

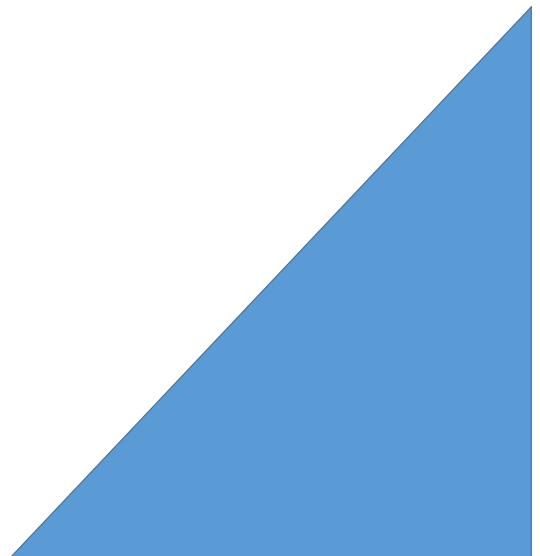
Financial Services Company
GCC Daily Report

04-Jan-23



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FSC Daily Report

04/01/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,600.91	(0.2)	(0.1)	16.7	21.3	2.8	2.6	2.27%
MSCI Emerging Markets Index	962.57	0.7	0.6	10.8	14.8	1.5	1.7	3.16%
MSCI FM FRONTIER MARKETS	479.19	1.5	1.5	8.9	12.5	1.6	1.8	4.72%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	561.03	0.2	0.4	13.5	14.3	1.9	1.7	3.06%
Muscat Stock Exchange MSX 30 Index	4,848.40	(0.5)	(0.2)	13.8	10.8	1.0	0.8	3.60%
Tadawul All Share Index	10,599.74	(0.6)	1.2	16.0	26.1	2.1	2.1	2.73%
Dubai Financial Market General Index	3,330.64	0.1	(0.2)	9.4	12.4	1.1	1.0	3.30%
FTSE ADX GENERAL INDEX	10,301.28	0.1	0.9	18.2	17.4	2.9	1.8	1.99%
Qatar Exchange Index	10,845.12	(0.6)	1.5	12.1	15.1	1.4	1.5	4.21%
Bahrain Bourse All Share Index	1,891.71	0.3	(0.2)	5.2	13.3	0.7	0.9	5.61%
Boursa Kuwait All Share Price Return I	7,082.68	(0.7)	(2.9)	19.4	23.3	1.6	1.5	2.89%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	508.19	0.5	0.5	12.6	16.5	1.5	1.7	3.08%
MSCI AC Asia Ex. Japan Index	625.40	0.9	1.0	12.4	15.9	1.4	1.6	0.00%
Nikkei 225	25,716.86	(1.4)	(1.4)	17.4	20.7	1.5	1.8	2.28%
S&P/ASX 200	7,059.22	1.6	0.3	14.3	23.5	2.1	2.1	4.64%
Hang Seng Index	20,793.11	3.2	5.1	7.5	10.3	0.9	1.1	3.20%
NSE Nifty 50 Index	18,042.95	(1.0)	(0.3)	22.7	25.0	3.3	3.0	1.34%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	145.73	1.3	2.3	14.9	22.2	1.8	1.8	3.39%
MSCI Emerging Markets Europe Index	94.81	0.4	1.2	5.5	8.0	1.4	1.0	3.26%
FTSE 100 Index	7,598.41	0.6	2.0	14.3	36.4	1.7	1.7	3.69%
Deutsche Boerse AG German Stock Ind	14,355.60	1.2	3.1	13.3	22.4	1.5	1.6	3.61%
CAC 40 Index	6,724.95	1.5	3.9	13.9	23.8	1.7	1.7	3.11%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,796.02	(0.4)	(0.4)	18.3	22.5	3.7	3.6	1.82%
S&P 500 INDEX	3,824.14	(0.4)	(0.4)	18.5	22.3	3.9	3.8	1.77%
Dow Jones Industrial Average	33,136.37	(0.0)	(0.0)	19.1	19.4	4.4	4.3	2.07%
NASDAQ Composite Index	10,386.98	(0.8)	(0.8)	43.1	50.5	4.2	5.2	1.02%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	590.63	-3.2	-3.2	-28%	159%
Gold Spot \$/Oz	1,858.81	1.1	1.9	-10%	77%
BRENT CRUDE FUTR Mar23	80.19	-2.3	-6.7	-26%	93%
Generic 1st'OQA' Future	77.18	-2.2	-2.2	-39%	318%
LME COPPER 3MO (\$)	8,321.50	-0.6	-0.6	-22%	92%
SILVER SPOT \$/OZ	24.37	1.5	1.7	-24%	103%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,848.40							
Change	-22.90	-0.47%						
Previous Close	4,871.30		Financial Sector	7,895.81	7,968.90	-0.92%	-0.10%	-0.10%
Open	4,870.64		Industry Sector	6,440.50	6,443.40	-0.04%	0.20%	0.20%
Day's High	4,870.64		Services Sector	1,625.41	1,623.34	0.13%	0.54%	0.54%
Day's Low	4,840.63		MSM Shariah Index	505.39	507.17	-35.21%	-	-
YTD Change	-0.19%							
Volume Mn	12.51							
MSX30 Value Traded Mn	2.69							
Traded / Listed Stocks	47	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALBATINAH POWER	0.030	3.45%	ASAFFA FOODS	0.247	-5.00%	NATIONAL BANK OMAN	0.285	3526.07
AL SUWADI POWER	0.030	3.45%	OMAN QATAR INSUR.	0.181	-4.74%	BANK MUSCAT	0.280	1908.33
JAZEERA STEEL PROD	0.232	2.66%	MADINA TAKAFUL	0.090	-4.26%	UNITED FINANCE	0.071	1401.17
NATIONAL FINANCE	0.118	2.61%	GLOBAL INV. H	0.056	-3.45%	GALFAR ENGINEER.	0.170	1379.78
OMAN INVST& FIN.	0.132	1.54%	HSBC BANK OMAN	0.160	-3.03%	AHLI BANK	0.162	701.64

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,601.74							
Change	-59.20	-0.56%	Tadawul Banks	11,642.22	11,712.18	-0.60%	0.86%	0.86%
Previous Close	10,660.94		Tadawul Energy	5,404.81	5,451.17	-0.85%	-0.41%	-0.41%
Open	10,644.61		Tadawul Utilities	7,408.60	7,398.66	0.13%	3.27%	3.27%
Day's High	10,697.71		Tadawul Telecom	6,496.43	6,551.36	-0.84%	1.69%	1.69%
Day's Low	10,578.23		Tadawul Insurance	5,366.21	5,347.98	0.34%	0.93%	0.93%
YTD Change	1.16%		Tadawul Retailing	7,354.59	7,461.93	-1.44%	2.52%	2.52%
Volume Mn	102,008.02		Tadawul Food & Beverages	4,639.92	4,668.22	-0.61%	0.01%	0.01%
Value Traded Mn	3,888.10		Tadawul Media	21,498.65	21,728.12	-1.06%	0.01%	0.01%
Traded / Listed Stocks	221	228	Tadawul Materials	6,436.73	6,469.11	-0.50%	2.34%	2.34%
			Tadawul Capital Goods	5,479.11	5,552.79	-1.33%	4.83%	4.83%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL SAGR CO-OPERATIVE INSURAN	15.34	7.42%	-	-	-	TOURISM ENTERPRISE CO/ SHAMS	15.44	5,785.34
MAADANIYAH	18.66	4.83%	-	-	-	JABAL OMAR DEVELOPMENT CO	17.24	5,016.83
NATIONAL BUILDING AND MARKET	260.00	4.00%	-	-	-	DAR AL ARKAN REAL ESTATE DEV	12.10	4,573.67
SALAMA COOPERATIVE INSURANCE	13.68	3.64%	-	-	-	RABIGH REFINING AND PETROCHE	11.08	3,523.09
ALINMA TOKIO MARINE	12.94	3.52%	-	-	-	NATIONAL INDUSTRIALIZATION C	12.44	3,310.43

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,332.06							
Change	3.38	0.10%						
Previous Close	3,328.68		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,326.73		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,342.73		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,319.39		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.00		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	80,758.88		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	162.71		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	36	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DAR AL TAKAFUL	0.687	4.57%	COMMERCIAL BANK OF DUBAI	4.65	-3.93%	AJMAN BANK PJSC	1.22	30,843.62
DUBAI ISLAMIC INSURANCE CO	0.847	4.44%	ISLAMIC ARAB INSURANCE COM	0.538	-1.65%	GULF NAVIGATION HOLDING PJSC	0.68	9,107.89
AIR ARABIA PJSC	2.25	2.27%	SHUAA CAPITAL PSC	0.415	-1.19%	DUBAI ELECTRICITY & WATER AU	2.30	3,727.64
AL SALAM BANK SUDAN	0.998	2.15%	ARAMEX PJSC	3.42	-0.87%	UNION PROPERTIES PJSC	0.27	3,428.38
TABREED	3.05	2.01%	AMANAT HOLDINGS PJSC	0.845	-0.59%	EMAAR PROPERTIES PJSC	5.92	3,225.37

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,301.18							
Change	13.36	0.13%						
Previous Close	10,287.82		Financial	17,722.80	17,757.45	-0.20%	0.30%	0.30%
Open	10,287.82		Telecommunication	5,727.11	5,736.03	-0.16%	1.44%	1.44%
			Consumer Services	8,343.76	8,399.57	-0.66%	-0.88%	-0.88%
Day's High	10,313.42		Basic Material	5,996.92	5,919.33	1.31%	3.44%	3.44%
Day's Low	10,276.76		Industrials	4,042.66	4,010.48	0.80%	0.35%	0.35%
YTD Change	0.88%		Utilities	14,219.76	14,298.54	-0.55%	5.25%	5.25%
			Energy	2,166.45	2,147.87	0.87%	2.74%	2.74%
Volume Mn	160,868.16		Health Care	3,538.61	3,502.09	1.04%	0.00%	0.00%
Value Traded Mn	1,027.18		Real Estate	6,824.37	6,779.43	0.66%	2.47%	2.47%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL HOTELS	4.72	14.84%	-	-	-	ESHRAQ INVESTMENTS PJSC	0.50	42133.48
SHARJAH CEMENT & INDUS DEVEL	0.678	10.24%	-	-	-	BOROUGE	2.70	21230.93
GULF CEMENT CO	0.519	6.79%	-	-	-	MULTIPLY GROUP	4.88	18538.08
PALMS SPORTS P.J.S.C	9.78	4.04%	-	-	-	MANAZEL REAL ESTATE PJSC	0.41	13921.75
ADNOC DRILLING CO PJSC	3.14	3.63%	-	-	-	ADNOC DRILLING CO PJSC	3.14	11799.91

Source: FSC

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Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,845.12							
Change	-67.88	-0.62%	Total Return	22,214.33	22,353.36	-0.62%	1.54%	1.54%
Previous Close	10913		Rayan Islamic	4,650.07	4,665.87	-0.34%	1.28%	1.28%
Open	10914.93		All Share	3,495.53	3,532.79	-1.05%	2.34%	2.34%
Day's High	10934.39		Banks & Finance	4,506.33	4,552.97	-1.02%	2.74%	2.74%
Day's Low	10845.12		Industrials	3,850.90	3,883.73	-0.85%	1.84%	1.84%
YTD Change	0.01535893		Transportation	4,308.71	4,312.40	-0.09%	-0.62%	-0.62%
Volume Mn	109.5894		Real Estate	1,579.80	1,592.43	-0.79%	1.27%	1.27%
Value Traded Mn	351.7243		Insurance	2,149.99	2,176.40	-1.21%	-1.67%	-1.67%
Traded / Listed Stocks	20	51	Telecommunications	1,308.38	1,317.16	-0.67%	-0.77%	-0.77%
			Consumer Goods	8,004.05	7,988.29	0.20%	1.12%	1.12%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
LESHA BANK LLC	1.21	5.21%	QLM LIFE & MEDICAL INSURANCE	4.20	-6.25%	LESHA BANK LLC	1.21	14905.39
AL MEERA CONSUMER GOODS CO	16.25	1.56%	QATAR ISLAMIC INSURANCE GROU	8.35	-3.55%	QATAR ALUMINUM MANUFACTURING	1.54	12808.16
GULF INTERNATIONAL SERVICES	1.53	1.39%	COMMERCIAL BANK PSQC	4.86	-3.48%	GULF INTERNATIONAL SERVICES	1.53	8534.39
QATAR NAVIGATION	9.93	1.28%	DLALA HOLDING	1.15	-2.87%	MASRAF AL RAYAN	3.24	8448.89
QATAR NATIONAL CEMENT CO	4.90	1.24%	ESTITHMAR HOLDING QPSC	1.85	-2.63%	ESTITHMAR HOLDING QPSC	1.85	8004.88

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,891.71							
Change	4.73	0.25%						
Previous Close	1,886.98		MSCI Bahrain	137.22	137.35	-0.10%	-0.56%	-0.56%
Open	1,887.39		MSCI Bahrain Domestic Islamic	52.38	52.14	0.46%	0.92%	0.92%
Day's High	1891.860		MSCI Bahrain Net TR USD	329.38	329.87	-0.15%	-0.61%	-0.61%
Day's Low	1887.390							
YTD Change	-0.19%							
Volume Mn	1,899.40							
Value Traded Mn	0.259							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.25	2.92%	SEEF PROPERTIES	0.16	-1.20%	AL SALAM BANK BSC	0.10	372.22
AL SALAM BANK BSC	0.10	2.00%	-	-	-	ARAB BANKING CORP BSC-\$US	0.27	100.00
BBK BSC	0.50	1.41%	-	-	-	AL BARAKA GROUP B.S.C	0.33	50.00
ARAB BANKING CORP BSC-\$US	0.27	0.74%	-	-	-	GFH FINANCIAL GROUP BSC	0.25	50.00
APM TERMINALS BAHRAIN BSC	1.24	0.41%	-	-	-	ALUMINIUM BAHRAIN BSC	1.10	46.80

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,082.68							
Change	-51.48	-0.72%	Industrials	1,030.31	1,045.47	-1.45%	-4.50%	-4.50%
Previous Close	7,134.16		Banks	1,747.13	1,754.75	-0.43%	-2.61%	-2.61%
Open	7,145.39		Consumer Service	476.53	472.05	0.95%	-0.71%	-0.71%
			Technology	756.60	749.32	0.97%	8.67%	8.67%
Day's High	7,153.54		Real Estate	1,177.82	1,186.47	-0.73%	-2.56%	-2.56%
Day's Low	7,082.51		Financial Services	1,211.40	1,230.75	-1.57%	-3.65%	-3.65%
YTD Change	-2.87%		Telecom	1,151.50	1,164.88	-1.15%	-2.54%	-2.54%
			Health Care	461.85	461.85	0.00%	0.00%	0.00%
Volume Mn	0.16		Insurance	1,548.11	1,546.84	0.08%	-0.17%	-0.17%
Value Traded Mn	34.12		Basic Materials	846.22	855.66	-1.10%	-2.18%	-2.18%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
NATIONAL CLEANING COMPANY	32.80	5.81%	SALBOOKH TRADING CO KSCP	14.60	-8.18%	KUWAIT PROJECTS HOLDING	101.00	20,746.42
KUWAIT BUSINESS TOWN REAL ES	57.90	5.27%	ASIYA CAPITAL INVESTMENTS CO	52.80	-8.01%	INTL FINANCIAL ADVISORS	94.80	18,193.20
LIVESTOCK TRANSPORT & TRADNG	111.00	4.72%	AL ARABIYA REAL ESTATE CO	25.00	-7.41%	KUWAIT REAL ESTATE CO KSC	107.00	13,272.50
SANAM REAL ESTATE CO KSCC	61.50	4.06%	JIYAD HOLDING CO KSC	20.30	-7.31%	NATIONAL CONSUMER HOLDING CO	114.00	12,771.29
SOKOUK HOLDING CO SAK	22.00	2.80%	JAZEERA AIRWAYS CO KSC	1571.00	-6.49%	KUWAIT FINANCE HOUSE	786.00	9,985.95

Source: FSC

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