

FSC GCC Fixed Income Report

08/11/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.23	4.875	98.07	98.60	6.07	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.33	5.375	97.71	98.38	5.92	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.33	6.500	91.33	92.19	7.20	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.60	4.750	96.33	96.93	6.04	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.19	5.625	98.14	98.81	5.95	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.19	6.750	93.54	94.39	7.24	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.21	6.250	99.27	99.94	6.26	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.21	7.000	96.19	97.04	7.25	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.97	7.375	106.39	107.10	6.32	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.60	4.875	94.47	95.17	5.76	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.98	5.932	99.81	100.42	5.70	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.35	4.750	95.82	96.05	6.59	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.49	3.958	95.89	95.96	6.85	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.00	5.200	96.42	96.68	6.15	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.52	5.196	95.51	95.80	6.55	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.49	5.125	95.09	95.49	6.29	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.24	5.800	93.39	93.75	6.91	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.46	6.625	100.36	100.77	6.42	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.01	6.500	100.00	100.00	6.30	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.86	98.90	10.59	04/06/2026	8.11	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.44	3.125	89.40	89.89	4.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.48	3.125	94.96	95.47	5.09	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.85	1.875	79.59	80.13	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.92	4.125	77.10	77.82	5.86	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.92	3.125	93.01	93.53	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.89	3.125	63.68	64.42	5.79	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.31	1.700	79.60	80.14	4.97	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.72	4.000	58.17	59.16	7.59	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.34	3.625	78.46	79.32	6.63	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.89	5.625	89.58	90.42	7.24	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.21	6.250	76.02	76.98	8.42	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.22	5.250	84.53	85.40	7.47	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.21	4.250	91.11	91.88	6.48	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.86	5.450	87.06	87.90	7.33	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.52	5.625	84.99	85.93	7.59	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.60	9.750	125.53	126.41	5.00	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.20	6.400	106.23	107.03	5.73	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.87	6.750	98.41	99.27	6.90	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.87	6.000	76.03	77.06	8.34	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.19	5.250	85.94	86.64	6.30	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.44	4.500	95.27	95.86	5.27	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.44	4.375	95.41	95.91	5.25	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.95	3.250	87.53	88.10	5.32	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.24	2.500	91.52	92.01	5.22	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.95	2.900	94.97	95.37	5.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.32	0.625	81.34	82.09	3.88	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.32	3.625	93.48	94.03	5.19	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.41	7.363	100.47	101.32	6.98	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.42	7.164	99.92	100.14	6.80	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.36	7.080	99.95	100.14	6.65	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.29	7.355	100.67	101.37	6.69	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.62	6.811	100.11	100.53	5.90	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.47	7.115	100.04	100.27	6.69	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.31	6.895	100.02	100.19	6.22	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.80	7.306	100.29	101.31	6.52	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.55	7.250	100.23	100.50	6.33	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.98	6.875	110.09	110.87	5.89	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.44	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.97	6.500	106.29	107.01	5.73	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.97	6.500	106.29	107.02	5.73	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.04	6.500	98.10	98.77	6.68	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.65	6.850	101.19	102.02	6.62	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.91	6.875	100.44	101.17	6.21	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.00	7.625	100.55	100.68	6.90	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.00	8.375	104.88	105.60	7.02	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.68	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.43	6.500	97.47	98.64	6.86	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.02	6.250	99.06	99.56	6.71	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.94	6.250	97.15	97.93	6.63	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.96	7.500	101.97	102.23	6.85	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.22	7.500	98.77	98.99	8.37	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.31	6.832	96.40	97.08	7.60	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.73	6.871	96.98	97.78	7.52	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.32	6.714	99.49	100.03	6.67	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.83	6.871	95.97	96.66	7.67	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.25	6.992	100.86	100.98	6.17	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.42	6.918	99.92	100.14	6.58	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.84	7.173	100.53	100.95	5.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.34	6.972	100.12	100.41	5.76	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.85	7.172	100.50	100.92	6.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.60	6.927	99.91	100.20	6.56	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.85	6.871	99.02	99.79	6.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.36	6.699	95.86	96.54	7.60	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.20	6.819	96.19	97.04	7.61	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.21	6.560	98.22	99.01	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.72	6.309	96.88	97.64	7.23	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.39	6.800	98.55	99.28	7.10	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.24	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.25	7.750	98.65	99.07	8.20	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.30	6.875	95.48	95.78	8.36	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.27	6.750	98.85	99.04	7.55	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.29	7.509	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.66	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.59	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.67	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.26	7.156	99.00	99.94	7.13	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.22	6.804	99.46	100.20	6.72	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.04	6.844	99.90	100.49	6.68	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.27	6.842	98.39	99.31	6.96	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.31	6.115	97.24	97.80	6.43	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.83	6.547	99.09	99.55	6.65	-	AT MATURITY	USD	SA

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