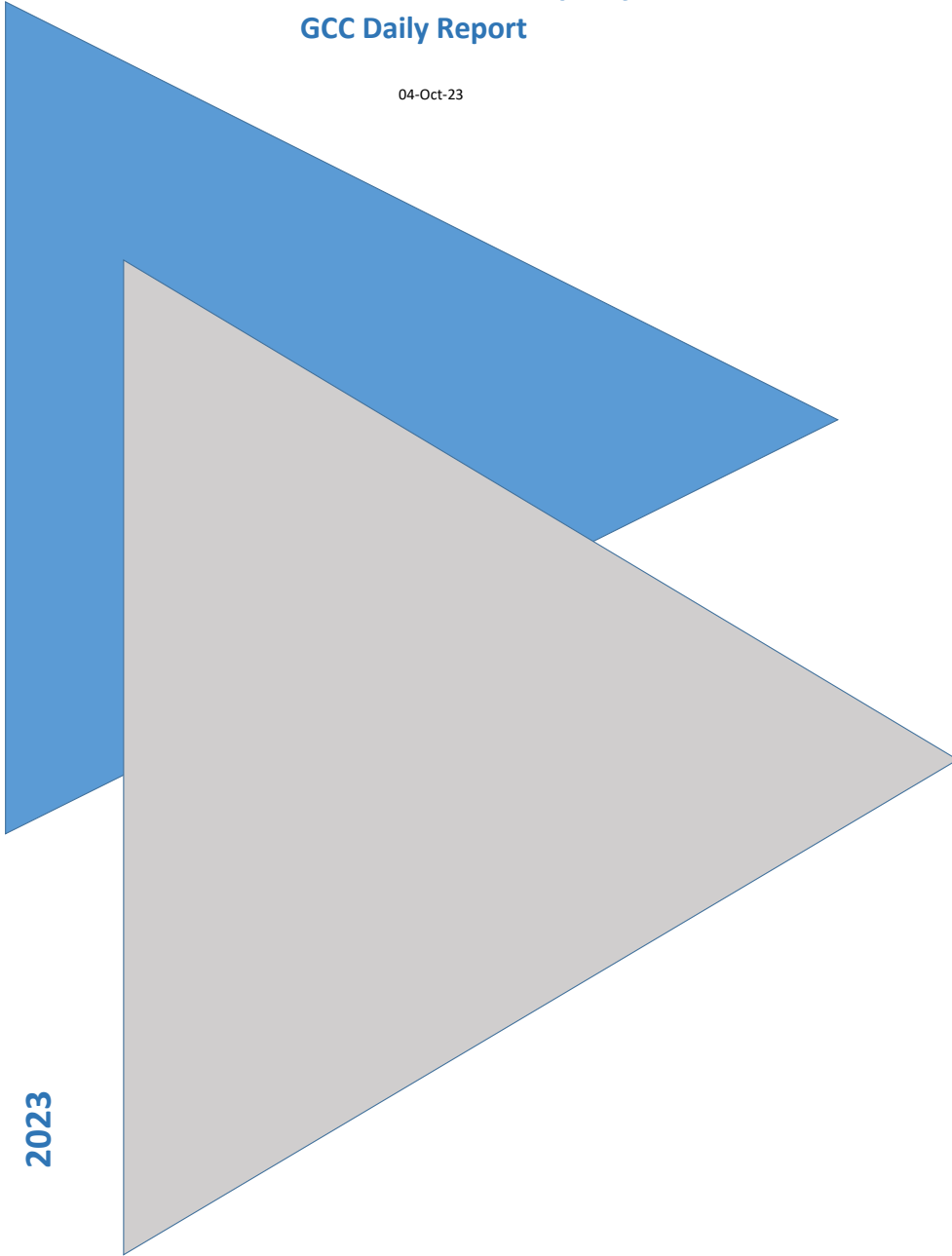


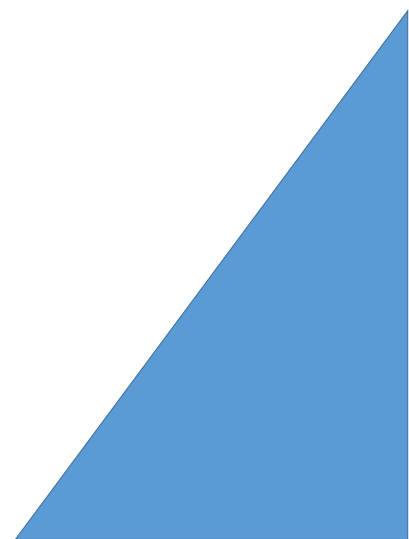
Financial Services Company GCC Daily Report

04-Oct-23



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FSC Daily Report

04/10/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,799.64	(1.4)	7.6	18.1	20.1	2.8	2.7	2.13%
MSCI Emerging Markets Index	939.16	(1.3)	(1.8)	13.8	14.7	1.5	1.6	2.90%
MSCI FM FRONTIER MARKETS	481.36	(1.5)	1.9	9.3	13.0	1.6	1.8	4.03%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	533.52	0.2	(4.5)	12.3	14.7	1.6	1.7	3.70%
Muscat Stock Exchange MSX 30 Index	4,733.33	(0.1)	(2.6)	13.1	11.4	0.9	0.8	4.68%
Tadawul All Share Index	10,859.97	(0.8)	3.6	18.3	21.8	2.2	2.1	3.40%
Dubai Financial Market General Index	4,185.25	(0.4)	25.5	9.6	12.3	1.4	1.0	4.43%
FTSE ADX GENERAL INDEX	9,825.87	(0.1)	(3.8)	31.9	19.6	3.0	2.0	1.60%
Qatar Exchange Index	10,187.38	(0.8)	(4.6)	12.9	13.0	1.4	1.5	4.85%
Bahrain Bourse All Share Index	1,946.31	0.6	2.7	7.3	11.8	0.7	1.0	8.60%
Boursa Kuwait All Share Price Return Ir	6,831.16	(0.4)	(6.3)	16.0	20.3	1.5	1.5	4.11%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	484.69	(1.4)	(4.1)	15.4	16.7	1.5	1.7	2.97%
MSCI AC Asia Ex. Japan Index	597.85	(1.3)	(3.5)	15.5	16.2	1.4	1.6	0.00%
Nikkei 225	30,526.88	(2.3)	17.0	24.9	24.0	1.8	1.8	1.88%
S&P/ASX 200	6,890.25	(0.8)	(2.1)	15.4	19.0	2.0	2.1	4.37%
Hang Seng Index	17,195.84	(0.8)	(13.1)	9.6	11.2	1.0	1.1	4.14%
NSE Nifty 50 Index	19,436.10	(0.5)	7.4	22.5	24.7	2.9	2.9	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	148.29	(1.1)	4.1	12.5	16.5	1.8	1.7	3.58%
MSCI Emerging Markets Europe Index	102.10	(1.1)	9.0	5.4	7.0	1.2	0.9	4.09%
FTSE 100 Index	7,475.36	0.1	0.3	10.9	14.6	1.7	1.6	4.04%
Deutsche Boerse AG German Stock Inc	15,118.77	0.2	8.6	11.9	15.8	1.4	1.6	3.86%
CAC 40 Index	7,028.44	0.4	8.6	12.0	16.9	1.7	1.6	3.32%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,191.54	(1.4)	9.9	21.2	22.2	3.9	3.8	1.68%
S&P 500 INDEX	4,229.45	(1.4)	10.2	20.7	22.0	4.0	3.9	1.63%
Dow Jones Industrial Average	33,002.38	(1.3)	(0.4)	19.8	19.3	4.3	4.4	2.19%
NASDAQ Composite Index	13,059.47	(1.9)	24.8	36.6	36.6	5.3	5.3	0.83%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	600.28	-0.3	-1.6	-27%	163%
Gold Spot \$/Oz	1,822.26	0.0	-0.1	-12%	73%
BRENT CRUDE FUTR Dec23	89.30	-1.8	9.4	-9%	105%
Generic 1st'OQA' Future	90.54	-0.9	14.7	-28%	390%
LME COPPER 3MO (\$)	8,006.50	-0.6	-4.4	-25%	85%
SILVER SPOT \$/OZ	21.10	-0.3	-11.9	-28%	76%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,733.33							
Change	-6.28	-0.13%						
Previous Close	4,739.61		Financial Sector	7,718.29	7,729.57	-0.15%	0.89%	-2.34%
Open	4,739.61		Industry Sector	5,587.00	5,612.58	-0.46%	-1.21%	-13.07%
Day's High	4,745.92		Services Sector	1,633.98	1,633.20	0.05%	0.28%	1.08%
Day's Low	4,724.72		MSM Shariah Index	461.65	465.09	-74.00%	-	-
YTD Change	-2.56%							
Volume Mn	11.75							
MSX30 Value Traded Mn	2.39							
Traded / Listed Stocks	38	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN EMIRATES HO.	0.063	1.61%	BARKA WATER AND POWER	0.041	-4.65%	SOHAR INTERNATIO	0.104	4824.71
RAYSUT CEMENT	0.134	1.52%	OMAN REIT FUND	0.086	-4.44%	BANK MUSCAT	0.285	2245.18
SMN POWER HOLDING	0.074	1.37%	OMAN CHROMITE	4.800	-4.00%	ALANWAR INVESTM	0.079	582.44
ABRAJ ENERGY SERVICES	0.299	1.36%	OMAN CABLES INDUSTRY	1.950	-2.50%	BANK NIZWA	0.099	574.26
AL OMANIYA FINANCIAL SERVICES	0.155	0.65%	ALANWAR INVESTMENT	0.079	-1.25%	AHLI BANK	0.165	514.98

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,859.97		Tadawul Banks	10,246.80	10,331.91	-0.82%	-1.22%	-1.22%
Change	-92.37	-0.84%	Tadawul Energy	6,341.95	6,387.89	-0.72%	-3.41%	-3.41%
Previous Close	10,952.34		Tadawul Utilities	7,991.07	8,030.66	-0.49%	-2.17%	-2.17%
Open	10,932.98		Tadawul Telecom	7,047.63	7,141.78	-1.32%	-0.98%	-0.98%
Day's High	10,935.77		Tadawul Insurance	8,113.05	8,132.83	-0.24%	-0.99%	-0.99%
Day's Low	10,846.01		Tadawul Retailing	7,625.80	7,686.44	-0.79%	-2.09%	-2.09%
YTD Change	3.64%		Tadawul Food & Beverages	5,844.28	5,856.53	-0.21%	0.42%	0.42%
Volume Mn	163,181.64		Tadawul Media	23,063.90	23,267.72	-0.88%	0.79%	0.79%
Value Traded Mn	4,891.73		Tadawul Materials	6,081.87	6,128.65	-0.76%	-2.15%	-2.15%
Traded / Listed Stocks	229	228	Tadawul Capital Goods	7,555.59	7,473.20	1.10%	0.11%	0.11%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ALINMA TOKIO MARINE	16.58	9.08%	LEEJAM SPORTS CO JSC	140.20	-6.03%	ANAAM INTERNATIO	0.99	24610.62
NATIONAL BUILDING AND MARKET	250	3.31%	NATIONAL MEDICAL CARE CO	122.40	-4.38%	TOURISM ENTERPRIS	0.70	15895.27
THE NATIONAL AGRICULTURE DEV	48.85	3.28%	ADVANCE INTERNATIONAL COMMUN	4.45	-4.30%	SAUDI ARABIAN OIL C	33.80	8005.59
ANAAM INTERNATIONAL HOLDING	0.99	2.06%	UNITED INTERNATIONAL TRANSPOR	69.10	-3.36%	AL-BAHA DEVELOPMI	0.14	6110.21
ELECTRICAL INDUSTRIES CO	1.99	2.05%	CANADIAN MEDICAL CENTER CO	6.07	-3.34%	ELECTRICAL INDUSTR	1.99	5068.00

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,185.25							
Change	-16.59	-0.39%						
Previous Close	4,201.84		Real Estate & Construction	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Open	4,200.93		Banking	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
			Investment and Financial	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Day's High	4,210.15		Insurance	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Day's Low	4,168.91		Consumer Staples	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
YTD Change	0.25		Services	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
			Industrial	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Volume Mn	206,177.32		Telecommunication	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Value Traded Mn	777.60		Transportation	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAMEX PJSC	2.52	14.03%	DUBAI REFRESHMENTS COMPANY	18.5	-5.13%	SHUAA CAPITAL PSC	0.35	64,136.09
SHUAA CAPITAL PSC	0.349	6.73%	EMAAR PROPERTIES PJSC	7.98	-2.80%	ARAMEX PJSC	2.52	42,291.35
GULF NAVIGATION HOLDING PJSC	7.34	3.38%	DEYAAR DEVELOPMENT PJSC	0.656	-2.24%	EMAAR PROPERTIES I	7.98	16,084.18
COMMERCIAL BANK OF DUBAI	4.75	1.06%	ISLAMIC ARAB INSURANCE COM	0.637	-2.00%	UNION PROPERTIES F	0.38	15,734.60
AJMAN BANK PJSC	2.23	0.91%	DUBAI ISLAMIC INSURANCE CO	0.49	-2.00%	DUBAI ELECTRICITY &	2.56	8,151.38

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,825.87							
Change	-13.22	-0.13%						
Previous Close	9,839.09		Financial	16,671.30	16,673.47	-0.01%	0.75%	0.75%
Open	9,839.09		Telecommunication	5,087.32	5,087.32	0.00%	0.23%	0.23%
			Consumer Services	9,813.89	9,813.89	0.00%	0.78%	0.78%
Day's High	9,853.69		Basic Material	5,443.16	5,475.44	-0.59%	-0.18%	-0.18%
Day's Low	9,801.11		Industrials	3,281.38	3,268.64	0.39%	-0.46%	-0.46%
YTD Change	-3.77%		Utilities	13,399.85	13,558.43	-1.17%	-3.43%	-3.43%
			Energy	2,156.14	2,191.80	-1.63%	-1.31%	-1.31%
Volume Mn	164,970.04		Health Care	3,766.78	3,763.04	0.10%	-0.61%	-0.61%
Value Traded Mn	1,032.45		Real Estate	8,953.96	9,076.81	-1.35%	2.14%	2.14%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BANK OF SHARJAH	0.7	14.94%	ABU DHABI NATIONAL TAKAFUL C	7.35	-9.48%	MULTIPLY GROUP	3.99	21600.45
FUJAIRAH BUILDING INDUSTRIES	2.1	10.53%	FOODCO NATIONAL FOODSTUFF CO	1.51	-7.36%	ALDAR PROPERTIES P	5.90	9277.11
NATIONAL MARINE DREDGING CO	24	5.26%	GULF CEMENT CO	0.372	-7.00%	MANAZEL REAL ESTA	0.39	7225.14
ARAM GROUP	3.66	2.81%	ABU DHABI NATIONAL OIL CO FO	3.66	-3.43%	Q HOLDING PJSC	3.64	6811.34
UNITED ARAB BANK PJSC	1.27	1.60%	COMMERCIAL BANK INTERNATIONA	0.59	-3.28%	ABU DHABI NATIONA	3.66	6548.65

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,187.38							
Change	-85.90	-0.84%						
Previous Close	10273.28		Total Return	21,863.54	22,047.90	-0.84%	-0.63%	-0.63%
Open	10273.28		Rayan Islamic	4,500.58	4,538.64	-0.84%	-0.95%	-0.95%
Day's High	10288.84		All Share	3,433.63	3,460.29	-0.77%	-0.69%	-0.69%
Day's Low	10171.45		Banks & Finance	4,107.74	4,122.17	-0.35%	-0.42%	-0.42%
YTD Change	-0.04622106		Industrials	4,141.17	4,214.94	-1.75%	-1.41%	-1.41%
Volume Mn	152.212		Transportation	4,619.45	4,656.32	-0.79%	2.17%	2.17%
Value Traded Mn	420.7919		Real Estate	1,461.25	1,474.72	-0.91%	-0.27%	-0.27%
Traded / Listed Stocks	20	51	Insurance	2,560.38	2,581.94	-0.84%	-4.00%	-4.00%
			Telecommunications	1,569.70	1,578.00	-0.53%	-2.02%	-2.02%
			Consumer Goods	7,585.35	7,632.77	-0.62%	-0.66%	-0.66%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ZAD HOLDING CO	13.92	1.16%	AL KHALEEJ TAKAFUL GROUP	3.27	-4.53%	MASRAF AL RAYAN	2.19	11325.56
AAMAL CO	0.86	0.59%	QATAR INDUSTRIAL MANUFACTUR	3.04	-4.40%	QATAR ALUMINUM M	1.39	11262.22
VODAFONE QATAR	1.80	0.50%	DLALA HOLDING	1.40	-3.79%	QATAR & OMAN INVI	0.97	8542.29
QLM LIFE & MEDICAL INSURANCE	3.01	0.33%	AL FALEH EDUCATION HOLDING	0.89	-2.73%	MESAIEED PETROCHE	1.83	8469.86
QATAR NATIONAL CEMENT CO	3.60	0.19%	INDUSTRIES QATAR	13.43	-2.61%	GULF INTERNATIONA	2.90	8234.62

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,946.31							
Change	11.18	0.58%						
Previous Close	1,935.13		MSCI Bahrain	139.88	139.46	0.30%	-0.30%	-0.30%
Open	1,935.13		MSCI Bahrain Domestic Islamic	51.15	50.86	0.57%	0.12%	0.12%
Day's High	1946.310		MSCI Bahrain Net TR USD	362.88	361.80	0.30%	-0.30%	-0.30%
Day's Low	1935.130							
YTD Change	2.69%							
Volume Mn	964.01							
Value Traded Mn	0.439							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL BARAKA GROUP B.S.C	0.29	5.45%	SEEF PROPERTIES	0.15	-0.65%	AL BARAKA GROUP B	0.29	659.29
GFH FINANCIAL GROUP BSC	0.27	3.85%	-	-	-	AL SALAM BANK BSC	0.18	606.85
AL SALAM BANK BSC	0.18	2.82%	-	-	-	SEEF PROPERTIES	0.15	110.00
ALUMINIUM BAHRAIN BSC	1.11	0.64%	-	-	-	GFH FINANCIAL GROU	0.27	100.00
-	-	-	-	-	-	ITHMAAR HOLDING E	0.05	93.33

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,831.16							
Change	-27.70	-0.40%	Industrials	911.87	915.95	-0.45%	-0.89%	-15.48%
Previous Close	6,858.86		Banks	1,657.82	1,667.64	-0.59%	-1.34%	-7.59%
Open	6,854.09		Consumer Service	590.83	589.49	0.23%	-0.87%	23.10%
			Technology	654.75	647.47	1.12%	17.80%	-5.96%
Day's High	6,857.98		Real Estate	1,203.01	1,207.65	-0.38%	2.33%	-0.47%
Day's Low	6,812.98		Financial Services	1,236.26	1,236.16	0.01%	-0.17%	-1.67%
YTD Change	-6.32%		Telecom	1,065.05	1,066.96	-0.18%	-0.68%	-9.85%
			Health Care	475.11	475.11	0.00%	0.00%	2.87%
Volume Mn	0.13		Insurance	2,231.38	2,214.50	0.76%	0.46%	43.88%
Value Traded Mn	29.41		Basic Materials	844.94	848.82	-0.46%	1.42%	-2.33%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
UMM AL QAIWAIN GENERAL INVES	100.10	10.00%	FIRST TAKAFUL INSURANCE CO	56.80	-12.21%	JIYAD HOLDING CO K	21.50	10174.60
SHUAIBA INDUSTRIAL CO	198.00	9.39%	COMMERCIAL BANK OF KUWAIT	623.00	-9.58%	KUWAIT REAL ESTAT	166.00	9310.40
AMAR FINANCE & LEASING CO	60.00	8.11%	EQUIPMENT HOLDING CO K.S.C.C	28.90	-9.40%	SOKOUK HOLDING CC	39.60	9099.97
AL ARABI GROUP HOLDING CO	534.00	5.95%	EKTITAB HOLDING CO SAK	21.70	-5.65%	GULF BANK	261.00	7649.45
UNITED PROJECTS FOR AVIATION	209.00	4.50%	AL-MASSALEH REAL ESTATE CO	27.50	-4.84%	AL SAFAT INVESTME	110.00	7647.92

Source: FSC