

FSC GCC Fixed Income Report

13/11/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.22	4.875	98.08	98.62	6.07	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.32	5.375	97.55	98.19	5.98	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.32	6.500	90.67	91.60	7.25	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.59	4.750	96.27	96.86	6.08	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.18	5.625	97.94	98.62	6.00	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.18	6.750	92.84	93.71	7.31	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.20	6.250	98.89	99.56	6.32	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.20	7.000	95.68	96.56	7.29	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.96	7.375	106.04	106.78	6.37	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.59	4.875	94.34	95.02	5.79	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.97	5.932	99.65	100.32	5.76	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.34	4.750	95.70	95.92	6.66	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.48	3.958	95.79	95.87	6.95	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.99	5.200	96.24	96.49	6.21	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.50	5.196	94.83	95.12	6.78	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.48	5.125	94.98	95.38	6.33	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.23	5.800	93.03	93.39	6.98	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.45	6.625	100.05	100.45	6.51	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	(0.00)	6.500	100.00	100.00	6.30	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.76	98.82	10.69	04/06/2026	8.14	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.42	3.125	89.42	89.91	4.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.47	3.125	94.92	95.42	5.12	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.84	1.875	79.62	80.16	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.91	4.125	77.16	77.90	5.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.91	3.125	92.97	93.48	4.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.88	3.125	63.85	64.58	5.78	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.30	1.700	79.72	80.22	4.96	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.70	4.000	58.09	58.97	7.62	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.32	3.625	78.42	79.22	6.65	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.88	5.625	89.56	90.32	7.26	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.20	6.250	75.90	76.83	8.43	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.20	5.250	84.42	85.31	7.49	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.20	4.250	91.00	91.79	6.52	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.84	5.450	86.91	87.76	7.36	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.51	5.625	84.94	85.80	7.61	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.59	9.750	125.54	126.38	5.00	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.19	6.400	106.43	107.24	5.71	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.85	6.750	98.28	99.09	6.94	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.85	6.000	75.91	76.94	8.35	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.18	5.250	85.93	86.61	6.30	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.43	4.500	95.16	95.73	5.29	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.42	4.375	95.29	95.77	5.28	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.94	3.250	87.43	87.98	5.35	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.23	2.500	91.46	91.94	5.25	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.94	2.900	95.02	95.39	5.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.30	0.625	81.37	82.14	3.88	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.31	3.625	93.41	93.90	5.22	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.39	7.363	100.82	101.68	6.89	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.40	7.164	99.93	100.13	6.80	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.34	7.080	99.93	100.11	6.71	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.27	7.355	100.78	101.48	6.63	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.60	6.811	100.11	100.49	5.94	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.45	7.115	100.03	100.26	6.71	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.29	6.895	100.01	100.18	6.25	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.79	7.306	100.21	101.39	6.46	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.54	7.250	100.23	100.50	6.32	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.97	6.875	109.88	110.66	5.90	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.43	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.96	6.500	106.26	106.99	5.73	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.96	6.500	106.23	106.96	5.73	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.03	6.500	98.01	98.67	6.70	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.63	6.850	101.18	102.01	6.62	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.89	6.875	100.30	100.96	6.32	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.99	7.625	100.50	100.63	6.95	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.99	8.375	104.85	105.58	7.03	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.66	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.42	6.500	97.50	98.48	6.90	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.00	6.250	99.03	99.53	6.74	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.93	6.250	97.02	97.75	6.66	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.95	7.500	101.84	102.10	6.88	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.21	7.500	98.46	98.68	8.66	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.30	6.832	98.64	99.11	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.72	6.871	98.12	98.92	7.17	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.30	6.714	99.68	99.83	6.84	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.81	6.871	98.36	98.87	7.12	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.24	6.992	100.84	100.97	6.18	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.41	6.918	99.98	100.19	6.46	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.83	7.173	100.48	100.89	6.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.33	6.972	100.20	100.48	5.50	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.83	7.172	100.45	100.87	6.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.58	6.927	99.99	100.28	6.43	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.84	6.871	99.47	100.24	6.71	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.34	6.699	98.10	98.57	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.19	6.819	97.45	98.30	7.25	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.20	6.560	98.80	99.59	6.76	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.71	6.309	97.66	98.41	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.38	6.800	99.20	99.93	6.80	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.23	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.24	7.750	98.67	99.00	8.24	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.29	6.875	95.17	95.46	8.48	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.26	6.750	98.84	99.02	7.57	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.27	7.547	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.64	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.57	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.65	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.24	7.156	99.05	99.98	7.12	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.20	6.804	99.36	100.09	6.75	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.02	6.844	99.80	100.37	6.71	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.26	6.856	98.36	99.27	6.96	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.30	6.115	96.82	97.37	6.49	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.82	6.547	98.98	99.44	6.69	-	AT MATURITY	USD	SA

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