,681.85	0.49%	-0.01%	1.47%
YTD Change	8.51%		Tadawul Food & Beverages	5,672.75	5,673.94	-0.02%	0.09%	3.53%
Volume Mn	224,120.02		Tadawul Media	22,330.59	22,667.80	-1.49%	1.10%	3.08%
Value Traded Mn	5,777.67		Tadawul Materials	5,989.17	5,959.06	0.51%	0.45%	0.13%
Traded / Listed Stocks	227	228	Tadawul Capital Goods	9,093.53	9,162.34	-0.75%	-1.01%	6.19%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ALKHORAYEF WATER & POWER TEC	165	5.36%	MATAAM BAYT ALSHATIRA LILWAJ	9.90	-11.29%	AL-BAHA DEVELOPMI	0.14	9114.96
ZAMIL INDUSTRIAL INVESTMENT	22.7	5.09%	SAUDI ENAYA COOPERATIVE INSU	15.46	-5.62%	SAUDI ARABIAN OIL C	32.95	8170.95
ACWA POWER CO	241.2	3.17%	MOHAMMED HASAN AL NAQOOL SON	48.30	-4.55%	ALINMA BANK	36.85	6977.09
AL RAJHI BANK	80.9	3.06%	ARABIAN INTERNATIONAL HEALTH	38.10	-4.39%	AL RAJHI BANK	80.90	5981.26
SEERA GROUP HOLDING	25.55	3.02%	AMANA COOPERATIVE INSURANCE	12.70	-4.37%	BANK AL-JAZIRA	17.52	4332.43

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,931.12							
Change	-20.40	-0.52%						
Previous Close	3,951.52		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	3,949.69		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	3,949.69		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	3,928.50		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.18		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	44,303.85		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	121.07		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAMEX PJSC	2.02	3.57%	DUBAI ISLAMIC INSURANCE CO	0.445	-4.91%	AJMAN BANK PJSC	2.07	11,037.34
MASHREQBANK	154.9	2.24%	DUBAI REFRESHMENTS COMPANY	19	-2.56%	DUBAI ELECTRICITY &	2.45	8,772.29
ISLAMIC ARAB INSURANCE COM	0.525	1.16%	TABREED	3.55	-2.47%	ARAMEX PJSC	2.02	5,799.52
AL FIRDOUS HOLDINGS PJSC	0.383	1.06%	DUBAI ELECTRICITY & WATER AU	2.45	-2.39%	GULF NAVIGATION H	7.02	4,462.43
AJMAN BANK PJSC	2.07	0.98%	DUBAI FINANCIAL MARKET PJSC	1.37	-2.14%	UNION PROPERTIES F	0.29	4,331.81

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,380.37							
Change	-20.38	-0.22%						
Previous Close	9,400.75		Financial	16,167.54	16,193.85	-0.16%	-0.16%	-1.10%
Open	9,400.75		Telecommunication	4,681.47	4,649.65	0.68%	0.68%	-2.49%
			Consumer Services	10,535.15	10,590.92	-0.53%	-0.53%	-0.53%
Day's High	9,412.92		Basic Material	4,881.23	4,930.51	-1.00%	-1.00%	-4.31%
Day's Low	9,367.04		Industrials	3,177.98	3,197.39	-0.61%	-0.61%	-3.52%
YTD Change	-8.14%		Utilities	12,527.67	12,488.03	0.32%	0.32%	-2.77%
			Energy	2,016.67	2,033.65	-0.83%	-0.83%	-4.14%
Volume Mn	146,347.46		Health Care	3,869.03	3,832.54	0.95%	0.95%	-4.59%
Value Traded Mn	759.22		Real Estate	7,919.54	8,087.10	-2.07%	-2.07%	-7.81%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION INSURANCE CO	0.575	15.00%	ABU DHABI AVIATION CO	6.16	-4.94%	MULTIPLY GROUP	3.20	20106.43
EMIRATES DRIVING COMPANY	35.68	4.94%	SUDATEL TELECOM GROUP LTD	0.269	-3.93%	FERTIGLOBE PLC	2.98	11631.26
ABU DHABI NATL CO FOR BUILDI	0.25	4.17%	ESHRAQ INVESTMENTS PJSC	0.409	-2.85%	ABU DHABI PORTS CC	6.05	10781.68
PALMS SPORTS P.J.S.C	12.76	2.90%	ALDAR PROPERTIES PJSC	5.24	-2.24%	BOROUGE	2.44	7243.22
EASY LEASE MOTOR CYCLE PRJSC	30.48	2.08%	ABU DHABI SHIP BUILDING CO	3.9	-2.01%	Q HOLDING PJSC	3.04	6445.28

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,718.15							
Change	-60.72	-0.62%	Total Return	20,856.51	20,986.82	-0.62%	-1.32%	-3.22%
Previous Close	9778.87		Rayan Islamic	4,308.40	4,328.39	-0.46%	-0.90%	-3.29%
Open	9778.87		All Share	3,284.27	3,308.39	-0.73%	-1.45%	-3.00%
Day's High	9797.45		Banks & Finance	4,071.23	4,116.77	-1.11%	-2.24%	-3.56%
Day's Low	9706.66		Industrials	3,744.79	3,766.66	-0.58%	-0.93%	-3.84%
YTD Change	-0.09015201		Transportation	4,058.80	4,052.77	0.15%	-0.03%	-0.06%
Volume Mn	100.133		Real Estate	1,407.70	1,407.97	-0.02%	-0.37%	-1.02%
Value Traded Mn	303.4074		Insurance	2,441.81	2,443.04	-0.05%	0.34%	-0.92%
Traded / Listed Stocks	20	51	Telecommunications	1,524.48	1,523.38	0.07%	0.12%	-2.58%
			Consumer Goods	7,210.89	7,250.31	-0.54%	-1.22%	-1.54%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
LESHA BANK LLC	1.35	4.01%	QATAR INDUSTRIAL MANUFACTUR	2.93	-2.17%	MAZAYA REAL ESTAT	0.71	12391.47
QLM LIFE & MEDICAL INSURANCE	2.60	2.85%	QATAR NATIONAL BANK	15.18	-2.06%	EZDAN HOLDING GRC	0.83	9092.22
WIDAM FOOD CO	2.25	1.63%	AL KHALEEJ TAKAFUL GROUP	2.81	-1.72%	MASRAF AL RAYAN	2.33	7323.41
MAZAYA REAL ESTATE DEVELOPME	0.71	1.28%	QATAR GERMAN CO FOR MEDICAL	1.42	-1.39%	QATAR GAS TRANSPC	3.26	6001.15
QATAR & OMAN INVESTMENT CO	0.85	1.19%	MASRAF AL RAYAN	2.33	-1.35%	QATAR ALUMINIUM N	1.22	5866.26

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,940.23							
Change	-2.33	-0.12%	MSCI Bahrain	141.38	141.44	-0.04%	-0.04%	0.54%
Previous Close	1,942.56		MSCI Bahrain Domestic Islamic	51.93	51.97	-0.07%	-0.07%	0.64%
Open	1,942.56		MSCI Bahrain Net TR USD	366.93	366.93	0.00%	0.00%	0.59%
Day's High	1944.310							
Day's Low	1940.040							
YTD Change	2.37%							
Volume Mn	843.15							
Value Traded Mn	0.289							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN NATIONAL HOLDING	0.51	1.00%	ALUMINIUM BAHRAIN BSC	1.07	-0.93%	ESTERAD INVESTMEN	0.15	529.22
ESTERAD INVESTMENT CO B.S.C.	0.15	0.67%	-	-	-	BBK BSC	0.50	462.03
AL SALAM BANK BSC	0.20	0.51%	-	-	-	ALUMINIUM BAHRAII	1.07	328.36
-	-	-	-	-	-	AL SALAM BANK BSC	0.20	150.20
-	-	-	-	-	-	ARAB BANKING CORP	0.30	70.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,710.63							
Change	37.81	0.57%	Industrials	901.03	903.02	-0.22%	-0.58%	-16.48%
Previous Close	6,672.82		Banks	1,609.90	1,598.73	0.70%	0.85%	-10.26%
Open	6,673.23		Consumer Service	602.10	587.72	2.45%	0.05%	25.45%
			Technology	585.64	609.64	-3.94%	-3.94%	-15.88%
Day's High	6,710.63		Real Estate	1,196.13	1,196.87	-0.06%	-0.04%	-1.04%
Day's Low	6,672.51		Financial Services	1,235.35	1,228.56	0.55%	2.70%	-1.74%
YTD Change	-7.97%		Telecom	1,089.38	1,082.35	0.65%	0.06%	-7.79%
			Health Care	482.15	482.15	0.00%	0.00%	4.40%
Volume Mn	0.28		Insurance	2,299.43	2,255.61	1.94%	4.50%	48.27%
Value Traded Mn	67.95		Basic Materials	766.37	777.72	-1.46%	-5.04%	-11.41%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
IFA HOTELS & RESORTS CO. K.S	696.00	6.10%	FIRST INVESTMENT CO KSCC	38.00	-5.00%	AAYAN LEASING & IN	169.00	50969.75
REAL ESTATE TRADE CENTERS CO	47.70	4.84%	OSOUL INVESTMENT KSCC	87.00	-4.92%	INTL FINANCIAL ADVI	307.00	21838.86
NATIONAL CLEANING COMPANY	32.00	3.90%	FIRST TAKAFUL INSURANCE CO	58.00	-4.92%	GULF BANK	274.00	18507.18
KUWAIT REINSURANCE CO KSC	390.00	3.72%	ALARGAN INTERNATIONAL REAL	66.50	-4.86%	ARZAN FINANCIAL GF	204.00	18280.95
NATIONAL INDUSTRIES GRP HOLD	197.00	3.68%	INJAZZAT REAL STATE COMPANY	83.20	-4.37%	KUWAIT PROJECTS H	120.00	16032.28

Source: FSC