

FSC GCC Fixed Income Report

01/11/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.25	4.875	97.91	98.44	6.19	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.35	5.375	96.62	97.23	6.30	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.35	6.500	86.82	87.73	7.63	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.62	4.750	95.95	96.52	6.21	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.21	5.625	96.51	97.20	6.39	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.21	6.750	89.12	90.03	7.66	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.23	6.250	96.87	97.53	6.68	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.23	7.000	91.59	92.49	7.66	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.99	7.375	103.56	104.30	6.73	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.62	4.875	93.48	94.21	5.95	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.00	5.932	99.54	100.20	5.82	BB	AT MATURITY	USD
Bank Muscat SAOG	17/03/2021	17/03/2026	2.37	4.750	-	-	-	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.51	3.958	-	-	-	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.02	5.200	-	-	-	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.54	5.196	93.81	94.10	7.11	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.51	5.125	94.40	94.80	6.47	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.26	5.800	92.16	92.51	7.14	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.48	6.625	99.61	100.01	6.62	BB	AT MATURITY	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crtry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.46	3.125	87.77	88.26	5.30	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.50	3.125	94.36	94.84	5.36	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.87	1.875	77.72	78.23	5.29	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.94	4.125	74.29	75.06	6.12	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.94	3.125	92.13	92.62	5.22	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.91	3.125	60.98	61.75	6.07	-	#N/A Invalid Security	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.33	1.700	77.83	78.35	5.30	-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.74	4.000	56.30	57.30	7.84	-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.36	3.625	76.93	77.79	6.88	-	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.91	5.625	86.96	87.77	7.72	-	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.23	6.250	71.24	72.25	8.99	-	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.53	7.375	-	-	-	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.23	5.250	-	-	-	-	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.23	4.250	89.61	90.37	6.91	B+	AT MATURITY	USD	BH
Qatar Government International Bond	24/11/2009	20/01/2040	16.22	6.400	-	-	-	-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.89	6.750	-	-	-	-	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.88	6.000	-	-	-	-	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.21	5.250	82.30	83.00	6.62	-	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.46	4.500	93.50	94.05	5.61	-	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.46	4.375	93.81	94.28	5.61	-	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.97	3.250	85.73	86.26	5.66	-	AT MATURITY	USD	SA

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.43	7.356	100.95	101.82	6.85	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.44	7.157	99.92	100.14	6.80	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.38	7.075	99.89	100.09	6.79	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.31	7.353	100.68	101.38	6.68	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.64	6.806	100.12	100.61	5.79	-	#N/A Invalid Security	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.48	7.106	99.97	100.22	6.78	-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.33	6.892	99.97	100.15	6.38	-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.82	7.304	100.23	101.24	6.55	-	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.57	7.250	100.18	100.47	6.43	-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.00	6.875	107.24	107.99	6.14	-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.46	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.99	6.500	-	-	-	-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.99	6.500	104.38	105.09	5.93	AA-	AT MATURITY	USD	AE
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.02	7.625	-	-	-	-	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.02	8.375	-	-	-	-	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.70	8.080	-	-	-	-	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.45	6.500	97.97	98.97	6.77	-	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.53	7.375	98.61	99.46	7.48	-	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.96	6.250	95.18	95.93	7.00	-	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.98	7.500	100.76	101.02	7.20	-	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.24	7.500	98.67	98.84	8.49	-	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.25	7.102	99.07	99.98	7.07	-	AT MATURITY	USD	BH

#N/A Invalid Security

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QNB Finance Ltd	02/12/2022	02/03/2028	4.33	6.829	96.67	97.35	7.51	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.75	6.860	97.19	98.00	7.44	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.34	6.714	99.30	99.88	6.79	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.85	6.867	96.28	96.98	7.58	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.27	6.981	100.79	100.92	6.24	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.44	6.918	99.84	100.07	6.77	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.86	7.173	100.53	100.96	6.00	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.36	6.972	100.08	100.36	5.97	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.87	7.172	100.50	100.93	6.03	-	-	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.62	6.927	99.81	100.11	6.74	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.87	6.871	98.96	99.73	7.00	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.38	6.694	96.11	96.81	7.51	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.22	6.810	96.44	97.30	7.52	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.23	6.560	98.19	98.98	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.74	6.300	96.91	97.67	7.20	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.41	6.794	98.54	99.28	7.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.25	6.725	-	-	-	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.26	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.27	7.750	98.58	99.01	8.23	NR	AT MATURITY	USD	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.68	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.61	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.69	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.28	7.141	100.68	101.62	6.87	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.24	6.795	100.10	100.83	6.54	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.06	6.842	100.50	101.10	6.50	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.29	6.841	99.49	100.39	6.73	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.33	6.115	94.75	95.31	6.80	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.85	6.544	99.63	100.09	6.48	-	AT MATURITY	USD	SA

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