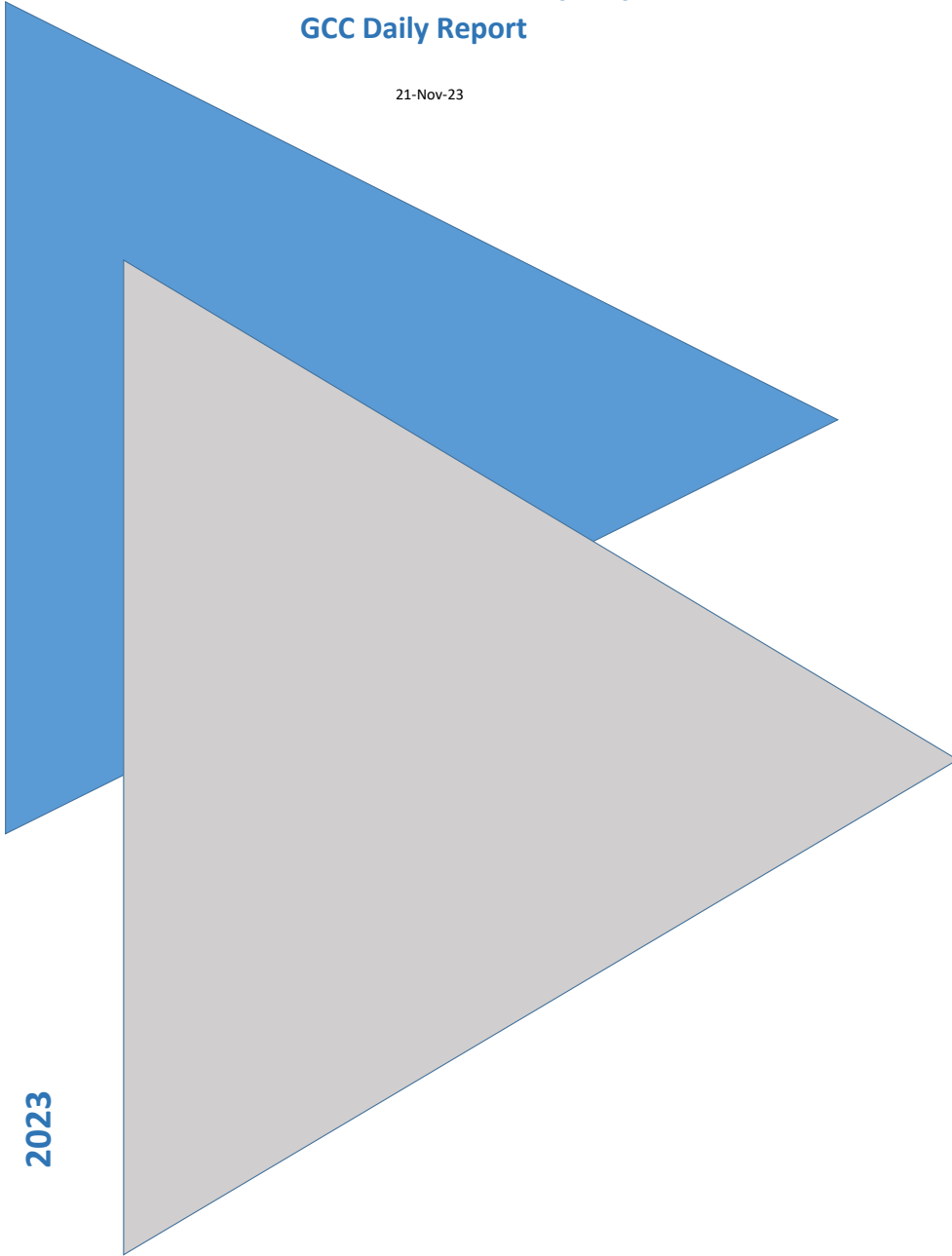


Financial Services Company GCC Daily Report

21-Nov-23



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FSC Daily Report

21/11/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,004.88	0.7	15.5	18.9	20.2	2.9	2.7	2.04%
MSCI Emerging Markets Index	985.41	0.9	3.0	14.5	14.7	1.6	1.6	2.87%
MSCI FM FRONTIER MARKETS	487.28	0.3	3.2	10.2	13.0	1.5	1.8	4.26%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	519.38	(0.2)	(7.0)	10.8	14.5	1.5	1.7	3.80%
Muscat Stock Exchange MSX 30 Index	4,620.64	0.1	(4.9)	14.0	11.5	0.9	0.8	4.78%
Tadawul All Share Index	11,106.49	(0.1)	6.0	18.8	21.9	2.2	2.2	3.17%
Dubai Financial Market General Index	3,988.61	(0.3)	19.6	8.8	12.3	1.3	1.0	4.48%
FTSE ADX GENERAL INDEX	9,528.55	(0.5)	(6.7)	27.1	20.1	3.0	2.0	1.61%
Qatar Exchange Index	10,226.44	0.4	(4.3)	12.1	12.8	1.3	1.5	4.76%
Bahrain Bourse All Share Index	1,945.70	0.0	2.7	6.9	11.8	0.7	1.0	8.60%
Boursa Kuwait All Share Price Return Ir	6,651.10	0.4	(8.8)	13.9	20.3	1.4	1.5	4.22%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	505.22	0.9	(0.1)	15.8	16.6	1.5	1.7	2.96%
MSCI AC Asia Ex. Japan Index	621.38	1.0	0.3	15.9	16.3	1.5	1.6	0.00%
Nikkei 225	33,354.14	(0.1)	27.8	27.4	24.3	1.9	1.8	1.83%
S&P/ASX 200	7,078.21	0.3	0.6	15.7	19.0	2.0	2.1	4.25%
Hang Seng Index	17,733.89	(0.2)	(10.4)	9.9	11.3	1.0	1.1	3.94%
NSE Nifty 50 Index	19,783.40	0.5	9.3	22.8	24.7	2.8	2.9	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.10	0.1	7.4	13.0	16.4	1.7	1.7	3.48%
MSCI Emerging Markets Europe Index	114.39	1.1	22.1	5.8	7.0	1.2	0.9	3.67%
FTSE 100 Index	7,464.59	(0.4)	0.2	11.0	14.4	1.7	1.6	4.04%
Deutsche Boerse AG German Stock Inc	15,929.95	0.2	14.4	13.4	15.8	1.4	1.6	3.66%
CAC 40 Index	7,234.25	(0.2)	11.7	12.6	16.9	1.7	1.6	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,506.06	0.7	18.2	21.8	22.2	4.0	3.8	1.58%
S&P 500 INDEX	4,547.38	0.7	18.4	21.8	22.0	4.3	3.9	1.54%
Dow Jones Industrial Average	35,151.04	0.6	6.0	20.5	19.4	4.5	4.4	2.07%
NASDAQ Composite Index	14,284.53	1.1	36.5	36.3	36.8	5.7	5.4	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	565.00	1.5	-7.4	-31%	148%
Gold Spot \$/Oz	1,989.40	0.6	9.1	-4%	89%
BRENT CRUDE FUTR Jan24	82.21	-0.1	1.3	-15%	88%
Generic 1st'OQA' Future	83.43	-0.5	5.7	-34%	352%
LME COPPER 3MO (\$)	8,430.50	2.0	0.7	-21%	95%
SILVER SPOT \$/OZ	23.61	0.7	-1.4	-19%	97%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,620.64							
Change	6.44	0.14%						
Previous Close	4,614.20		Financial Sector	7,514.11	7,512.18	0.03%	1.39%	-4.93%
Open	4,614.20		Industry Sector	5,310.75	5,347.00	-0.68%	-2.32%	-17.37%
Day's High	4,621.75		Services Sector	1,581.73	1,578.21	0.22%	-0.58%	-2.16%
Day's Low	4,611.47		MSM Shariah Index	470.84	472.75	-40.53%	-	-
YTD Change	-4.88%							
Volume Mn	10.64							
MSX30 Value Traded Mn	2.69							
Traded / Listed Stocks	39	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,106.49							
Change	-12.45	-0.11%	Tadawul Banks	10,946.45	10,923.17	0.21%	0.28%	7.41%
Previous Close	11,118.94		Tadawul Energy	6,245.10	6,263.89	-0.30%	-0.84%	0.15%
Open	11,119.19		Tadawul Utilities	8,673.39	8,632.09	0.48%	1.05%	-1.15%
Day's High	11,149.34		Tadawul Telecom	7,385.83	7,433.07	-0.64%	-1.46%	0.94%
Day's Low	11,090.07		Tadawul Insurance	8,028.75	8,057.78	-0.36%	0.22%	0.55%
YTD Change	5.99%		Tadawul Retailing	7,650.13	7,679.57	-0.38%	0.58%	1.04%
Volume Mn	207,112.00		Tadawul Food & Beverages	5,403.80	5,362.38	0.77%	2.38%	1.13%
Value Traded Mn	6,606.63		Tadawul Media	20,026.54	20,078.94	-0.26%	0.36%	-2.05%
Traded / Listed Stocks	228	228	Tadawul Materials	5,996.73	6,052.92	-0.93%	-0.03%	4.61%
			Tadawul Capital Goods	8,146.74	7,971.82	2.19%	4.74%	8.57%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ELECTRICAL INDUSTRIES CO	2.38	8.68%	AL-BAHA DEVELOPMENT & INVEST	0.14	-6.67%	ELECTRICAL INDUSTR	2.38	20120.26
LADUN INVESTMENT CO	4.5	7.66%	ARABIAN FOOD & DAIRY FACTORI	97.10	-3.86%	SAUDI ARABIAN OIL C	33.40	7793.17
GROUP FIVE PIPE SAUDI LTD	26	5.18%	MATAAM BAYT ALSHATIRA LILWAJ	11.32	-2.92%	AL-BAHA DEVELOPMI	0.14	5612.37
AL KHALEEJ TRAINING AND EDUC	22.7	4.03%	NASEEI FOR TECHNOLOGY CO	56.50	-2.59%	MOBILE TELECOMML	14.14	5187.91
SAUDI ARABIAN AMIANTIT CO	41.6	4.00%	NATIONAL CO FOR LEARNING & E	107.60	-2.36%	TOURISM ENTERPRIS	0.60	4224.98

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,988.61							
Change	-13.83	-0.35%						
Previous Close	4,002.44		Real Estate & Construction	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Open	4,007.02		Banking	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Investment and Financial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's High	4,011.09		Insurance	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's Low	3,984.73		Consumer Staples	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
YTD Change	0.20		Services	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Industrial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Volume Mn	73,398.93		Telecommunication	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Value Traded Mn	258.05		Transportation	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	5	9.65%	COMMERCIAL BANK OF DUBAI	4.71	-2.48%	EMAAR PROPERTIES I	7.12	20,911.77
NATIONAL GENERAL INSURANCE	3.74	3.89%	AMLAK FINANCE	0.79	-2.47%	DUBAI ELECTRICITY &	2.52	13,930.14
AIR ARABIA PJSC	2.72	1.87%	AJMAN BANK PJSC	2.07	-1.43%	UNION PROPERTIES F	0.33	12,540.24
DUBAI ISLAMIC BANK	5.57	0.72%	DUBAI INVESTMENTS PJSC	2.32	-1.28%	EMAAR DEVELOPMEI	6.80	10,603.83
EMAAR DEVELOPMENT PJSC	6.8	0.15%	MASHREQBANK	155	-1.27%	GULF NAVIGATION H	7.02	5,931.44

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,528.55							
Change	-46.81	-0.49%						
Previous Close	9,575.36		Financial	16,327.43	16,379.12	-0.32%	-0.27%	1.19%
Open	9,575.36		Telecommunication	4,853.58	4,981.75	-2.57%	-2.53%	5.70%
Day's High	9,576.24		Consumer Services	10,203.67	10,251.53	-0.47%	-0.47%	10.16%
Day's Low	9,527.66		Basic Material	5,089.53	5,078.21	0.22%	-0.14%	-0.49%
YTD Change	-6.68%		Industrials	3,190.30	3,180.99	0.29%	-0.02%	3.56%
			Utilities	12,844.83	12,844.83	0.00%	0.00%	7.28%
Volume Mn	131,008.57		Energy	2,073.94	2,078.09	-0.20%	0.37%	4.40%
Value Traded Mn	820.45		Health Care	3,791.55	3,832.40	-1.07%	-3.61%	3.79%
Traded / Listed Stocks	68	84	Real Estate	8,545.27	8,530.66	0.17%	-0.09%	7.77%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES DRIVING COMPANY	31	12.73%	HILY HOLDING PJSC	2.81	-9.35%	MULTIPLY GROUP	3.50	22175.17
ALKHALEJ INVESTMENT	1.35	8.00%	FUJAIRAH CEMENT INDUSTRIES	0.318	-6.19%	BOROUGE	2.50	12436.00
CHIMERA S&P KWT SHARIAH ET-B	2.99	4.91%	HAYAH INSURANCE CO PJSC	1.24	-4.62%	MANAZEL REAL ESTA'	0.36	9606.35
ESG EMIRATES STALLIONS GROU	6	4.71%	ABU DHABI NATIONAL HOTELS	0.868	-3.02%	ABU DHABI NATIONA	0.87	9287.61
ABU DHABI NATL CO FOR BUILDI	0.287	2.50%	ARAM GROUP	3.11	-2.81%	FERTIGLOBE PLC	3.19	9136.29

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,226.44							
Change	45.17	0.44%						
Previous Close	10181.27		Total Return	21,947.38	21,850.43	0.44%	0.05%	7.38%
Open	10181.27		Rayan Islamic	4,526.22	4,507.42	0.42%	0.11%	8.24%
Day's High	10243.98		All Share	3,436.66	3,426.78	0.29%	-0.10%	6.44%
Day's Low	10162.32		Banks & Finance	4,266.04	4,249.32	0.39%	0.22%	8.61%
YTD Change	-0.04256408		Industrials	4,025.73	3,993.59	0.80%	-0.51%	5.93%
Volume Mn	133.715		Transportation	4,230.45	4,216.46	0.33%	1.92%	2.07%
Value Traded Mn	451.714		Real Estate	1,440.92	1,452.63	-0.81%	-2.49%	6.39%
Traded / Listed Stocks	20	51	Insurance	2,444.36	2,475.88	-1.27%	-1.44%	-2.46%
			Telecommunications	1,514.37	1,521.38	-0.46%	-0.48%	0.52%
			Consumer Goods	7,404.16	7,421.66	-0.24%	-0.99%	6.31%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INTERNATIONAL ISLAMIC	10.12	2.95%	AL FALEH EDUCATION HOLDING	0.80	-2.91%	MASRAF AL RAYAN	2.56	24628.41
QATAR NAVIGATION	10.19	2.71%	DLALA HOLDING	1.35	-2.24%	MAZAYA REAL ESTAT	0.67	11749.22
INDUSTRIES QATAR	13.33	1.83%	QLM LIFE & MEDICAL INSURANCE	2.64	-2.19%	EZDAN HOLDING GRC	0.87	7635.41
COMMERCIAL BANK PSQC	5.41	1.12%	QATAR GERMAN CO FOR MEDICAL	1.54	-2.16%	DOHA BANK QPSC	1.74	7540.47
MEDICARE GROUP	5.45	0.93%	DOHA INSURANCE CO	2.23	-1.98%	QATAR GAS TRANSPC	3.29	6570.70

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,945.70							
Change	0.49	0.02%						
Previous Close	1,945.21		MSCI Bahrain	142.12	141.94	0.12%	0.21%	2.38%
Open	1,944.64		MSCI Bahrain Domestic Islamic	52.42	52.28	0.27%	0.55%	3.41%
Day's High	1945.700		MSCI Bahrain Net TR USD	368.69	367.91	0.21%	0.21%	2.39%
Day's Low	1943.040							
YTD Change	2.66%							
Volume Mn	3,036.61							
Value Traded Mn	1.780							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.20	2.00%	BBK BSC	0.50	-0.40%	AL SALAM BANK BSC	0.20	1246.85
-	-	-	ALUMINIUM BAHRAIN BSC	1.09	-0.18%	NATIONAL BANK OF I	0.59	594.73
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.17%	BBK BSC	0.50	39.97
-	-	-	-	-	-	APM TERMINALS BAH	0.98	20.00
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.09	10.44

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,651.10							
Change	27.38	0.41%	Industrials	909.60	906.10	0.39%	2.52%	-15.69%
Previous Close	6,623.72		Banks	1,596.93	1,592.99	0.25%	1.24%	-10.98%
Open	6,640.82		Consumer Service	597.93	594.21	0.63%	2.21%	24.58%
			Technology	560.17	574.72	-2.53%	-7.23%	-19.54%
Day's High	6,651.16		Real Estate	1,181.87	1,170.09	1.01%	2.57%	-2.22%
Day's Low	6,632.66		Financial Services	1,198.60	1,184.94	1.15%	3.72%	-4.66%
YTD Change	-8.79%		Telecom	1,106.58	1,104.35	0.20%	5.06%	-6.34%
			Health Care	469.74	469.74	0.00%	0.45%	1.71%
Volume Mn	0.23		Insurance	2,227.84	2,224.38	0.16%	-0.45%	43.66%
Value Traded Mn	53.99		Basic Materials	778.64	773.68	0.64%	2.80%	-10.00%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	52.00	15.56%	DAR AL THURAYA REAL ESTATE C	134.00	-4.96%	ARZAN FINANCIAL GF	196.00	31655.43
SANAM REAL ESTATE CO KSCC	184.00	12.20%	DULAQAN REAL ESTATE CO	138.00	-3.50%	INTL FINANCIAL ADVI	222.00	27279.59
REAL ESTATE TRADE CENTERS CO	44.00	8.64%	UNICAP INVESTMENT AND FINANC	61.00	-3.17%	AL ARABIYA REAL EST	64.00	14813.80
KUWAIT REAL ESTATE HOLDING C	34.60	6.46%	AL SAFAT INVESTMENT CO	102.00	-2.86%	SOKOUK HOLDING CO	46.60	12169.79
WARBA CAPITAL HOLDING CO	106.00	6.00%	AUTOMATED SYSTEMS CO KSCC	77.00	-2.53%	KUWAIT PROJECTS H	110.00	11484.06

Source: FSC