

FSC GCC Fixed Income Report

12/11/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.22	4.875	98.03	98.71	5.98	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.32	5.375	97.63	98.37	5.92	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.32	6.500	90.44	91.54	7.26	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.59	4.750	96.38	97.12	5.97	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.18	5.625	97.44	98.39	6.07	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.18	6.750	45.68	47.14	14.85	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.20	6.250	99.03	99.71	6.30	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.20	7.000	95.40	96.59	7.29	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.96	7.375	106.16	106.84	6.36	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.59	4.875	94.09	94.84	5.83	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.97	5.932	99.73	100.19	5.83	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	17/03/2021	17/03/2026	2.34	4.750	95.70	95.92	6.65	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.48	3.958	95.79	95.87	6.94	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.99	5.200	96.24	96.49	6.21	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.51	5.196	94.83	95.12	6.78	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.48	5.125	94.98	95.38	6.33	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.23	5.800	93.03	93.39	6.98	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.45	6.625	100.05	100.45	6.51	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.00	6.500	100.00	100.00	6.30	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.73	98.67	10.70	04/06/2026	8.21	-	PERP/CALL	USD

Source: FSC

Disclaimer

This report has been prepared by reserach department - Financial Services Co., and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC's Research department judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.

FSC GCC Fixed Income Report

12/11/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mtly Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.43	3.125	89.22	89.93	4.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.47	3.125	94.15	98.56	3.74	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.84	1.875	79.25	80.18	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.91	4.125	76.75	78.12	5.83	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.91	3.125	91.72	94.87	4.57	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.88	3.125	63.54	64.79	5.76	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.30	1.700	79.50	80.22	4.96	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.71	4.000	58.15	59.15	7.59	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.33	3.625	78.52	79.48	6.61	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.88	5.625	89.43	90.24	7.27	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.20	6.250	139.98	141.11	3.81	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.20	5.250	84.18	85.31	7.49	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.20	4.250	90.87	91.62	6.56	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.85	5.450	86.65	87.84	7.34	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.51	5.625	84.81	85.93	7.59	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.59	9.750	125.34	126.67	4.95	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.19	6.400	106.39	107.30	5.70	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.86	6.750	98.02	99.23	6.91	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.85	6.000	75.65	76.84	8.36	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.18	5.250	85.40	86.38	6.32	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.43	4.500	95.08	95.80	5.28	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.43	4.375	95.29	95.77	5.28	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.94	3.250	87.34	87.86	5.37	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.23	2.500	91.35	92.00	5.23	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.94	2.900	95.08	95.57	5.34	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.31	0.625	81.34	82.24	3.85	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.31	3.625	92.91	96.85	4.44	A+	AT MATURITY	USD	SA

Source: FSC

Disclaimer

This report has been prepared by research department - Financial Services Co., and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC's Research department judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.

FSC GCC Fixed Income Report

12/11/2023

GCC Corporate



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.40	7.363	100.79	101.65	6.90	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.41	7.164	99.93	100.13	6.80	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.35	7.080	99.94	100.13	6.68	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.28	7.355	100.82	101.52	6.61	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.61	6.811	100.11	100.50	5.94	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.45	7.115	100.04	100.27	6.70	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.30	6.895	100.02	100.18	6.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.79	7.306	100.34	101.38	6.47	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.54	7.250	100.19	100.46	6.41	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.97	6.875	109.88	110.66	5.90	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.43	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.96	6.500	106.26	106.99	5.73	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.96	6.500	106.23	106.96	5.73	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.03	6.500	98.00	98.76	6.68	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.64	6.850	101.18	102.01	6.62	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.90	6.875	100.26	101.00	6.30	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.99	7.625	100.50	100.63	6.95	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.99	8.375	104.85	105.58	7.03	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.67	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.42	6.500	97.49	98.65	6.86	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.01	6.250	98.92	99.72	6.54	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.93	6.250	96.87	97.67	6.67	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.95	7.500	101.84	102.10	6.88	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.21	7.500	98.46	98.68	8.66	B	AT MATURITY	USD	BH

Source: FSC

Disclaimer

This report has been prepared by research department - Financial Services Co., and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC's Research department judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.

FSC GCC Fixed Income Report

12/11/2023

GCC Corporate



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
QNB Finance Ltd	02/12/2022	02/03/2028	4.30	6.832	98.64	99.11	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.72	6.871	97.43	98.23	7.38	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.31	6.714	99.68	99.83	6.83	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.82	6.871	98.36	98.87	7.12	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.24	6.992	100.84	100.97	6.18	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.41	6.918	99.91	100.12	6.62	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.83	7.173	100.52	100.93	6.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.33	6.972	100.20	100.48	5.51	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.84	7.172	100.49	100.91	6.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.59	6.927	99.90	100.19	6.59	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.84	6.871	99.19	99.95	6.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.34	6.699	98.10	98.57	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.19	6.819	96.68	97.53	7.47	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.20	6.560	98.44	99.23	6.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.71	6.309	97.19	97.94	7.11	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.38	6.800	98.80	99.53	6.98	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.23	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.24	7.750	98.67	99.00	8.24	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.29	6.875	95.17	95.46	8.48	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.26	6.750	98.84	99.02	7.57	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.28	7.559	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.65	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.57	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.66	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.25	7.156	99.29	100.23	7.09	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.21	6.804	99.55	100.29	6.69	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.03	6.844	99.99	100.56	6.66	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.26	6.856	98.58	99.50	6.92	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.30	6.115	96.99	97.55	6.47	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.82	6.547	99.17	99.62	6.63	-	AT MATURITY	USD	SA

Disclaimer

This report has been prepared by research department - Financial Services Co., and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC's Research department judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.