

Financial Services Company
GCC Daily Report

2022

Research Department

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FSC Daily Report

11/12/2022



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,662.86	(0.3)	(17.6)	17.1	21.4	2.8	2.6	2.20%
MSCI Emerging Markets Index	978.28	0.9	(20.6)	11.0	14.8	1.5	1.7	3.18%
MSCI FM FRONTIER MARKETS	490.69	0.1	(26.3)	9.0	12.6	1.7	1.8	4.61%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Ir	575.61	(0.0)	(1.4)	13.8	14.3	1.9	1.7	2.98%
Muscat Securities MSX 30 Index	4,809.65	0.5	16.5	13.5	10.7	1.0	0.8	3.88%
Tadawul All Share Index	10,213.70	(0.3)	(9.5)	15.8	26.2	2.1	2.0	2.80%
Dubai Financial Market General Index	3,325.00	0.3	4.0	9.3	12.6	1.1	1.0	3.10%
FTSE ADX GENERAL INDEX	10,251.53	(0.2)	20.8	18.3	17.4	2.9	1.8	2.02%
Qatar Exchange Index	11,449.26	(0.3)	(1.5)	12.8	15.2	1.5	1.5	3.98%
Bahrain Bourse All Share Index	1,854.68	(0.0)	3.2	5.1	13.3	0.7	0.9	5.72%
Boursa Kuwait All Share Price Return I	7,456.01	0.1	5.9	20.1	23.3	1.7	1.4	2.79%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	519.14	1.3	(17.6)	12.8	16.5	1.6	1.7	3.09%
MSCI AC Asia Ex. Japan Index	635.75	1.3	(19.5)	12.7	15.9	1.5	1.6	0.00%
Nikkei 225	27,901.01	1.2	(3.1)	18.9	20.7	1.6	1.8	2.12%
S&P/ASX 200	7,213.18	0.5	(3.1)	14.6	23.5	2.1	2.1	4.52%
Hang Seng Index	19,900.87	2.3	(14.9)	7.2	10.4	0.8	1.1	3.35%
NSE Nifty 50 Index	18,496.60	(0.6)	6.6	23.2	25.0	3.4	3.0	1.32%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	147.32	0.8	(8.9)	15.2	22.3	1.8	1.8	3.31%
MSCI Emerging Markets Europe Index	88.14	1.0	(73.8)	5.1	8.1	1.3	1.0	3.52%
FTSE 100 Index	7,476.63	0.1	1.2	13.8	36.5	1.7	1.7	3.77%
Deutsche Boerse AG German Stock In	14,370.72	0.7	(9.5)	13.1	22.4	1.5	1.6	3.24%
CAC 40 Index	6,677.64	0.5	(6.6)	13.8	23.8	1.7	1.7	3.13%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,908.28	(0.7)	(18.5)	18.8	22.5	3.8	3.6	1.76%
S&P 500 INDEX	3,934.38	(0.7)	(17.5)	19.0	22.3	4.0	3.8	1.71%
Dow Jones Industrial Average	33,476.46	(0.9)	(7.9)	19.3	19.4	4.5	4.3	2.05%
NASDAQ Composite Index	11,004.62	(0.7)	(29.7)	39.6	49.8	4.4	5.0	0.95%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	572.4	0.0	2.0	-30%	151%
Gold Spot \$/Oz	1,797.3	0.5	-1.7	-13%	71%
BRENT CRUDE FUTR Feb23	76.1	-0.1	5.0	-31%	85%
Generic 1st'OQA' Future	72.1	0.3	-6.0	-43%	290%
LME COPPER 3MO (\$)	8,543.0	0.0	-12.1	-20%	97%
SILVER SPOT \$/OZ	23.5	1.8	0.7	-30%	96%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,809.65							
Change	25.51	0.53%						
Previous Close	4,784.15		Financial Sector	7,778.15	7,730.87	0.61%	3.85%	18.25%
Open	4,784.15		Industry Sector	6,180.33	6,133.87	0.76%	2.49%	1.70%
Day's High	4,809.91		Services Sector	1,583.29	1,569.26	0.89%	2.08%	-2.32%
Day's Low	4,771.78		MSM Shariah Index	482.07	478.00	0.85%	3.49%	-9.35%
YTD Change	16.47%							
Volume Mn	8.60							
MSX30 Value Traded Mn	2.27							
Traded / Listed Stocks	41.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
RAYSUT CEMENT	0.126	9.57%	CONSTRUCTION M.	0.073	-5.20%	HSBC BANK OMAN	0.162	1405.9
ALUMINIUM PROD.	0.074	8.82%	SMN POWER HOLDING	0.043	-4.44%	OOREDOO	0.428	1017.6
ALANWAR INVESTMENT	0.080	8.11%	MCT DESALINATE	0.111	-3.48%	SMN POWER HOLDING	0.043	867.6
AL SUWADI POWER	0.029	7.41%	VOLTAMP ENERGY	0.098	-2.00%	UNITED FINANCE	0.065	852.0
OMAN QATAR INSUR.	0.200	5.26%	UNITED FINANCE	0.065	-1.52%	OMAN TELECOM	0.920	772.6

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,213.70							
Change	-32.91	-0.32%	Tadawul Banks	11,229.00	11,230.56	-0.01%	-0.01%	-8.70%
Previous Close	10,246.61		Tadawul Energy	5,237.42	5,300.80	-1.20%	-1.20%	-7.27%
Open	10,263.99		Tadawul Utilities	6,830.12	6,589.25	3.66%	3.66%	-1.82%
Day's High	10,326.44		Tadawul Telecom	6,389.03	6,362.44	0.42%	0.42%	-5.15%
Day's Low	10,212.16		Tadawul Insurance	5,070.55	5,082.11	-0.23%	-0.23%	-5.28%
YTD Change	-9.47%		Tadawul Retailing	7,383.34	7,485.47	-1.36%	-1.36%	-5.49%
Volume Mn	80,360.71		Tadawul Food & Beverages	4,547.23	4,584.41	-0.81%	-0.81%	-3.56%
Value Traded Mn	3,879.00		Tadawul Media	21,899.56	22,225.95	-1.47%	-1.47%	-4.15%
Traded / Listed Stocks	213	228	Tadawul Materials	6,059.66	6,105.88	-0.76%	-0.76%	-2.34%
			Tadawul Capital Goods	5,305.05	5,429.66	-2.29%	-2.29%	-6.71%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
TOURISM ENTERPRISE CO/ SHAMS	22.78	7.45%	TIHAMA ADVERTISING & PUBLIC	94.70	-9.98%	SAUDI ARABIAN OIL CO	31.00	3302.3
ACWA POWER CO	141.20	6.81%	SAUDI ADVANCED INDUSTRIES	29.55	-6.04%	AL RAJHI BANK	74.60	2910.2
RAOOM TRADING CO	116.00	5.84%	SAUDI CERAMIC CO	28.75	-5.12%	THE SAUDI NATIONAL BANK	47.95	2568.3
SAUDI TADAWUL GROUP HOLDING	155.00	3.20%	SAUDI IND INVESTMENT GROUP	20.14	-5.00%	SAUDI ARABIAN MINING CO	69.20	2337.7
GAS ARABIAN SERVICES CO LTD	71.00	2.90%	LADUN INVESTMENT CO	12.84	-4.61%	ALINMA BANK	30.95	2083.1

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,325.00							
Change	10.56	0.32%						
Previous Close	3,314.44		Real Estate & Construction	5,469.37	5,440.63	0.53%		
Open	3,309.14		Banking	2,975.28	2,958.08	0.58%		
			Investment and Financial	3,596.22	3,600.75	-0.13%		
Day's High	3,327.04		Insurance	2,036.02	2,032.34	0.18%		
Day's Low	3,305.68		Consumer Staples	164.49	164.49	0.00%		
YTD Change	0.04		Services	706.01	718.01	-1.67%		
			Industrial	103.76	103.76	0.00%		
Volume Mn	75,199.91		Telecommunication	957.05	953.68	0.35%		
Value Traded Mn	159.41		Transportation	951.02	945.22	0.61%		
Traded / Listed Stocks	36	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	0.653	1.87%	AL RAMZ CORPORATION INVESTME	1.01	-9.82%	AJMAN BANK PJSC	1.09	16452.00
DUBAI ELECTRICITY & WATER AU	2.39	1.70%	DAR AL TAKAFUL	0.715	-4.67%	GULF NAVIGATION HOLDING PJSC	0.65	13401.60
UNION PROPERTIES PJSC	0.274	1.48%	AL FIRDOUS HOLDINGS PJSC	0.135	-4.26%	EMAAR PROPERTIES PJSC	6.13	9582.16
ISLAMIC ARAB INSURANCE COM	0.553	1.47%	TABREED	2.88	-3.36%	DUBAI ELECTRICITY & WATER AU	2.39	8883.87
ARAMEX PJSC	3.62	1.40%	SHUAA CAPITAL	0.377	-2.33%	DEYAAR DEVELOPMENT PJSC	0.51	6275.78

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,251.53							
Change	-22.17	-0.22%						
Previous Close	10,273.70		Financial	17,570.62	17,599.40	-0.16%		-2.03%
Open	10,273.70		Telecommunication	5,848.77	5,887.78	-0.66%		-8.00%
			Consumer Services	8,687.34	8,705.94	-0.21%		-2.78%
Day's High	10,298.83		Basic Material	5,988.76	6,000.09	-0.19%		-3.79%
Day's Low	10,222.40		Industrials	4,044.80	4,042.31	0.06%		-0.49%
YTD Change	20.77%		Utilities	14,298.54	14,771.22	-3.20%		4.01%
			Energy	2,147.20	2,138.12	0.42%		-1.61%
Volume Mn	133,672.75		Health Care	3,178.51	3,178.51	0.00%		-9.05%
Value Traded Mn	923.26		Real Estate	6,700.05	6,690.38	0.14%		-6.20%
Traded / Listed Stocks	61	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SUDATEL TELECOM GROUP LTD	0.438	14.96%	ARAM GROUP	2.43	-9.67%	MULTIPLY GROUP	4.98	26029.81
FOODCO NATIONAL FOODSTUFF CO	2.1	13.51%	GHITHA HOLDING PJSC	68.2	-3.40%	ABU DHABI NATIONAL ENERGY CO	3.63	15310.25
SHARJAH CEMENT & INDUS DEVEL	0.62	10.71%	EASY LEASE MOTOR CYCLE PRJSC	36.14	-3.37%	AL YAH SATELLITE COMMUNICATI	2.74	11799.63
AL BUHAIRA NATIONAL INSURANC	2.45	6.52%	ABU DHABI NATIONAL ENERGY CO	3.63	-3.20%	ABU DHABI NATIONAL OIL CO FO	4.53	10344.77
ABU DHABI NATIONAL TAKAFUL C	5.6	5.46%	EMIRATES DRIVING COMPANY	26.34	-2.73%	FERTIGLOBE PLC	4.32	9327.39

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,449.26							
Change	-39.90	-0.35%	Total Return	23,451.79	23,533.52	-0.35%	-0.35%	-4.00%
Previous Close	11489.16		Rayan Islamic	4,897.51	4,927.55	-0.61%	-0.61%	-2.55%
Open	11497.23		All Share	3,661.48	3,674.88	-0.36%	-0.36%	-4.62%
Day's High	11543.22		Banks & Finance	4,763.33	4,780.83	-0.37%	-0.37%	-7.16%
Day's Low	11449.26		Industrials	4,030.58	4,058.50	-0.69%	-0.69%	-2.69%
YTD Change	-0.015186		Transportation	4,428.93	4,451.64	-0.51%	-0.51%	-1.56%
Volume Mn	94.74814		Real Estate	1,672.11	1,669.19	0.17%	0.17%	-3.77%
Value Traded Mn	289.2185		Insurance	2,222.00	2,223.33	-0.06%	-0.06%	-1.79%
Traded / Listed Stocks	20	51	Telecommunications	1,326.34	1,335.66	-0.70%	-0.70%	1.60%
			Consumer Goods	8,146.21	8,173.24	-0.33%	-0.33%	-1.19%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AAMAL CO	1.03	2.48%	QATAR GENERAL INSURANCE & RE	1.62	-4.09%	QATAR GENERAL INSURANCE & RE	1.62	34583.45
QATAR NATIONAL BANK	18.29	1.78%	MANNAI CORPORATION QSC	8.20	-2.83%	MASRAF AL RAYAN	3.39	11627.44
ZAD HOLDING CO	15.40	1.25%	QATAR GERMAN CO FOR MEDICAL	1.33	-2.13%	SALAM INTERNATIONAL INVESTME	0.68	4929.97
GULF WAREHOUSING COMPANY	3.93	0.77%	QATARI INVESTORS GROUP	1.78	-1.83%	GULF INTERNATIONAL SERVICES	1.55	3777.07
VODAFONE QATAR	1.65	0.61%	INMA HOLDING COMPANY	4.63	-1.78%	EZDAN HOLDING GROUP	1.11	3387.02

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,854.68							
Change	-0.75	-0.04%	MSCI Bahrain	132.16	132.16	0.00%	0.00%	-0.85%
Previous Close	1,855.43		MSCI Bahrain Domestic Islamic	47.57	47.57	0.00%	0.00%	-1.47%
Open	1,855.43		MSCI Bahrain Net TR USD	317.28	317.28	0.00%	0.00%	-0.85%
Day's High	1855.840							
Day's Low	1854.160							
YTD Change	3.20%							
Volume Mn	931.63							
Value Traded Mn	0.545							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.10	1.03%	NASS CORP BSC	0.04	-2.63%	AL SALAM BANK BSC	0.10	1700.69
SEEF PROPERTIES	0.16	0.63%	GFH FINANCIAL GROUP BSC	0.26	-1.92%	NASS CORP BSC	0.04	600.00
ALUMINIUM BAHRAIN BSC	1.00	0.10%	-	-	-	GFH FINANCIAL GROUP BSC	0.26	551.76
-	-	-	-	-	-	SEEF PROPERTIES	0.16	52.00
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	18.17

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,456.01							
Change	6.13	0.08%	Industrials	1,108.40	1,113.63	-0.47%	-2.45%	-2.90%
Previous Close	7,449.88		Banks	1,831.52	1,826.96	0.25%	-1.78%	12.86%
Open	7,466.41		Consumer Service	511.91	511.91	0.00%	4.76%	-29.98%
			Technology	727.50	771.15	-5.66%	-5.66%	6.38%
Day's High	7,492.07		Real Estate	1,250.03	1,257.75	-0.61%	-2.46%	-5.76%
Day's Low	7,449.33		Financial Services	1,308.58	1,311.62	-0.23%	-1.82%	-8.06%
YTD Change	5.86%		Telecom	1,205.96	1,205.69	0.02%	-0.68%	10.70%
			Health Care	454.28	454.28	0.00%	0.00%	-43.00%
Volume Mn	0.14		Insurance	1,544.99	1,547.28	-0.15%	0.08%	0.76%
Value Traded Mn	26.46		Basic Materials	873.21	870.35	0.33%	-0.96%	-14.79%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
COMMERCIAL BANK OF KUWAIT	500.00	11.86%	KUWAITI SYRIAN HOLDING CO	31.50	-9.48%	A'AYAN REAL ESTATE CO SAK	76.80	12935.30
FUTURE KID ENTERTAINMENT AND	121.00	8.04%	IFA HOTELS & RESORTS CO. K.S	29.10	-5.83%	INTL FINANCIAL ADVISORS	107.00	9928.65
OSOUL INVESTMENT KSCC	95.00	6.74%	AUTOMATED SYSTEMS CO KSCC	100.00	-5.66%	KUWAIT PROJECTS HOLDING	116.00	6281.52
AQAR REAL ESTATE INVESTMENTS	65.70	5.97%	KUWAIT NATIONAL CINEMA CO	1020.00	-4.58%	KUWAIT FINANCE HOUSE	847.00	6149.72
AMAR FINANCE & LEASING CO	62.80	5.55%	FIRST DUBAI REAL ESTATE DEVE	52.20	-4.22%	NATIONAL INTERNATIONAL CO	122.00	5678.67

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