

Financial Services Company GCC Daily Report

06-Dec-22

2022

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FSC Daily Report

06/12/2022



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,696.30	(1.3)	(16.6)	17.3	21.4	2.9	2.6	2.16%
MSCI Emerging Markets Index	984.26	1.1	(20.1)	11.1	14.9	1.6	1.7	3.14%
MSCI FM FRONTIER MARKETS	496.25	1.2	(25.4)	9.0	12.6	1.7	1.8	4.55%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	595.34	(0.7)	2.0	14.3	14.3	2.0	1.7	2.88%
Muscat Securities MSX 30 Index	4,658.29	(0.1)	12.8	13.1	10.7	1.0	0.8	4.01%
Tadawul All Share Index	10,444.27	0.2	(7.4)	16.2	26.2	2.1	2.0	2.75%
Dubai Financial Market General Index	3,339.89	(0.4)	4.5	9.4	12.6	1.1	1.0	3.08%
FTSE ADX GENERAL INDEX	10,407.95	(0.5)	22.6	18.6	17.4	3.0	1.8	1.99%
Qatar Exchange Index	11,617.31	(2.6)	(0.1)	13.0	15.2	1.5	1.5	3.93%
Bahrain Bourse All Share Index	1,857.75	(0.2)	3.4	5.1	13.3	0.7	0.9	5.71%
Boursa Kuwait All Share Price Return Ir	7,422.88	(1.8)	5.4	20.0	23.2	1.7	1.4	2.77%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan In	520.60	1.5	(17.3)	12.9	16.6	1.6	1.7	3.08%
MSCI AC Asia Ex. Japan Index	636.87	1.8	(19.3)	12.7	15.9	1.5	1.6	0.00%
Nikkei 225	27,885.87	0.2	(3.1)	18.9	20.7	1.6	1.8	2.12%
S&P/ASX 200	7,291.27	(0.5)	(2.1)	14.7	23.5	2.1	2.1	4.47%
Hang Seng Index	19,441.18	(0.4)	(16.9)	7.0	10.4	0.8	1.1	3.43%
NSE Nifty 50 Index	18,642.75	(0.3)	7.4	23.4	25.0	3.4	3.0	1.31%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	148.16	(0.4)	(8.4)	15.3	22.2	1.8	1.8	3.26%
MSCI Emerging Markets Europe Index	88.24	(0.1)	(73.8)	5.1	8.1	1.3	1.0	3.47%
FTSE 100 Index	7,542.75	(0.3)	2.1	13.9	36.5	1.7	1.7	3.73%
Deutsche Boerse AG German Stock Ind	14,428.49	(0.1)	(9.2)	13.2	22.4	1.6	1.6	3.23%
CAC 40 Index	6,687.02	(0.1)	(6.5)	13.8	23.9	1.7	1.7	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,973.66	(1.9)	(17.1)	19.1	22.5	3.9	3.6	1.73%
S&P 500 INDEX	3,998.84	(1.8)	(16.1)	19.3	22.3	4.0	3.8	1.68%
Dow Jones Industrial Average	33,947.10	(1.4)	(6.6)	19.5	19.4	4.5	4.3	2.02%
NASDAQ Composite Index	11,239.94	(1.9)	(28.2)	41.7	50.0	4.5	5.0	0.93%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	587.73	-1.0	4.7	#VALUE!	#VALUE!
Gold Spot \$/Oz	1,778.98	0.6	-2.7	-14%	69%
BRENT CRUDE FUTR Feb23	81.55	-1.4	12.6	-26%	98%
Generic 1st'OQA' Future	77.84	1.0	1.5	-38%	322%
LME COPPER 3MO (\$)	8,395.00	0.0	-13.6	-21%	94%
SILVER SPOT \$/OZ	22.53	1.2	-3.4	#VALUE!	#VALUE!

Source: FSC

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Muscat Stock Exchange

	4,658.29		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,658.29							
Change	-5.18	-0.11%						
Previous Close	4,663.47		Financial Sector	7,560.55	7,581.95	-0.28%	0.94%	14.94%
Open	4,663.47		Industry Sector	6,045.35	6,056.58	-0.19%	0.25%	-0.52%
Day's High	4,663.47		Services Sector	1,540.59	1,552.62	-0.77%	-0.68%	-4.95%
Day's Low	4,635.04		MSM Shariah Index	465.94	463.73	0.48%	0.03%	-12.38%
YTD Change	12.80%							
Volume Mn	13.62							
MSX30 Value Traded Mn	3.83							
Traded / Listed Stocks	46	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR INSURANCE	0.214	7.00%	AL BATINAH DEV.	0.044	-6.38%	NATIONAL BANK OMAN	0.288	4384.91
OMAN CABLES INDSTR	1.580	5.33%	SEBCCORP SALALAH	0.060	-6.25%	BANK MUSCAT	0.294	4034.24
UNITED FINANCE	0.064	3.23%	OMAN QATAR INSUR.	0.180	-5.26%	SOHAR INT. BANK	0.104	1301.16
OMAN TELECOM	0.900	3.21%	VOLTAMP ENERGY	0.100	-4.76%	BANK MUSCAT PER.B1	0.744	675.60
TAAGEER FINANCE	0.097	3.19%	PHOENIX POWER	0.041	-4.65%	BANK NIZWA	0.094	321.45

Saudi Exchange

	10,444.27		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,444.27							
Change	25.12	0.24%	Tadawul Banks	11,572.03	11,572.10	0.00%	-4.51%	-5.91%
Previous Close	10,419.15		Tadawul Energy	5,424.35	5,446.93	-0.41%	-2.90%	-3.96%
Open	10,419.15		Tadawul Utilities	6,600.15	6,516.17	1.29%	-3.54%	-5.12%
Day's High	10,444.27		Tadawul Telecom	6,429.34	6,391.96	0.58%	-3.23%	-4.55%
Day's Low	10,265.63		Tadawul Insurance	5,049.83	5,087.57	-0.74%	-4.71%	-5.67%
YTD Change	-7.42%		Tadawul Retailing	7,504.32	7,543.78	-0.52%	-2.70%	-3.94%
Volume Mn	74,058.84		Tadawul Food & Beverages	4,609.39	4,616.99	-0.16%	-2.41%	-2.24%
Value Traded Mn	3,772.78		Tadawul Media	22,299.04	21,989.34	1.41%	-1.02%	-2.40%
Traded / Listed Stocks	213	228	Tadawul Materials	6,155.92	6,090.22	1.08%	-1.91%	-0.78%
			Tadawul Capital Goods	5,464.43	5,435.02	0.54%	-4.07%	-3.90%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
GAS ARABIAN SERVICES CO LTD	66.00	6.80%	SAUDI ENAYA COOPERATIVE INSU	9.31	-9.96%	THE SAUDI NATIONAL BANK	47.80	12,207.03
ADVANCE INTERNATIONAL COMMUN	65.90	6.29%	CANADIAN MEDICAL CENTER CO	45.20	-9.24%	AL RAJHI BANK	77.80	9,364.02
NATIONAL INDUSTRIALIZATION C	12.00	6.19%	ENMA AL-RAWABI COMPANY	18.30	-8.22%	DAR AL ARKAN REAL ESTATE DEV	13.68	8,659.79
ARABIAN INTERNET & COMMUNICA	247.00	4.57%	NATURAL GAS DISTRIBUTION CO	50.60	-7.33%	RABIGH REFINING AND PETROCHE	10.90	7,652.64
ELM CO	334.80	4.17%	NASEEF FOR TECHNOLOGY CO	65.10	-6.33%	NATIONAL INDUSTRIALIZATION C	12.00	6,495.32

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,339.89							
Change	-11.79	-0.35%						
Previous Close	3,351.68		Real Estate & Construction	5,469.37	5,440.63	0.53%	0.00%	0.00%
Open	3,352.74		Banking	2,975.28	2,958.08	0.58%	0.00%	0.00%
			Investment and Financial	3,596.22	3,600.75	-0.13%	0.00%	0.00%
Day's High	3,367.44		Insurance	2,036.02	2,032.34	0.18%	0.00%	0.00%
Day's Low	3,339.57		Consumer Staples	164.49	164.49	0.00%	0.00%	0.00%
YTD Change	0.05		Services	706.01	718.01	-1.67%	0.00%	0.00%
			Industrial	103.76	103.76	0.00%	0.00%	0.00%
Volume Mn	316,298.39		Telecommunication	957.05	953.68	0.35%	0.00%	0.00%
Value Traded Mn	561.18		Transportation	951.02	945.22	0.61%	0.00%	0.00%
Traded / Listed Stocks	36	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AJMAN BANK PJSC	1.1	6.80%	DUBAI ISLAMIC INSURANCE CO	0.888	-3.48%	UNION PROPERTIES PJSC	0.27	81,720.68
DAR AL TAKAFUL	0.776	6.16%	DUBAI FINANCIAL MARKET PJSC	1.65	-2.37%	AJMAN BANK PJSC	1.10	58,937.34
TAKAFUL EMARAT INSURANCE	0.6	4.35%	UNION PROPERTIES PJSC	0.272	-2.16%	GULF NAVIGATION HOLDING PJSC	0.65	24,968.04
AMLAK FINANCE	0.65	2.20%	DUBAI INVESTMENTS PJSC	2.18	-1.80%	AMLAK FINANCE	0.65	17,415.23
AL FIRDOUS HOLDINGS PJSC	0.143	2.14%	TABREED	2.92	-1.35%	DUBAI ISLAMIC BANK	5.74	16,930.36

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,407.95							
Change	-57.38	-0.55%						
Previous Close	10,465.33		Financial	17,695.75	17,835.40	-0.78%	-1.33%	-1.33%
Open	10,465.33		Telecommunication	6,199.37	6,221.98	-0.36%	-2.49%	-2.49%
			Consumer Services	8,814.02	8,916.89	-1.15%	-1.36%	-1.36%
Day's High	10,465.33		Basic Material	6,196.27	6,210.77	-0.23%	-0.45%	-0.45%
Day's Low	10,407.95		Industrials	4,018.00	4,032.89	-0.37%	-1.15%	-1.15%
YTD Change	22.61%		Utilities	15,086.34	13,786.48	9.43%	9.74%	9.74%
			Energy	2,171.23	2,167.90	0.15%	-0.51%	-0.51%
Volume Mn	234,043.56		Health Care	3,326.79	3,326.79	0.00%	-4.81%	-4.81%
Value Traded Mn	1,494.80		Real Estate	6,845.18	6,965.47	-1.73%	-4.16%	-4.16%
Traded / Listed Stocks	61	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.55	14.81%	RAS AL KHAIMA POULTRY	1.53	-10.00%	ABU DHABI NATIONAL ENERGY CO	3.83	49069.60
ABU DHABI NATIONAL ENERGY CO	3.83	9.43%	EASY LEASE MOTOR CYCLE PRJSC	40	-4.31%	MULTIPLY GROUP	5.00	46214.93
GULF CEMENT CO	0.55	5.77%	ESG EMIRATES STALLIONS GROU	8.01	-4.07%	ARKAN BUILDING MATERIALS CO	1.91	21892.20
NATIONAL CORP TOURISM & HOTE	3.5	5.42%	BANK OF SHARJAH	0.479	-4.01%	ALDAR PROPERTIES PJSC	4.53	14061.19
ARKAN BUILDING MATERIALS CO	1.91	3.24%	CHIMERA S&P KSA SHARIA ETF-B	3.18	-2.15%	BOROUGE	2.71	13373.27

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,617.31							
Change	-306.91	-2.57%	Total Return	23,796.02	24,424.68	-2.57%	-3.33%	-2.59%
Previous Close	11924.22		Rayan Islamic	4,944.85	5,033.67	-1.76%	-2.69%	-1.61%
Open	11891.17		All Share	3,614.59	3,792.06	-4.68%	-6.33%	-5.85%
Day's High	11896.2		Banks & Finance	4,686.97	5,037.67	-6.96%	-7.07%	-8.65%
Day's Low	11617.31		Industrials	4,090.37	4,157.60	-1.62%	-3.20%	-1.25%
YTD Change	-0.0007311		Transportation	4,508.43	4,568.13	-1.31%	-0.42%	0.21%
Volume Mn	93.23966		Real Estate	1,691.14	1,720.75	-1.72%	-2.86%	-2.67%
Value Traded Mn	379.9131		Insurance	2,182.34	2,252.57	-3.12%	-3.66%	-3.54%
Traded / Listed Stocks	20	51	Telecommunications	1,294.56	1,325.13	-2.31%	-4.33%	-0.83%
			Consumer Goods	8,168.84	8,262.07	-1.13%	-1.21%	-0.92%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ZAD HOLDING CO	16.09	3.67%	QATAR CINEMA & FILM DISTRIB	3.13	-7.35%	QATAR ALUMINUM MANUFACTURING	1.60	12699.36
QATAR NATIONAL CEMENT CO	4.60	3.37%	QATAR NATIONAL BANK	18.55	-4.87%	MASRAF AL RAYAN	3.53	11914.50
QATAR INDUSTRIAL MANUFACTUR	3.26	1.05%	QATAR INSURANCE CO	1.92	-4.48%	EZDAN HOLDING GROUP	1.12	7709.79
-	-	-	INMA HOLDING COMPANY	4.70	-3.92%	GULF INTERNATIONAL SERVICES	1.58	6115.94
-	-	-	QATAR ISLAMIC BANK	23.11	-3.31%	ESTITHMAR HOLDING QPSC	1.98	5284.30

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,857.75							
Change	-3.56	-0.19%						
Previous Close	1,861.31		MSCI Bahrain	132.85	133.09	-0.18%	-0.03%	-0.33%
Open	1,861.31		MSCI Bahrain Domestic Islamic	48.24	48.28	-0.10%	-0.09%	-0.09%
Day's High	1861.310		MSCI Bahrain Net TR USD	318.95	319.03	-0.03%	-0.03%	-0.33%
Day's Low	1857.440							
YTD Change	3.37%							
Volume Mn	891.18							
Value Traded Mn	0.594							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN TELECOM CO	0.47	0.43%	ESTERAD INVESTMENT CO B.S.C.	0.11	-10.00%	GFH FINANCIAL GROUP BSC	0.26	195.00
NATIONAL BANK OF BAHRAIN BSC	0.61	0.17%	BAHRAIN KUWAIT INSURANCE	0.33	-7.41%	BAHRAIN COMMERCIAL FACILITIE	0.40	190.00
-	-	-	ALUMINIUM BAHRAIN BSC	1.00	-1.28%	ESKAN BANK REALTY INCOME TR	0.07	100.00
-	-	-	SEEF PROPERTIES	0.16	-1.26%	ALUMINIUM BAHRAIN BSC	1.00	70.00
-	-	-	ZAIN BAHRAIN BSCC	0.14	-0.72%	BAHRAIN TELECOM CO	0.47	70.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,422.88							
Change	-137.83	-1.82%	Industrials	1,113.26	1,131.68	-1.63%	-2.02%	-2.47%
Previous Close	7,560.71		Banks	1,816.70	1,856.23	-2.13%	-2.58%	11.95%
Open	7,552.07		Consumer Service	511.91	528.35	-3.11%	4.76%	-29.98%
			Technology	785.70	727.50	8.00%	1.89%	14.89%
Day's High	7,552.07		Real Estate	1,255.31	1,273.57	-1.43%	-2.05%	-5.36%
Day's Low	7,422.88		Financial Services	1,314.92	1,333.79	-1.41%	-1.34%	-7.62%
YTD Change	5.39%		Telecom	1,200.84	1,215.26	-1.19%	-1.10%	10.23%
			Health Care	454.28	454.28	0.00%	0.00%	-43.00%
Volume Mn	0.25		Insurance	1,549.20	1,544.02	0.34%	0.35%	1.03%
Value Traded Mn	69.34		Basic Materials	878.85	880.74	-0.21%	-0.32%	-14.24%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AUTOMATED SYSTEMS CO KSCC	108.00	8.00%	AL ARABIYA REAL ESTATE CO	30.50	-10.29%	KUWAIT FINANCE HOUSE	842.00	28,595.71
REAL ESTATE TRADE CENTERS CO	63.90	6.50%	EQUIPMENT HOLDING CO K.S.C.C	47.50	-8.12%	A'AYAN LEASING & INVESTMENT	136.00	27,801.97
SANAM REAL ESTATE CO KSCC	64.00	5.26%	ENERGY HOUSE HOLDING CO KSCP	20.00	-6.54%	A'AYAN REAL ESTATE CO SAK	71.30	20,162.78
METAL & RECYCLING CO	75.00	4.75%	GULF FRANCHISING HOLDING CO	94.30	-5.79%	NATIONAL INDUSTRIES GRP HOLD	232.00	19,482.25
AL MANAR FINANCING & LEASING	62.00	4.20%	NATIONAL CONSUMER HOLDING CO	112.00	-5.08%	AVIATION LEASE AND FINANCE C	202.00	16,182.33

Source: FSC