

## Financial Services Company GCC Daily Report

07-Dec-22

2022

### Research Department

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# FSC Daily Report

07/12/2022



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,662.07	(1.3)	(17.6)	17.1	21.4	2.8	2.6	2.19%
MSCI Emerging Markets Index	972.93	(1.2)	(21.0)	11.0	14.9	1.5	1.7	3.19%
MSCI FM FRONTIER MARKETS	489.11	(1.4)	(26.5)	8.9	12.6	1.7	1.8	4.61%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	583.83	(1.9)	(0.0)	14.0	14.3	1.9	1.7	2.94%
Muscat Securities MSX 30 Index	4,723.75	1.4	14.4	13.3	10.7	1.0	0.8	3.95%
Tadawul All Share Index	10,265.68	(1.7)	(9.0)	15.9	26.2	2.1	2.0	2.79%
Dubai Financial Market General Index	3,338.88	(0.0)	4.5	9.4	12.6	1.1	1.0	3.08%
FTSE ADX GENERAL INDEX	10,336.34	(0.7)	21.8	18.5	17.4	2.9	1.8	2.01%
Qatar Exchange Index	11,463.07	(1.3)	(1.4)	12.8	15.2	1.5	1.5	3.98%
Bahrain Bourse All Share Index	1,856.60	(0.1)	3.3	5.1	13.3	0.7	0.9	5.72%
Boursa Kuwait All Share Price Return Ir	7,430.51	0.1	5.5	20.0	23.3	1.7	1.4	2.77%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan In	514.00	(1.3)	(18.4)	12.7	16.5	1.5	1.7	3.10%
MSCI AC Asia Ex. Japan Index	628.60	(1.3)	(20.4)	12.5	15.9	1.5	1.6	0.00%
Nikkei 225	27,686.40	(0.7)	(3.8)	18.7	20.7	1.6	1.8	2.14%
S&P/ASX 200	7,229.39	(0.8)	(2.9)	14.6	23.5	2.1	2.1	4.51%
Hang Seng Index	18,814.82	(3.2)	(19.6)	6.8	10.4	0.8	1.1	3.54%
NSE Nifty 50 Index	18,560.50	(0.4)	7.0	23.3	25.0	3.4	3.0	1.32%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	147.30	(0.6)	(8.9)	15.2	22.2	1.8	1.8	3.31%
MSCI Emerging Markets Europe Index	88.23	(0.0)	(73.8)	5.1	8.1	1.3	1.0	3.47%
FTSE 100 Index	7,515.20	(0.1)	1.8	13.9	36.5	1.7	1.7	3.75%
Deutsche Boerse AG German Stock Ind	14,287.85	(0.4)	(10.1)	13.0	22.4	1.5	1.6	3.26%
CAC 40 Index	6,658.85	(0.4)	(6.9)	13.8	23.8	1.7	1.7	3.14%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,913.60	(1.5)	(18.4)	18.8	22.5	3.8	3.6	1.76%
S&P 500 INDEX	3,941.26	(1.4)	(17.3)	19.1	22.3	4.0	3.8	1.70%
Dow Jones Industrial Average	33,596.34	(1.0)	(7.5)	19.3	19.4	4.5	4.3	2.04%
NASDAQ Composite Index	11,014.89	(2.0)	(29.6)	40.9	50.0	4.4	5.0	0.95%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	581.33	0.4	3.6	-29%	155%
Gold Spot \$/Oz	1,773.45	0.1	-3.0	-14%	69%
BRENT CRUDE FUTR Feb23	79.34	0.0	9.5	-28%	92%
Generic 1st'OQA' Future	74.25	-0.6	-3.2	-41%	302%
LME COPPER 3MO (\$)	8,358.00	-0.8	-14.0	-22%	93%
SILVER SPOT \$/OZ	22.45	1.1	-3.7	-33%	87%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,723.75							
Change	65.46	1.41%						
Previous Close	4,658.29		Financial Sector	7,655.10	7,560.55	1.25%	2.20%	16.38%
Open	4,658.29		Industry Sector	6,040.24	6,045.35	-0.08%	0.17%	-0.60%
Day's High	4,723.75		Services Sector	1,565.86	1,540.59	1.64%	0.95%	-3.39%
Day's Low	4,648.34		MSM Shariah Index	468.70	465.94	0.59%	0.62%	-11.86%
YTD Change	14.39%							
Volume Mn	35.72							
MSX30 Value Traded Mn	11.49							
Traded / Listed Stocks	50	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SMN POWER HOLDING	0.044	18.92%	AL HASSAN ENG.	0.010	-33.33%	BANK MUSCAT	0.296	8410.48
OMAN EMIRATES HO.	0.074	5.71%	ALOMANIYA.FIN.B22	0.085	-15.00%	OMAN TELECOM	0.908	4361.00
OMAN QATAR INSUR.	0.190	5.56%	OMAN OIL MARKETING	0.900	-10.00%	NATIONAL BANK OMAN	0.295	4001.00
AI MAHA PETROLEUM PRODUCTS MA	0.940	4.91%	ALUMINIUM PROD.	0.068	-8.11%	SOHAR INT. BANK	0.105	3457.87
GULF MUSHROOM P	0.228	3.64%	AL SHARQIA INV.	0.069	-4.17%	GALFAR ENGINEER.	0.176	3349.65

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,265.68							
Change	-178.59	-1.71%	Tadawul Banks	11,290.33	11,572.03	-2.43%	-6.84%	-8.20%
Previous Close	10,444.27		Tadawul Energy	5,365.36	5,424.35	-1.09%	-3.95%	-5.01%
Open	10,443.52		Tadawul Utilities	6,499.13	6,600.15	-1.53%	-5.01%	-6.58%
Day's High	10,466.64		Tadawul Telecom	6,338.14	6,429.34	-1.42%	-4.60%	-5.91%
Day's Low	10,250.18		Tadawul Insurance	5,073.48	5,049.83	0.47%	-4.26%	-5.23%
YTD Change	-9.01%		Tadawul Retailing	7,472.48	7,504.32	-0.42%	-3.11%	-4.35%
Volume Mn	83,939.45		Tadawul Food & Beverages	4,613.17	4,609.39	0.08%	-2.33%	-2.16%
Value Traded Mn	4,690.09		Tadawul Media	21,873.28	22,299.04	-1.91%	-2.91%	-4.26%
Traded / Listed Stocks	213	228	Tadawul Materials	6,050.42	6,155.92	-1.71%	-3.59%	-2.48%
			Tadawul Capital Goods	5,393.52	5,464.43	-1.30%	-5.31%	-5.15%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
BURUJ COOPERATIVE INSURANCE	16.56	8.95%	ADVANCE INTERNATIONAL COMMI	62.00	-5.92%	SAUDI KAYAN PETROCHEMICAL CO	11.90	10,779.32
NASEEJ FOR TECHNOLOGY CO	70.00	7.53%	TOURISM ENTERPRISE CO/ SHAMS	23.08	-4.63%	DAR AL ARKAN REAL ESTATE DEV	13.60	5,801.80
NATIONAL ENVIORNMENTAL RECYC	59.90	4.90%	GULF GENERAL COOPERATIVE INS	6.90	-4.43%	NATIONAL INDUSTRIALIZATION C	11.64	5,355.11
GAS ARABIAN SERVICES CO LTD	69.00	4.55%	NATURAL GAS DISTRIBUTION CO	48.50	-4.15%	THE SAUDI NATIONAL BANK	46.60	5,022.12
ARABIAN FOOD & DAIRY FACTORI	104.00	4.00%	ASTRA INDUSTRIAL GROUP	47.70	-4.02%	RABIGH REFINING AND PETROCHE	10.92	4,920.66

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,338.88							
Change	-1.01	-0.03%						
Previous Close	3,339.89		<b>Real Estate &amp; Construction</b>	5,469.37	5,440.63	0.53%	0.00%	0.00%
Open	3,338.84		<b>Banking</b>	2,975.28	2,958.08	0.58%	0.00%	0.00%
			<b>Investment and Financial</b>	3,596.22	3,600.75	-0.13%	0.00%	0.00%
Day's High	3,350.73		<b>Insurance</b>	2,036.02	2,032.34	0.18%	0.00%	0.00%
Day's Low	3,325.13		<b>Consumer Staples</b>	164.49	164.49	0.00%	0.00%	0.00%
YTD Change	0.04		<b>Services</b>	706.01	718.01	-1.67%	0.00%	0.00%
			<b>Industrial</b>	103.76	103.76	0.00%	0.00%	0.00%
Volume Mn	274,048.64		<b>Telecommunication</b>	957.05	953.68	0.35%	0.00%	0.00%
Value Traded Mn	428.10		<b>Transportation</b>	951.02	945.22	0.61%	0.00%	0.00%
Traded / Listed Stocks	36	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TABREED	3	2.74%	COMMERCIAL BANK OF DUBAI	4.62	-4.55%	AJMAN BANK PJSC	1.11	41,439.51
SHUAA CAPITAL	0.388	2.11%	DUBAI ISLAMIC INSURANCE CO	0.851	-4.17%	UNION PROPERTIES PJSC	0.27	28,853.85
EMIRATES NBD PJSC	13.05	1.16%	AL SALAM BANK SUDAN	0.96	-4.00%	DEYAAR DEVELOPMENT PJSC	0.53	27,292.28
AJMAN BANK PJSC	1.11	0.91%	DAR AL TAKAFUL	0.75	-3.35%	EMAAR PROPERTIES PJSC	6.25	14,260.84
ARAMEX PJSC	3.63	0.83%	AMLAK FINANCE	0.632	-2.77%	GULF NAVIGATION HOLDING PJSC	0.64	12,186.88

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,336.34							
Change	-71.61	-0.69%						
Previous Close	10,407.95		<b>Financial</b>	17,632.60	17,695.75	-0.36%	-1.68%	-1.68%
Open	10,407.95		<b>Telecommunication</b>	6,066.53	6,199.37	-2.14%	-4.58%	-4.58%
			<b>Consumer Services</b>	8,721.01	8,814.02	-1.06%	-2.40%	-2.40%
Day's High	10,430.77		<b>Basic Material</b>	6,070.32	6,196.27	-2.03%	-2.48%	-2.48%
Day's Low	10,311.51		<b>Industrials</b>	4,037.53	4,018.00	0.49%	-0.67%	-0.67%
YTD Change	21.77%		<b>Utilities</b>	14,731.83	15,086.34	-2.35%	7.16%	7.16%
			<b>Energy</b>	2,144.54	2,171.23	-1.23%	-1.73%	-1.73%
Volume Mn	239,293.14		<b>Health Care</b>	3,308.53	3,326.79	-0.55%	-5.33%	-5.33%
Value Traded Mn	1,418.50		<b>Real Estate</b>	6,731.73	6,845.18	-1.66%	-5.75%	-5.75%
Traded / Listed Stocks	61	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.75	12.90%	GULF CEMENT CO	0.52	-5.45%	ARKAN BUILDING MATERIALS CO	1.93	59573.86
WAHA CAPITAL PJSC	1.4	4.48%	ABU DHABI AVIATION CO	6.19	-4.33%	MULTIPLY GROUP	5.00	50600.84
PALMS SPORTS P.J.S.C	10.3	4.04%	HAYAH INSURANCE CO PJSC	1.1	-3.51%	ABU DHABI NATIONAL ENERGY CO	3.74	16926.77
SUDATEL TELECOM GROUP LTD	0.381	2.97%	APEX INVESTMENT CO PSC	3.6	-2.97%	BOROUGE	2.67	11728.72
EASY LEASE MOTOR CYCLE PRJSC	40.5	1.25%	NATIONAL CORP TOURISM & HOTE	3.4	-2.86%	ESHRAQ INVESTMENTS PJSC	0.47	11426.50

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,463.07							
Change	-154.24	-1.33%	<b>Total Return</b>	23,480.09	23,796.02	-1.33%	-4.61%	-3.88%
Previous Close	11617.31		<b>Rayan Islamic</b>	4,929.38	4,944.85	-0.31%	-2.99%	-1.91%
Open	11611.24		<b>All Share</b>	3,653.76	3,614.59	1.08%	-5.31%	-4.83%
Day's High	11671.38		<b>Banks &amp; Finance</b>	4,719.39	4,686.97	0.69%	-6.43%	-8.02%
Day's Low	11460.72		<b>Industrials</b>	4,069.74	4,090.37	-0.50%	-3.68%	-1.75%
YTD Change	-0.0139981		<b>Transportation</b>	4,485.87	4,508.43	-0.50%	-0.92%	-0.29%
Volume Mn	88.47219		<b>Real Estate</b>	1,679.33	1,691.14	-0.70%	-3.54%	-3.35%
Value Traded Mn	456.4944		<b>Insurance</b>	2,223.41	2,182.34	1.88%	-1.85%	-1.73%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,335.04	1,294.56	3.13%	-1.34%	2.27%
			<b>Consumer Goods</b>	8,091.47	8,168.84	-0.95%	-2.14%	-1.85%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
OOREDOO QPSC	9.24	3.87%	DOHA INSURANCE CO	1.95	-7.14%	MASRAF AL RAYAN	3.47	14623.13
QATAR INSURANCE CO	1.99	3.85%	ZAD HOLDING CO	15.20	-5.53%	QATAR ALUMINUM MANUFACTURING	1.60	10291.18
AAMAL CO	1.04	2.46%	QATAR NATIONAL BANK	17.70	-4.58%	QATAR NATIONAL BANK	17.70	6903.29
QLM LIFE & MEDICAL INSURANCE	4.60	1.48%	COMMERCIAL BANK PSQC	5.45	-4.40%	SALAM INTERNATIONAL INVESTME	0.68	5313.43
QATAR ELECTRICITY & WATER CO	17.00	1.43%	QATAR INDUSTRIAL MANUFACTUR	3.15	-3.46%	GULF INTERNATIONAL SERVICES	1.57	4858.77

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,856.60							
Change	-1.15	-0.06%	<b>MSCI Bahrain</b>	132.60	132.85	-0.19%	-0.21%	-0.52%
Previous Close	1,857.75		<b>MSCI Bahrain Domestic Islamic</b>	47.62	48.24	-1.28%	-1.37%	-1.37%
Open	1,857.75		<b>MSCI Bahrain Net TR USD</b>	318.35	318.95	-0.19%	-0.21%	-0.52%
Day's High	1857.750							
Day's Low	1856.600							
YTD Change	3.30%							
Volume Mn	986.01							
Value Traded Mn	0.309							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	-0.33%	AL SALAM BANK BSC	0.10	186.70
-	-	-	ALUMINIUM BAHRAIN BSC	1.00	-0.20%	BAHRAIN TELECOM CO	0.47	114.66
-	-	-	-	-	-	AL BARAKA GROUP B.S.C	0.33	45.00
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.00	40.44
-	-	-	-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.40	25.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,430.51							
Change	7.63	0.10%	<b>Industrials</b>	1,109.70	1,113.26	-0.32%	-2.33%	-2.78%
Previous Close	7,422.88		<b>Banks</b>	1,819.18	1,816.70	0.14%	-2.45%	12.10%
Open	7,385.58		<b>Consumer Service</b>	516.02	511.91	0.80%	5.61%	-29.42%
			<b>Technology</b>	726.04	785.70	-7.59%	-5.85%	6.17%
Day's High	7,432.13		<b>Real Estate</b>	1,254.95	1,255.31	-0.03%	-2.08%	-5.39%
Day's Low	7,365.43		<b>Financial Services</b>	1,314.75	1,314.92	-0.01%	-1.35%	-7.63%
YTD Change	5.50%		<b>Telecom</b>	1,205.74	1,200.84	0.41%	-0.69%	10.68%
			<b>Health Care</b>	454.28	454.28	0.00%	0.00%	-43.00%
Volume Mn	0.17		<b>Insurance</b>	1,546.77	1,549.20	-0.16%	0.19%	0.87%
Value Traded Mn	40.55		<b>Basic Materials</b>	876.02	878.85	-0.32%	-0.64%	-14.52%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
NATIONAL PETROLEUM SERVICES	825.00	5.77%	METAL & RECYCLING CO	68.40	-8.80%	AAYAN LEASING & INVESTMENT	142.00	27,140.12
GULF FRANCHISING HOLDING CO	99.70	5.73%	SANAM REAL ESTATE CO KSCC	59.00	-7.81%	NATIONAL INDUSTRIES GRP HOLD	233.00	13,756.81
FIRST TAKAFUL INSURANCE CO	45.50	5.08%	AUTOMATED SYSTEMS CO KSCC	99.80	-7.59%	KUWAIT FINANCE HOUSE	844.00	12,816.38
AAYAN LEASING & INVESTMENT	142.00	4.41%	SALBOOKH TRADING CO KSCP	15.40	-6.10%	KUWAIT PROJECTS HOLDING	119.00	9,078.62
AVIATION LEASE AND FINANCE C	210.00	3.96%	EQUIPMENT HOLDING CO K.S.C.C	45.00	-5.26%	AVIATION LEASE AND FINANCE C	210.00	8,231.56

Source: FSC