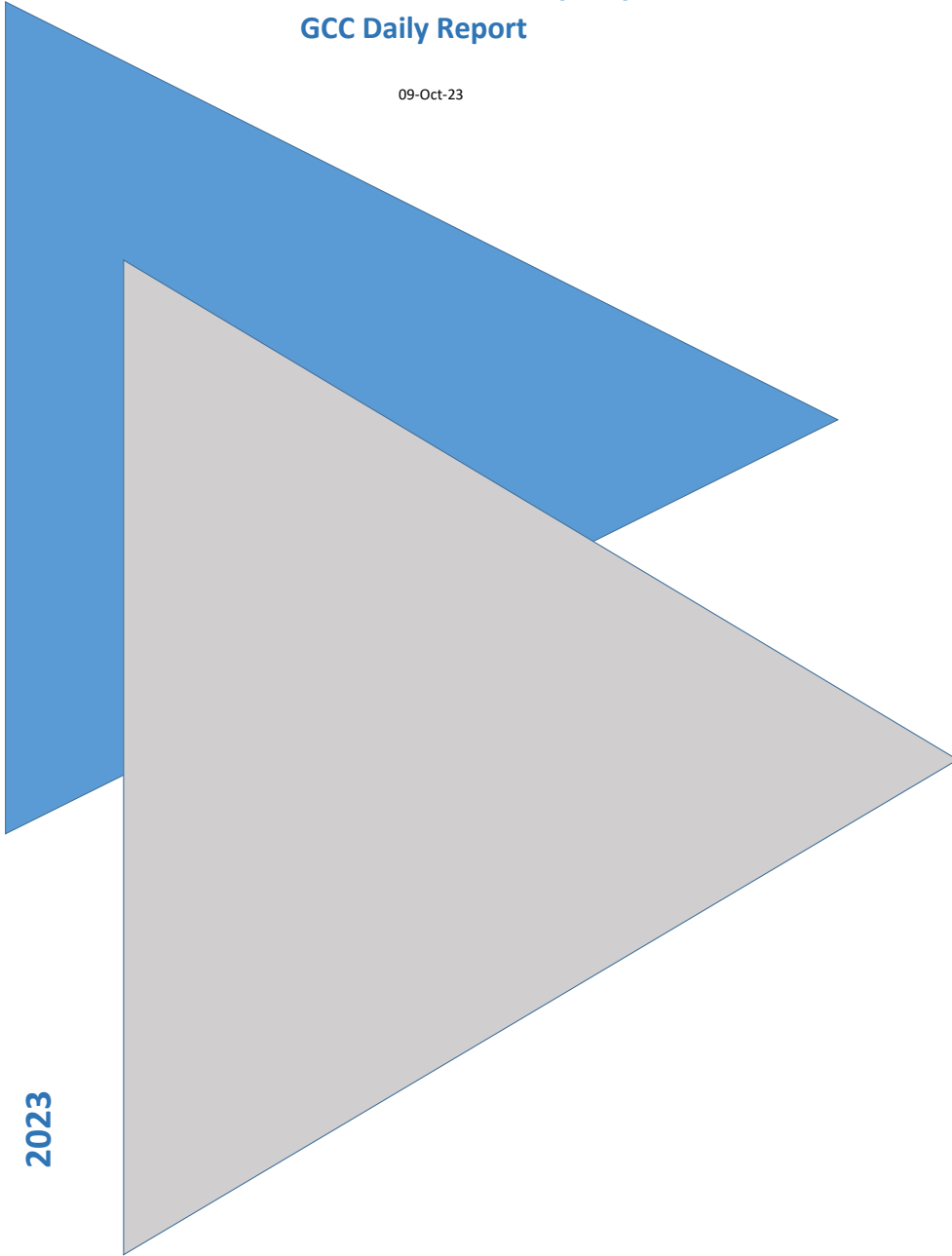


## Financial Services Company GCC Daily Report

09-Oct-23



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# FSC Daily Report

09/10/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,845.23	1.0	9.3	18.3	20.1	2.8	2.7	2.11%
MSCI Emerging Markets Index	937.34	0.8	(2.0)	13.6	14.7	1.5	1.6	2.90%
MSCI FM FRONTIER MARKETS	485.05	0.5	2.7	9.2	13.0	1.6	1.8	4.09%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	523.48	(0.3)	(6.3)	12.1	14.7	1.6	1.7	3.78%
Muscat Stock Exchange MSX 30 Index	4,751.51	0.2	(2.2)	13.1	11.4	0.9	0.8	4.66%
Tadawul All Share Index	10,599.76	0.0	1.2	17.7	21.8	2.1	2.2	3.47%
Dubai Financial Market General Index	4,056.84	(2.6)	21.6	9.4	12.3	1.3	1.0	4.57%
FTSE ADX GENERAL INDEX	9,635.62	(1.2)	(5.6)	31.6	19.7	3.0	2.0	1.64%
Qatar Exchange Index	9,836.22	(1.6)	(7.9)	12.6	13.0	1.4	1.5	5.81%
Bahrain Bourse All Share Index	1,941.44	(0.4)	2.4	7.3	11.8	0.7	1.0	8.62%
Boursa Kuwait All Share Price Return Ir	6,629.43	(1.5)	(9.1)	15.7	20.3	1.5	1.5	4.23%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	486.16	0.8	(3.9)	15.2	16.7	1.5	1.7	2.97%
MSCI AC Asia Ex. Japan Index	598.89	0.9	(3.3)	15.4	16.2	1.4	1.6	0.00%
Nikkei 225	30,994.67	(0.3)	18.8	24.7	24.1	1.8	1.8	1.85%
S&P/ASX 200	6,970.16	0.2	(1.0)	15.5	19.0	2.0	2.1	4.32%
Hang Seng Index	17,517.40	0.2	(11.4)	9.7	11.2	1.0	1.1	4.06%
NSE Nifty 50 Index	19,512.35	(0.7)	7.8	22.6	24.7	2.9	2.9	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	149.68	0.8	5.0	12.8	16.5	1.8	1.7	3.59%
MSCI Emerging Markets Europe Index	102.03	(0.2)	8.9	5.4	7.0	1.2	0.9	3.90%
FTSE 100 Index	7,514.33	0.3	0.8	10.9	14.6	1.7	1.6	4.02%
Deutsche Boerse AG German Stock Inc	15,151.24	(0.5)	8.8	12.0	15.8	1.4	1.6	3.85%
CAC 40 Index	7,039.49	(0.3)	8.7	12.2	16.9	1.7	1.6	3.32%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,270.42	1.2	12.0	21.3	22.2	3.9	3.8	1.66%
S&P 500 INDEX	4,308.50	1.2	12.2	21.1	22.0	4.1	3.9	1.61%
Dow Jones Industrial Average	33,407.58	0.9	0.8	20.1	19.3	4.3	4.4	2.17%
NASDAQ Composite Index	13,431.34	1.6	28.3	37.7	36.6	5.4	5.3	0.81%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	575.71	0.4	-5.6	-30%	152%
Gold Spot \$/Oz	1,850.13	0.9	1.4	-10%	76%
BRENT CRUDE FUTR Dec23	87.64	3.6	7.3	-11%	101%
Generic 1st'OQA' Future	87.08	2.5	10.3	-31%	372%
LME COPPER 3MO (\$)	8,046.00	1.9	-3.9	-25%	86%
SILVER SPOT \$/OZ	21.66	0.2	-9.6	-26%	81%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,751.51							
Change	9.73	0.21%						
Previous Close	4,741.78		Financial Sector	7,746.17	7,732.09	0.18%	1.25%	-1.99%
Open	4,741.32		Industry Sector	5,594.40	5,594.68	-0.01%	-1.08%	-12.96%
Day's High	4,754.04		Services Sector	1,637.03	1,632.73	0.26%	0.46%	1.26%
Day's Low	4,729.42		MSM Shariah Index	463.42	463.07	8.00%	-	-
YTD Change	-2.18%							
Volume Mn	6.76							
MSX30 Value Traded Mn	1.50							
Traded / Listed Stocks	36	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OOREDOO	0.380	2.70%	AL SUWADI POWER	0.023	-4.17%	BANK MUSCAT	0.284	2634.48
MUSCAT CITY DESALINATION	0.082	2.50%	ALJAZEERA SERVICES	0.210	-1.87%	SOHAR INTERNATIO	0.105	1463.21
MUSCAT FINANCE	0.054	1.89%	MUSANDAM POWER	0.267	-1.84%	BANK NIZWA	0.099	375.39
SEMBICORP SALALAH	0.109	1.87%	UNITED FINANCE	0.058	-1.70%	OOREDOO	0.380	331.10
MUSCAT GASES	0.112	1.82%	BANK MUSCAT PER.B1	0.764	-1.42%	AL ANWAR CERAMI	0.184	310.00

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,599.76							
Change	3.74	0.04%	Tadawul Banks	9,945.19	9,960.68	-0.16%	-1.71%	-4.13%
Previous Close	10,596.02		Tadawul Energy	6,267.09	6,288.22	-0.34%	-0.16%	-4.55%
Open	10,578.62		Tadawul Utilities	7,744.41	7,650.11	1.23%	-0.83%	-5.19%
Day's High	10,651.19		Tadawul Telecom	6,779.27	6,762.57	0.25%	-2.42%	-4.75%
Day's Low	10,532.51		Tadawul Insurance	7,734.11	7,757.32	-0.30%	-4.73%	-5.61%
YTD Change	1.16%		Tadawul Retailing	7,715.67	7,581.99	1.76%	0.35%	-0.94%
Volume Mn	200,276.75		Tadawul Food & Beverages	5,626.21	5,712.10	-1.50%	-3.73%	-3.32%
Value Traded Mn	4,112.29		Tadawul Media	22,525.50	22,418.77	0.48%	-2.48%	-1.57%
Traded / Listed Stocks	229	228	Tadawul Materials	6,024.19	6,001.15	0.38%	-0.77%	-3.08%
			Tadawul Capital Goods	7,260.60	7,250.78	0.14%	-2.88%	-3.80%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
WATANI IRON STEEL CO	3.08	8.45%	THIMAR DEVELOPMENT HOLDING	16.30	-26.04%	AL-BAHA DEVELOPMI	0.13	11028.20
FILING & PACKING MATERIALS M	51.9	8.13%	NATIONAL ENVIORNMENTAL RECYC	7.41	-6.08%	SAUDI ARABIAN OIL (	33.50	8549.42
JAZAN ENERGY AND DEVELOPMENT	14.26	4.85%	SAUDI AWWAL BANK	32.30	-3.29%	SAUDI TELECOM CO	35.95	7208.51
ARABIAN CONTRACTING SERVICES	198.8	4.63%	ALMARAI CO	60.00	-3.07%	AL RAJHI BANK	66.20	5867.52
RAOOM TRADING CO	113.6	3.84%	SAUDI RE FOR COOPERATIVE REI	18.00	-2.60%	THE SAUDI NATIONAL	31.90	5465.16

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,056.84							
Change	-107.77	-2.59%						
Previous Close	4,164.61		Real Estate & Construction	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
Open	4,161.87		Banking	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
			Investment and Financial	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
Day's High	4,161.87		Insurance	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
Day's Low	4,039.62		Consumer Staples	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
YTD Change	0.22		Services	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
			Industrial	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
Volume Mn	90,450.01		Telecommunication	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
Value Traded Mn	203.17		Transportation	RD/A/N/A	RD/A/N/A	RD/ALDE	RD/ALDE	RD/ALDE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	1.71	14.77%	SHUAA CAPITAL PSC	0.301	-9.88%	SHUAA CAPITAL PSC	0.30	32,583.79
ISLAMIC ARAB INSURANCE COM	0.635	1.60%	TAKAFUL EMARAT INSURANCE	0.569	-9.39%	EMAAR PROPERTIES I	7.45	30,665.46
ARAMEX PJSC	2.41	0.84%	AL FIRDOUS HOLDINGS PJSC	0.371	-9.07%	UNION PROPERTIES F	0.38	30,439.10
-	-	-	EMAAR DEVELOPMENT PJSC	6.88	-4.84%	DUBAI FINANCIAL M/	1.57	17,677.32
-	-	-	EMAAR PROPERTIES PJSC	7.45	-4.36%	AJMAN BANK PJSC	2.16	11,199.75

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,635.62							
Change	-120.81	-1.24%						
Previous Close	9,756.43		Financial	16,483.32	16,575.88	-0.56%	-0.56%	-0.39%
Open	9,756.43		Telecommunication	4,799.07	4,926.89	-2.59%	-2.59%	-5.45%
			Consumer Services	9,682.24	9,738.02	-0.57%	-0.57%	-0.57%
Day's High	9,756.43		Basic Material	5,355.15	5,436.70	-1.50%	-1.50%	-1.79%
Day's Low	9,620.77		Industrials	3,229.01	3,325.83	-2.91%	-2.91%	-2.05%
YTD Change	-5.64%		Utilities	12,884.47	13,360.21	-3.56%	-3.56%	-7.14%
			Energy	2,093.13	2,137.37	-2.07%	-2.07%	-4.20%
Volume Mn	87,386.47		Health Care	3,669.95	3,742.92	-1.95%	-1.95%	-3.17%
Value Traded Mn	753.49		Real Estate	8,567.07	8,825.61	-2.93%	-2.93%	-2.28%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIRAH CEMENT INDUSTRIES	0.316	1.94%	FOODCO NATIONAL FOODSTUFF CO	1.7	-7.61%	MULTIPLY GROUP	3.83	21756.28
HAYAH INSURANCE CO PJSC	1.37	0.74%	APEX INVESTMENT CO PSC	2	-6.98%	ALDAR PROPERTIES P	5.64	19402.03
GULF PHARMACEUTICAL IND PSC	0.827	0.49%	PALMS SPORTS P.J.S.C	12	-5.96%	MANAZEL REAL ESTA	0.38	9982.40
SHARJAH ISLAMIC BANK	2.37	0.42%	GHITHA HOLDING PJSC	42.54	-5.30%	BANK OF SHARJAH	0.70	9510.15
-	-	-	NATIONAL MARINE DREDGING CO	23.42	-5.11%	Q HOLDING PJSC	3.45	9496.57

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,836.22							
Change	-164.94	-1.65%	<b>Total Return</b>	21,109.90	21,463.88	-1.65%	-2.25%	-4.06%
Previous Close	10001.16		<b>Rayan Islamic</b>	4,342.89	4,418.44	-1.71%	-2.45%	-4.42%
Open	10001.16		<b>All Share</b>	3,320.96	3,376.37	-1.64%	-2.28%	-3.95%
Day's High	10001.52		<b>Banks &amp; Finance</b>	3,969.24	4,052.16	-2.05%	-2.34%	-3.78%
Day's Low	9806.61		<b>Industrials</b>	4,017.20	4,059.90	-1.05%	-2.02%	-4.36%
YTD Change	-0.07909793		<b>Transportation</b>	4,422.54	4,472.73	-1.12%	-2.05%	-2.18%
Volume Mn	182.772		<b>Real Estate</b>	1,376.50	1,408.64	-2.28%	-4.35%	-6.06%
Value Traded Mn	462.0073		<b>Insurance</b>	2,518.84	2,512.15	0.27%	-1.69%	-5.56%
Traded / Listed Stocks	21	51	<b>Telecommunications</b>	1,518.89	1,557.41	-2.47%	-2.11%	-5.19%
			<b>Consumer Goods</b>	7,419.58	7,524.49	-1.39%	-2.34%	-2.83%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.93	4.63%	INMA HOLDING COMPANY	4.34	-5.90%	QATAR ALUMINUM A	1.31	25392.74
QATAR INSURANCE CO	2.49	0.61%	DLALA HOLDING	1.31	-5.36%	MASRAF AL RAYAN	2.10	16289.33
DOHA INSURANCE CO	2.11	0.48%	QATAR GERMAN CO FOR MEDICAL	1.56	-4.75%	GULF INTERNATIONA	2.69	15783.91
-	-	-	MAZAYA REAL ESTATE DEVELOPME	0.66	-4.52%	ESTITHMAR HOLDINC	2.03	13100.15
-	-	-	SALAM INTERNATIONAL INVESTME	0.65	-3.73%	BALADNA	1.20	12386.10

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,941.44							
Change	-7.68	-0.39%	<b>MSCI Bahrain</b>	141.98	142.35	-0.26%	-0.26%	1.19%
Previous Close	1,949.12		<b>MSCI Bahrain Domestic Islamic</b>	52.53	52.72	-0.36%	-0.36%	2.82%
Open	1,949.12		<b>MSCI Bahrain Net TR USD</b>	369.27	369.27	0.00%	0.00%	1.46%
Day's High	1949.480							
Day's Low	1941.440							
YTD Change	2.44%							
Volume Mn	2,246.54							
Value Traded Mn	0.564							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN DUTY FREE COMPLEX	0.55	1.85%	GFH FINANCIAL GROUP BSC	0.26	-3.70%	AL SALAM BANK BSC	0.18	552.32
-	-	-	ZAIN BAHRAIN BSCC	0.13	-2.31%	GFH FINANCIAL GROI	0.26	170.06
-	-	-	ARAB BANKING CORP BSC-\$US	0.28	-1.79%	ARAB BANKING CORP	0.28	100.00
-	-	-	AL SALAM BANK BSC	0.18	-0.55%	ZAIN BAHRAIN BSCC	0.13	15.00
-	-	-	ALUMINIUM BAHRAIN BSC	1.11	-0.45%	BAHRAIN DUTY FREE	0.55	4.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,629.43							
Change	-102.69	-1.53%	<b>Industrials</b>	885.71	893.08	-0.83%	-3.74%	-17.90%
Previous Close	6,732.12		<b>Banks</b>	1,603.88	1,630.33	-1.62%	-4.55%	-10.59%
Open	6,728.06		<b>Consumer Service</b>	594.58	595.30	-0.12%	-0.24%	23.88%
			<b>Technology</b>	619.83	620.56	-0.12%	11.52%	-10.97%
Day's High	6,731.49		<b>Real Estate</b>	1,184.37	1,204.78	-1.69%	0.75%	-2.01%
Day's Low	6,608.05		<b>Financial Services</b>	1,201.61	1,224.55	-1.87%	-2.97%	-4.42%
YTD Change	-9.09%		<b>Telecom</b>	1,030.71	1,047.80	-1.63%	-3.88%	-12.76%
			<b>Health Care</b>	475.11	475.11	0.00%	0.00%	2.87%
Volume Mn	0.20		<b>Insurance</b>	2,211.11	2,231.17	-0.90%	-0.45%	42.58%
Value Traded Mn	48.85		<b>Basic Materials</b>	821.11	831.84	-1.29%	-1.44%	-5.09%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AMAR FINANCE & LEASING CO	60.00	8.89%	KUWAIT FOUNDRY CO SAK	398.00	-11.56%	KUWAIT FINANCE HO	706.00	21255.79
ENERGY HOUSE HOLDING CO KSCP	53.60	7.20%	FIRST TAKAFUL INSURANCE CO	54.00	-11.33%	AL-MAZAYA HOLDING CO	59.10	11687.24
KFIC INVEST KSCP	62.90	6.61%	SHUAIBA INDUSTRIAL CO	181.00	-9.50%	SOKOUK HOLDING CO	39.40	11485.69
TAAMEER REAL ESTATE INVEST C	15.70	4.67%	AL-DEERA HOLDING CO	191.00	-9.48%	KUWAIT INTERNATIO	150.00	10978.52
NATIONAL INDUSTRIES CO KSC	168.00	3.70%	IFA HOTELS & RESORTS CO. K.S	280.00	-5.72%	AAYAN LEASING & IN	163.00	7110.76

Source: FSC