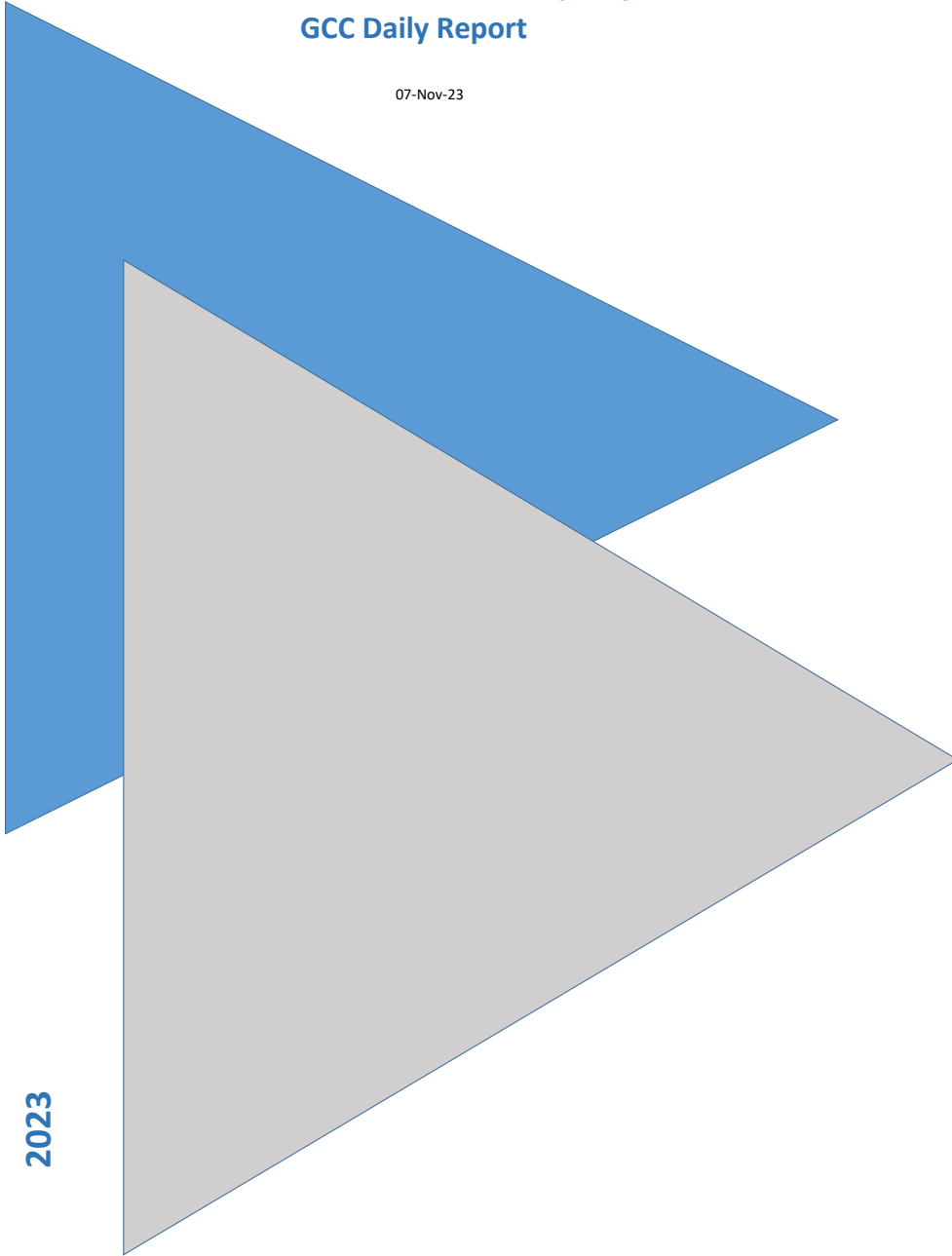


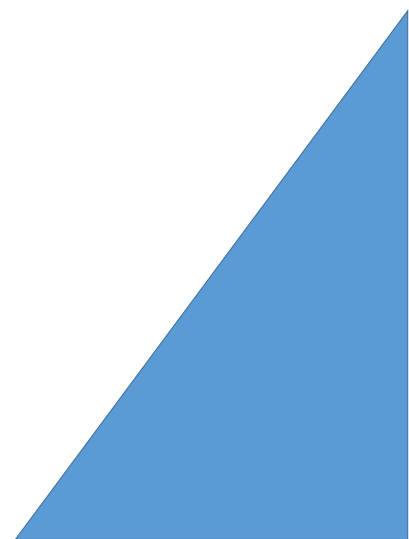
Financial Services Company GCC Daily Report

07-Nov-23



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FSC Daily Report

07/11/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,889.44	0.2	11.0	18.6	20.2	2.9	2.7	2.09%
MSCI Emerging Markets Index	968.91	2.2	1.3	13.7	14.7	1.5	1.6	2.88%
MSCI FM FRONTIER MARKETS	476.26	0.7	0.8	9.0	13.0	1.5	1.8	4.28%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	516.03	1.0	(7.6)	10.8	14.6	1.5	1.7	3.83%
Muscat Stock Exchange MSX 30 Index	4,547.84	(0.3)	(6.4)	13.8	11.5	0.9	0.8	4.89%
Tadawul All Share Index	10,944.14	(0.0)	4.4	18.3	21.9	2.2	2.2	3.35%
Dubai Financial Market General Index	3,979.80	0.6	19.3	8.8	12.3	1.3	1.0	4.45%
FTSE ADX GENERAL INDEX	9,571.80	0.2	(6.3)	30.9	20.0	2.9	2.0	1.63%
Qatar Exchange Index	10,120.05	(0.3)	(5.3)	12.1	12.8	1.3	1.5	4.81%
Bahrain Bourse All Share Index	1,923.95	0.2	1.5	7.1	11.8	0.7	1.0	8.70%
Boursa Kuwait All Share Price Return Ir	6,574.71	(0.5)	(9.8)	15.4	20.3	1.4	1.5	4.27%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	499.43	2.1	(1.2)	15.3	16.5	1.5	1.7	2.96%
MSCI AC Asia Ex. Japan Index	614.67	2.5	(0.7)	15.4	16.3	1.4	1.6	0.00%
Nikkei 225	32,271.82	(1.3)	23.7	26.0	24.2	1.9	1.8	1.87%
S&P/ASX 200	6,977.07	(0.3)	(0.9)	15.6	19.0	2.0	2.1	4.27%
Hang Seng Index	17,670.16	(1.6)	(10.7)	10.0	11.2	1.0	1.1	4.01%
NSE Nifty 50 Index	19,406.70	(0.0)	7.2	22.5	24.7	2.7	2.9	1.46%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	149.10	(0.1)	4.6	12.8	16.5	1.8	1.7	3.61%
MSCI Emerging Markets Europe Index	110.31	1.1	17.7	5.8	7.0	1.2	0.9	3.74%
FTSE 100 Index	7,416.04	(0.0)	(0.5)	10.9	14.5	1.7	1.6	4.07%
Deutsche Boerse AG German Stock Inc	15,099.73	(0.2)	8.4	12.0	15.8	1.4	1.6	3.86%
CAC 40 Index	6,984.73	(0.4)	7.9	12.1	16.9	1.7	1.6	3.35%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,325.14	0.1	13.5	21.0	22.2	3.9	3.8	1.63%
S&P 500 INDEX	4,365.98	0.2	13.7	20.9	22.0	4.0	3.9	1.58%
Dow Jones Industrial Average	34,095.86	0.1	2.9	20.0	19.4	4.0	4.4	2.12%
NASDAQ Composite Index	13,518.78	0.3	29.2	37.1	36.8	5.5	5.3	0.80%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	578.67	0.1	-5.1	-30%	154%
Gold Spot \$/Oz	1,965.69	-0.6	7.8	-5%	87%
BRENT CRUDE FUTR Jan24	83.39	-2.1	2.7	-14%	91%
Generic 1st'OQA' Future	84.92	-1.8	7.6	-32%	360%
LME COPPER 3MO (\$)	8,238.00	0.8	-1.6	-23%	90%
SILVER SPOT \$/OZ	22.62	-1.8	-5.6	-22%	89%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,547.84							
Change	-13.10	-0.29%						
Previous Close	4,560.94		Financial Sector	7,361.40	7,402.00	-0.55%	-0.67%	-6.86%
Open	4,560.94		Industry Sector	5,437.52	5,387.72	0.92%	0.01%	-15.40%
Day's High	4,566.87		Services Sector	1,560.05	1,557.14	0.19%	-1.94%	-3.50%
Day's Low	4,541.61		MSM Shariah Index	440.81	440.84	-0.70%	-	-
YTD Change	-6.37%							
Volume Mn	33.33							
MSX30 Value Traded Mn	6.44							
Traded / Listed Stocks	35	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GALFAR ENGINEERING & CONTRACTII	0.163	6.54%	MUSCAT CITY DESALINATION	0.078	-2.50%	BANK MUSCAT	0.253	13961.19
BARKA DESALINATION	0.124	5.09%	AHLI BANK	0.161	-1.83%	OQ GAS NETWORKS	0.149	9877.31
SMN POWER HOLDING	0.068	3.03%	PHOENIX POWER	0.054	-1.82%	BANK DHOFAR	0.170	5579.66
VOLTAMP ENERGY	0.120	2.56%	ALANWAR INVESTMENT	0.072	-1.37%	SOHAR INTERNATIO	0.100	1540.18
GULF MUSHROOM PRODUCTS	0.227	2.25%	BANK NIZWA	0.096	-1.03%	BANK NIZWA	0.096	721.87

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,944.14							
Change	-4.72	-0.04%	Tadawul Banks	10,797.37	10,787.44	0.09%	1.41%	5.95%
Previous Close	10,948.86		Tadawul Energy	6,271.83	6,263.46	0.13%	1.02%	0.58%
Open	10,957.02		Tadawul Utilities	8,400.36	8,511.69	-1.31%	-0.46%	-4.26%
Day's High	10,988.05		Tadawul Telecom	7,306.99	7,280.78	0.36%	-0.45%	-0.14%
Day's Low	10,922.52		Tadawul Insurance	7,939.78	7,949.33	-0.12%	-2.32%	-0.56%
YTD Change	4.44%		Tadawul Retailing	7,678.38	7,697.30	-0.25%	1.58%	1.41%
Volume Mn	244,868.09		Tadawul Food & Beverages	5,328.28	5,299.77	0.54%	0.83%	-0.29%
Value Traded Mn	5,844.70		Tadawul Media	19,663.63	20,050.85	-1.93%	-2.91%	-3.83%
Traded / Listed Stocks	228	228	Tadawul Materials	5,851.16	5,883.17	-0.54%	0.84%	2.07%
			Tadawul Capital Goods	7,768.26	7,825.36	-0.73%	0.98%	3.52%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MOUWASAT MEDICAL SERVICES CO	110.4	6.77%	MALATH INSURANCE	16.64	-9.66%	SAUDI ARABIAN OIL C	33.50	9268.41
MIDDLE EAST HEALTHCARE CO	72.8	5.35%	ARABIAN INTERNATIONAL HEALTH	39.15	-4.51%	AL-BAHA DEVELOPMI	0.14	4669.01
DUR HOSPITALITY CO	25.15	4.44%	ARABIAN CONTRACTING SERVICES	191.80	-3.52%	ABDUL MOHSEN AL-†	2.02	3678.76
GULF UNION COOPERATIVE INSUR	14	4.17%	WATANI IRON STEEL CO	2.70	-3.23%	ELECTRICAL INDUSTR	2.29	3599.37
MATAAM BAYT ALSHATIRA LILWAJ	9.98	3.96%	SAUDI INDUSTRIAL DEVELOPMENT	10.08	-2.51%	TOURISM ENTERPRIS	0.62	2525.38

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,979.80							
Change	22.84	0.58%						
Previous Close	3,956.96		Real Estate & Construction	R/A/N/A	R/A/N/A	R/VALUE	R/VALUE	R/VALUE
Open	3,958.79		Banking	R/A/N/A	R/A/N/A	R/VALUE	R/VALUE	R/VALUE
			Investment and Financial	R/A/N/A	R/A/N/A	R/VALUE	R/VALUE	R/VALUE
Day's High	3,985.47		Insurance	R/A/N/A	R/A/N/A	R/VALUE	R/VALUE	R/VALUE
Day's Low	3,950.96		Consumer Staples	R/A/N/A	R/A/N/A	R/VALUE	R/VALUE	R/VALUE
YTD Change	0.19		Services	R/A/N/A	R/A/N/A	R/VALUE	R/VALUE	R/VALUE
			Industrial	R/A/N/A	R/A/N/A	R/VALUE	R/VALUE	R/VALUE
Volume Mn	108,563.24		Telecommunication	R/A/N/A	R/A/N/A	R/VALUE	R/VALUE	R/VALUE
Value Traded Mn	259.15		Transportation	R/A/N/A	R/A/N/A	R/VALUE	R/VALUE	R/VALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	1.89	14.55%	DUBAI NATIONAL INSURANCE	4.55	-8.82%	UNION PROPERTIES F	0.33	17,240.13
MASHREQBANK	163	5.16%	TABREED	3.6	-3.74%	EMAAAR PROPERTIES I	6.98	11,646.32
AIR ARABIA PJSC	2.72	2.64%	DUBAI ISLAMIC INSURANCE CO	0.45	-3.23%	GULF NAVIGATION H	7.14	7,627.09
AMLAK FINANCE	0.811	1.76%	AL FIRDOUS HOLDINGS PJSC	0.448	-1.75%	SHUAA CAPITAL PSC	0.27	7,427.62
ISLAMIC ARAB INSURANCE COM	0.594	1.19%	ARAMEX PJSC	2.28	-1.72%	DEYAAR DEVELOPME	0.62	5,336.43

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,571.80							
Change	19.67	0.21%						
Previous Close	9,552.13		Financial	16,339.71	16,337.41	0.01%	0.15%	1.27%
Open	9,552.13		Telecommunication	5,060.34	4,996.34	1.28%	4.57%	10.20%
			Consumer Services	9,447.03	9,447.03	0.00%	-1.76%	1.99%
Day's High	9,578.71		Basic Material	5,296.25	5,216.28	1.53%	2.79%	3.55%
Day's Low	9,543.50		Industrials	3,187.61	3,138.30	1.57%	1.76%	3.48%
YTD Change	-6.26%		Utilities	12,567.31	12,567.31	0.00%	-0.63%	4.97%
			Energy	2,080.19	2,081.57	-0.07%	0.58%	4.72%
Volume Mn	184,839.08		Health Care	3,703.34	3,676.22	0.74%	-0.12%	1.37%
Value Traded Mn	937.97		Real Estate	8,529.32	8,508.06	0.25%	1.42%	7.57%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALPHA DHABI HOLDING PJSC	19.1	2.69%	EASY LEASE MOTOR CYCLE PRJSC	30.76	-3.51%	MULTIPLY GROUP	3.64	18088.98
BOROUGE	2.58	1.98%	GULF PHARMACEUTICAL IND PSC	0.813	-2.05%	EMSTEEL BUILDING N	1.50	13453.83
APEX INVESTMENT CO PSC	2.07	1.47%	ABU DHABI NATIONAL HOTELS	0.921	-2.02%	BOROUGE	2.58	11812.16
ABU DHABI PORTS CO PJSC	6.24	1.46%	HAYAH INSURANCE CO PJSC	1.15	-1.71%	FERTIGLOBE PLC	3.36	7256.59
GULF CEMENT CO	0.367	1.38%	NATIONAL MARINE DREDGING CO	23.8	-1.16%	ALDAR PROPERTIES P	5.66	6737.60

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,120.05							
Change	-32.08	-0.32%						
Previous Close	10152.13		Total Return	21,719.05	21,787.90	-0.32%	4.20%	6.26%
Open	10152.13		Rayan Islamic	4,442.00	4,474.73	-0.73%	4.44%	6.22%
Day's High	10168.72		All Share	3,411.70	3,418.72	-0.21%	3.80%	5.67%
Day's Low	10073.59		Banks & Finance	4,204.02	4,187.17	0.40%	4.89%	7.03%
YTD Change	-0.05252475		Industrials	4,000.99	4,045.28	-1.09%	3.69%	5.28%
Volume Mn	297.306		Transportation	4,294.46	4,316.24	-0.50%	0.70%	3.62%
Value Traded Mn	692.124		Real Estate	1,437.01	1,435.48	0.11%	3.79%	6.11%
Traded / Listed Stocks	20	51	Insurance	2,462.84	2,478.60	-0.64%	-1.31%	-1.72%
			Telecommunications	1,519.08	1,550.87	-2.05%	-0.23%	0.83%
			Consumer Goods	7,432.35	7,448.67	-0.22%	5.23%	6.72%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MAZAYA REAL ESTATE DEVELOPME	0.71	3.97%	SALAM INTERNATIONAL INVESTME	0.71	-2.47%	MASRAF AL RAYAN	2.36	58000.49
INMA HOLDING COMPANY	4.14	3.73%	OOREDOO QPSC	10.00	-2.34%	MAZAYA REAL ESTAT	0.71	54035.96
MANNAI CORPORATION QSC	3.95	3.03%	DOHA BANK QPSC	1.64	-2.33%	EZDAN HOLDING GRC	0.90	18819.93
QATAR EXCHANGE INDEX ETF	9.69	2.69%	QATAR NATIONAL CEMENT CO	3.58	-1.78%	ALIJARAH HOLDING C	0.75	13564.85
AL FALEH EDUCATION HOLDING	0.79	1.54%	WIDAM FOOD CO	2.19	-1.71%	QATAR ALUMINIUM N	1.31	12726.74

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,923.95							
Change	3.20	0.17%						
Previous Close	1,920.75		MSCI Bahrain	138.12	137.89	0.16%	0.34%	-0.50%
Open	1,920.75		MSCI Bahrain Domestic Islamic	50.52	50.52	0.00%	0.15%	-0.34%
Day's High	1929.040		MSCI Bahrain Net TR USD	358.17	357.03	0.32%	0.32%	-0.53%
Day's Low	1920.750							
YTD Change	1.51%							
Volume Mn	1,379.59							
Value Traded Mn	0.454							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.09	1.40%	ITHMAAR HOLDING BSC	0.04	-2.44%	ALUMINIUM BAHRAII	1.09	2343.04
AL SALAM BANK BSC	0.18	1.10%	ARAB BANKING CORP BSC-\$US	0.28	-1.79%	AL SALAM BANK BSC	0.18	873.27
-	-	-	BBK BSC	0.50	-0.80%	ITHMAAR HOLDING E	0.04	250.00
-	-	-	-	-	-	BBK BSC	0.50	60.80
-	-	-	-	-	-	ARAB BANKING CORP	0.28	15.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,574.71							
Change	-33.45	-0.51%	Industrials	892.67	889.64	0.34%	0.61%	-17.26%
Previous Close	6,608.16		Banks	1,588.75	1,599.89	-0.70%	0.72%	-11.44%
Open	6,607.07		Consumer Service	584.64	582.59	0.35%	-0.06%	21.81%
			Technology	589.27	589.27	0.00%	-2.41%	-15.36%
Day's High	6,621.81		Real Estate	1,144.93	1,163.88	-1.63%	-0.64%	-5.28%
Day's Low	6,573.12		Financial Services	1,182.83	1,179.43	0.29%	2.35%	-5.92%
YTD Change	-9.84%		Telecom	1,062.38	1,057.30	0.48%	0.86%	-10.08%
			Health Care	467.62	467.62	0.00%	0.00%	1.25%
Volume Mn	0.14		Insurance	2,185.75	2,215.62	-1.35%	-2.33%	40.94%
Value Traded Mn	37.69		Basic Materials	761.20	761.20	0.00%	0.50%	-12.01%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
CREDIT RATING & COLLECTION	21.70	9.05%	TAMDEEN REAL ESTATE CO KSC	325.00	-9.72%	SOKOUK HOLDING CO	46.90	17533.62
GULF FRANCHISING HOLDING CO	50.00	8.46%	JAZEERA AIRWAYS CO KSC	1322.00	-7.94%	KUWAIT REAL ESTATE	168.00	16396.61
AL-DEERA HOLDING CO	190.00	7.34%	FUTURE KID ENTERTAINMENT AND	103.00	-7.21%	KUWAIT FINANCE HO	692.00	14347.28
AL SAFAT INVESTMENT CO	109.00	6.86%	SANAM REAL ESTATE CO KSCC	142.00	-7.19%	AAYAN LEASING & IN	164.00	8870.39
KUWAIT INSURANCE CO	457.00	6.53%	NATIONAL CLEANING COMPANY	29.40	-5.16%	AL-MAZAYA HOLDING	68.60	5793.92

Source: FSC