

FSC GCC Fixed Income Report

17/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.30	4.875	97.87	98.43	6.16	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.39	5.375	96.38	97.02	6.36	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.25	5.625	96.06	96.75	6.51	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.27	7.000	90.38	91.32	7.77	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.04	5.932	99.51	100.14	5.86	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.56	3.958	95.36	95.44	7.11	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.06	5.200	96.97	97.18	5.99	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.58	5.196	94.55	94.85	6.84	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.55	5.125	94.89	95.29	6.33	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.52	6.625	100.28	100.69	6.45	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.74	98.78	10.72	04/06/2026	8.15	-	PERP/CALL	USD

Source: FSC

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17/10/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.39	4.375	60.04	61.06	7.86	BB+	AT MATURITY	USD	AE
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Bahrain Government International Bond	25/01/2021	25/01/2051	27.27	6.250	70.81	71.75	9.06	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.57	7.375	98.05	98.89	7.59	B+	AT MATURITY	USD	BH
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Bahrain Government International Bond	18/11/2021	18/05/2034	10.58	5.625	81.58	82.48	8.12	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.66	9.750	124.26	125.12	5.23	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.26	6.400	104.03	104.89	5.93	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.93	6.750	95.87	96.76	7.43	B+	AT MATURITY	USD	BH
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Saudi Government International Bond	16/01/2019	16/01/2050	26.25	5.250	82.25	82.90	6.63	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.50	4.500	94.05	94.58	5.50	A+	AT MATURITY	USD	SA
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Saudi Government International Bond	22/04/2020	22/10/2030	7.01	3.250	86.12	86.63	5.58	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.73	2.000	68.30	69.25	4.84	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.30	2.500	90.76	91.24	5.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.02	2.900	94.59	94.97	5.58	A+	AT MATURITY	USD	SA
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Saudi Government International Bond	04/10/2017	04/03/2028	4.38	3.625	92.69	93.18	5.39	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.68	6.807	99.86	100.18	6.50	A	AT MATURITY	USD	AE
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.50	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.03	6.500	107.64	108.38	5.59	AA-	AT MATURITY	USD	AE
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.10	6.500	97.74	98.34	6.75	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.71	6.850	99.01	99.83	6.87	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.97	6.875	99.88	100.58	6.55	B+	AT MATURITY	USD	BH
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.74	8.080	-	-	-	BB	AT MATURITY	USD	BH
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Bahrain Government International Bond	14/05/2020	14/05/2030	6.57	7.375	98.05	98.89	7.59	B+	AT MATURITY	USD	BH
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.02	7.500	100.63	100.89	7.24	NR	AT MATURITY	USD	BH
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.38	6.830	96.83	97.53	7.45	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.79	6.853	97.30	98.13	7.39	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.38	6.714	99.42	100.02	6.71	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.89	6.868	96.50	97.22	7.51	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.31	6.981	100.82	100.93	6.26	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.48	6.918	99.82	100.06	6.79	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.90	7.173	100.64	101.09	5.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.40	6.972	100.10	100.39	6.03	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.91	7.172	100.62	101.07	5.94	-	AT MATURITY	USD	QA
-	0	0	0.00	-	-	-	0.00	-	0	0	0
QNB Finance Ltd	15/09/2020	15/09/2025	1.91	6.871	98.99	99.78	7.00	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	(0.00)	7.320	100.00	100.00	5.39	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.42	6.695	96.28	96.99	7.46	-	AT MATURITY	USD	QA
-	0	0	0.00	-	-	-	0.00	-	0	0	0
QNB Finance Ltd	25/01/2021	25/01/2026	2.28	6.533	98.23	99.05	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.78	6.287	96.95	97.73	7.16	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.45	6.795	98.58	99.34	7.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.29	6.713	96.24	97.12	7.47	NR	AT MATURITY	USD	QA
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	-	-	-	-	AT MATURITY	USD	OM
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.31	7.750	99.10	99.53	7.97	NR	AT MATURITY	USD	SA
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	BB	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	-	-	-	-	AT MATURITY	USD	OM
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.72	7.121	-	-	-	-	AT MATURITY	SAR	SA
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	-	-	-	-	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	-	-	-	-	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	-	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	-	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	-	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	-	AT MATURITY	USD	OM
SNB Funding Ltd	14/02/2023	14/02/2030	6.33	6.842	101.03	101.99	6.43	-	AT MATURITY	USD	SA
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	-	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	-	AT MATURITY	USD	OM
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.85	94.52	5.88	-	AT MATURITY	USD	OM

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