

FSC GCC Fixed Income Report

29/11/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.18	4.875	98.57	99.14	5.64	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.27	5.375	99.00	99.65	5.49	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.27	6.500	95.46	96.34	6.82	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.54	4.750	97.41	98.04	5.59	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.13	5.625	99.97	100.67	5.44	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.13	6.750	96.83	97.75	6.94	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.16	6.250	102.43	103.13	5.71	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.16	7.000	99.95	100.83	6.93	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.91	7.375	109.70	110.42	5.86	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.54	4.875	96.03	96.76	5.47	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.92	5.932	100.09	100.74	5.51	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.30	4.750	96.45	96.67	6.33	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.44	3.958	97.24	97.32	5.94	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.94	5.200	96.86	97.12	6.03	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.46	5.196	97.56	97.86	5.89	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.44	5.125	96.85	97.25	5.84	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.18	5.800	96.94	97.31	6.27	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.40	6.625	101.74	102.15	6.06	BB	AT MATURITY	USD

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Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.40	99.40	10.38	04/06/2026	7.89	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.38	3.125	91.19	91.68	4.65	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.43	3.125	95.70	96.19	4.81	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.79	1.875	81.60	82.11	4.64	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.87	4.125	80.57	81.30	5.55	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.87	3.125	94.19	94.69	4.64	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.84	3.125	66.84	67.58	5.49	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.26	1.700	81.61	82.11	4.63	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.66	4.000	61.89	62.83	7.14	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.28	3.625	80.91	81.64	6.26	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.84	5.625	91.74	92.62	6.86	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.16	6.250	79.20	80.20	8.06	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.16	5.250	86.75	87.56	7.12	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.16	4.250	92.57	93.37	6.08	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.80	5.450	89.21	90.03	6.99	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.47	5.625	87.64	88.46	7.21	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.54	9.750	127.37	128.18	4.69	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.14	6.400	109.40	110.19	5.44	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.81	6.750	100.10	100.93	6.55	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.81	6.000	78.88	80.00	7.99	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.13	5.250	89.66	90.33	5.99	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.38	4.500	96.99	97.53	4.96	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.38	4.375	97.19	97.66	4.87	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.90	3.250	89.51	90.04	4.97	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.90	2.900	95.78	96.16	5.05	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.26	0.625	83.09	83.84	3.55	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.26	3.625	94.98	95.45	4.82	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.35	7.363	100.37	101.22	7.01	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.36	7.164	100.02	100.21	6.54	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.30	7.080	99.99	100.15	6.53	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.23	7.366	100.83	101.54	6.59	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.56	6.810	99.96	100.50	5.87	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.41	7.115	100.10	100.31	6.59	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.25	6.905	100.04	100.18	6.15	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.75	7.317	100.47	101.52	6.37	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.50	7.248	100.23	100.47	6.28	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.92	6.875	112.02	112.82	5.72	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.39	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.91	6.500	109.03	109.77	5.44	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.91	6.500	109.18	109.93	5.42	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.99	6.500	100.71	101.38	6.30	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.59	6.850	104.52	105.38	6.26	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.85	6.875	100.88	101.53	5.98	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.94	7.625	100.71	100.84	6.67	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.94	8.375	107.09	107.83	6.49	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.62	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.37	6.500	97.83	98.79	6.82	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.96	6.250	99.27	99.80	6.47	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.89	6.250	99.10	99.81	6.28	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.90	7.500	103.90	104.17	6.28	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.17	7.500	98.98	99.19	8.23	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.26	6.832	98.51	99.24	7.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.67	6.871	97.85	98.63	7.26	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.26	6.714	99.78	100.01	6.70	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.77	6.870	98.21	99.00	7.09	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.19	6.992	100.89	100.99	6.15	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.37	6.918	99.98	100.17	6.46	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.79	7.173	100.56	100.95	5.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.28	6.972	100.14	100.43	5.47	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.79	7.172	100.53	100.93	5.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.54	6.927	99.98	100.24	6.48	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.80	6.871	99.34	100.09	6.81	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.30	6.699	97.97	98.69	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.14	6.819	97.17	98.01	7.34	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.16	6.560	98.53	99.30	6.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.66	6.309	97.51	98.25	6.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.33	6.800	99.04	99.75	6.88	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.18	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.19	7.750	99.33	99.75	7.87	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.24	6.875	96.63	96.93	7.96	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.22	6.750	99.15	99.33	7.33	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.23	7.533	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.60	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.53	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.61	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.20	7.155	97.55	98.48	7.35	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.16	6.804	98.97	99.70	6.85	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.98	6.855	99.44	100.02	6.82	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.21	6.855	97.50	98.41	7.14	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.25	6.115	98.89	99.47	6.19	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.77	6.547	98.68	99.13	6.78	-	AT MATURITY	USD	SA

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