

FSC GCC Fixed Income Report

03/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.33	4.875	98.06	98.60	5.98	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.43	5.375	96.93	97.60	6.16	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.43	6.500	87.91	88.86	7.52	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.70	4.750	96.68	97.23	5.87	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.29	5.625	96.79	97.51	6.30	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.29	6.750	90.28	91.19	7.54	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.31	6.250	97.65	98.31	6.54	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.31	7.000	92.69	93.61	7.55	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.07	7.375	104.60	105.39	6.58	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.66	4.397	98.52	99.12	5.77	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.70	4.875	95.29	96.02	5.59	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.08	5.932	99.66	100.35	5.75	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.45	4.750	95.72	95.96	6.56	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.59	3.958	95.69	95.77	6.81	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.10	5.200	97.57	97.83	5.80	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	(0.02)	5.625	99.86	100.05	#N/A N/A	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.62	5.196	94.86	95.16	6.73	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.59	5.125	95.29	95.70	6.21	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.34	5.800	94.09	94.46	6.77	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.56	6.625	101.73	102.14	6.08	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.06	5.625	99.51	100.27	0.51	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.11	6.500	99.86	100.32	3.25	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.73	98.76	10.71	04/06/2026	8.15	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.54	3.125	89.06	89.58	5.02	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.58	3.125	94.66	95.17	5.15	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.95	1.875	78.85	79.39	5.06	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.02	4.125	77.87	78.67	5.78	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.02	3.125	92.90	93.45	4.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.99	3.125	63.97	64.67	5.76	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.41	1.700	79.05	79.58	5.04	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.43	4.375	61.38	62.44	7.68	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.82	4.000	57.28	58.21	7.71	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.43	3.625	78.23	79.08	6.65	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.99	5.625	88.75	89.56	7.38	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.31	6.250	75.00	75.99	8.53	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.61	7.375	99.54	100.37	7.30	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.31	5.250	84.05	84.91	7.53	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.31	4.250	90.94	91.74	6.48	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.96	5.450	85.96	86.84	7.49	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.62	5.625	84.35	85.26	7.68	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.70	9.750	125.79	126.75	5.00	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.30	6.400	107.90	108.83	5.57	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.97	6.750	97.36	98.19	7.13	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.96	6.000	75.50	76.58	8.39	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.29	5.250	85.65	86.37	6.32	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.00	4.625	78.26	79.01	6.34	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.54	4.500	94.69	95.29	5.36	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.54	4.375	94.63	95.13	5.41	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.05	3.250	86.88	87.41	5.42	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.76	2.000	69.06	70.19	4.72	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.34	2.500	90.69	91.26	5.40	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.05	2.900	94.51	94.93	5.55	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.41	0.625	80.58	81.42	3.96	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.42	3.625	92.68	93.21	5.37	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.51	7.357	103.26	104.17	6.27	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.51	7.122	99.16	99.61	11.34	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.46	7.076	100.10	100.33	6.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.38	7.353	102.03	102.81	6.06	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.71	6.806	99.97	100.30	6.35	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.56	7.074	100.22	100.50	6.43	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.32	7.177	99.99	100.17	6.43	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.41	6.892	100.16	100.37	5.94	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.90	7.304	100.78	101.63	6.37	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.65	7.250	100.14	100.47	6.54	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.08	6.875	111.82	112.62	5.74	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.54	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.07	6.500	108.19	108.93	5.53	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.07	6.500	108.27	109.02	5.52	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.14	6.500	98.86	99.61	6.56	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.75	6.850	102.45	103.30	6.48	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.01	6.875	100.96	101.61	6.01	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.10	7.625	100.44	100.57	7.06	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.10	8.375	105.13	105.87	6.98	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.77	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.53	6.500	99.75	100.75	6.31	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.61	7.375	99.54	100.37	7.30	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.12	6.250	99.48	100.02	6.22	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.04	6.250	97.47	98.16	6.58	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.06	7.500	101.51	101.78	6.99	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.32	7.500	99.00	99.18	8.16	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.33	7.081	99.00	99.93	7.15	A-	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.41	6.829	97.45	98.15	7.28	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.83	6.853	97.81	98.63	7.23	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.42	6.714	99.45	100.11	6.64	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.93	6.867	97.21	97.92	7.34	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.35	6.981	101.04	101.18	6.09	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.52	6.810	99.82	100.08	6.76	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.94	7.173	100.70	101.17	5.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.44	6.972	100.14	100.43	6.01	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.94	7.172	100.67	101.14	5.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.70	6.927	99.82	100.17	6.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.95	6.871	99.16	99.94	6.90	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.04	7.320	100.01	100.06	5.30	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.45	6.694	96.92	97.62	7.28	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.30	6.766	97.19	98.06	7.30	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.31	6.533	98.46	99.27	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.82	6.287	97.25	98.03	7.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.49	6.794	98.84	99.58	6.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.33	6.712	96.85	97.72	7.30	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.34	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.35	7.750	99.80	100.15	7.67	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.40	6.875	96.21	96.52	8.07	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.37	6.750	98.97	99.14	7.42	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.39	7.538	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.75	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.68	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.77	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.36	7.141	105.40	106.42	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.31	6.768	101.53	102.32	6.15	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.49	6.844	101.93	102.64	6.14	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.14	6.842	101.83	102.48	6.13	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.37	6.841	102.26	103.22	6.20	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.41	6.115	98.32	98.96	6.26	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.93	6.544	100.83	101.33	6.13	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.91	6.613	100.94	101.56	6.13	-	AT MATURITY	USD	SA

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