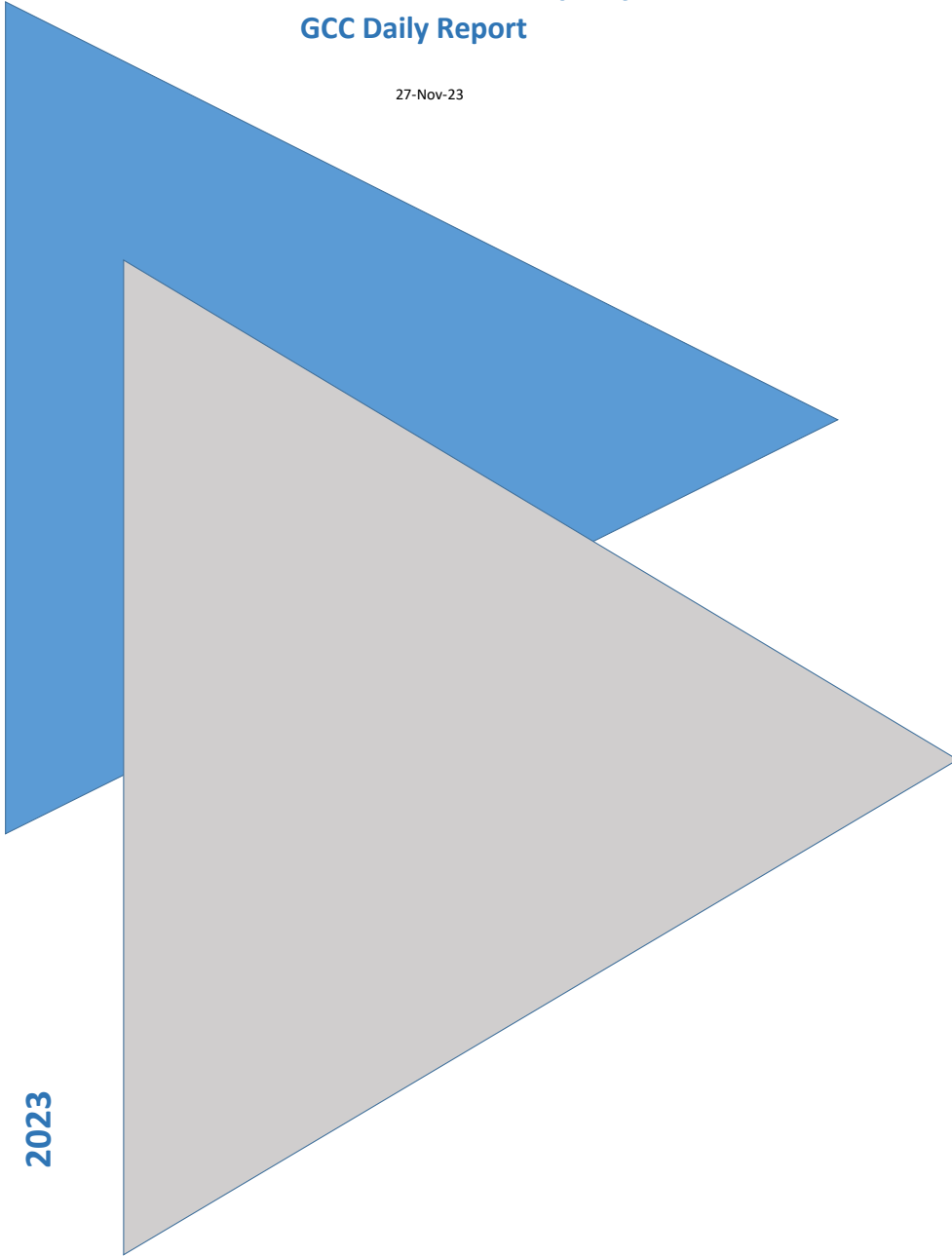


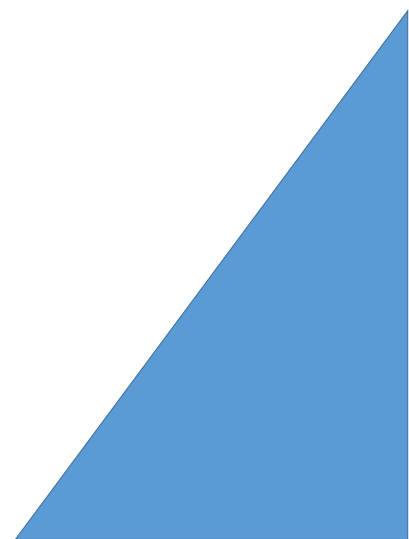
Financial Services Company GCC Daily Report

27-Nov-23



Research Department

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FSC Daily Report

27/11/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,015.19	0.2	15.8	19.1	20.2	3.0	2.7	2.04%
MSCI Emerging Markets Index	980.33	(0.8)	2.5	14.6	14.8	1.5	1.6	2.89%
MSCI FM FRONTIER MARKETS	491.62	1.0	4.1	10.3	13.0	1.5	1.8	4.17%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	517.14	(0.2)	(7.4)	10.8	14.5	1.5	1.7	3.81%
Muscat Stock Exchange MSX 30 Index	4,626.20	(0.0)	(4.8)	14.2	11.5	0.9	0.8	4.77%
Tadawul All Share Index	11,092.95	0.0	5.9	18.8	21.9	2.2	2.2	3.15%
Dubai Financial Market General Index	3,996.15	0.1	19.8	8.8	12.3	1.3	1.0	4.47%
FTSE ADX GENERAL INDEX	9,511.38	(0.5)	(6.9)	27.0	20.1	3.0	2.0	1.64%
Qatar Exchange Index	10,026.88	(1.1)	(6.1)	12.1	12.8	1.3	1.5	4.85%
Bahrain Bourse All Share Index	1,950.21	(0.0)	2.9	6.9	11.8	0.7	1.0	8.58%
Boursa Kuwait All Share Price Return Ir	6,634.87	(0.7)	(9.0)	14.0	20.3	1.5	1.5	4.23%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	503.43	(0.7)	(0.4)	15.8	16.6	1.5	1.7	2.97%
MSCI AC Asia Ex. Japan Index	618.13	(1.0)	(0.2)	15.9	16.3	1.5	1.6	0.00%
Nikkei 225	33,447.67	(0.5)	28.2	27.8	24.3	1.9	1.8	1.83%
S&P/ASX 200	6,987.64	(0.8)	(0.7)	15.6	19.0	2.0	2.1	4.30%
Hang Seng Index	17,525.06	(0.2)	(11.4)	9.7	11.3	1.0	1.1	4.00%
NSE Nifty 50 Index	19,794.70	(0.0)	9.3	22.9	24.7	2.8	2.9	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.41	0.3	8.4	13.1	16.5	1.8	1.7	3.47%
MSCI Emerging Markets Europe Index	114.14	0.4	21.8	5.8	7.0	1.2	0.9	3.75%
FTSE 100 Index	7,472.82	(0.2)	0.3	10.9	14.4	1.7	1.6	4.04%
Deutsche Boerse AG German Stock Inc	15,994.86	(0.2)	14.9	13.5	15.8	1.4	1.6	3.65%
CAC 40 Index	7,285.24	(0.1)	12.5	12.6	16.9	1.7	1.6	3.22%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,518.16	0.1	18.5	22.0	22.3	4.1	3.8	1.58%
S&P 500 INDEX	4,559.34	0.1	18.7	21.8	22.1	4.3	3.9	1.53%
Dow Jones Industrial Average	35,390.15	0.3	6.8	20.8	19.5	4.5	4.4	2.05%
NASDAQ Composite Index	14,250.85	(0.1)	36.2	36.0	36.8	5.7	5.4	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	554.54	-1.3	-9.1	-33%	143%
Gold Spot \$/Oz	2,013.64	0.6	10.4	-2%	92%
BRENT CRUDE FUTR Jan24	79.44	-1.4	-2.2	-18%	82%
Generic 1st'OQA' Future	81.40	-0.7	3.1	-35%	341%
LME COPPER 3MO (\$)	8,428.50	0.2	0.7	-21%	95%
SILVER SPOT \$/OZ	24.74	1.7	3.3	-15%	107%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,626.20							
Change	-1.48	-0.03%						
Previous Close	4,627.67		Financial Sector	7,506.27	7,523.92	-0.23%	1.28%	-5.02%
Open	4,627.67		Industry Sector	5,366.23	5,340.43	0.48%	-1.30%	-16.51%
Day's High	4,635.92		Services Sector	1,586.80	1,587.92	-0.07%	-0.26%	-1.84%
Day's Low	4,614.57		MSM Shariah Index	470.84	472.75	-40.53%	-	-
YTD Change	-4.76%							
Volume Mn	10.64							
MSX30 Value Traded Mn	2.69							
Traded / Listed Stocks	39	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,092.95		Tadawul Banks	10,854.22	10,820.29	0.31%	0.12%	6.51%
Change	2.53	0.02%	Tadawul Energy	6,240.25	6,258.89	-0.30%	-0.26%	0.08%
Previous Close	11,090.42		Tadawul Utilities	8,786.02	8,938.63	-1.71%	0.01%	0.13%
Open	11,079.90		Tadawul Telecom	7,317.47	7,289.31	0.39%	-0.33%	0.00%
Day's High	11,096.64		Tadawul Insurance	7,974.49	7,989.67	-0.19%	0.09%	-0.13%
Day's Low	11,049.73		Tadawul Retailing	7,528.54	7,596.16	-0.89%	-1.79%	-0.57%
YTD Change	5.86%		Tadawul Food & Beverages	5,409.67	5,409.07	0.01%	-0.24%	1.24%
Volume Mn	214,712.95		Tadawul Media	21,567.19	20,993.23	2.73%	4.55%	5.48%
Value Traded Mn	3,849.32		Tadawul Materials	5,944.35	5,968.10	-0.40%	-0.40%	3.69%
Traded / Listed Stocks	228	228	Tadawul Capital Goods	8,419.17	8,368.90	0.60%	2.11%	12.20%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDIA DAIRY & FOODSTUFF CO	322	4.75%	AL-BAHA DEVELOPMENT & INVEST	0.13	-7.14%	TOURISM ENTERPRIS	0.62	9202.63
SAUDI REAL ESTATE CO	13.1	4.30%	LADUN INVESTMENT CO	4.80	-4.95%	AL KATHIRI HOLDING	2.76	8713.56
JAZAN ENERGY AND DEVELOPMENT	14.2	2.75%	FESH FASH SNACK FOOD PROD CO	18.98	-3.85%	ARAB SEA INFORMAT	7.18	8366.77
HALWANI BROS CO	48.7	2.31%	UNITED ELECTRONICS CO	79.00	-1.74%	AL-BAHA DEVELOPMI	0.13	7488.86
SAUDI ARABIAN AMIANTIT CO	44.9	2.27%	UNITED INTERNATIONAL TRANSP	69.00	-1.57%	SAUDI ARABIAN OIL C	33.30	6832.25

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,996.15							
Change	4.15	0.10%						
Previous Close	3,992.00		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	3,992.00		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	3,998.19		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	3,982.82		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.20		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	44,602.28		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	93.66		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DEYAAR DEVELOPMENT PJSC	0.678	5.44%	TABREED	3.63	-1.89%	DEYAAR DEVELOPME	0.68	26,317.18
COMMERCIAL BANK OF DUBAI	4.79	1.70%	ARAMEX PJSC	2.14	-1.38%	UNION PROPERTIES F	0.32	18,792.70
DUBAI ISLAMIC INSURANCE CO	0.48	1.27%	DUBAI ISLAMIC BANK	5.49	-0.72%	DUBAI ELECTRICITY &	2.57	7,908.56
DUBAI ELECTRICITY & WATER AU	2.57	1.18%	DUBAI FINANCIAL MARKET PJSC	1.42	-0.70%	AJMAN BANK PJSC	2.03	7,541.25
DUBAI INVESTMENTS PJSC	2.29	0.44%	EMIRATES INTEGRATED TELECOMM	5.3	-0.19%	EMAAR PROPERTIES I	7.14	4,640.51

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,511.38							
Change	-43.85	-0.46%						
Previous Close	9,555.23		Financial	16,295.06	16,343.95	-0.30%	-0.30%	0.99%
Open	9,555.23		Telecommunication	4,771.28	4,845.54	-1.53%	-1.53%	3.90%
Day's High	9,555.23		Consumer Services	10,203.67	10,203.67	0.00%	0.00%	10.16%
Day's Low	9,510.56		Basic Material	5,112.98	5,083.87	0.57%	0.57%	-0.03%
YTD Change	-6.85%		Industrials	3,218.36	3,251.13	-1.01%	-1.01%	4.47%
			Utilities	12,805.18	12,884.47	-0.62%	-0.62%	6.95%
Volume Mn	137,600.46		Energy	2,056.44	2,075.90	-0.94%	-0.94%	3.52%
Value Traded Mn	775.98		Health Care	4,173.38	4,187.80	-0.34%	-0.34%	14.24%
Traded / Listed Stocks	68	84	Real Estate	8,566.88	8,598.53	-0.37%	-0.37%	8.04%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.445	3.25%	RESPONSE PLUS HOLDING PJSC	4.59	-3.57%	BOROUGE	2.53	33735.89
EMIRATES DRIVING COMPANY	31.8	2.58%	ABU DHABI NATIONAL INSURANCE	6	-3.07%	MULTIPLY GROUP	3.49	20876.89
BOROUGE	2.53	1.61%	EMIRATES TELECOM GROUP CO	19.22	-1.54%	MANAZEL REAL ESTA'	0.34	11511.94
GHITHA HOLDING PJSC	38.64	1.26%	ESG EMIRATES STALLIONS GROU	6	-1.48%	RAK PROPERTIES	1.01	7287.30
ARAM GROUP	3.23	0.94%	EMSTEEL BUILDING MATERIALS	1.44	-1.37%	ABU DHABI NATIONA	3.59	6244.52

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,026.88							
Change	-109.62	-1.08%						
Previous Close	10136.5		Total Return	21,519.09	21,754.35	-1.08%	-1.78%	5.29%
Open	10136.5		Rayan Islamic	4,449.26	4,492.44	-0.96%	-1.75%	6.40%
Day's High	10136.5		All Share	3,377.89	3,411.38	-0.98%	-1.60%	4.62%
Day's Low	10022.72		Banks & Finance	4,194.58	4,229.15	-0.82%	-1.38%	6.79%
YTD Change	-0.06124764		Industrials	3,896.73	3,975.28	-1.98%	-3.00%	2.53%
Volume Mn	132.23		Transportation	4,162.13	4,190.72	-0.68%	-1.14%	0.42%
Value Traded Mn	358.973		Real Estate	1,434.80	1,441.01	-0.43%	-0.61%	5.94%
Traded / Listed Stocks	20	51	Insurance	2,455.07	2,459.73	-0.19%	-0.51%	-2.03%
			Telecommunications	1,539.97	1,542.27	-0.15%	-0.52%	2.22%
			Consumer Goods	7,297.78	7,348.06	-0.68%	-1.15%	4.79%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
OOREDOO QPSC	10.18	0.10%	INDUSTRIES QATAR	12.62	-3.37%	MASRAF AL RAYAN	2.52	32597.40
AL RAYAN QATAR ETF	2.19	0.09%	MAZAYA REAL ESTATE DEVELOPME	0.66	-1.35%	MAZAYA REAL ESTAT	0.66	15027.47
-	-	-	MANNAI CORPORATION QSC	3.90	-1.22%	QATAR ALUMINIUM M	1.26	8491.48
-	-	-	DOHA BANK QPSC	1.71	-1.16%	QATAR GAS TRANSPC	3.25	6140.37
-	-	-	COMMERCIAL BANK PSQC	5.33	-1.06%	GULF INTERNATIONA	2.67	6102.78

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,950.21							
Change	-0.55	-0.03%						
Previous Close	1,950.76		MSCI Bahrain	142.63	142.84	-0.15%	-0.15%	2.74%
Open	1,950.76		MSCI Bahrain Domestic Islamic	52.76	52.86	-0.18%	-0.18%	4.09%
Day's High	1951.530		MSCI Bahrain Net TR USD	370.60	370.60	0.00%	0.00%	2.92%
Day's Low	1949.540							
YTD Change	2.90%							
Volume Mn	1,396.48							
Value Traded Mn	0.377							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	AL SALAM BANK BSC	0.20	-1.48%	AL SALAM BANK BSC	0.20	1707.35
-	-	-	-	-	-	GFH FINANCIAL GROI	0.25	107.00
-	-	-	-	-	-	ESKAN BANK REALTY	0.06	51.02
-	-	-	-	-	-	ARAB BANKING CORP	0.29	20.00
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.10	16.08

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,634.87							
Change	-44.57	-0.67%	Industrials	904.94	912.73	-0.85%	1.99%	-16.12%
Previous Close	6,679.44		Banks	1,592.84	1,600.57	-0.48%	0.98%	-11.21%
Open	6,687.10		Consumer Service	594.90	596.75	-0.31%	1.69%	23.95%
			Technology	609.64	609.64	0.00%	0.96%	-12.44%
Day's High	6,689.45		Real Estate	1,192.18	1,200.49	-0.69%	3.46%	-1.37%
Day's Low	6,611.15		Financial Services	1,202.91	1,225.90	-1.88%	4.09%	-4.32%
YTD Change	-9.01%		Telecom	1,081.46	1,089.15	-0.71%	2.68%	-8.46%
			Health Care	469.74	469.74	0.00%	0.45%	1.71%
Volume Mn	0.25		Insurance	2,241.01	2,235.03	0.27%	0.14%	44.50%
Value Traded Mn	55.90		Basic Materials	769.29	773.68	-0.57%	1.57%	-11.08%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
UNICAP INVESTMENT AND FINANC	66.20	4.09%	AL ARABIYA REAL ESTATE CO	63.00	-4.40%	ARZAN FINANCIAL GF	190.00	29755.55
AL-DEERA HOLDING CO	253.00	3.69%	BURGAN CO FOR WELL DRILLING	94.00	-3.98%	INTL FINANCIAL ADVI	269.00	25121.55
KUWAIT INSURANCE CO	469.00	2.85%	NATIONAL INVESTMENTS CO	223.00	-3.88%	AAYAN LEASING & IN	166.00	17261.85
PRIVATIZATION HOLDING COMPAN	29.90	2.75%	AL MASAKEN INTL REAL ESTATE	26.00	-3.70%	KUWAIT REAL ESTATI	180.00	16770.97
AQAR REAL ESTATE INVESTMENTS	57.00	1.79%	NOOR FINANCIAL INVESTMENT CO	192.00	-3.03%	SOKOUK HOLDING CC	47.90	15245.88

Source: FSC