

**Financial Services Company**  
**GCC Daily Report**

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2023

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)

# FSC Daily Report

15/01/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,735.72	0.6	5.1	17.6	21.3	2.9	2.6	2.18%
MSCI Emerging Markets Index	1,029.85	1.1	7.7	11.6	14.8	1.6	1.7	3.00%
MSCI FM FRONTIER MARKETS	491.35	0.5	4.0	9.1	12.5	1.7	1.8	4.65%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	559.95	0.5	0.3	13.4	14.3	1.9	1.7	3.08%
Muscat Stock Exchange MSX 30 Index	4,867.95	(0.2)	0.2	14.9	10.8	1.1	0.8	3.50%
Tadawul All Share Index	10,790.73	0.4	3.0	16.3	26.1	2.1	2.1	2.68%
Dubai Financial Market General Index	3,323.96	0.3	(0.4)	20.8	12.4	2.2	1.0	1.66%
FTSE ADX GENERAL INDEX	10,210.55	0.6	(0.0)	18.0	17.4	2.9	1.8	2.01%
Qatar Exchange Index	10,961.22	(0.3)	2.6	12.2	15.1	1.4	1.5	4.16%
Bahrain Bourse All Share Index	1,892.04	0.1	(0.2)	5.2	13.3	0.7	0.9	5.61%
Boursa Kuwait All Share Price Return I	7,114.44	(0.2)	(2.4)	19.5	23.3	1.6	1.5	2.87%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	544.26	1.2	7.6	13.4	16.5	1.6	1.7	2.92%
MSCI AC Asia Ex. Japan Index	667.58	1.2	7.8	13.2	15.9	1.5	1.6	0.00%
Nikkei 225	26,119.52	(1.2)	0.1	17.7	20.7	1.5	1.8	2.25%
S&P/ASX 200	7,328.10	0.7	4.1	14.8	23.4	2.2	2.1	4.47%
Hang Seng Index	21,738.66	1.0	9.9	7.8	10.3	0.9	1.1	3.08%
NSE Nifty 50 Index	17,956.60	0.6	(0.8)	22.4	25.0	3.3	3.0	1.35%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	151.86	0.5	6.6	15.5	22.2	1.9	1.8	3.25%
MSCI Emerging Markets Europe Index	95.97	0.2	2.4	5.5	8.0	1.4	1.0	3.30%
FTSE 100 Index	7,844.07	0.6	5.3	14.7	36.4	1.7	1.7	3.58%
Deutsche Boerse AG German Stock In	15,086.52	0.2	8.4	13.9	22.4	1.6	1.6	3.43%
CAC 40 Index	7,023.50	0.7	8.5	14.5	23.8	1.8	1.7	2.98%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,978.17	0.4	4.4	19.2	22.4	3.8	3.6	1.74%
S&P 500 INDEX	3,999.09	0.4	4.2	19.4	22.2	4.0	3.8	1.69%
Dow Jones Industrial Average	34,302.61	0.3	3.5	19.7	19.4	4.6	4.3	2.01%
NASDAQ Composite Index	11,079.16	0.7	5.9	53.4	50.6	4.5	5.2	0.96%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	605.8	1.0	-0.7	-26%	165%
Gold Spot \$/Oz	1,920.2	1.2	5.3	-7%	83%
BRENT CRUDE FUTR Mar23	85.3	1.5	-0.7	-22%	105%
Generic 1st'OQA' Future	82.7	1.9	4.7	-34%	348%
LME COPPER 3MO (\$)	9,185.5	0.0	9.7	-14%	112%
SILVER SPOT \$/OZ	24.3	2.0	1.3	-25%	103%

## Muscat Stock Exchange

	4,867.95		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,867.95							
Change	-11.44	-0.23%						
Previous Close	4,879.39		Financial Sector	7,902.12	7,920.21	-0.23%	-0.02%	-0.02%
Open	4,878.23		Industry Sector	6,280.20	6,326.78	-0.74%	-2.29%	-2.29%
Day's High	4,886.14		Services Sector	1,614.78	1,610.76	0.25%	-0.11%	-0.11%
Day's Low	4,865.72		MSX Shariah Index	493.50	498.36	-0.98%	-2.32%	-2.32%
YTD Change	0.22%							
Volume Mn	9.86							
MSX30 Value Traded Mn	1.99							
Traded / Listed Stocks	54.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN CHROMITE	2.420	10.00%	AL ANWAR CERAMIC	0.372	-9.71%	BANK MUSCAT	0.280	3257.4
GULF HOTELS (OM)	4.260	9.79%	ALUMINIUM PROD.	0.072	-6.49%	GALFAR ENGINEER.	0.180	1245.4
MUSANDAM POWER	0.334	7.74%	OMAN FISHERIES	0.100	-4.76%	THE PEARL REIF	0.115	1017.6
GALFAR ENGINEER.	0.180	5.26%	GULF MUSHROOM P	0.230	-4.17%	SEMBORP SALALAH	0.066	744.4
AL BATINAH DEV.	0.042	5.00%	NATIONAL GAS	0.105	-3.67%	MADINA TAKAFUL	0.093	571.3

## Saudi Exchange

	10,790.73		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,790.73							
Change	46.51	0.43%	Tadawul Banks	11,732.25	11,613.62	1.02%	1.02%	1.64%
Previous Close	10,744.22		Tadawul Energy	5,462.16	5,450.27	0.22%	0.22%	0.65%
Open	10,762.94		Tadawul Utilities	7,484.82	7,513.91	-0.39%	-0.39%	4.33%
Day's High	10,808.50		Tadawul Telecom	6,642.30	6,607.59	0.53%	0.53%	3.97%
Day's Low	10,747.28		Tadawul Insurance	5,344.75	5,324.58	0.38%	0.38%	0.52%
YTD Change	2.98%		Tadawul Retailing	7,497.00	7,451.30	0.61%	0.61%	4.50%
Volume Mn	135,096.32		Tadawul Food & Beverages	4,805.05	4,798.43	0.14%	0.14%	3.57%
Value Traded Mn	5,157.17		Tadawul Media	22,727.99	22,471.60	1.14%	1.14%	5.73%
Traded / Listed Stocks	221	228	Tadawul Materials	6,704.83	6,719.54	-0.22%	-0.22%	6.60%
			Tadawul Capital Goods	5,791.94	5,735.97	0.98%	0.98%	10.82%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ENMA AL-RAWABI COMPANY	20.86	9.44%	RAOOM TRADING CO	108.40	-4.91%	ALINMA BANK	33.00	3663.8
NATIONAL BUILDING AND MARKET	249.00	9.21%	ARABIAN INTERNATIONAL HEALTH	44.00	-2.55%	AL RAJHI BANK	78.90	2442.4
WAFRAH FOR INDUSTRY AND DEVE	32.25	5.57%	AL ALAMIYA COOPERATIVE INSUR	12.00	-2.44%	BANK AL-JAZIRA	19.22	2252.8
SAUDI PAPER MANUFACTURING CO	26.05	5.55%	OBEKAN GLASS COMPANY	88.00	-2.00%	TOURISM ENTERPRISE CO/ SHAMS	16.84	2249.9
SAUDI STEEL PIPE CO	19.90	4.19%	NATIONAL CO FOR LEARNING & E	81.90	-1.92%	RABIGH REFINING AND PETROCHE	11.14	1944.7

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,323.96							
Change	10.55	0.32%						
Previous Close	3,313.41		Real Estate & Construction	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	3,312.50		Banking	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Investment and Financial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	3,333.21		Insurance	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	3,301.52		Consumer Staples	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.00		Services	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Industrial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	70,285.17		Telecommunication	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	175.58		Transportation	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI FINANCIAL MARKET PJSC	1.46	2.10%	AL FIRDOUS HOLDINGS PJSC	0.133	-7.64%	GULF NAVIGATION HOLDING PJSC	0.72	17992.28
ARAMEX PJSC	3.55	2.01%	AMANAT HOLDINGS PJSC	0.85	-1.05%	EMAAR PROPERTIES PJSC	5.85	10399.24
DUBAI ISLAMIC BANK	5.61	1.81%	AIR ARABIA PJSC	2.18	-0.91%	DUBAI ISLAMIC BANK	5.61	5386.40
TAKAFUL EMARAT INSURANCE	0.58	1.75%	SHUAA CAPITAL PSC	0.392	-0.51%	UNION PROPERTIES PJSC	0.26	4338.01
ISLAMIC ARAB INSURANCE COM	0.53	1.73%	UNION PROPERTIES PJSC	0.262	-0.38%	DUBAI ELECTRICITY & WATER AU	2.32	3817.03

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,210.55							
Change	57.56	0.57%						
Previous Close	10,152.99		Financial	17,228.30	17,201.24	0.16%		-2.49%
Open	10,152.99		Telecommunication	6,189.96	6,072.84	1.93%		9.64%
			Consumer Services	8,480.96	8,333.72	1.77%		0.75%
Day's High	10,228.52		Basic Material	5,892.83	5,834.73	1.00%		1.65%
Day's Low	10,140.36		Industrials	3,975.31	3,970.48	0.12%		-1.32%
YTD Change	-0.01%		Utilities	13,944.03	13,786.48	1.14%		3.21%
			Energy	2,148.44	2,116.53	1.51%		1.89%
Volume Mn	158,497.67		Health Care	3,583.17	3,528.38	1.55%		1.26%
Value Traded Mn	1,101.76		Real Estate	6,504.53	6,346.48	2.49%		-2.33%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HILY HOLDING PJSC	3.73	14.77%	ABU DHABI NATIONAL TAKAFUL C	5.5	-9.84%	ALDAR PROPERTIES PJSC	4.32	21407.50
AL SEER MARINE SUPPLIES & EQ	9.47	3.16%	FOODCO NATIONAL FOODSTUFF CO	2.61	-9.69%	MULTIPLY GROUP	4.78	20745.63
ALDAR PROPERTIES PJSC	4.32	2.86%	ABU DHABI NATL CO FOR BUILDI	0.186	-8.37%	FERTIGLOBE PLC	4.04	15102.40
GULF PHARMACEUTICAL IND PSC	1.17	2.63%	PALMS SPORTS P.J.S.C	9.46	-3.57%	ABU DHABI NATIONAL OIL CO FO	4.44	12165.05
CHIMERA S&P UAE SHI ETF A	6.89	2.38%	HAYAH INSURANCE CO PJSC	0.97	-2.02%	ESHRAQ INVESTMENTS PJSC	0.52	11697.56

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,961.22							
Change	-28.99	-0.26%	<b>Total Return</b>	22,452.13	22,511.52	-0.26%	-0.26%	2.62%
Previous Close	10990.21		<b>Rayan Islamic</b>	4,678.76	4,687.88	-0.19%	-0.19%	1.90%
Open	10971.88		<b>All Share</b>	3,526.66	3,438.82	2.55%	2.55%	3.25%
Day's High	11020.09		<b>Banks &amp; Finance</b>	4,532.59	4,386.34	3.33%	3.33%	3.34%
Day's Low	10932.06		<b>Industrials</b>	3,957.30	3,954.53	0.07%	0.07%	4.66%
YTD Change	0.02622859		<b>Transportation</b>	4,247.59	4,248.66	-0.03%	-0.03%	-2.03%
Volume Mn	89.91775		<b>Real Estate</b>	1,576.97	1,589.41	-0.78%	-0.78%	1.09%
Value Traded Mn	286.212		<b>Insurance</b>	2,270.67	2,189.95	3.69%	3.69%	3.85%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,282.15	1,275.64	0.51%	0.51%	-2.76%
			<b>Consumer Goods</b>	8,025.10	8,167.14	-1.74%	-1.74%	1.39%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.56	9.38%	QATAR GERMAN CO FOR MEDICAL	1.31	-4.93%	MASRAF AL RAYAN	3.19	18916.60
QATAR INSURANCE CO	2.08	5.52%	ZAD HOLDING CO	14.73	-4.04%	QATAR ALUMINIUM MANUFACTUR	1.68	15449.09
MEDICARE GROUP	6.45	2.36%	DOHA BANK QPSC	1.92	-3.71%	DOHA BANK QPSC	1.92	10956.97
QATAR ALUMINIUM MANUFACTURING	1.68	2.19%	QATAR FUEL QSC	18.06	-2.22%	ESTITHMAR HOLDING QPSC	1.81	7761.56
MEKDAM HOLDING GROUP	7.75	1.77%	AAMAL CO	0.98	-2.10%	GULF INTERNATIONAL SERVICES	1.66	4405.35

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,892.04							
Change	1.61	0.09%						
Previous Close	1,890.43		<b>MSCI Bahrain</b>	136.05	136.05	0.00%	0.00%	-1.41%
Open	1,890.43		<b>MSCI Bahrain Domestic Islamic</b>	51.90	51.90	0.00%	0.00%	0.00%
Day's High	1892.040		<b>MSCI Bahrain Net TR USD</b>	326.70	326.70	0.00%	0.00%	-1.42%
Day's Low	1890.430							
YTD Change	-0.17%							
Volume Mn	1,112.85							
Value Traded Mn	0.329							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.17	1.23%	BAHRAIN KUWAIT INSURANCE	0.32	-1.54%	AL SALAM BANK BSC	0.10	536.95
ALUMINIUM BAHRAIN BSC	1.10	0.64%	APM TERMINALS BAHRAIN BSC	1.23	-0.41%	BAHRAIN KUWAIT INSURANCE	0.32	100.00
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.10	75.84
-	-	-	-	-	-	SEEF PROPERTIES	0.17	64.43
-	-	-	-	-	-	ESKAN BANK REALTY INCOME TR	0.07	40.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,114.44							
Change	-17.03	-0.24%	Industrials	951.25	973.38	-2.27%	-11.83%	-11.83%
Previous Close	7,131.47		Banks	1,765.15	1,768.84	-0.21%	-1.60%	-1.60%
Open	7,124.16		Consumer Service	474.44	480.98	-1.36%	-1.15%	-1.15%
			Technology	763.87	712.95	7.14%	9.72%	9.72%
Day's High	7,150.18		Real Estate	1,164.25	1,177.13	-1.09%	-3.68%	-3.68%
Day's Low	7,080.58		Financial Services	1,244.73	1,236.88	0.63%	-1.00%	-1.00%
YTD Change	-2.44%		Telecom	1,177.63	1,163.95	1.18%	-0.32%	-0.32%
			Health Care	461.85	461.85	0.00%	0.00%	0.00%
Volume Mn	0.12		Insurance	1,558.17	1,553.23	0.32%	0.47%	0.47%
Value Traded Mn	45.47		Basic Materials	840.32	837.20	0.37%	-2.87%	-2.87%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
CREDIT RATING & COLLECTION	20.30	9.73%	OSOUL INVESTMENT KSCC	86.00	-9.47%	AGILITY	566.00	26185.79
SALBOOKH TRADING CO KSCP	14.50	8.21%	SULTAN CENTER FOOD PRODUCTS	94.00	-8.74%	KUWAIT FINANCE HOUSE	798.00	19340.36
AUTOMATED SYSTEMS CO KSCC	105.00	7.14%	AL-MASSALEH REAL ESTATE CO	28.30	-5.67%	NATIONAL REAL ESTATE CO	100.00	15302.66
METAL & RECYCLING CO	45.20	6.35%	NATIONAL CLEANING COMPANY	32.50	-4.97%	NATIONAL INDUSTRIES GRP HOLD	212.00	5119.67
REAL ESTATE TRADE CENTERS CO	64.50	4.03%	UNICAP INVESTMENT AND FINANC	56.10	-4.92%	COMMERCIAL REAL ESTATE CO	97.10	3411.24

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