

FSC GCC Fixed Income Report

19/11/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.20	4.875	98.41	99.09	5.66	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.30	5.375	98.26	98.99	5.71	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.30	6.500	91.70	92.80	7.14	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.57	4.750	96.49	97.46	5.83	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.16	5.625	98.27	99.23	5.84	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.16	6.750	51.23	52.68	13.36	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.18	6.250	99.78	100.47	6.17	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.18	7.000	96.78	97.96	7.17	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.94	7.375	107.41	108.09	6.18	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.57	4.875	94.64	95.39	5.73	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.95	5.932	99.73	100.19	5.82	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.32	4.750	95.85	96.08	6.60	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.46	3.958	95.98	96.05	6.84	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.97	5.200	96.33	96.58	6.18	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.49	5.196	96.14	96.44	6.35	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.46	5.125	95.69	96.09	6.14	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.21	5.800	94.74	95.10	6.67	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.43	6.625	100.62	101.02	6.36	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	(0.02)	6.500	100.00	100.00	#N/A N/A	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.92	98.86	10.54	04/06/2026	8.13	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.41	3.125	90.43	90.92	4.79	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.45	3.125	95.14	96.12	4.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.82	1.875	80.68	81.31	4.77	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.89	4.125	78.65	79.50	5.71	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.89	3.125	93.53	94.43	4.71	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.86	3.125	65.25	66.09	5.63	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.28	1.700	80.81	81.28	4.77	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.69	4.000	59.50	60.50	7.42	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.31	3.625	79.84	80.71	6.41	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.86	5.625	90.88	91.62	7.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.18	6.250	77.64	78.66	8.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.19	5.250	85.44	86.56	7.28	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.18	4.250	91.75	92.50	6.32	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.83	5.450	87.90	89.10	7.14	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.49	5.625	86.41	87.51	7.35	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.57	9.750	126.68	127.43	4.83	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.17	6.400	108.00	108.59	5.59	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.84	6.750	98.89	100.10	6.73	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.84	6.000	77.04	78.22	8.20	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.16	5.250	87.73	88.38	6.15	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.41	4.500	96.41	96.87	5.08	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.41	4.375	96.37	96.74	5.07	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.92	3.250	88.81	89.19	5.12	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.21	2.500	92.08	92.58	5.04	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.92	2.900	95.42	95.84	5.21	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.29	0.625	82.25	82.97	3.71	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.29	3.625	94.25	94.96	4.94	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.38	7.363	100.49	101.34	6.98	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.39	7.164	99.96	100.16	6.70	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.33	7.080	99.97	100.15	6.59	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.26	7.367	100.81	101.51	6.62	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.59	6.811	100.12	100.62	5.70	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.44	7.115	100.07	100.29	6.65	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.28	6.895	100.04	100.20	6.12	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.77	7.306	100.36	101.40	6.45	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.52	7.250	100.26	100.51	6.24	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.95	6.875	110.87	111.66	5.82	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.41	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.94	6.500	107.60	108.33	5.59	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.94	6.500	107.59	108.32	5.59	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.01	6.500	99.69	100.38	6.44	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.62	6.850	103.40	104.25	6.38	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.88	6.875	100.59	101.25	6.15	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.97	7.625	100.56	100.69	6.87	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.97	8.375	105.54	106.26	6.86	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.65	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.40	6.500	97.89	98.83	6.81	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.99	6.250	99.06	99.86	6.40	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.91	6.250	98.11	98.89	6.45	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.93	7.500	102.23	102.49	6.77	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.19	7.500	98.76	98.97	8.41	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.28	6.832	98.64	99.11	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.70	6.871	97.74	98.53	7.29	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.29	6.714	99.65	99.80	6.85	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.80	6.871	98.35	98.87	7.12	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.22	6.992	100.85	100.95	6.18	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.39	6.918	99.99	100.19	6.42	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.81	7.173	100.54	100.94	5.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.31	6.972	100.18	100.47	5.46	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.82	7.172	100.51	100.92	5.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.57	6.927	99.99	100.28	6.42	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.82	6.871	99.37	100.12	6.77	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.33	6.699	98.10	98.57	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.17	6.819	97.01	97.85	7.38	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.18	6.560	98.52	99.30	6.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.69	6.309	97.47	98.21	7.00	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.36	6.800	99.03	99.75	6.89	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.21	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.22	7.750	98.87	99.29	8.10	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.27	6.875	95.55	95.85	8.35	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.24	6.750	98.60	98.78	7.79	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.26	7.544	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.63	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.56	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.64	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.23	7.156	98.30	99.23	7.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.19	6.804	99.31	100.04	6.76	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.01	6.844	99.77	100.35	6.72	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.24	6.856	98.03	98.94	7.03	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.28	6.115	97.97	98.54	6.32	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.80	6.547	98.98	99.43	6.69	-	AT MATURITY	USD	SA

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