

FSC GCC Fixed Income Report

10/12/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.15	4.875	98.91	99.59	5.24	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.24	5.375	99.76	100.49	5.20	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.24	6.500	96.95	98.05	6.67	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.51	4.750	97.64	98.57	5.36	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.10	5.625	100.48	101.29	5.27	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.10	6.750	99.16	100.20	6.73	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.13	6.250	103.28	103.97	5.57	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.13	7.000	102.53	103.72	6.70	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.88	7.375	111.53	112.22	5.61	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.51	4.875	96.51	97.26	5.38	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.89	5.932	100.36	100.82	5.47	BB+	AT MATURITY	USD
#N/A Invalid Security	√/A Invalid Secur	/A Invalid Security		#N/A Invalid Security	/A Invalid Secur	√/A Invalid Secur	#N/A Invalid Security	#N/A Invalid Security	#N/A Invalid Security	#N/A Invalid Security
#N/A Invalid Security	√/A Invalid Secur	/A Invalid Security	Maturity (Years from Today)	/A Invalid Secur	/A Invalid Secur	√/A Invalid Secur	#N/A Invalid Security	BBG Composite	#N/A Invalid Security	#N/A Invalid Security
#N/A Invalid Security	√/A Invalid Secur	/A Invalid Security		#N/A Invalid Security	/A Invalid Secur	√/A Invalid Secur	#N/A Invalid Security	BBG Composite	#N/A Invalid Security	#N/A Invalid Security
Bank Muscat SAOG	17/03/2021	17/03/2026	2.27	4.750	96.81	97.03	6.17	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.41	3.958	97.10	97.17	6.09	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.91	5.200	96.97	97.22	6.01	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.43	5.196	98.45	98.75	5.60	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.41	5.125	97.17	97.57	5.76	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.15	5.800	98.63	99.01	5.97	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.37	6.625	102.15	102.56	5.95	BB	AT MATURITY	USD

#N/A Invalid Security	√/A Invalid Secur	/A Invalid Security	#N/A Invalid Security	/A Invalid Secur	√/A Invalid Secur	#N/A Invalid Security	Next Call Date	Yld to Nxt Call %	#N/A Invalid Security	#N/A Invalid Security	Curr	
#N/A Invalid Security	√/A Invalid Secur	/A Invalid Security	#N/A Invalid Security	/A Invalid Secur	√/A Invalid Secur	#N/A Invalid Security	Next Call Date	Yld to Nxt Call %	#N/A Invalid Security	#N/A Invalid Security	Curr	
Oman Arab Bank SAOG	04/06/2021	Field Not Appli	#N/A Field Not Applicable	7.625	98.50	99.43	10.35	04/06/2026	7.88	#N/A N/A	PERP/CALL	USD

Source: FSC

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10/12/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.35	3.125	92.31	92.98	4.40	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.40	3.125	93.37	98.32	3.87	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.76	1.875	82.25	83.38	4.43	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.84	4.125	83.29	84.60	5.27	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.84	3.125	93.27	96.47	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.81	3.125	69.29	70.55	5.21	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.23	1.700	82.65	83.35	4.42	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.63	4.000	63.64	64.56	6.94	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.25	3.625	82.68	83.54	5.97	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.81	5.625	92.12	92.87	6.82	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.13	6.250	80.19	81.23	7.95	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.13	5.250	86.94	88.06	7.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.13	4.250	93.13	93.88	5.95	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032		5.450	89.40	90.60	6.90	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	Maturity (Years from Today)	5.625	87.95	89.14	7.12	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030		9.750	128.39	129.68	4.45	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.11	6.400	111.58	112.55	5.24	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.78	6.750	100.27	101.48	6.44	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.78	6.000	79.65	80.85	7.89	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.10	5.250	92.34	93.02	5.77	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.35	4.500	97.94	98.64	4.75	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.35	4.375	97.86	98.47	4.70	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.87	3.250	90.49	91.03	4.80	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.87	2.900	96.06	96.46		A+			SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.23	0.625	84.18	84.98	3.34	A+	AT MATURITY	Curr	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.23	3.625	94.99	97.83	4.19	A+	AT MATURITY	USD	SA

Source: FSC

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10/12/2023

GCC Corporate



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.32	7.366	101.15	101.99	6.80	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.33	7.167	100.08	100.26	6.34	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.27	7.083	100.01	100.17	6.42	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.20	7.369	101.15	101.84	6.44	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.53	6.813	99.96	100.35	6.11	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.38	7.118	100.15	100.34	6.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.22	6.908	100.06	100.19	6.02	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.72	7.320	100.36	101.44	6.40	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.47	7.248	100.20	100.43	6.30	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.89	6.875	113.67	114.49	5.58	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.36	6.557	#N/A N/A	#N/A N/A	#N/A N/A	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.88	6.500	111.59	112.35	5.17	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036		6.500	111.37	112.14	5.19	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	Maturity (Years from Today)	6.500	102.49	103.33	6.01	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037		6.850	106.35	107.23	6.06	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.82	6.875	101.09	101.76	5.83	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.91	7.625	100.80	100.93	6.54	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.91	8.375	107.82	108.55	6.32	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.59	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.34	6.500	97.73	98.71	6.85	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.93	6.250	99.33	99.94	6.31	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.86	6.250	99.30	100.00	6.25	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.87	7.500	104.29	104.55	6.16	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.14	7.500	98.92	99.07	8.37	B	AT MATURITY	USD	BH

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