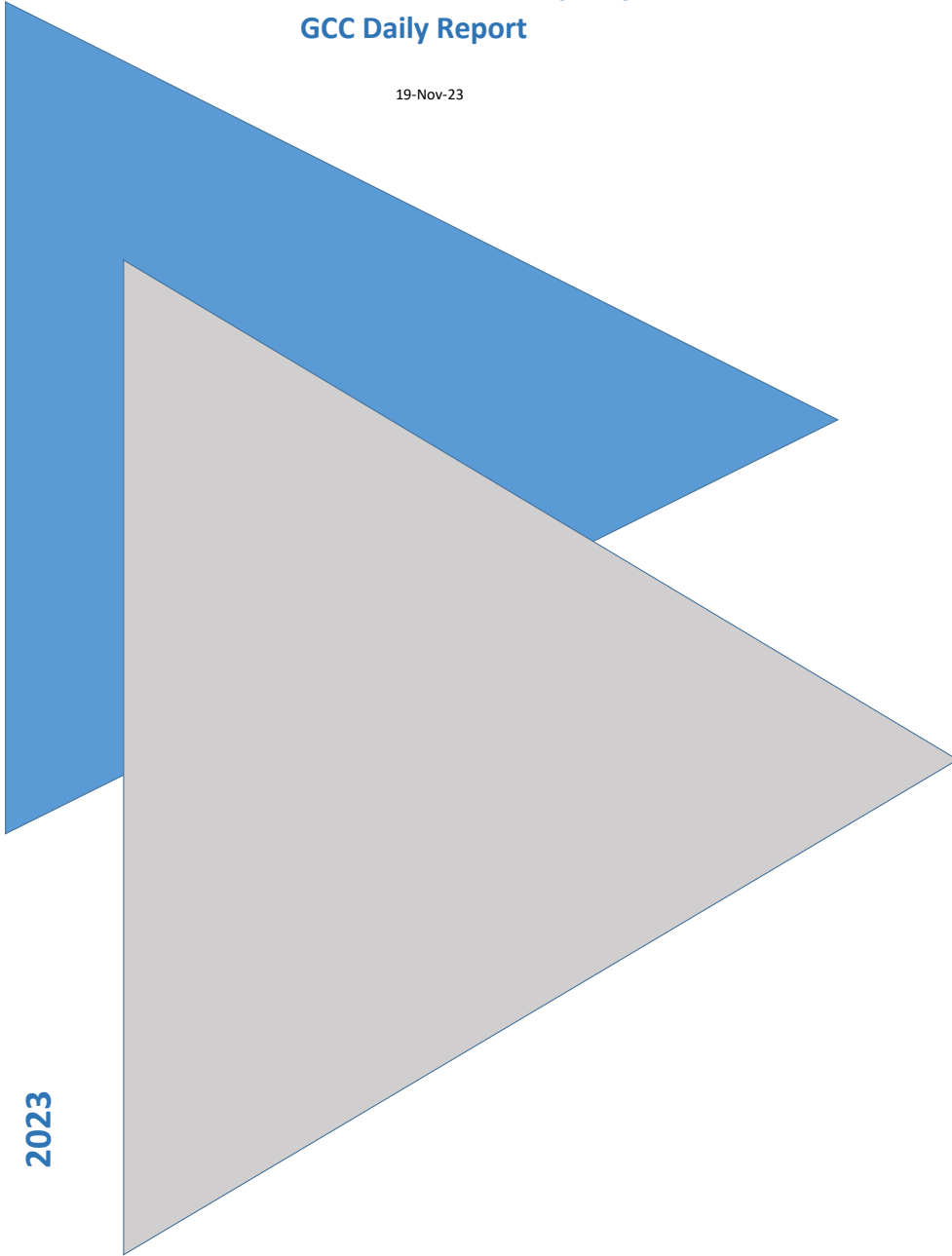


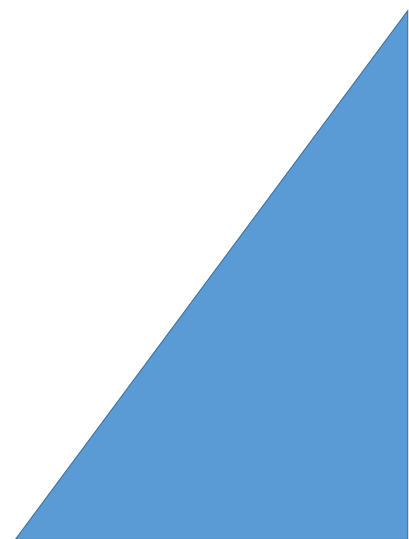
## Financial Services Company GCC Daily Report

19-Nov-23



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# FSC Daily Report

19/11/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,985.19	0.4	14.7	18.9	20.2	2.9	2.7	2.05%
MSCI Emerging Markets Index	976.52	(0.6)	2.1	14.6	14.7	1.6	1.6	2.89%
MSCI FM FRONTIER MARKETS	486.04	(0.6)	2.9	10.2	13.0	1.5	1.8	4.26%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	520.43	(0.0)	(6.8)	10.8	14.5	1.5	1.7	3.79%
Muscat Stock Exchange MSX 30 Index	4,622.35	0.1	(4.8)	14.0	11.5	0.9	0.8	4.78%
Tadawul All Share Index	11,105.88	0.2	6.0	18.7	21.9	2.2	2.2	3.17%
Dubai Financial Market General Index	3,994.54	0.3	19.7	8.8	12.3	1.3	1.0	4.47%
FTSE ADX GENERAL INDEX	9,575.34	(0.3)	(6.2)	27.8	20.1	3.0	2.0	1.60%
Qatar Exchange Index	10,241.17	0.2	(4.1)	12.2	12.8	1.3	1.5	4.75%
Bahrain Bourse All Share Index	1,944.11	(0.1)	2.6	6.9	11.8	0.7	1.0	8.61%
Boursa Kuwait All Share Price Return Ir	6,650.47	0.1	(8.8)	14.0	20.3	1.5	1.5	4.22%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	500.50	(0.6)	(1.0)	15.8	16.6	1.6	1.7	2.98%
MSCI AC Asia Ex. Japan Index	615.48	(0.7)	(0.6)	16.0	16.3	1.5	1.6	0.00%
Nikkei 225	33,585.20	0.5	28.7	27.6	24.3	1.9	1.8	1.82%
S&P/ASX 200	7,049.39	(0.1)	0.2	15.7	19.0	2.0	2.1	4.27%
Hang Seng Index	17,454.19	(2.1)	(11.8)	9.7	11.2	1.0	1.1	4.01%
NSE Nifty 50 Index	19,731.80	(0.2)	9.0	22.8	24.7	2.8	2.9	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	152.99	1.0	7.4	12.9	16.5	1.7	1.7	3.48%
MSCI Emerging Markets Europe Index	113.12	0.5	20.7	5.8	7.0	1.2	0.9	3.69%
FTSE 100 Index	7,504.25	1.3	0.7	11.1	14.4	1.7	1.6	4.02%
Deutsche Boerse AG German Stock Inc	15,919.16	0.8	14.3	13.4	15.8	1.4	1.6	3.66%
CAC 40 Index	7,233.91	0.9	11.7	12.5	16.9	1.7	1.6	3.24%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,473.31	0.2	17.3	21.7	22.2	4.0	3.8	1.59%
S&P 500 INDEX	4,514.02	0.1	17.6	21.6	22.0	4.2	3.9	1.55%
Dow Jones Industrial Average	34,947.28	0.0	5.4	20.4	19.4	4.4	4.4	2.08%
NASDAQ Composite Index	14,125.48	0.1	35.0	36.0	36.8	5.6	5.3	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	556.75	1.7	-8.7	-32%	144%
Gold Spot \$/Oz	1,980.82	0.0	8.6	-4%	88%
BRENT CRUDE FUTR Jan24	80.61	4.1	-0.7	-17%	84%
Generic 1st'OQA' Future	81.98	4.1	3.9	-35%	344%
LME COPPER 3MO (\$)	8,267.00	0.6	-1.3	-23%	91%
SILVER SPOT \$/OZ	23.72	-0.1	-1.0	-19%	98%

Source: FSC

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### Muscat Stock Exchange

	4,622.35		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,622.35							
Change	#VALUE!	#VALUE!						
Previous Close	4,619.36		Financial Sector	7,518.97	7,523.13	#VALUE!	1.45%	-4.86%
Open	4,619.36		Industry Sector	5,315.14	5,308.26	#VALUE!	-2.24%	-17.30%
Day's High	4,624.41		Services Sector	1,575.55	1,562.73	#VALUE!	-0.96%	-2.54%
Day's Low	4,581.24		MSM Shariah Index	440.73	439.53	27.26%	-	-
YTD Change	-4.84%							
Volume Mn	10.48							
MSX30 Value Traded Mn	4.14							
Traded / Listed Stocks	32	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALBATINAH POWER	0.023	9.52%	MUSCAT GASES	0.102	-2.86%	BANK MUSCAT	0.272	4553.40
AL SUWADI POWER	0.023	9.52%	PHOENIX POWER	0.052	-1.89%	OMAN TELECOM	1.049	2413.20
DHOFAR GENERATING	0.036	9.09%	GLOBAL FINANCIAL INVESTMENT HO.	0.056	-1.75%	OQ GAS NETWORKS	0.149	1526.48
BARKA WATER AND POWER	0.041	7.90%	AL ANWAR CERAMIC	0.167	-1.18%	AL MADINA INVESTI	0.051	535.57
AL MADINA INVESTMENT HOLDING	0.051	6.25%	BANK NIZWA	0.095	-1.04%	MADINA TAKAFUL	0.083	462.02

### Saudi Exchange

	11,105.88		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,105.88							
Change	#VALUE!	#VALUE!	Tadawul Banks					
Previous Close	11,081.97		Tadawul Energy					
Open	11,095.02		Tadawul Utilities					
Day's High	11,145.53		Tadawul Telecom					
Day's Low	11,092.97		Tadawul Insurance					
YTD Change	5.99%		Tadawul Retailing					
Volume Mn	237,184.14		Tadawul Food & Beverages					
Value Traded Mn	6,202.83		Tadawul Media					
Traded / Listed Stocks	#VALUE!	228	Tadawul Materials					
			Tadawul Capital Goods					

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000

### Dubai Financial Market

	3,994.54		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,994.54							
Change	#VALUE!	#VALUE!						
Previous Close	3,984.52		<b>Real Estate &amp; Construction</b>	#N/A Requesting Data	#N/A Requesting Data	#VALUE!	#VALUE!	#VALUE!
Open	3,987.27		<b>Banking</b>	#N/A Requesting Data	#N/A Requesting Data	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A Requesting Data	#N/A Requesting Data	#VALUE!	#VALUE!	#VALUE!
Day's High	3,994.54		<b>Insurance</b>	#N/A Requesting Data	#N/A Requesting Data	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,975.12		<b>Consumer Staples</b>	#N/A Requesting Data	#N/A Requesting Data	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.20		<b>Services</b>	#N/A Requesting Data	#N/A Requesting Data	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A Requesting Data	#N/A Requesting Data	#VALUE!	#VALUE!	#VALUE!
Volume Mn	65,781.22		<b>Telecommunication</b>	#N/A Requesting Data	#N/A Requesting Data	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	229.38		<b>Transportation</b>	#N/A Requesting Data	#N/A Requesting Data	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	#VALUE!	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000

### Abu Dhabi Securities Exchange

	9,575.34		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,575.34							
Change	#VALUE!	#VALUE!						
Previous Close	9,607.09		<b>Financial</b>					
Open	9,607.09		<b>Telecommunication</b>					
			<b>Consumer Services</b>					
Day's High	9,607.09		<b>Basic Material</b>					
Day's Low	9,558.03		<b>Industrials</b>					
YTD Change	-6.23%		<b>Utilities</b>					
			<b>Energy</b>					
Volume Mn	141,369.49		<b>Health Care</b>					
Value Traded Mn	763.09		<b>Real Estate</b>					
Traded / Listed Stocks	#VALUE!	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,241.17							
Change	19.69	0.19%	Total Return					
Previous Close	10221.48		Rayan Islamic					
Open	10221.48		All Share					
Day's High	10297.3		Banks & Finance					
Day's Low	10221.48		Industrials					
YTD Change	-4.12%		Transportation					
Volume Mn	164.35		Real Estate					
Value Traded Mn	463.20		Insurance					
Traded / Listed Stocks	#VALUE!	51	Telecommunications					
			Consumer Goods					

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000

### Bahrain Bourse

	#N/A Requesting Data...		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	#VALUE!	#VALUE!						
Previous Close	1,946.52		MSCI Bahrain					
Open	1,946.52		MSCI Bahrain Domestic Islamic					
Day's High	1947.180		MSCI Bahrain Net TR USD					
Day's Low	1943.080							
YTD Change	2.58%							
Volume Mn	727.27							
Value Traded Mn	0.199							
Traded / Listed Stocks	#VALUE!	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,650.47							
Change	8.21	0.12%						
Previous Close	6,642.26		Industrials					
Open	6,648.85		Banks					
			Consumer Service					
Day's High	6,678.24		Technology					
Day's Low	6,648.46		Real Estate					
YTD Change	-8.80%		Financial Services					
			Telecom					
Volume Mn	0.19		Health Care					
Value Traded Mn	45.61		Insurance					
Traded / Listed Stocks	#VALUE!	159	Basic Materials					

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume

Source: FSC